

## **Europe Dental Aligners Market**

Market Report | 2026-01-01 | 350 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

The Europe Dental Aligners Market is expected to reach USD 6.72 Billion by 2033 from USD 2.13 Billion, in 2025, growing with a CAGR of 12.9% in the forecast period of 2026 to 2033.

### **Market Segmentation:**

The Europe Dental Aligners Market By Product and Services (Product, Services), By Design (Attachments, Trimeline, Power Ridges, Cut-outs, Bite Ramps, Others), By Application (Crowded Teeth, Overbite, Underbite, Diastema, Open Bite, Misaligned Primary Teeth, Others), By Population Type (Pediatrics, Adults), By End User (Stand Alone Practices, Group Practices, Hospitals, Home Care Settings, Others), By Distribution Channel (Direct, Indirect, Others), By Country (Germany, U.K., France, Italy, Spain, Switzerland, Russia, Turkey, Belgium, Netherlands, Denmark, Norway, Finland, Sweden, Rest of Europe) - Industry Trends and Forecast to 2033

### **Overview of Europe Dental Aligners Market Dynamics:**

#### **Drivers**

- Strong Preference for Aesthetic, Invisible Orthodontic Solutions
- Technological Advancements in Digital Treatment Planning
- Growing Awareness of Dental Health and Malocclusion Correction
- Increased Availability Through Hybrid Care Models.

#### **Restraints**

- High Out of Pocket Treatment Costs and Limited Public Coverage
- Stringent EU Device Regulations Increase Compliance Burden.

#### **Opportunities**

- Expansion Into Central and Eastern European Markets
- Leverage Digital and Remote Orthodontic Platforms
- Customization and Sustainability Driven Product Innovations

#### **Challenges**

- Clinical Limitations in Treating Severe Malocclusions

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-□Variation in Clinical Training and Outcome Quality

Market Players:

The key players operating in the Europe Dental Aligners Market are:

- Align Technology, Inc. (U.S.),
- Dentaurum GmbH & Co. KG (Germany)
- Straight Teeth Direct (U.K.)
- ODS Aligners (India)
- DB Orthodontics Limited (U.K.)
- Wondersmile (Australia)
- Clear Moves Aligners (U.S.)
- Dentsply Sirona (U.S.)
- TP Orthodontics, Inc. (U.S.)
- Orthocaps (Germany)
- Angel Aligner (U.S.)
- ALIGNERCO. (U.S.)
- Solventum (U.S.),
- Ormco Corporation (U.S.)
- SMILE2IMPRESS SL (Spain)
- Institut Straumann AG (Switzerland),
- K Line Europe GmbH (Germany)
- Shanghai Smartee Denti-Technology Co., Ltd. (China)
- ALS Dental (Spain)
- BioSAF IN s.r.l. (Italy)
- TrioClear (Netherlands)

## Table of Contents:

### TABLE OF CONTENTS

1	INTRODUCTION	25
1.1	OBJECTIVES OF THE STUDY	25
1.2	MARKET DEFINITION	25
1.3	OVERVIEW OF EUROPE DENTAL ALIGNERS MARKET	25
1.4	LIMITATIONS	27
1.5	MARKETS COVERED	27
2	MARKET SEGMENTATION	30
2.1	MARKETS COVERED	30
2.2	GEOGRAPHICAL SCOPE	31
2.3	YEARS CONSIDERED FOR THE STUDY	31
2.4	CURRENCY AND PRICING	31
2.5	DBMR TRIPOD DATA VALIDATION MODEL	32
2.6	MULTIVARIATE MODELLING	35
2.7	PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	36
2.8	DBMR MARKET POSITION GRID	37
2.9	MARKET APPLICATION COVERAGE GRID	38
2.10	VENDOR SHARE ANALYSIS	39
2.11	SECONDARY SOURCES	40

