

## **UAE Gas Turbine MRO Market Size, Share and Forecast Trends - Growth Analysis and Outlook Report (2026-2035)**

Market Report | 2026-03-17 | 113 pages | EMR Inc.

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### **Report description:**

The UAE gas turbine MRO market was valued at USD 89.26 Million in 2025 . The market is expected to grow at a CAGR of 2.50% during the forecast period of 2026-2035 to reach a value of USD 114.26 Million by 2035 . Rising combined cycle plant loading in the UAE is accelerating demand for rapid-turnaround overhauls, compelling utilities to outsource specialized MRO services under multi-year, availability-linked commercial frameworks tied to peak reliability.

### Key Market Trends and Insights

- By region, the Abu Dhabi gas turbine MRO market is expected to record a CAGR of 2.9% over the forecast period.
- The Abu Dhabi gas turbine MRO industry accounted for 46.4% of the total revenue share in 2025.
- By technology, the aero-derivative category is expected to grow at a CAGR of 2.1% during the forecast period.
- Oil and gas operations are expected to grow at a CAGR of 2.8% over the forecast period.

### Market Size & Forecast

- Market Size in 2025: USD 89.26 Million
- Projected Market Size in 2035: USD 114.26 Million
- CAGR from 2026 to 2035: 2.50%
- Dominant Regional Market: Abu Dhabi

Gas price stability under long-term supply contracts is enabling utilities to plan extended maintenance cycles without fuel volatility disruptions. Parallel investments in cogeneration and desalination-linked plants are increasing operational criticality, pushing operators to prioritize uptime-focused service scopes and spare pooling strategies, thereby propelling the UAE gas turbine MRO market growth. Both these factors are expanding contract tenures, raising average service ticket sizes, and favoring vendors

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with localized engineering depth and fast mobilization capability across utility owned and IWPP asset portfolios.

In March 2025, GE Vernova grew its gas turbine service footprint in the UAE by enhancing its Abu Dhabi MRO capacity to support the advanced H-class turbines that are used in utility-scale power plants. The expansion aligns with the growing utilization rates since, according to the UAE gas turbine MRO market analysis, gas-fired generation accounts for over 70% of the country's electricity supply, thus, operators are increasingly leaning on predictive maintenance contracts that minimize the risk of outages and the overall lifecycle costs. Such developments strengthen local turnaround times while supporting decarbonization goals through efficiency gains and lower heat-rate related emissions across aging baseload assets nationally.

The market is further influenced by reliability of the electricity grid mandates, margin regulations, and longer service intervals required by both utilities and IPPs. Service operators are now favoring comprehensive long-term agreements which include digital monitoring and outage execution. Such agreements provide service companies with steady cash flows and at the same time, customers are assured of performance guarantees. In November 2025, CFM International announced that the company is advancing its engine maintenance, repair, and overhaul (MRO) capabilities in the United Arab Emirates and India. The UAE gas turbine MRO market growth is further supported by continued installations of capacity aligned with the Energy Strategy 2050, where internally generated gas continues to be the main element of conservation in conjunction with the use of renewable energy, during peak demand periods in the entire federation.

#### UAE Gas Turbine MRO Market Report Summary

Description

Value

Base Year

USD Million

2025

Historical Period

USD Million

2019-2025

Forecast Period

USD Million

2026-2035

Market Size 2025

USD Million

89.26

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Market Size 2035

USD Million

114.26

CAGR 2019-2025

Percentage

%

CAGR 2026-2035

Percentage

2.50%

CAGR 2026-2035 - Market by Region

Abu Dhabi

2.9%

CAGR 2026-2035 - Market by Technology

Aero-Derivative

2.1%

CAGR 2026-2035 - Market by Application

Oil & Gas

2.8%

2025 Market Share by Region

Abu Dhabi

46.4%

Key Trends and Recent Developments

November 2025 - Dubai South Advanced Engine MRO Facility Took Shape

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Dubai South progressed development of a next-generation engine MRO complex to strengthen regional maintenance self-sufficiency. Leveraging such developments in the UAE gas turbine MRO market, independent MROs can partner on tooling, parts pooling, and digital inspection services supporting overflow and specialization gaps.

November 2025 - Collins Aerospace and Emirates Expanded Landing Gear MRO Partnership

Collins Aerospace deepened its collaboration with Emirates by expanding landing gear MRO scope. Turbine MRO players can thus cross-sell integrated engine and component services to aviation operators seeking bundled maintenance contracts.

