

Germany Safety Footwear Market

Market Report | 2026-01-01 | 350 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Germany Safety Footwear Market is expected to reach USD 1706.01 million by 2033 from USD 954.94 million in 2026, growing with a substantial CAGR of 7.6% in the forecast period of 2026 to 2033.

Market Segmentation:

Germany Safety Footwear Market, By Product Type (Toe Protection Footwear, Metatarsal Protection Footwear, Electrical Hazard Protection Footwear, Chemical Or Waterproof Footwear, Heat Or Fire-Resistant Footwear, Slip-Resistant Footwear, Sport Safety Footwear, Others), Material (Leather, Rubber, Plastic, Textile, Others), Gender (Men, Women, Unisex), Industry (Oil And Gas, Agriculture Industry, Chemical Industry, Construction Industry, Metal Industry, Food Industry, Transport Industry, Security Industry, Mining Industry, Pharmaceutical Industry, Electronic Industry, Others), Distribution Channel (Non-Store Based, Store Based, Others) - Industry Trends and Forecast to 2033

Overview of the Germany Safety Footwear market are:

Driver

- Strong Industrial Base and Safety Regulation Compliance
- Growth in Industrial and Construction Activities
- Increasing adoption of lightweight, composite toe caps and ergonomic sole technologies improving user acceptance.
- Rising employer focus on worker health, ergonomics, and injury prevention

Restrain

- High production and certification costs.
 - Longer approval cycles for new designs
- Opportunity

- Growing demand for sustainable and eco-friendly footwear
- Expansion of premium, role-specific safety shoes
- Growth of digital B2B procurement and e-commerce

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Challenges

- Intense competition from international brands and private-label suppliers.
- Managing supply chain disruptions and raw material cost volatility

Market Players:

The key market players for Germany Safety Footwear market are listed below:

- Engelbert Strauss Inc. (Germany)
- ATLAS GmbH & Co.KG (Germany)
- ELTEN GmbH (Germany)
- UVEX Safety Group (Germany)
- Heinrich Klumpen Sohne GmbH & Co. KG (Germany)
- Bata Industrials (Netherlands)
- Aigle (France)
- Stabilus Safety GmbH (Germany)
- LUPOS GmbH, (Germany)
- FTG safety shoes Srl, (Italy)
- Portwest UC (Ireland)
- footwear talan,
- HAIX GROUP (Germany)
- COFRA S.r.l.(Italy)

Table of Contents:

TABLE OF CONTENTS	
1□INTRODUCTION□	20
1.1□OBJECTIVES OF THE STUDY□	20
1.2□MARKET DEFINITION□	20
1.3□OVERVIEW OF GERMANY SAFETY FOOTWEAR MARKET□	20
1.4□LIMITATIONS□	22
1.5□MARKETS COVERED□	23
2□MARKET SEGMENTATION□	28
2.1□MARKETS COVERED□	28
2.2□GEOGRAPHICAL SCOPE□	29
2.3□YEARS CONSIDERED FOR THE STUDY□	29
2.4□CURRENCY AND PRICING□	29
2.5□DBMR TRIPOD DATA VALIDATION MODEL□	30
2.6□MULTIVARIATE MODELLING□	33
2.7□PRIMARY INTERVIEWS WITH KEY OPINION LEADERS□	34
2.8□DBMR MARKET POSITION GRID□	35
2.9□MARKET APPLICATION COVERAGE GRID□	36
2.10□DBMR VENDOR SHARE ANALYSIS□	37
2.11□SECONDARY SOURCES□	38
2.12□ASSUMPTIONS□	38
3□EXECUTIVE SUMMARY□	39
4□PREMIUM INSIGHT□	45