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.12	ASSUMPTIONS	40
3	EXECUTIVE SUMMARY	41
4	PREMIUM INSIGHTS	48
4.1	PORTER'S FIVE FORCES	50
4.1.1	THREAT OF NEW ENTRANTS	50
4.1.2	BARGAINING POWER OF SUPPLIERS	51
4.1.3	BARGAINING POWER OF BUYERS	51
4.1.4	THREAT OF SUBSTITUTES	51
4.1.5	COMPETITIVE RIVALRY	51
4.2	PATENT ANALYSIS	52
4.2.1	PATENT QUALITY AND STRENGTH	52
4.2.2	PATENT FAMILIES	52
4.2.3	LICENSING AND COLLABORATIONS	52
4.2.4	REGION PATENT LANDSCAPE	52
4.2.5	IP STRATEGY AND MANAGEMENT	52
	?	
4.3	CONSUMER BUYING BEHAVIOR	54
4.3.1	INTRODUCTION	54
4.3.1.1	SHIFT TOWARD AESTHETICS, COMFORT, AND CONVENIENCE	54
4.3.1.2	GROWING RELIANCE ON PROFESSIONAL ASSURANCE AND CLINICAL VALIDATION	54
4.3.1.3	PRICE SENSITIVITY AND FLEXIBLE FINANCING	54
4.3.1.4	IMPACT OF DIGITAL ENGAGEMENT AND ONLINE PRESENCE	54
4.3.1.5	IMPORTANCE OF SUPPLY RELIABILITY AND TREATMENT CONTINUITY	55
4.3.1.6	ROLE OF VALUE-ADDED SERVICES	55
4.3.1.7	SUSTAINABILITY, ETHICAL PRACTICES, AND PREMIUM PREFERENCES	55
4.3.1.8	INFLUENCE OF LIFESTYLE AND SOCIAL FACTORS	55
4.3.2	CONCLUSION	55
4.4	TECHNOLOGICAL ADVANCEMENTS	57
4.4.1	OVERVIEW	57
4.4.1.1	DIGITAL TREATMENT PLANNING AND AI-DRIVEN SIMULATION	57
4.4.1.2	ADVANCED 3D SCANNING AND IMAGING TECHNOLOGIES	57
4.4.1.3	INNOVATIONS IN ALIGNER MATERIALS	58
4.4.1.4	AUTOMATED AND SCALABLE 3D PRINTING MANUFACTURING	58
4.4.1.5	INTEGRATION OF DIGITAL WORKFLOW ECOSYSTEMS	58
4.4.1.6	REMOTE MONITORING AND TELEDENTISTRY	58
4.4.1.7	DATA SECURITY AND REGULATORY-COMPLIANT DIGITAL SYSTEMS	59
4.4.2	CONCLUSION	59
4.5	VENDOR SELECTION CRITERIA	60
4.5.1	PRODUCT QUALITY AND CLINICAL PERFORMANCE	60
4.5.2	REGULATORY COMPLIANCE AND RISK MANAGEMENT	60
4.5.3	DIGITAL INFRASTRUCTURE AND INNOVATION CAPABILITY	60
4.5.4	MANUFACTURING RELIABILITY AND SCALABILITY	61
4.5.5	SUSTAINABILITY AND ETHICAL MANUFACTURING	61
4.5.6	CLINICAL TRAINING AND TECHNICAL SUPPORT	61
4.5.7	PRICING AND TOTAL VALUE PROPOSITION	61
4.5.8	BRAND REPUTATION AND MARKET CREDIBILITY	61
4.5.9	CONCLUSION	62

