

Dog Care Global Industry Almanac 2021-2030

Industry Report | 2026-04-24 | 669 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$2995.00
- Site License (PDF) \$5990.00
- Enterprisewide license (PDF) \$8985.00

Report description:

Dog Care Global Industry Almanac 2021-2030

Summary

Global Dog Care industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume , and forecast to 2030). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The dog care market includes retail sales of dog chews & treats, dog food, and dog toys. The dog chews & treats segment covers rawhide chews, natural animal part chews, dental chews, pressed bone chews, jerky treats, functional treats, soft & chewy treats, freeze-dried treats, etc. The dog food segment includes dry dog food, moist dog food, and puppy food. The dog toys segment covers plush & soft toys, tug toys, fetch & retrieval toys, chew toys, water toys, etc. The market is valued according to retail selling price (RSP) and includes any applicable taxes.
- By distribution channel, the market is segmented into other specialist retailers, supermarkets, independent stores, hypermarkets, and others. The scope of others includes e-commerce, convenience stores, discounters, cash & carries, drug stores & pharmacies, etc.
- All market data and forecasts are based on nominal prices, and all currency conversions used in the creation of this report have been calculated using yearly average exchange rates. The USD values may show a declining trend for few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.
- The global dog care market recorded revenues of \$96,499.6 million in 2025, representing a compound annual growth rate (CAGR) of 6.4% between 2020 and 2025.
- The dog food segment accounted for the market's largest proportion in 2025, with total revenues of \$76,396.9 million, equivalent to 79.2% of the market's overall value.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- The global dog care market registered growth is primarily due to rising disposable incomes and rising urban lifestyles. As more consumers across the regions, such as North America and Europe, reside in apartments or small urban homes, there is an increasing demand for dog food solutions that provide convenience and nutrition.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global dog care market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global dog care market
- Leading company profiles reveal details of key dog care market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global dog care market with five year forecasts by both value and volume
- Macroeconomic indicators provide insight into general trends within the Asia-Pacific economy

Reasons to Buy

- What was the size of the global dog care market by value in 2025?
- What will be the size of the global dog care market in 2030?
- What factors are affecting the strength of competition in the global dog care market?
- How has the market performed over the last five years?
- Who are the top competitors in the global dog care market?

Table of Contents:

Table of Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Competitive landscape

2 Introduction

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 Global Dog Care

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 Macroeconomic Indicators

- 4.1. Country data

5 Dog Care in Asia-Pacific

- 5.1. Market Overview
- 5.2. Market Data

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 6 Dog Care in Europe
 - 6.1. Market Overview
 - 6.2. Market Data
 - 6.3. Market Segmentation
 - 6.4. Market outlook
 - 6.5. Five forces analysis
- 7 Macroeconomic Indicators
 - 7.1. Country data
- 8 Dog Care in France
 - 8.1. Market Overview
 - 8.2. Market Data
 - 8.3. Market Segmentation
 - 8.4. Market outlook
 - 8.5. Five forces analysis
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Dog Care in Germany
 - 10.1. Market Overview
 - 10.2. Market Data
 - 10.3. Market Segmentation
 - 10.4. Market outlook
 - 10.5. Five forces analysis
- 11 Macroeconomic Indicators
 - 11.1. Country data
- 12 Dog Care in Australia
 - 12.1. Market Overview
 - 12.2. Market Data
 - 12.3. Market Segmentation
 - 12.4. Market outlook
 - 12.5. Five forces analysis
- 13 Macroeconomic Indicators
 - 13.1. Country data
- 14 Dog Care in Brazil
 - 14.1. Market Overview
 - 14.2. Market Data
 - 14.3. Market Segmentation
 - 14.4. Market outlook
 - 14.5. Five forces analysis
- 15 Macroeconomic Indicators
 - 15.1. Country data
- 16 Dog Care in Canada
 - 16.1. Market Overview
 - 16.2. Market Data
 - 16.3. Market Segmentation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16.4. Market outlook
16.5. Five forces analysis
17 Macroeconomic Indicators
17.1. Country data
18 Dog Care in China
18.1. Market Overview
18.2. Market Data
18.3. Market Segmentation
18.4. Market outlook
18.5. Five forces analysis
19 Macroeconomic Indicators
19.1. Country data
20 Dog Care in India
20.1. Market Overview
20.2. Market Data
20.3. Market Segmentation
20.4. Market outlook
20.5. Five forces analysis
21 Macroeconomic Indicators
21.1. Country data
22 Dog Care in Indonesia
22.1. Market Overview
22.2. Market Data
22.3. Market Segmentation
22.4. Market outlook
22.5. Five forces analysis
23 Macroeconomic Indicators
23.1. Country data
24 Dog Care in Italy
24.1. Market Overview
24.2. Market Data
24.3. Market Segmentation
24.4. Market outlook
24.5. Five forces analysis
25 Macroeconomic Indicators
25.1. Country data
26 Dog Care in Japan
26.1. Market Overview
26.2. Market Data
26.3. Market Segmentation
26.4. Market outlook
26.5. Five forces analysis
27 Macroeconomic Indicators
27.1. Country data
28 Dog Care in Mexico
28.1. Market Overview
28.2. Market Data