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.1 PORTER'S FIVE FORCES 46
 - 4.1.1 THREAT OF NEW ENTRANTS 46
 - 4.1.2 BARGAINING POWER OF SUPPLIERS 46
 - 4.1.3 BARGAINING POWER OF BUYERS 46
 - 4.1.4 THREAT OF SUBSTITUTES 47
 - 4.1.5 COMPETITIVE RIVALRY 47
- 4.2 INNOVATION TRACKER AND STRATEGIC ANALYSIS - GERMANY SAFETY FOOTWEAR MARKET 48
 - 4.2.1 MAJOR DEALS AND STRATEGIC ALLIANCES ANALYSIS 48
 - 4.2.2 JOINT VENTURES 48
 - 4.2.3 MERGERS AND ACQUISITIONS 49
 - 4.2.4 LICENSING AND PARTNERSHIP 49
 - 4.2.5 TECHNOLOGY COLLABORATIONS 49
 - 4.2.6 STRATEGIC DIVESTMENTS 50
 - 4.2.7 NUMBER OF PRODUCTS IN DEVELOPMENT 50
 - 4.2.8 STAGE OF DEVELOPMENT 50
 - 4.2.9 TIMELINES AND MILESTONES 50
 - 4.2.10 INNOVATION STRATEGIES AND METHODOLOGIES 51
 - 4.2.11 RISK ASSESSMENT AND MITIGATION 51
 - 4.2.12 FUTURE OUTLOOK 51
 - 4.2.13 CONCLUSION 52
 - 4.2.14 EXPLANATION: - 52
 - 4.2.15 EXPLANATION: - 53
 - 4.2.16 EXPLANATION: - 54
- 4.3 SUPPLY CHAIN ANALYSIS 55
 - 4.3.1 INTRODUCTION 55
 - 4.3.2 OVERVIEW 55
 - 4.3.3 RAW MATERIAL SOURCING & PROCUREMENT 56
 - 4.3.4 PROCESSING & PRODUCT MANUFACTURING (PRODUCTION) 56
 - 4.3.5 SUPPLY CHAIN & DISTRIBUTION LOGISTICS (TRANSPORTATION) 56
 - 4.3.6 LOGISTIC COST SCENARIO 57
 - 4.3.7 RETAIL & COMMERCIAL BUYER CHANNELS (DISTRIBUTION & SALES) 57
 - 4.3.8 IMPORTANCE OF LOGISTICS SERVICE PROVIDERS 57
 - 4.3.9 CONCLUSION 57
- 4.4 RAW MATERIAL COVERAGE 58
 - 4.4.1 LEATHER 58
 - 4.4.2 RUBBER AND THERMOPLASTIC POLYURETHANE (TPU) 58
 - 4.4.3 METALS AND COMPOSITE MATERIALS 58
 - 4.4.4 TEXTILE AND SYNTHETIC FABRICS 58
 - 4.4.5 CUSHIONING AND SHOCK-ABSORBING MATERIALS 59
- 4.5 VALUE CHAIN ANALYSIS 59
 - 4.5.1 RAW MATERIAL SOURCING 59
 - 4.5.2 DESIGN AND PRODUCT DEVELOPMENT 59
 - 4.5.3 MANUFACTURING AND PRODUCTION 60
 - 4.5.4 DISTRIBUTION AND LOGISTICS 60
 - 4.5.5 MARKETING AND SALES 60
 - 4.5.6 AFTER-SALES SUPPORT 61
 - 4.5.7 CONCLUSION 61

