

## **Europe Telepresence Robots Market Forecast 2019-2027**

Market Report | 0000-00-00 | 103 pages | Inkwood Research

### **AVAILABLE LICENSES:**

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

### **Report description:**

#### **KEY FINDINGS**

Europe telepresence robots market was valued at \$XX million in 2018 and is expected to reach \$XX million by 2027, growing at a CAGR of 15.23% during the forecast period. The base year considered for the study is 2018 & the estimated period is between 2019 & 2027.

#### **MARKET INSIGHTS**

Europe consists of major economies such as the U.K., Germany, Italy, France, Russia, Spain, and other nations in the continent which collectively form the Rest of Europe regional segment. Nearly xx% of all the businesses are small and medium enterprises (SMEs) that form the backbone of the manufacturing sector of the European countries. The emergence of the telepresence robot in the region is not only seen as an attempt to enable the remote and virtual meeting but also provide telemedicine and personal services.

#### **COMPETITIVE INSIGHTS**

The major companies of the market are Inbot Technology, Sutable Technologies, Inc., Axyn Robotique, VGO Communications, Inc., Superdroid Robots, Inc., R.Bot, Mantaro Networks Inc., Xandex Inc., Ava Robotics Inc., Telepresence Robotics Corporation, Amy Robot Co., Ltd., OhmniLabs, Inc., Anybots, Inc., Intouch Technologies, Inc., and Double Robotics, Inc.

### **Table of Contents:**

1. RESEARCH SCOPE
  - 1.1. STUDY GOALS
  - 1.2. SCOPE OF THE MARKET STUDY
  - 1.3. WHO WILL FIND THIS REPORT USEFUL?
  - 1.4. STUDY & FORECASTING YEARS
2. RESEARCH METHODOLOGY
  - 2.1. SOURCES OF DATA
    - 2.1.1. SECONDARY DATA

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 2.1.2. PRIMARY DATA
- 2.2. TOP-DOWN APPROACH
- 2.3. BOTTOM-UP APPROACH
- 2.4. DATA TRIANGULATION
- 3. EXECUTIVE SUMMARY
  - 3.1. MARKET SUMMARY
  - 3.2. KEY FINDINGS
    - 3.2.1. APPLICATIONS IN TELEMEDICINE
    - 3.2.2. HEAVY INVESTMENTS, RESEARCH & DEVELOPMENT IN THE FIELD OF ROBOTICS
    - 3.2.3. EMERGENCE OF TELEPRESENCE ROBOTS WITH LATERAL STABILITY CONTROL & POWER DRIVE
- 4. MARKET DYNAMICS
  - 4.1. TIMELINE OF TELEPRESENCE ROBOTS
  - 4.2. MARKET SCOPE & DEFINITION
  - 4.3. MARKET DRIVERS
    - 4.3.1. GROWING FOCUS OF ENTERPRISES ON PROFITABILITY, OPERATIONAL EFFICIENCY & COST REDUCTION
    - 4.3.2. EXPANDING BUSINESS TERRITORIES SUPPLEMENTING NEED OF VIRTUAL MEETINGS
    - 4.3.3. RISE IN GERIATRIC POPULATION ACROSS WORLD
  - 4.4. MARKET RESTRAINTS
    - 4.4.1. HIGH COST OF TELEPRESENCE ROBOTS
    - 4.4.2. OPERATIONAL ISSUES
    - 4.4.3. LOW BATTERY BACKUP TIME
  - 4.5. MARKET OPPORTUNITIES
    - 4.5.1. INCREASED DEMAND IN HOMECARE & REHABILITATION CENTERS
    - 4.5.2. TECHNOLOGICAL ADVANCEMENTS
  - 4.6. MARKET CHALLENGES
    - 4.6.1. CONCERNS REGARDING DATA SECURITY & BREACHES
- 5. MARKET BY PRODUCT TYPE
  - 5.1. MOBILE
    - 5.1.1. REMOTELY OPERATED
    - 5.1.2. AUTONOMOUS
  - 5.2. STATIONARY
- 6. MARKET BY COMPONENTS
  - 6.1. HARDWARE
    - 6.1.1. HEAD
      - 6.1.1.1. CAMERA
      - 6.1.1.2. DISPLAY
      - 6.1.1.3. SPEAKER
      - 6.1.1.4. MICROPHONE
    - 6.1.2. BODY
      - 6.1.2.1. POWER SUPPLY
      - 6.1.2.2. SENSORS & CONTROL UNIT
      - 6.1.2.3. OTHER BODY COMPONENTS
  - 6.2. SOFTWARE
- 7. MARKET BY APPLICATION
  - 7.1. HEALTHCARE
  - 7.2. EDUCATION
  - 7.3. ENTERPRISE