May 2025 - Ansaldo Energia Secured AE94.3A Gas Turbine Supply in UAE

Ansaldo Energia won a contract to deliver four advanced AE94.3A gas turbines in the UAE. Service providers can position long-term MRO, retrofits, and efficiency upgrades around newly installed large-frame turbine fleets, following such UAE gas turbine MRO market opportunities.

October 2024 - Mohammed Bin Rashid Aerospace Hub Launched New MRO Facility

MBRAH partnered with IER to launch a specialized MRO facility, strengthening Dubai's aerospace maintenance ecosystem. Gas turbine MRO firms can leverage aerospace-grade repair standards and shared infrastructure to enhance precision-driven turbine servicing models.

Digitalized Outage and Asset Management

Digital outage management platforms are reshaping the UAE gas turbine MRO market dynamics by integrating borescope data, parts logistics, and crew scheduling into single dashboards. Utilities are mandating digital outage tracking within EPC and service contracts to reduce downtime penalties. This shift improves first-time fix rates, reduces forced outages, and supports regulator expectations on grid reliability during summer peak demand periods across high-load combined cycle fleets supplying urban industrial corridors. In September 2025, GE Vernova, Inc. announced the completion of the first-ever outage on its HA gas turbine technology in the Middle East and South Asia.

Hot Section Life Extension Programs

Hot section life extension programs are gaining traction as UAE operators defer full replacements while maximizing thermal efficiency. OEMs are offering advanced coatings, upgraded blades, and combustor retrofits aligned with high ambient conditions. Abu Dhabi's utility planners continue prioritizing efficiency improvements to manage gas consumption intensity. These upgrades lower heat rates and emissions per megawatt, aligning with policy targets, boosting the overall UAE gas turbine MRO market value. For MRO vendors, life extension packages increase margin density and deepen customer retention through recurring inspection cycles and proprietary repair processes under long-term service agreements, particularly for aging F-class fleets. In July 2025, ACWA Field Services (NMES) and EthosEnergy announced a strategic partnership to deliver on-site rotor lifetime solutions for Frame 7 turbines.

Localization of MRO Supply Chains

Within the UAE gas turbine MRO market, localization of spare parts and repair capabilities is becoming more prominent. In order to minimize logistics delays, service providers are setting up in-country machining, welding, and coating facilities. Industrial localization programs led by the government encourage partnerships between OEMs and local companies. Quick access to essential parts helps to reduce the time of an outage and therefore, the cost of inventory holding. In October 2024, Mohammed

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Bin Rashid Aerospace Hub (MBRAH) signed an agreement with International Energy Resources (IER) to launch a new state-of-the-art MRO and engine test cell facility at Dubai South.

#### Renewables-Driven Cycling Stress on Turbines

Integration of gas turbines with renewable-heavy grids is changing MRO priorities in the UAE. Flexible ramping and cycling operations increase thermal stress on components, raising inspection frequency. Utilities now specify cycling-tolerant upgrades and monitoring tools in service tenders, reshaping the UAE gas turbine MRO market trends and dynamics. National energy planners continue scaling solar capacity, indirectly increasing balancing roles for gas plants. In October 2025, UAE launched the world's first 24-hour renewable power plant, combining solar and battery storage for continuous clean energy.

#### Desalination-Linked Reliability Requirements

Water-energy nexus projects are influencing gas turbine MRO demand across the UAE. Power plants supporting desalination require exceptionally high reliability, tightening maintenance tolerances. Operators increasingly favor outcome-based service models linking payments to availability. For MRO firms, this results in higher demand for redundancy planning and quicker mobilization. Providers who synchronize maintenance periods with water production cycles obtain the strategic importance and pricing power in long-term contracts that facilitate municipal supply security, industrial consumption, and tourism-linked infrastructure growth throughout coastal and inland regions, stimulating the UAE gas turbine MRO market value. In November 2024, major Japanese and Korean energy companies jointly won the rights to build and operate a natural gas-fired power plant and a seawater desalination facility near Doha in Qatar.

#### UAE Gas Turbine MRO Industry Segmentation

The EMR's report titled "UAE Gas Turbine MRO Market Report and Forecast 2026-2035" offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Technology

- Heavy Duty
- Light Industrial
- Aero-derivative
- Others

Key Insight: Technology segmentation in the UAE gas turbine MRO market report reflects operational roles and asset intensity. Heavy duty turbines dominate due to continuous baseload and desalination-linked generation requirements. Light industrial units serve captive and backup needs with lower service depth. Aero-derivative turbines are expanding their shares quickly, owing to flexibility, cycling tolerance, and grid balancing roles. In January 2026, FTAI Aviation launched FTAI Power, a new platform designed to convert CFM56 aircraft engines into aeroderivative gas turbines. Other niche technologies persist in specialized industrial settings.