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.6	COST ANALYSIS BREAKDOWN OF THE GERMANY SAFETY FOOTWEAR MARKET	61
4.6.1	INTRODUCTION	61
4.6.2	RAW MATERIAL AND MANUFACTURING COSTS	62
4.6.3	PACKAGING AND LOGISTICS COSTS	63
4.6.4	RESEARCH, QUALITY, AND REGULATORY COMPLIANCE COSTS	63
4.6.5	ENVIRONMENTAL, ENERGY, AND SUSTAINABILITY COSTS	63
4.6.6	EMERGING COST TRENDS	64
4.6.7	CONCLUSION	65
4.7	PROFIT MARGINS SCENARIO OF THE GERMANY SAFETY FOOTWEAR MARKET	65
4.7.1	INTRODUCTION	65
4.7.2	COST MANAGEMENT AND MARGIN FORMATION	65
4.7.3	TECHNOLOGY DIFFERENTIATION AND PRODUCT STRATEGY	66
4.7.4	SUPPLY CHAIN AND DISTRIBUTION INFLUENCE	66
4.7.5	REGULATORY AND MACROECONOMIC INFLUENCES	66
4.7.6	EMERGING TRENDS AND STRATEGIC RESPONSES	67
4.7.7	CONCLUSION	67
4.8	PRICING ANALYSIS	68
4.9	VENDOR SELECTION CRITERIA	69
4.9.1	CERTIFICATION COMPLIANCE	70
4.9.2	PRODUCT QUALITY	70
4.9.3	CUSTOMIZATION ABILITY	70
4.9.4	COST & COMMERCIAL COMPETITIVENESS	70
4.9.5	REGULATORY, SAFETY & SUSTAINABILITY PRACTICES	71
4.9.6	COLLABORATION, INNOVATION & PROGRAM FLEXIBILITY	71
4.10	BRAND OUTLOOK	72
4.10.1	COMPANY VS BRAND OVERVIEW	73
4.11	CLIMATE CHANGE SCENARIO	74
4.11.1	ENVIRONMENTAL CONCERNS	74
4.11.2	INDUSTRY RESPONSE	74
4.11.3	GOVERNMENT'S ROLE	74
4.11.4	ANALYST RECOMMENDATIONS	75
4.12	CONSUMER BUYING BEHAVIOUR	76
4.13	INTRODUCTION	76
4.13.1	SHIFT TOWARDS COMFORT, ERGONOMICS AND ADVANCE PROTECTION	76
4.13.2	STRONG EMPHASIS ON REGULATORY COMPLIANCE AND BRAND CREDIBILITY	76
4.13.3	PRICE SENSITIVITY AND PROCUREMENT-BASED PURCHASING	76
4.13.4	INFLUENCE OF DISTRIBUTION CHANNELS AND DIGITAL PROCUREMENT	77
4.13.5	IMPORTANCE OF SUPPLY RELIABILITY AND PRODUCT CONSISTENCY	77
4.13.6	ROLE OF VALUE-ADDED SERVICES	77
4.13.7	SUSTAINABILITY, ETHICAL PRACTICES, AND PREMIUM PREFERENCES	77
4.13.8	INFLUENCE OF INDUSTRY TYPE AND WORKPLACE CULTURE	77
4.13.9	CONCLUSION	78
4.14	INDUSTRY ECOSYSTEM ANALYSIS	78
4.14.1	PROMINENT COMPANIES	78
4.14.2	SMALL & MEDIUM SIZE COMPANIES	79
4.14.3	END USERS	79
4.15	TECHNOLOGICAL ADVANCEMENTS	79

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.15.1	ADVANCED MATERIALS AND LIGHTWEIGHT PROTECTION	79
4.15.2	ERGONOMIC AND BIOMECHANICAL ENHANCEMENTS	80
4.15.3	SMART TECHNOLOGIES AND SENSOR INTEGRATION	80
4.15.4	SUSTAINABLE AND ECO-FRIENDLY INNOVATIONS	80
4.15.5	PRECISION MANUFACTURING AND DIGITAL DESIGN TOOLS	80
5	TARIFFS & THEIR IMPACT ON THE GERMANY SAFETY FOOTWEAR MARKET	81
5.1	INTRODUCTION	81
5.2	CURRENT TARIFF RATE(S) IN GERMANY AND KEY TRADING PARTNER COUNTRIES	81
5.3	OUTLOOK: LOCAL PRODUCTION VS. IMPORT RELIANCE IN GERMANY	81
5.4	VENDOR SELECTION CRITERIA DYNAMICS IN GERMANY	82
5.5	IMPACT ON THE GERMANY SAFETY FOOTWEAR SUPPLY CHAIN	82
5.5.1	RAW MATERIAL PROCUREMENT	82
5.5.2	MANUFACTURING AND PRODUCTION	82
5.5.3	LOGISTICS AND DISTRIBUTION	83
5.5.4	PRICE PITCHING AND MARKET POSITIONING IN GERMANY	83
5.6	INDUSTRY PARTICIPANTS: PROACTIVE MOVES IN GERMANY	83
5.6.1	SUPPLY CHAIN OPTIMIZATION	83
5.6.2	JOINT VENTURE ESTABLISHMENTS	83
5.7	IMPACT ON PRICES IN GERMANY	83
5.7.1	REGULATORY INCLINATION AFFECTING GERMANY	84
5.7.1.1	GEOPOLITICAL SITUATION	84
5.7.2	TRADE PARTNERSHIPS RELEVANT TO GERMANY	84
5.7.2.1	FREE TRADE AGREEMENTS	84
5.7.2.2	ALLIANCE ESTABLISHMENTS	84
5.7.3	STATUS ACCREDITATION (INCLUDING MFN)	84
5.7.4	DOMESTIC COURSE OF CORRECTION IN GERMANY	84
5.7.4.1	INCENTIVE SCHEMES TO BOOST PRODUCTION OUTPUTS	84
5.7.4.2	ESTABLISHMENT OF INDUSTRIAL PARKS AND MANUFACTURING CLUSTERS	84
5.8	CONCLUSION	84
5.8.1	EXPLANATION:-	85
6	REGULATORY COVERAGE	87
6.1	PRODUCT CODES	87
6.2	CERTIFIED STANDARDS	87
6.3	SAFETY STANDARDS	88
6.3.1	MATERIAL HANDLING & STORAGE	88
6.3.2	TRANSPORT & PRECAUTIONS	88
6.3.3	HAZARD IDENTIFICATION	88
7	MARKET OVERVIEW	89
7.1	DRIVERS	91
7.1.1	STRONG INDUSTRIAL BASE AND SAFETY REGULATION COMPLIANCE	91
7.1.2	GROWTH IN INDUSTRIAL AND CONSTRUCTION ACTIVITIES	92
7.1.3	INCREASING ADOPTION OF LIGHTWEIGHT COMPOSITE TOE CAPS AND ERGONOMIC SOLE TECHNOLOGIES IMPROVING USER ACCEPTANCE	92
7.1.4	RISING EMPLOYER FOCUS ON WORKER HEALTH, ERGONOMICS, AND INJURY PREVENTION	93
7.2	RESTRAINTS	95
7.2.1	HIGH PRODUCTION AND CERTIFICATION COSTS	95
7.2.2	LONGER APPROVAL CYCLES FOR NEW DESIGNS	96