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.4. PERSONAL
- 7.5. MANUFACTURING
- 7.6. OTHER APPLICATIONS
- 8. KEY ANALYTICS
  - 8.1. PORTER'S FIVE FORCE MODEL
    - 8.1.1. THREAT OF NEW ENTRANTS
    - 8.1.2. THREAT OF SUBSTITUTE
    - 8.1.3. BARGAINING POWER OF SUPPLIERS
    - 8.1.4. BARGAINING POWER OF BUYERS
    - 8.1.5. THREAT OF COMPETITIVE RIVALRY
  - 8.2. OPPORTUNITY MATRIX
  - 8.3. VENDOR LANDSCAPE
  - 8.4. VALUE CHAIN ANALYSIS
    - 8.4.1. COMPONENT MANUFACTURER
    - 8.4.2. SOFTWARE & APPLICATION DEVELOPERS
    - 8.4.3. COMPONENT DISTRIBUTORS & RESELLER
    - 8.4.4. OEMS
  - 8.5. PRODUCT ANALYSIS
  - 8.6. PRICING ANALYSIS
- 9. GEOGRAPHICAL ANALYSIS - EUROPE
  - 9.1. UNITED KINGDOM
  - 9.2. GERMANY
  - 9.3. FRANCE
  - 9.4. SPAIN
  - 9.5. ITALY
  - 9.6. RUSSIA
  - 9.7. REST OF EUROPE
- 10. COMPANY PROFILES
  - 10.1. AMY ROBOT CO., LTD.
  - 10.2. ANYBOTS, INC.
  - 10.3. AVA ROBOTICS INC.
  - 10.4. AXYN ROBOTIQUE
  - 10.5. DOUBLE ROBOTICS, INC.
  - 10.6. INBOT TECHNOLOGY
  - 10.7. INTOUCH TECHNOLOGIES, INC.
  - 10.8. MANTARO NETWORKS INC.
  - 10.9. OHMNILABS, INC.
  - 10.10. R.BOT
  - 10.11. SUITABLE TECHNOLOGIES, INC.
  - 10.12. SUPERDROID ROBOTS, INC.
  - 10.13. TELEPRESENCE ROBOTICS CORPORATION
  - 10.14. VGO COMMUNICATIONS, INC.
  - 10.15. XANDEX INC.

## LIST OF TABLES

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

TABLE 1: EUROPE TELEPRESENCE ROBOTS MARKET, BY COUNTRY, 2019-2027 (IN \$ MILLION)

TABLE 2: RESEARCH & DEVELOPMENT IN TELEPRESENCE ROBOTS

TABLE 3: EUROPE TELEPRESENCE ROBOTS MARKET, BY PRODUCT TYPE, 2019-2027 (IN \$ MILLION)

TABLE 4: LIST OF SOME WELL-KNOWN MOBILE TELEPRESENCE ROBOTS

TABLE 5: EUROPE TELEPRESENCE ROBOTS MARKET, BY MOBILE TELEPRESENCE ROBOTS, 2019-2027 (IN \$ MILLION)

TABLE 6: LIST OF SOME WELL-KNOWN STATIONARY TELEPRESENCE ROBOTS

TABLE 7: EUROPE TELEPRESENCE ROBOTS MARKET, BY COMPONENTS, 2019-2027 (IN \$ MILLION)

TABLE 8: EUROPE TELEPRESENCE ROBOTS MARKET, BY HARDWARE, 2019-2027 (IN \$ MILLION)

TABLE 9: EUROPE TELEPRESENCE ROBOTS MARKET, BY HEAD, 2019-2027 (IN \$ MILLION)

TABLE 10: EUROPE TELEPRESENCE ROBOTS MARKET, BY BODY, 2019-2027 (IN \$ MILLION)

TABLE 11: EUROPE TELEPRESENCE ROBOTS MARKET, BY APPLICATION, 2019-2027 (IN \$ MILLION)

TABLE 12: USE CASES IN HEALTHCARE

TABLE 13: USE CASES IN EDUCATION

TABLE 14: USE CASES IN ENTERPRISES

TABLE 15: USE CASES IN MANUFACTURING

TABLE 16: OPPORTUNITY MATRIX

TABLE 17: VENDOR LANDSCAPE

TABLE 18: PROMISING COMPONENT MANUFACTURERS

TABLE 19: PROMISING SOFTWARE & APPLICATION DEVELOPERS

TABLE 20: PROMINENT MARKET PLAYERS WITH THEIR PRODUCT PORTFOLIO

TABLE 21: LEADING MARKET PLAYERS ALONG WITH THEIR KEY FEATURES & USER CHARACTERISTICS

TABLE 22: PRICING ANALYSIS OF TELEPRESENCE ROBOTS

TABLE 23: EUROPE TELEPRESENCE ROBOTS MARKET, BY COUNTRY, 2019-2027 (IN \$ MILLION)