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.6 PRICING ANALYSIS 63
  - 4.6.1 PERCEIVED VALUE AND PRICING POSITIONING 63
  - 4.6.2 PRICING DRIVERS AND MARKET EXPECTATIONS 63
  - 4.6.3 COMPETITIVE IMPACTS ON PRICING 63
  - 4.6.4 GEOGRAPHIC PERCEPTION AND CULTURAL CONTEXT 64
  - 4.6.5 IMPACT OF OUT-OF-POCKET PAYMENT CULTURE 64
  - 4.6.6 STRATEGIC PRICING APPROACHES BY PROVIDERS 64
  - 4.6.7 QUALITATIVE IMPACT ON ADOPTION AND MARKET GROWTH 64
- 4.7 INNOVATION TRACKER AND STRATEGIC ANALYSIS 65
  - 4.7.1 MAJOR DEALS AND STRATEGIC ALLIANCES ANALYSIS 65
    - 4.7.1.1 JOINT VENTURES 65
    - 4.7.1.2 MERGERS AND ACQUISITIONS 65
    - 4.7.1.3 LICENSING AND STRATEGIC PARTNERSHIPS 65
    - 4.7.1.4 TECHNOLOGY COLLABORATIONS 65
    - 4.7.1.5 STRATEGIC DIVESTMENTS 65
  - 4.7.2 NUMBER OF PRODUCTS IN DEVELOPMENT 66
  - 4.7.3 STAGE OF DEVELOPMENT 66
  - 4.7.4 TIMELINES AND MILESTONES 66
  - 4.7.5 INNOVATION STRATEGIES AND METHODOLOGIES 66
  - 4.7.6 RISK ASSESSMENT AND MITIGATION 66
  - 4.7.7 FUTURE OUTLOOK 66
- 4.8 VALUE CHAIN ANALYSIS 67
  - 4.8.1 RAW MATERIAL & FEEDSTOCK SUPPLY (5%-10%) 67
    - 4.8.1.1 THERMOPLASTIC RESIN SUPPLIERS (POLYURETHANE, PETG) 67
    - 4.8.1.2 DENTAL SILICONE & BIOPOLYMER PRODUCERS 68
    - 4.8.1.3 3D PRINTING FILAMENT PROVIDERS 68
  - 4.8.2 MANUFACTURING & PROCESSING (15%-25%) 68
    - 4.8.2.1 DENTAL ALIGNER MANUFACTURERS (CUSTOMIZED PRODUCTION) 68
    - 4.8.2.2 3D PRINTING & CAD/CAM SERVICE PROVIDERS 69
    - 4.8.2.3 ORTHODONTIC LABORATORIES 69
    - 4.8.2.4 MATERIAL PROCESSING TECHNOLOGY PROVIDERS 69
  - 4.8.3 DISTRIBUTION & LOGISTICS (30%-40%) 70
    - 4.8.3.1 DENTAL DISTRIBUTOR COMPANIES 70
    - 4.8.3.2 WHOLESALERS 70
    - 4.8.3.3 REGIONAL IMPORTERS AND EXPORTERS 70
    - 4.8.3.4 COLD CHAIN & DELIVERY SERVICE PROVIDERS 70
    - 4.8.3.5 INTEGRATED SUPPLY CHAIN & LOGISTICS PROVIDERS 70
  - 4.8.4 END-USE INDUSTRIES & SALES CHANNELS (10%-20%) 71
    - 4.8.4.1 ORTHODONTISTS & DENTAL CLINICS 71
    - 4.8.4.2 DENTAL HOSPITALS 71
    - 4.8.4.3 ONLINE DIRECT-TO-CONSUMER (D2C) PLATFORMS 71
    - 4.8.4.4 DENTAL RETAIL CHAINS 71
    - 4.8.4.5 DENTAL MARKETPLACES & B2B PLATFORMS 71
- 4.9 SUPPLY CHAIN ANALYSIS 72
  - 4.9.1 RAW MATERIAL SOURCING AND PROCUREMENT 72
  - 4.9.2 PROCESSING AND PRODUCT MANUFACTURING (PRODUCTION) 73
  - 4.9.3 SUPPLY CHAIN AND DISTRIBUTION LOGISTICS (TRANSPORTATION) 74