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3 OPPORTUNITY 97
 - 7.3.1 GROWING DEMAND FOR SUSTAINABLE AND ECO FRIENDLY FOOTWEAR 97
 - 7.3.2 EXPANSION OF PREMIUM, ROLE-SPECIFIC SAFETY SHOES 97
 - 7.3.3 GROWTH OF DIGITAL B2B PROCUREMENT AND E-COMMERCE 98
- 7.4 CHALLENGES 99
 - 7.4.1 INTENSE COMPETITION FROM INTERNATIONAL BRANDS AND PRIVATE-LABEL SUPPLIERS 99
 - 7.4.2 MANAGING SUPPLY CHAIN DISRUPTIONS AND RAW MATERIAL COST VOLATILITY 100
- 8 GERMANY SAFETY FOOTWEAR MARKET, BY PRODUCT TYPE 102
 - 8.1 OVERVIEW 103
 - 8.2 TOE PROTECTION FOOTWEAR 105
 - 8.3 METATARSAL PROTECTION FOOTWEAR 105
 - 8.4 ELECTRICAL HAZARD PROTECTION FOOTWEAR 106
 - 8.5 CHEMICAL / WATERPROOF FOOTWEAR 106
 - 8.6 HEAT & FIRE-RESISTANT FOOTWEAR 106
 - 8.7 SLIP-RESISTANT FOOTWEAR 106
 - 8.8 SPORT SAFETY FOOTWEAR 106
 - 8.9 OTHERS 106
- 9 GERMANY SAFETY FOOTWEAR MARKET, BY MATERIAL 107
 - 9.1 OVERVIEW 108
 - 9.2 LEATHER 109
 - 9.3 RUBBER 109
 - 9.4 PLASTIC 109
 - 9.5 TEXTILE 109
 - 9.6 OTHERS 109
 - 9.6.1 GENUINE LEATHER 110
 - 9.6.2 SYNTHETIC LEATHER 110
 - 9.6.3 SYNTHETIC RUBBER 110
 - 9.6.4 NATURAL RUBBER 110
 - 9.6.5 POLYURETHANE (PU) AND POLYURETHANE FOAM 111
 - 9.6.6 POLYESTER 111
 - 9.6.7 ETHYLENE-VINYL ACETATE (EVA) 111
 - 9.6.8 POLYVINYL CHLORIDE (PVC) 111
 - 9.6.9 OTHERS 111
- 10 GERMANY SAFETY FOOTWEAR MARKET, BY GENDER 112
 - 10.1 OVERVIEW 113
 - 10.2 MEN 114
 - 10.3 WOMEN 114
 - 10.4 UNISEX 114
- 11 GERMANY SAFETY FOOTWEAR MARKET, BY INDUSTRY 115
 - 11.1 OVERVIEW 116
 - 11.2 OIL & GAS 120
 - 11.2.1 OIL AND GAS, BY APPLICATION 120
 - 11.2.1.1 ON SHORE 120
 - 11.2.1.2 OFF SHORE 120
 - 11.2.2 OIL AND GAS, BY PRODUCT 121
 - 11.2.2.1 TOE PROTECTION FOOTWEAR 122
 - 11.2.2.2 METATARSAL PROTECTION FOOTWEAR 122

