

Banks Global Industry Almanac 2021-2030

Industry Report | 2026-04-24 | 891 pages | MarketLine

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Report description:

Banks Global Industry Almanac 2021-2030

Summary

Global Banks industry profile provides top-line qualitative and quantitative summary information including: market share, industry group size (value and volume , and forecast to 2030). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

Key Highlights

- The banking industry involves the activities of banks and similar institutions that offer financial services such as savings, loans, mortgages, and related services to businesses and consumers. Market value represents the total assets held by banks or related institutions in a country in a year. The market share represents the total asset held by the companies in the specific year. Geographical segmentation measures the total assets held by commercial banks of a particular region.
- The market is segmented into bank credit, inter-bank loans, cash assets, trading assets, and others. The scope of others includes investments, loans receivable, and fixed assets. Bank credit refers to funds that a bank lends to individuals, businesses, or other entities. Inter-bank loans are loans made between banks. These loans serve as a mechanism for banks to manage their short-term liquidity needs and meet regulatory requirements. Cash asset products of banks provide customers with a secure and convenient way to manage their cash holdings while earning potential returns on their funds. Customers can choose from a variety of products based on their financial goals, risk tolerance, and liquidity needs. Bank trading assets refer to financial instruments and securities that banks hold primarily for trading to generate profits. These assets are actively bought and sold within the bank's trading desk or investment division to capitalize on short-term price fluctuations, market trends, or arbitrage opportunities. Trading assets can encompass a wide range of financial instruments such as equities, commodities, and foreign exchange.
- All market data and forecasts are based on nominal prices, and all currency conversions used in the creation of this report have been calculated using yearly average exchange rates. The USD values may show a declining trend for few countries such as

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Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.

- The global banking industry is overseen by a diverse network of national and international regulatory bodies dedicated to maintaining financial stability and consumer confidence. At the forefront are institutions like the Reserve Bank of India (RBI), the People's Bank of China (PBOC), and the Federal Reserve (Fed) in the US, which serve as primary supervisors within their respective jurisdictions. These regulators monitor compliance with financial standards, oversee anti-money laundering (AML) measures, and conduct rigorous inspections to ensure market integrity. Supporting these efforts are national ministries, such as the Department of Finance in Canada and the Secretariat of Finance in Mexico, which draft legislation, while entities like the Bank of Greece and Norges Bank safeguard regional stability and manage payment systems to strengthen trust in the global system.
- The industry operates under robust legislative frameworks spearheaded by the Basel III accords, which integrate core capital requirements and mandate high Common Equity Tier 1 (CET1) ratios across diverse economies. In the US, the Dodd-Frank Act establishes strict organizational criteria, while Canada's Bank Act and India's Banking Regulation Act enforce rigorous licensing standards. Licensing requirements vary significantly, from EUR5 million (\$5.6 million) in Greece to INR10 billion (\$1.1 billion) in India, ensuring institutions possess adequate capital bases. Global standards are further reinforced by the Financial Action Task Force (FATF), which mandates strong due diligence and alignment with international AML directives. Lending practices, such as those governed by OSFI in Canada or the Consumer Financial Protection Bureau (CFPB) in the US, establish prudent credit assessments and debt-to-income limits to protect consumers.
- These rigorous regulations have a profound impact on the global banking landscape, fostering resilient and trustworthy financial environments. By mandating high capital requirements, comprehensive licensing standards, and strict conduct in lending and AML, regulators across Norway, China, Mexico, and beyond help safeguard financial stability and consumer interests. Adherence to evolving international standards ensures that banks in both emerging and developed markets remain competitive and seamlessly integrated with the global financial system.
- The global banks industry recorded assets of \$215,396.1 billion in 2025, representing a compound annual growth rate (CAGR) of 5.0% between 2020 and 2025.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global banks industry group
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global banks industry group
- Leading company profiles reveal details of key banks industry group players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global banks industry group with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global banks industry group by value in 2025?
- What will be the size of the global banks industry group in 2030?
- What factors are affecting the strength of competition in the global banks industry group?
- How has the industry group performed over the last five years?
- Who are the top competitors in the global banks industry group?

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