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.9.4	RETAIL AND COMMERCIAL BUYER CHANNELS (DISTRIBUTION AND SALES)	74
5	TARIFFS & IMPACT ON THE MARKET	76
5.1	CURRENT TARIFF RATE(S)	76
5.2	OUTLOOK: LOCAL PRODUCTION VS IMPORT RELIANCE	76
5.3	VENDOR SELECTION CRITERIA DYNAMICS	76
5.4	IMPACT ON SUPPLY CHAIN	76
5.4.1	RAW MATERIAL PROCUREMENT	76
5.4.2	MANUFACTURING AND PRODUCTION	76
5.4.3	LOGISTICS AND DISTRIBUTION	77
5.4.4	PRICE PITCHING AND POSITION OF MARKET	77
5.5	INDUSTRY PARTICIPANTS: PROACTIVE MOVES	77
5.5.1	SUPPLY CHAIN OPTIMIZATION	77
5.5.2	JOINT VENTURE ESTABLISHMENTS	77
5.6	IMPACT ON PRICES	77
5.7	REGULATORY INCLINATION	77
5.7.1	GEOPOLITICAL SITUATION	77
5.7.2	TRADE PARTNERSHIPS BETWEEN COUNTRIES	77
5.7.2.1	FREE TRADE AGREEMENTS	78
5.7.2.2	ALLIANCES ESTABLISHMENTS	78
5.7.3	STATUS ACCREDITATION (INCLUDING MFTN)	78
5.7.4	DOMESTIC COURSE OF CORRECTION	78
5.7.4.1	INCENTIVE SCHEMES TO BOOST PRODUCTION OUTPUTS	78
5.7.4.2	ESTABLISHMENT OF SPECIAL ECONOMIC ZONES/INDUSTRIAL PARKS	78
6	REGULATION COVERAGE	79
6.1	PRODUCT CODES	79
6.2	CERTIFIED STANDARDS	79
6.3	SAFETY STANDARDS	80
6.3.1	MATERIAL HANDLING & STORAGE	80
6.3.2	TRANSPORT & PRECAUTIONS	80
6.4	HAZARD IDENTIFICATION	80
7	MARKET OVERVIEW	81
7.1	DRIVERS	83
7.1.1	INCREASE IN PREVALENCE OF MALOCCLUSION.	83
7.1.2	TECHNOLOGICAL ADVANCEMENTS IN DIGITAL TREATMENT PLANNING.	84
7.1.3	GROWING GPS OFFERING ORTHODONTIC SERVICES.	85
7.1.4	INCREASED AVAILABILITY THROUGH HYBRID CARE MODELS.	86
7.2	RESTRAINTS	87
7.2.1	HIGH COST OF DENTAL ALIGNERS	87
7.2.2	STRINGENT EU DEVICE REGULATIONS INCREASE COMPLIANCE BURDEN.	88
7.3	OPPORTUNITY	89
7.3.1	EXPANSION INTO CENTRAL AND EASTERN EUROPEAN MARKETS	89
7.3.2	INCREASING HEALTHCARE EXPENDITURE.	90
7.3.3	CUSTOMIZATION AND SUSTAINABILITY DRIVEN PRODUCT INNOVATIONS	91
7.4	CHALLENGES	92
7.4.1	LIMITATIONS ASSOCIATED WITH THE DENTAL ALIGNERS.	92
7.4.2	VARIATION IN CLINICAL TRAINING AND OUTCOME QUALITY	93
8	EUROPE DENTAL ALIGNERS MARKET, BY PRODUCT AND SERVICES	94

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 OVERVIEW 95
- 8.2 PRODUCT 98
  - 8.2.1 CLEAR ALIGNERS 98
  - 8.2.2 CERAMIC BRACES 99
  - 8.2.3 CLEAR RETAINERS 99
  - 8.2.4 LINGUAL BRACES 99
  - 8.2.5 POLYURETHANE (PU) 99
  - 8.2.6 POLYETHYLENE TEREPHTHALATE GLYCOL-MODIFIED (PET-G) 99
  - 8.2.7 POLYCARBONATE (PC) 100
  - 8.2.8 POLYPROPYLENE (PP) 100
  - 8.2.9 OTHERS 100
  - 8.2.10 POLYCRYSTALLINE ALUMINA 100
  - 8.2.11 MONOCRYSTALLINE ALUMINA (SAPPHIRE) 100
  - 8.2.12 ZIRCONIA-REINFORCED CERAMIC 101
  - 8.2.13 CERAMIC-METAL COMPOSITE 101
  - 8.2.14 POLYURETHANE (PU) 101
  - 8.2.15 POLYETHYLENE TEREPHTHALATE GLYCOL-MODIFIED (PET-G) 101
  - 8.2.16 POLYPROPYLENE (PP) 102
  - 8.2.17 POLYCARBONATE (PC) 102
  - 8.2.18 MULTILAYER THERMOPLASTIC SHEETS 102
  - 8.2.19 STAINLESS STEEL 102
  - 8.2.20 TITANIUM ALLOY 102
  - 8.2.21 COBALT-CHROMIUM ALLOY 102
  - 8.2.22 GOLD ALLOY 103
- 8.3 SERVICES 103
- ?
- 9 EUROPE DENTAL ALIGNERS MARKET, BY DESIGN 104
  - 9.1 OVERVIEW 105
  - 9.2 ATTACHMENTS 108
  - 9.3 TRIMLINE 108
  - 9.4 POWER RIDGES 108
  - 9.5 CUT-OUTS 108
  - 9.6 BITE RAMPS 108
  - 9.7 OTHERS 109
- 10 EUROPE DENTAL ALIGNERS MARKET, BY APPLICATION 110
  - 10.1 OVERVIEW 111
  - 10.2 CROWDED TEETH 114
  - 10.3 OVERBITE 114
  - 10.4 UNDERBITE 114
  - 10.5 DIASTEMA 114
  - 10.6 OPEN BITE 114
  - 10.7 MISALIGNED PRIMARY TEETH 115
  - 10.8 OTHERS 115
- 11 EUROPE DENTAL ALIGNERS MARKET, BY POPULATION TYPE 116
  - 11.1 OVERVIEW 117
  - 11.2 PEDIATRICS 120
  - 11.3 ADULTS 120