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.2.3 □ ELECTRICAL HAZARD PROTECTION FOOTWEAR □ 122
- 11.2.2.4 □ CHEMICAL / WATERPROOF FOOTWEAR □ 122
- 11.2.2.5 □ HEAT & FIRE-RESISTANT FOOTWEAR □ 122
- 11.2.2.6 □ SLIP-RESISTANT FOOTWEAR □ 123
- 11.2.2.7 □ SPORT SAFETY FOOTWEAR □ 123
- 11.2.2.8 □ OTHERS □ 123
- 11.3 □ AGRICULTURE INDUSTRY □ 124
- 11.3.1 □ TOE PROTECTION FOOTWEAR □ 125
- 11.3.2 □ METATARSAL PROTECTION FOOTWEAR □ 125
- 11.3.3 □ ELECTRICAL HAZARD PROTECTION FOOTWEAR □ 125
- 11.3.4 □ CHEMICAL / WATERPROOF FOOTWEAR □ 125
- 11.3.5 □ HEAT & FIRE-RESISTANT FOOTWEAR □ 125
- 11.3.6 □ SLIP-RESISTANT FOOTWEAR □ 126
- 11.3.7 □ SPORT SAFETY FOOTWEAR □ 126
- 11.3.8 □ OTHERS □ 126
- 11.4 □ CHEMICAL INDUSTRY □ 127
- 11.4.1 □ TOE PROTECTION FOOTWEAR □ 128
- 11.4.2 □ METATARSAL PROTECTION FOOTWEAR □ 128
- 11.4.3 □ ELECTRICAL HAZARD PROTECTION FOOTWEAR □ 128
- 11.4.4 □ CHEMICAL / WATERPROOF FOOTWEAR □ 128
- 11.4.5 □ HEAT & FIRE-RESISTANT FOOTWEAR □ 128
- 11.4.6 □ SLIP-RESISTANT FOOTWEAR □ 129
- 11.4.7 □ SPORT SAFETY FOOTWEAR □ 129
- 11.4.8 □ OTHERS □ 129
- 11.5 □ CONSTRUCTION INDUSTRY □ 129
- 11.5.1 □ CONSTRUCTION INDUSTRY, BY APPLICATION □ 129
- 11.5.1.1 □ RESIDENTIAL CONSTRUCTION □ 130
- 11.5.1.2 □ ENGINEERING CONSTRUCTION □ 130
- 11.5.1.2.1 □ ENGINEERING CONSTRUCTION, BY TYPE □ 131
- 11.5.1.2.1.1 □ ROADWAYS □ 131
- 11.5.1.2.1.2 □ PIPELINES □ 132
- 11.5.1.2.1.3 □ BRIDGES □ 132
- 11.5.1.2.1.4 □ TUNNELS AND DAMS □ 132
- 11.5.1.2.1.5 □ RAILWAYS □ 132
- 11.5.1.2.1.6 □ AIRPORT CONSTRUCTION □ 132
- 11.5.1.2.1.7 □ OTHERS □ 132
- 11.5.1.3 □ COMMERCIAL CONSTRUCTION □ 133
- 11.5.1.3.1 □ COMMERCIAL CONSTRUCTION, BY TYPE □ 133
- 11.5.1.3.1.1 □ OFFICES □ 134
- 11.5.1.3.1.2 □ HEALTHCARE FACILITIES □ 134
- 11.5.1.3.1.3 □ EDUCATION INSTITUTIONS □ 134
- 11.5.1.3.1.4 □ HOTELS □ 134
- 11.5.1.3.1.5 □ RESTAURANTS & BARS □ 134
- 11.5.1.3.1.6 □ WAREHOUSES □ 135
- 11.5.1.3.1.7 □ RESEARCH LABORATORIES □ 135
- 11.5.1.3.1.8 □ OTHERS □ 135
- 11.5.2 □ CONSTRUCTION INDUSTRY, BY PRODUCT □ 136