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

28.3. Market Segmentation
28.4. Market outlook
28.5. Five forces analysis
29 Macroeconomic Indicators
29.1. Country data
30 Dog Care in The Netherlands
30.1. Market Overview
30.2. Market Data
30.3. Market Segmentation
30.4. Market outlook
30.5. Five forces analysis
31 Macroeconomic Indicators
31.1. Country data
32 Dog Care in North America
32.1. Market Overview
32.2. Market Data
32.3. Market Segmentation
32.4. Market outlook
32.5. Five forces analysis
33 Dog Care in Scandinavia
33.1. Market Overview
33.2. Market Data
33.3. Market Segmentation
33.4. Market outlook
33.5. Five forces analysis
34 Dog Care in Singapore
34.1. Market Overview
34.2. Market Data
34.3. Market Segmentation
34.4. Market outlook
34.5. Five forces analysis
35 Macroeconomic Indicators
35.1. Country data
36 Dog Care in South Africa
36.1. Market Overview
36.2. Market Data
36.3. Market Segmentation
36.4. Market outlook
36.5. Five forces analysis
37 Macroeconomic Indicators
37.1. Country data
38 Dog Care in South Korea
38.1. Market Overview
38.2. Market Data
38.3. Market Segmentation
38.4. Market outlook
38.5. Five forces analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 39 Macroeconomic Indicators
 - 39.1. Country data
- 40 Dog Care in Spain
 - 40.1. Market Overview
 - 40.2. Market Data
 - 40.3. Market Segmentation
 - 40.4. Market outlook
 - 40.5. Five forces analysis
- 41 Macroeconomic Indicators
 - 41.1. Country data
- 42 Dog Care in Switzerland
 - 42.1. Market Overview
 - 42.2. Market Data
 - 42.3. Market Segmentation
 - 42.4. Market outlook
 - 42.5. Five forces analysis
- 43 Macroeconomic Indicators
 - 43.1. Country data
- 44 Dog Care in Turkey
 - 44.1. Market Overview
 - 44.2. Market Data
 - 44.3. Market Segmentation
 - 44.4. Market outlook
 - 44.5. Five forces analysis
- 45 Macroeconomic Indicators
 - 45.1. Country data
- 46 Dog Care in The United Kingdom
 - 46.1. Market Overview
 - 46.2. Market Data
 - 46.3. Market Segmentation
 - 46.4. Market outlook
 - 46.5. Five forces analysis
- 47 Macroeconomic Indicators
 - 47.1. Country data
- 48 Dog Care in The United States
 - 48.1. Market Overview
 - 48.2. Market Data
 - 48.3. Market Segmentation
 - 48.4. Market outlook
 - 48.5. Five forces analysis
- 49 Macroeconomic Indicators
 - 49.1. Country data
- 50 Company Profiles
 - 50.1. Mars Inc
 - 50.2. Nestle SA
 - 50.3. Colgate-Palmolive Co
 - 50.4. General Mills Inc

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 50.5. Charoen Pokphand Foods Public Co Ltd
- 50.6. Huaxing Pet Food Co Ltd
- 50.7. Agrolimen S.A.
- 50.8. Tiernahrung Deurerer GmbH
- 50.9. Animonda Petcare GmbH
- 50.10. EBOS Group Ltd
- 50.11. Real Pet Food Company Ltd
- 50.12. Archer Daniels Midland Co
- 50.13. Kelco PET Care Produtos Animais Ltda
- 50.14. PPN LP
- 50.15. First Mate Pet Foods
- 50.16. Yantai China Pet Foods Co Ltd
- 50.17. Gambol Pet Group Co Ltd
- 50.18. Indian Broiler Group Pvt Ltd
- 50.19. Russo Mangimi S.p.A.
- 50.20. PT Central Proteina Prima Tbk
- 50.21. Unicharm Corp
- 50.22. DoggyMan H.A. Co Ltd
- 50.23. ADM Animal Nutrition Inc
- 50.24. GRUPO NUTEC
- 50.25. RCL Foods Ltd
- 50.26. Labb AS
- 50.27. Fish4Pets Ltd
- 50.28. Wellness Pet Co
- 50.29. Montego Pet Nutrition (Pty) Ltd
- 50.30. Afgri Group Holdings (Pty) Ltd
- 50.31. Natural Core Co Ltd
- 50.32. Harim Co Ltd
- 50.33. Cargill Inc
- 50.34. Multifit Tiernahrungs GmbH
- 50.35. Delipet AG
- 50.36. Lider Pet Food Yem San ve Tic AS
- 50.37. Tropikal Bahce ve Evcil Hayvan Urunleri Tic ve San AS
- 50.38. Armitage Pet Care
- 50.39. Inspired Pet Nutrition Ltd
- 51 Appendix
- 51.1. Methodology
- 51.2. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dog Care Global Industry Almanac 2021-2030

Industry Report | 2026-04-24 | 669 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$2995.00
	Site License (PDF)	\$5990.00
	Enterprisewide license (PDF)	\$8985.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-06-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com