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.3.1	AT-HOME ALIGNERS	120
11.3.2	IN-OFFICE ALIGNERS	120
12	EUROPE DENTAL ALIGNERS MARKET, BY END USER	121
12.1	OVERVIEW	122
12.2	STAND ALONE PRACTICES	125
12.3	GROUP PRACTICES	125
12.4	HOSPITALS	125
12.5	HOME CARE SETTINGS	125
12.6	OTHERS	125
13	EUROPE DENTAL ALIGNERS MARKET, BY DISTRIBUTION CHANNEL	126
13.1	OVERVIEW	127
13.2	DIRECT TENDER	130
13.3	ONLINE STORES	130
13.4	OTHERS	130
?		
14	EUROPE DENTAL ALIGNERS MARKET, BY COUNTRY	131
14.1	OVERVIEW	132
14.2	EUROPE	134
14.2.1	GERMANY	141
14.2.2	UK	147
14.2.3	FRANCE	153
14.2.4	ITALY	159
14.2.5	SPAIN	165
14.2.6	SWITZERLAND	171
14.2.7	RUSSIA	177
14.2.8	TURKEY	183
14.2.9	BELGIUM	189
14.2.10	NETHERLAND	195
14.2.11	DENMARK	201
14.2.12	NORWAY	207
14.2.13	FINLAND	213
14.2.14	SWEDEN	219
14.2.15	REST OF EUROPE	225
15	EUROPE DENTAL ALIGNERS MARKET: COMPANY LANDSCAPE	231
15.1	COMPANY SHARE ANALYSIS: EUROPE	231
16	SWOT ANALYSIS	232
17	COMPANY PROFILES MANUFACTURER	233
17.1	ALIGN TECHNOLOGY, INC.	233
17.1.1	COMPANY SNAPSHOT	233
17.1.2	REVENUE ANALYSIS	233
17.1.3	PRODUCT PORTFOLIO	234
17.1.4	RECENT DEVELOPMENT	234
17.2	INSTITUT STRAUMANN AG	236
17.2.1	COMPANY SNAPSHOT	236
17.2.2	REVENUE ANALYSIS	236
17.2.3	PRODUCT PORTFOLIO	237
17.2.4	RECENT DEVELOPMENT	237

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17.3 FORMCO CORPORATION (SUBSIDIARY OF ENVISTA) 239

17.3.1 COMPANY SNAPSHOT 239

17.3.2 REVENUE ANALYSIS 239

17.3.3 PRODUCT PORTFOLIO 240

17.3.4 RECENT DEVELOPMENT 241

?