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.5.2.1	TOE PROTECTION FOOTWEAR	137
11.5.2.2	METATARSAL PROTECTION FOOTWEAR	137
11.5.2.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	138
11.5.2.4	CHEMICAL / WATERPROOF FOOTWEAR	138
11.5.2.5	HEAT & FIRE-RESISTANT FOOTWEAR	138
11.5.2.6	SLIP-RESISTANT FOOTWEAR	138
11.5.2.7	SPORT SAFETY FOOTWEAR	138
11.5.2.8	OTHERS	138
11.6	METAL INDUSTRY	139
11.6.1	TOE PROTECTION FOOTWEAR	140
11.6.2	METATARSAL PROTECTION FOOTWEAR	140
11.6.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	140
11.6.4	CHEMICAL / WATERPROOF FOOTWEAR	141
11.6.5	HEAT & FIRE-RESISTANT FOOTWEAR	141
11.6.6	SLIP-RESISTANT FOOTWEAR	141
11.6.7	SPORT SAFETY FOOTWEAR	141
11.6.8	OTHERS	141
11.7	FOOD INDUSTRY	141
11.7.1	FOOD	142
11.7.1.1	MEAT AND ALTERNATIVES	143
11.7.1.2	MILK AND MILK PRODUCTS	143
11.7.1.3	FRUITS AND VEGETABLES	143
11.7.1.4	GRAIN PRODUCTS	143
11.7.1.5	OTHERS	143
11.7.1.6	BEVERAGES	144
11.7.1.6.1	BEVERAGE, BY TYPE	144
11.7.1.6.1.1	NON - ALCOHOLIC	145
11.7.1.6.1.1.1	BOTTLED WATER	146
11.7.1.6.1.1.2	CARBONATED SOFT DRINKS (CSDS)	146
11.7.1.6.1.1.3	FUNCTIONAL BEVERAGES	146
11.7.1.6.1.1.4	FRUIT BEVERAGES	146
11.7.1.6.1.1.5	SPORTS DRINKS	146
11.7.1.6.1.1.6	OTHERS	146
11.7.1.6.1.2	ALCOHOLIC	147
11.7.1.6.1.2.1	BEER	147
11.7.1.6.1.2.2	SPIRITS	147
11.7.1.6.1.2.3	WINES	148
11.7.1.6.1.2.4	TEQUILA & COCKTAILS	148
11.7.1.6.1.2.5	CHAMPAGNE	148
11.7.1.6.1.2.6	OTHERS	148
11.7.2	FOOD INDUSTRY, BY PRODUCT	149
11.7.2.1	TOE PROTECTION FOOTWEAR	150
11.7.2.2	METATARSAL PROTECTION FOOTWEAR	150
11.7.2.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	150
11.7.2.4	CHEMICAL / WATERPROOF FOOTWEAR	150
11.7.2.5	HEAT & FIRE-RESISTANT FOOTWEAR	150
11.7.2.6	SLIP-RESISTANT FOOTWEAR	151

