

## Europe Glyoxl Market

Market Report | 2025-12-01 | 350 pages | Data Bridge Market Research

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### Report description:

Europe glyoxal market is expected to reach USD 193.17 million by 2033 from USD 133.92 million in 2025, growing at a substantial CAGR of 4.8% in the forecast period of 2026 to 2033.

Market Segmentation:

Europe Glyoxal Market, By Grade (Industrial Grade, Pharmaceutical Grade), Purity (90%-99%, 40%-60%, Others), Production Process (Catalytic Oxidation of Ethylene Glycol, Oxidation of Acetylene, Others), Packaging (Bottles, Drums, Jerrycans, Composite IBC, Bulk), By Application (Cross-Linking, Chemical Intermediates, Others), End-Use Chemicals (2-Imidazolidinone, 2-Methylimidazole, Allantoin, Dihydroxyethylene Urea (DHEU), Ethylene Glycol Diformate, Glycoluril, Glyoxal Phenol Resin, Glyoxal Sodium Bisulfite, Glyoxal Urea Resin, Glyoxalated Polyacrylamide (GPAM), Glyoxalated Starch, Glyoxal-bis(2-Hydroxyanil), Glyoxylic Acid, Imidazole, Methylol Glyoxal, Quinoxaline, Quinoxaline Derivatives, Tetramethylol Acetylenediurea, Urea-Glyoxal Concentrate) End-Use Industry (Textile, Leather, Pharmaceuticals, Water Treatment, Paints and Coatings, Cosmetics and Personal Care, Household Products, Pulp and Paper, Electrical and Electronics, Packaging, Oil and Gas, Others) -Industry Trends and Forecast To 2033

Overview of the Europe Glyoxal Market are:

Driver

- Rising Utilization of Glyoxal as a Crosslinking Agent in Textile Finishing
- Growing Adoption in Paper & Packaging for Wet-Strength and Surface Treatment Applications
- Expansion of Intermediate Chemical Demand in Pharmaceuticals and Agrochemicals
- Increasing Preference for Low-Molecular-Weight Aldehydes in Resin and Adhesive Systems

Restrain

- Handling Complexity Due to High Reactivity and Stability Sensitivity
- Availability of Application-Specific Chemical Substitutes

Opportunity

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- Volatility in Feedstock Pricing Impacting Cost Structure
  - Stringent Environmental and Occupational Safety Regulations
  - Limited Product Differentiation in a Price-Competitive Market
- Challenges

- Development of Modified and Application-Specific Glyoxal Grades
- Rising Demand from Emerging Industrial Economies

Market Players:

The key market players for Europe Glyoxal Market are listed below:

- Amzole India Pvt. Ltd (India)
- Asis Scientific (Australia)
- Ataman Chemicals (Turkey)
- BASF SE (Germany)
- Bidvest Chemical (South Africa)
- Bisley Asia (M) Sdn Bhd (Malaysia)
- Eastman Chemical Company (U.S.)
- Fluorochem Limited (U.K.)
- Fujifilm Wako Pure Chemical Corporation (Japan)
- Glentham Life Sciences Limited (U.K.)
- Haihang Industry (China)
- Hanna Instruments Ltd (U.S.)
- Himedia Laboratories (India)
- Kanto Kagaku (Japan)
- Kemira Oyj (Finland)
- Merck KGaA (Germany)
- Meru Chem Pvt. Ltd (India)
- Muby Chemicals (India)
- Multichem Specialities Private Limited (India)
- Oakwood Products Inc. (U.S.)
- Otto Chemie Pvt. Ltd (India)
- Oxford Lab Fine Chem LLP (India)
- Santa Cruz Biotechnology Inc. (U.S.)
- Sasol (South Africa)
- Silver Fern Chemical, Inc. (U.S.)
- Thermo Fisher Scientific Inc. (U.S.)
- Tokyo Chemical Industry UK Ltd. (Japan)
- Univar Solutions LLC (U.S.)
- Weylchem International GmbH (Germany)
- Zhishang Chemical (China)

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