##### Market Breakup by Application

- Power Utilities
- Oil & Gas
- Manufacturing
- Aviation

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- Others

Key Insight: Application-based segmentation highlights how operating criticality shapes MRO demand in the UAE. Power utilities dominate the UAE gas turbine MRO market scope due to continuous electricity and desalination requirements. Oil and gas applications are growing at the fastest pace as production facilities intensify utilization and reliability expectations. Manufacturing plants rely on turbines for captive power with cost-focused maintenance scopes. Aviation applications require precision-driven, schedule-sensitive servicing. Other uses remain niche but operationally critical.

#### Market Breakup by Region

- Dubai
- Abu Dhabi
- Others

Key Insight: Abu Dhabi dominates the market due to large-scale continuously operated generation fleets supporting utilities and desalination. Dubai is expanding its share across the UAE gas turbine MRO market dynamics as efficiency-driven, flexible plants increase maintenance intensity. Other emirates host smaller, dispersed assets serving captive, industrial, and backup roles. These regional differences shape MRO delivery models, influencing localization depth, response speed, and contract scale. Providers tailor resources to match fleet density, outage frequency, and reliability expectations across diverse geographic and operational contexts aligned with utility ownership structures and infrastructure priorities across the federation over long-term horizons sustained.

#### UAE Gas Turbine MRO Market Share

By technology, heavy duty turbines dominate MRO demand due to utility dependence

Heavy duty gas turbines account for the majority of UAE gas turbine MRO market value. These units lay the foundation for combined cycle plants that generate electricity and pump power for desalination, leading to long running hours and fixed overhaul schedules. Utilities have a preference for long-term service contracts that cover hot section inspections, rotor life management and execution of the outage. Heavy duty platforms also make it possible to justify the localization of parts stocking and on-site technical teams, thus ensuring turnaround certainty. The size of these turbines leads to an increase in component complexity, which in turn raises the size of MRO tickets and vendor margins. In November 2025, Emirates signed an MOU with Rolls-Royce at Dubai Airshow to perform in-house Trent 900 engine MRO from 2027, building new capabilities.

Aero-derivative turbines are also largely contributing to the UAE gas turbine MRO market revenue. Their lighter construction and ability to start quickly allow them to support grid balancing as solar capacity increases. Operators use them for peaking, backup, and offshore, adjacent applications, thus the cycling intensity and the inspection frequency are increasing. MRO is mainly aimed at borescope inspection, modular component replacement, and fast logistics. Aero-derivative fleets also favor condition-based maintenance contracts rather than fixed intervals. This shift creates recurring digital monitoring revenues while supporting flexible dispatch requirements without committing to heavy capital reinvestment by asset owners. By application, power utilities account for the largest share of the market due to continuous reliability obligations

Power utilities remain the primary application segment in the UAE gas turbine MRO market. Large, combined cycle fleets which are equipped to deliver high energy, operate for extended hours to supply uninterrupted electricity and water throughout the year. Therefore, this leads to predictable overhaul schedules, long-term service agreements, and bundled scopes covering parts, labor, and performance guarantees. Utilities focus on keeping outages as short as possible during the summers. Regulatory reliability expectations also result in an increase in compliance-driven inspections. In October 2025, GE Vernova and Saudi

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Electricity Company (SEC) announced the successful completion of the first gas turbine outage entirely planned and executed by GE Vernova's Saudi engineers and specialists.

Oil and gas operations represent the fastest, growing application segment for gas turbine MRO market in the UAE. Upstream, midstream, and processing plants depend on turbines for compression, power generation, and ensuring the continuity of critical processes. The greater the utilization rate and the more severe the operating conditions, the faster the equipment will wear out, thus inspection frequency increases and repairs become more complex. Operators look for MRO partners who can respond quickly and send teams offshore and to remote sites. The primary focus of the service demand is on component refurbishment, emergency outages, and reliability upgrades. UAE Gas Turbine MRO Market Regional Analysis

CAGR 2026-2035 - Market by

Region

Abu Dhabi

2.9%

Dubai

%

Others

%

Abu Dhabi dominates MRO activity due to concentrated generation assets

Abu Dhabi is leading the regional market for gas turbine MRO in the UAE. It has the largest share of combined cycle plants serving mainly utilities, desalination, and industrial sectors. The overhauls, inspections, and life-extension programs are recurring due to the high installed capacity and continuous operation. Operators love comprehensive service agreements to handle fleet-wide reliability. Being close to upstream gas assets helps to maintain a stable utilization, which in turn, maintenance intensity is supported. In April 2025, Taqa signed a 24-year power purchase agreement with Emirates Water and Electricity Company, to build and operate a one-gigawatt open-cycle gas turbine facility.