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.7.2.7	SPORT SAFETY FOOTWEAR	151
11.7.2.8	OTHERS	151
11.8	TRANSPORT INDUSTRY	152
11.8.1	TOE PROTECTION FOOTWEAR	153
11.8.2	METATARSAL PROTECTION FOOTWEAR	153
11.8.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	153
11.8.4	CHEMICAL / WATERPROOF FOOTWEAR	153
11.8.5	HEAT & FIRE-RESISTANT FOOTWEAR	153
11.8.6	SLIP-RESISTANT FOOTWEAR	154
11.8.7	SPORT SAFETY FOOTWEAR	154
11.8.8	OTHERS	154
11.9	SECURITY INDUSTRY	155
11.9.1	TOE PROTECTION FOOTWEAR	156
11.9.2	METATARSAL PROTECTION FOOTWEAR	156
11.9.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	156
11.9.4	CHEMICAL / WATERPROOF FOOTWEAR	156
11.9.5	HEAT & FIRE-RESISTANT FOOTWEAR	156
11.9.6	SLIP-RESISTANT FOOTWEAR	157
11.9.7	SPORT SAFETY FOOTWEAR	157
11.9.8	OTHERS	157
11.10	MINING INDUSTRY	158
11.10.1	TOE PROTECTION FOOTWEAR	159
11.10.2	METATARSAL PROTECTION FOOTWEAR	159
11.10.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	159
11.10.4	CHEMICAL / WATERPROOF FOOTWEAR	160
11.10.5	HEAT & FIRE-RESISTANT FOOTWEAR	160
11.10.6	SLIP-RESISTANT FOOTWEAR	160
11.10.7	SPORT SAFETY FOOTWEAR	160
11.10.8	OTHERS	160
11.11	PHARMACEUTICAL INDUSTRY	161
11.11.1	TOE PROTECTION FOOTWEAR	162
11.11.2	METATARSAL PROTECTION FOOTWEAR	162
11.11.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	162
11.11.4	CHEMICAL / WATERPROOF FOOTWEAR	162
11.11.5	HEAT & FIRE-RESISTANT FOOTWEAR	162
11.11.6	SLIP-RESISTANT FOOTWEAR	163
11.11.7	SPORT SAFETY FOOTWEAR	163
11.11.8	OTHERS	163
11.12	ELECTRONIC INDUSTRY	164
11.12.1	TOE PROTECTION FOOTWEAR	165
11.12.2	METATARSAL PROTECTION FOOTWEAR	165
11.12.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	165
11.12.4	CHEMICAL / WATERPROOF FOOTWEAR	165
11.12.5	HEAT & FIRE-RESISTANT FOOTWEAR	165
11.12.6	SLIP-RESISTANT FOOTWEAR	166
11.12.7	SPORT SAFETY FOOTWEAR	166
11.12.8	OTHERS	166

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.13	OTHERS	167
11.13.1	TOE PROTECTION FOOTWEAR	168
11.13.2	METATARSAL PROTECTION FOOTWEAR	168
11.13.3	ELECTRICAL HAZARD PROTECTION FOOTWEAR	168
11.13.4	CHEMICAL / WATERPROOF FOOTWEAR	168
11.13.5	HEAT & FIRE-RESISTANT FOOTWEAR	168
11.13.6	SLIP-RESISTANT FOOTWEAR	169
11.13.7	SPORT SAFETY FOOTWEAR	169
11.13.8	OTHERS	169
12	GERMANY SAFETY FOOTWEAR MARKET, BY DISTRIBUTION CHANNEL	170
12.1	OVERVIEW	171
12.2	NON-STORE BASED	172
12.2.1	COMPANY OWNED WEBSITES	172
12.2.2	THIRD PARTY E COMMERCE PLATFORM	172
12.3	STORE BASED	173
12.3.1	SUPERMARKETS/HYPERMARKETS	173
12.3.2	INDUSTRIAL STORES	173
12.3.3	BRAND EXCLUSIVE STORES	173
12.3.4	INDEPENDENT RETAILERS	174
12.3.5	MULTI BRAND STORE	174
12.3.6	OTHERS	174
12.4	OTHERS	174
13	GERMANY SAFETY FOOTWEAR MARKET, COMPANY LANDSCAPE	175
13.1	COMPANY SHARE ANALYSIS: GERMANY	175
14	SWOT ANALYSIS	176
15	COMPANY PROFILE	177
15.1	ENGELBERT STRAUSS INC	177
15.1.1	COMPANY SNAPSHOT	177
15.1.2	PRODUCT PORTFOLIO	177
15.1.3	RECENT DEVELOPMENT	179
15.2	ATLAS	180
15.2.1	COMPANY SNAPSHOT	180
15.2.2	PRODUCT PORTFOLIO	180
15.2.3	RECENT DEVELOPMENT	181
15.3	ELTEN	182
15.3.1	COMPANY SNAPSHOT	182
15.3.2	PRODUCT PORTFOLIO	182
15.3.3	RECENT DEVELOPMENT	184
15.4	UVEX SAFETY GROUP	185
15.4.1	COMPANY SNAPSHOT	185
15.4.2	PRODUCT PORTFOLIO	185
15.4.3	RECENT DEVELOPMENT	187
15.5	HKS GMBH & CO. KG	188
15.5.1	COMPANY SNAPSHOT	188
15.5.2	PRODUCT PORTFOLIO	188
15.5.3	RECENT DEVELOPMENT	189
15.6	AIGLE (A SUBSIDIARY OF MAUS FRERES SA)	190