17.4 SOLVENTUM 243

17.4.1 COMPANY SNAPSHOT 243

17.4.2 REVENUE ANALYSIS 243

17.4.3 PRODUCT PORTFOLIO 244

17.4.4 RECENT DEVELOPMENT 244

17.5 DENTSPLY SIRONA 245

17.5.1 COMPANY SNAPSHOT 245

17.5.2 REVENUE ANALYSIS 245

17.5.3 PRODUCT PORTFOLIO 246

17.5.4 RECENT DEVELOPMENT 246

17.6 ANGEL ALIGNER 248

17.6.1 COMPANY SNAPSHOT 248

17.6.2 PRODUCT PORTFOLIO 248

17.6.3 RECENT DEVELOPMENT 250

17.7 ALIGNERCO 251

17.7.1 COMPANY SNAPSHOT 251

17.7.2 PRODUCT PORTFOLIO 251

17.7.3 RECENT DEVELOPMENT 254

17.8 ALS DENTAL 255

17.8.1 COMPANY SNAPSHOT 255

17.8.2 PRODUCT PORTFOLIO 255

17.8.3 RECENT DEVELOPMENT 256

17.9 CLEAR MOVES ALIGNERS 257

17.9.1 COMPANY SNAPSHOT 257

17.9.2 PRODUCT PORTFOLIO 257

17.9.3 RECENT DEVELOPMENT 258

17.10 DB ORTHODONTICS LIMITED 259

17.10.1 COMPANY SNAPSHOT 259

17.10.2 PRODUCT PORTFOLIO 259

17.10.3 RECENT DEVELOPMENT 260

17.11 DENTAURAM GMBH & CO. KG 261

17.11.1 COMPANY SNAPSHOT 261

17.11.2 PRODUCT PORTFOLIO 261

17.11.3 RECENT DEVELOPMENT 261

17.12 K LINE EUROPE GMBH 262

17.12.1 COMPANY SNAPSHOT 262

17.12.2 PRODUCT PORTFOLIO 262

17.12.3 RECENT DEVELOPMENT 263

?

17.13 ODS ALIGNERS 264

17.13.1 COMPANY SNAPSHOT 264

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

17.13.2□PRODUCT PORTFOLIO□264  
17.13.3□RECENT DEVELOPMENT□264  
17.14□ORTHOCAPS□265  
17.14.1□COMPANY SNAPSHOT□265  
17.14.2□PRODUCT PORTFOLIO□265  
17.14.3□RECENT DEVELOPMENT□268  
17.15□SHANGHAI SMARTEE DENTI-TECHNOLOGY CO., LTD.□269  
17.15.1□COMPANY SNAPSHOT□269  
17.15.2□PRODUCT PORTFOLIO□269  
17.15.3□RECENT DEVELOPMENT□270  
17.16□SMILE2IMPRESS SL□272  
17.16.1□COMPANY SNAPSHOT□272  
17.16.2□PRODUCT PORTFOLIO□272  
17.16.3□RECENT DEVELOPMENT□273  
17.17□STRAIGHT TEETH DIRECT□275  
17.17.1□COMPANY SNAPSHOT□275  
17.17.2□PRODUCT PORTFOLIO□275  
17.17.3□RECENT DEVELOPMENT□275  
17.18□TP ORTHODONTICS, INC.□276  
17.18.1□COMPANY SNAPSHOT□276  
17.18.2□PRODUCT PORTFOLIO□276  
17.18.3□RECENT DEVELOPMENT□277  
17.19□WONDERSMILE□278  
17.19.1□COMPANY SNAPSHOT□278  
17.19.2□PRODUCT PORTFOLIO□278  
17.19.3□RECENT DEVELOPMENT□278  
18□COMAPANY PROFILES DISTRIBUTOR□279  
18.1□BIOSAF IN S.R.L.□279  
18.1.1□COMPANY SNAPSHOT□279  
18.1.2□PRODUCT PORTFOLIO□279  
18.1.3□RECENT DEVELOPMENT□280  
18.2□DB ORTHODONTICS LIMITED□281  
18.2.1□COMPANY SNAPSHOT□281  
18.2.2□PRODUCT PORTFOLIO□281  
18.2.3□RECENT DEVELOPMENT□282  
?  
18.3□DENTSPLY SIRONA□283  
18.3.1□COMPANY SNAPSHOT□283  
18.3.2□REVENUE ANALYSIS□283  
18.3.3□PRODUCT PORTFOLIO□284  
18.3.4□RECENT DEVELOPMENT□284  
18.4□TRIOCLEAR□286  
18.4.1□COMPANY SNAPSHOT□286  
18.4.2□PRODUCT PORTFOLIO□286  
18.4.3□RECENT DEVELOPMENT□287  
19□QUESTIONNAIRE□288  
20□RELATED REPORTS□292

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

**Scotts International. EU Vat number: PL 6772247784**  
tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)

**Europe Dental Aligners Market**

Market Report | 2026-01-01 | 350 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-06-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com