Dubai represents the fastest-growing regional market in the UAE. The emirate's power system emphasizes efficiency, digitalization, and flexible capacity to support urban growth. Increasing reliance on gas turbines for balancing and backup roles raises maintenance complexity. Operators prioritize rapid outage execution and predictive diagnostics, accelerating the overall UAE gas turbine MRO market penetration. MRO demand focuses on compact plant footprints, fast mobilization, and performance optimization. Service providers align offerings with shorter maintenance windows and advanced analytics.

Competitive Landscape

The competition in the market is moving away from price pressure and becoming more of a capability-driven industry. Service providers from OEMs and specialized turbine service companies are mainly competing on outage compression, the extent of digital diagnostics, and the execution of localized repair. Leading UAE gas turbine MRO market players are leaning towards advanced hot section repairs, life-extension technologies for components, and condition-based maintenance platforms especially

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for operations at high ambient temperatures.

It is becoming possible for UAE gas turbine MRO companies to tap opportunities through long-term availability-based contracts, spare part localization, and rapid, response aero-derivative servicing as the cycling intensity increases. Utilities and oil & gas operators are choosing those vendors who, besides on-site operation, can also integrate the digital twins.

#### Siemens Energy

Siemens Energy, a company that was established in 2020 and is currently based in Munich, Germany is present in the UAE gas turbine MRO market using long-term service contracts and digital service platforms. The company is also involved in supporting the operation of large, combined cycle power plant fleets through the use of advanced inspections, outage optimization tools, and performance, based maintenance.

#### Mitsubishi Hitachi Power Systems, Ltd.

Mitsubishi Hitachi Power Systems, established in 2014 and headquartered in Yokohama, Japan, specializes in servicing high-efficiency turbines and carrying out life-extension programs in the UAE. The company has been aiding utility companies through the use of advanced coatings, combustion upgrades, and reliability, centered maintenance. Being able to perform long-term fleet optimization and providing deep technical support for large-frame turbines under high ambient stress are some of the company's competences.

#### Ansaldo Energia

Since 1853, Ansaldo Energia has been headquartered in Genoa, Italy, supplying the UAE market with tailored MRO solutions and flexible service scopes. The company focuses on component refurbishment, fast-track outages, and customized repair strategies. Its independent OEM status enables competitive servicing of mixed turbine fleets across utility and industrial installations.

#### Solar Turbines

Founded in 1927 and based in San Diego, United States, Solar Turbines controls the aero-derivative UAE gas turbine MRO market. The company serves oil & gas and industrial clients with modular maintenance, exchange programs, and mobile service teams. The company's capabilities are in operating support with rapid turnaround and high-cycling.

Other key players in the market include Kawasaki Heavy Industries, Ltd., Baker Hughes, Bharat Heavy Electrical Limited, PJSC UEC-Saturn, and OPRA Turbines, among others.

#### Key Highlights of the UAE Gas Turbine MRO Market Report

- Detailed assessment of fleet aging and maintenance intensity across UAE power assets.
- Insights into advanced hot section repair, digital twins, and outage compression strategies.
- Competitive benchmarking of OEM-led and independent turbine service providers.
- Regional evaluation of service demand linked to utilities, oil and gas, and desalination.
- Forward-looking analysis of availability-based contracts and localization-led investment potential.

#### Why Rely on Expert Market Research?

- Deep regional expertise in power generation and turbine service markets.

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- Analyst-driven insights focused on operator behavior and contract structures.
- Strong primary research with utilities, service providers, and EPC stakeholders.
- Decision-ready intelligence supporting investment, expansion, and partnership strategies.

## Call to Action

Explore the latest trends shaping the UAE gas turbine MRO Market 2026-2035 with our in-depth report. Gain strategic insights, future forecasts, and key market developments that can help you stay competitive. Download a free sample report or contact our team for customized consultation on UAE gas turbine MRO market trends 2026 .

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