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.6.1 COMPANY SNAPSHOT 190
15.6.2 PRODUCT PORTFOLIO 190
15.6.3 RECENT DEVELOPMENT 192
15.7 ALBATROS 193
15.7.1 COMPANY SNAPSHOT 193
15.7.2 PRODUCT PORTFOLIO 193
15.7.3 RECENT DEVELOPMENT 194
15.8 ALPHA-TEX ARBEITSSCHUTZ GMBH 195
15.8.1 COMPANY SNAPSHOT 195
15.8.2 PRODUCT PORTFOLIO 195
15.8.3 RECENT DEVELOPMENT 197
15.9 ARBEITSSCHUTZ-EXPRESS (ASX) 198
15.9.1 COMPANY SNAPSHOT 198
15.9.2 PRODUCT PORTFOLIO 198
15.9.3 RECENT DEVELOPMENT 200
15.10 BATA INDUSTRIALS 201
15.10.1 COMPANY SNAPSHOT 201
15.10.2 PRODUCT PORTFOLIO 201
15.10.3 RECENT DEVELOPMENT 205
15.11 COFRA S.R.L. 206
15.11.1 COMPANY SNAPSHOT 206
15.11.2 PRODUCT PORTFOLIO 206
15.11.3 RECENT DEVELOPMENT 208
15.12 FOOTWEAR TALAN 209
15.12.1 COMPANY SNAPSHOT 209
15.12.2 PRODUCT PORTFOLIO 209
15.12.3 RECENT DEVELOPMENT 213
15.13 FTG SAFETY SHOES SRL 214
15.13.1 COMPANY SNAPSHOT 214
15.13.2 PRODUCT PORTFOLIO 214
15.13.3 RECENT DEVELOPMENT 217
15.14 HAIX GROUP 218
15.14.1 COMPANY SNAPSHOT 218
15.14.2 PRODUCT PORTFOLIO 218
15.14.3 RECENT DEVELOPMENT 220
15.15 LUPOS? GMBH 221
15.15.1 COMPANY SNAPSHOT 221
15.15.2 PRODUCT PORTFOLIO 221
15.15.3 RECENT DEVELOPMENT 223
15.16 LAYER GROBHANDEL 224
15.16.1 COMPANY SNAPSHOT 224
15.16.2 PRODUCT PORTFOLIO 224
15.16.3 RECENT DEVELOPMENT 226
15.17 PORTWEST UC 227
15.17.1 COMPANY SNAPSHOT 227
15.17.2 PRODUCT PORTFOLIO 227
15.17.3 RECENT DEVELOPMENT 228

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.18 SCENOLIA 229
15.18.1 COMPANY SNAPSHOT 229
15.18.2 PRODUCT PORTFOLIO 229
15.18.3 RECENT DEVELOPMENT 230
15.19 STABILUS SAFETY GMBH 231
15.19.1 COMPANY SNAPSHOT 231
15.19.2 PRODUCT PORTFOLIO 231
15.19.3 RECENT DEVELOPMENT 234
15.20 TEXTIL-GROSSHANDEL EU 235
15.20.1 COMPANY SNAPSHOT 235
15.20.2 PRODUCT PORTFOLIO 235
15.20.3 RECENT DEVELOPMENT 236
15.21 HASTEDT ECOMMERCE GMBH 237
15.21.1 COMPANY SNAPSHOT 237
15.21.2 PRODUCT PORTFOLIO 237
15.21.3 RECENT DEVELOPMENT 239
15.22 STOCKETIK GROBHANDE 240
15.22.1 COMPANY SNAPSHOT 240
15.22.2 PRODUCT PORTFOLIO 240
15.22.3 RECENT DEVELOPMENT 241
16 QUESTIONNAIRE 242
17 RELATED REPORTS 245
?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Germany Safety Footwear Market

Market Report | 2026-01-01 | 350 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-06-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com