#### LIST OF FIGURES

FIGURE 1: PERCENTAGE OF THE AGE GROUP OF 65 YEARS & ABOVE OF THE TOTAL WORLD POPULATION, 2010-2017

FIGURE 2: EUROPE TELEPRESENCE ROBOTS MARKET, BY MOBILE, 2019-2027 (IN \$ MILLION)

FIGURE 3: EUROPE TELEPRESENCE ROBOTS MARKET, BY REMOTELY OPERATED, 2019-2027 (IN \$ MILLION)

FIGURE 4: EUROPE TELEPRESENCE ROBOTS MARKET, BY AUTONOMOUS, 2019-2027 (IN \$ MILLION)

FIGURE 5: EUROPE TELEPRESENCE ROBOTS MARKET, BY STATIONARY, 2019-2027 (IN \$ MILLION)

FIGURE 6: EUROPE TELEPRESENCE ROBOTS MARKET, BY HARDWARE, 2019-2027 (IN \$ MILLION)

FIGURE 7: EUROPE TELEPRESENCE ROBOTS MARKET, BY HEAD, 2019-2027 (IN \$ MILLION)

FIGURE 8: EUROPE TELEPRESENCE ROBOTS MARKET, BY CAMERA, 2019-2027 (IN \$ MILLION)

FIGURE 9: EUROPE TELEPRESENCE ROBOTS MARKET, BY DISPLAY, 2019-2027 (IN \$ MILLION)

FIGURE 10: EUROPE TELEPRESENCE ROBOTS MARKET, BY SPEAKER, 2019-2027 (IN \$ MILLION)

FIGURE 11: EUROPE TELEPRESENCE ROBOTS MARKET, BY MICROPHONE, 2019-2027 (IN \$ MILLION)

FIGURE 12: EUROPE TELEPRESENCE ROBOTS MARKET, BY BODY, 2019-2027 (IN \$ MILLION)

FIGURE 13: EUROPE TELEPRESENCE ROBOTS MARKET, BY POWER SUPPLY, 2019-2027 (IN \$ MILLION)

FIGURE 14: EUROPE TELEPRESENCE ROBOTS MARKET, BY SENSORS & CONTROL UNIT, 2019-2027 (IN \$ MILLION)

FIGURE 15: EUROPE TELEPRESENCE ROBOTS MARKET, BY OTHER BODY COMPONENTS, 2019-2027 (IN \$ MILLION)

FIGURE 16: EUROPE TELEPRESENCE ROBOTS MARKET, BY SOFTWARE, 2019-2027 (IN \$ MILLION)

FIGURE 17: EUROPE TELEPRESENCE ROBOTS MARKET, BY HEALTHCARE, 2019-2027 (IN \$ MILLION)

FIGURE 18: EUROPE TELEPRESENCE ROBOTS MARKET, BY EDUCATION, 2019-2027 (IN \$ MILLION)

FIGURE 19: EUROPE TELEPRESENCE ROBOTS MARKET, BY ENTERPRISE, 2019-2027 (IN \$ MILLION)

FIGURE 20: EUROPE TELEPRESENCE ROBOTS MARKET, BY PERSONAL, 2019-2027 (IN \$ MILLION)

FIGURE 21: EUROPE TELEPRESENCE ROBOTS MARKET, BY MANUFACTURING, 2019-2027 (IN \$ MILLION)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

FIGURE 22: EUROPE TELEPRESENCE ROBOTS MARKET, BY OTHER APPLICATIONS, 2019-2027 (IN \$ MILLION)

FIGURE 23: PORTER'S FIVE FORCE ANALYSIS

FIGURE 24: VALUE CHAIN ANALYSIS

FIGURE 25: EUROPE TELEPRESENCE ROBOTS MARKET, REGIONAL OUTLOOK, 2018 & 2027 (IN %)

FIGURE 26: UNITED KINGDOM TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 27: GERMANY TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 28: FRANCE TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 29: SPAIN TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 30: ITALY TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 31: RUSSIA TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

FIGURE 32: REST OF EUROPE TELEPRESENCE ROBOTS MARKET, 2019-2027 (IN \$ MILLION)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Europe Telepresence Robots Market Forecast 2019-2027

Market Report | 0000-00-00 | 103 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com