

## **Italy Automotive Collision Repair Market**

Market Report | 2025-12-01 | 350 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

Italy automotive collision repair market is expected to reach USD 1.55 billion by 2033 from USD 1.08 billion in 2025, growing with a CAGR of 4.8% in the forecast period of 2026 to 2033.

Market Segmentation:

Italy Automotive Collision Repair Market, By Product (Spare Parts, Replacement Parts, Paints & Coatings, Consumables, and Others), Repair Type (Dent Removal, Auto Glass Replacement, Straightening Out Bent Metal, Replacing Doors Or Panels, Paint Matching, Scratch Removal, Auto Detailing, and Other), Service Channel (OE, DIFM (Do it for Me), and DIY (Do it Yourself)), Sales Channel (New OEM, Aftermarket, Recycled, Remanufactured, and Salvage), Shop Type (Auto Body Shops, Dealer Owned Shops, and Independent Repair Shops), Vehicle Type (Passenger Cars, Commercial Vehicle, and Two Wheelers) - Industry Trends and Forecast to 2033

Overview of Italy Automotive Collision Repair Market Dynamics :

Driver

- Rising adoption of collision insurance & own damage insurance

Restraint

- Increase in number safety systems in vehicle

Opportunity

- Delivery of authentic and genuine spare parts by automobile oem's and oes's to collision repair centres

Market Players:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The key market players operating in the Italy automotive collision repair market are listed below:

- DENSO CORPORATION
- Robert Bosch GmbH
- 3M
- AISIN CORPORATION
- VALEO S.A.
- DuPont
- Nippon Paint Holdings Co., Ltd
- Tenneco Inc.
- Henkel AG & Co. KGa
- Magna International Inc.
- OPmobility SE
- MANN+HUMMEL
- Mitsuba Corp.
- ABRA Auto Body Repair of America
- AMERICA'S AUTO BODY

## **Table of Contents:**

TABLE OF CONTENTS	
1 INTRODUCTION	26
1.1 OBJECTIVES OF THE STUDY	26
1.2 MARKET DEFINITION	26
1.3 OVERVIEW OF THE U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET	26
1.4 LIMITATION	28
1.5 MARKETS COVERED	28
2 MARKET SEGMENTATION	32
2.1 MARKETS COVERED	32
2.2 GEOGRAPHICAL SCOPE	33
2.3 YEARS CONSIDERED FOR THE STUDY	34
2.4 CURRENCY AND PRICING	34
2.5 DBMR TRIPOD DATA VALIDATION MODEL	35
2.6 MULTIVARIATE MODELLING	38
2.7 PRODUCT TIMELINE CURVE	39
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	40
2.9 DBMR MARKET POSITION GRID	41
2.10 VENDOR SHARE ANALYSIS	43
2.11 MARKET END-USER COVERAGE GRID	44
2.12 SECONDARY SOURCES	46
2.13 ASSUMPTIONS	46
3 EXECUTIVE SUMMARY	47
4 PREMIUM INSIGHTS	50
4.1 INDUSTRY ANALYSIS & FUTURISTIC SCENARIO	52
4.2 PENETRATION AND GROWTH POSPECT MAPPING	53
4.3 REGULATORY STANDARDS IN THE U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

AUTOMOTIVE COLLISION REPAIR MARKET	55	
4.4	NEW BUSINESS AND EMERGING BUSINESS'S REVENUE OPPORTUNITIES	57
4.5	CONSUMER BEHAVIOR	58
4.5.1	BUYING PATTERN	58
4.5.2	USES ANALYSIS	58
4.6	TECHNOLOGY ANALYSIS	59
4.6.1	KEY TECHNOLOGIES	59
4.6.2	COMPLEMENTARY TECHNOLOGIES	59
4.6.3	ADJACENT TECHNOLOGIES	59
4.7	CHALLENGES	61
4.8	IN-HOUSE IMPLEMENTATION / OUTSOURCED (THIRD-PARTY) IMPLEMENTATION	61
4.8.1	CUSTOMER BASE	61
4.8.2	SERVICE POSITIONING	61
4.8.3	CUSTOMER FEEDBACK / RATING (B2B OR B2C)	62
4.8.4	APPLICATION REACH	62
4.8.5	SERVICE PLATFORM MATRIX	62
4.9	USED CASES & ITS ANALYSIS	62
4.10	PRICING ANALYSIS BASED ON SALES, MARKETING & CUSTOMER SERVICE	64
4.11	BRAND COMPARATIVE ANALYSIS	65
4.12	PORTER'S FIVE FORCES ANALYSIS	67
4.13	TARIFFS & IMPACT ON THE	68
4.13.1	TARIFF STRUCTURES	68
4.13.1.1	U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, U.K. & AUSTRALIA, NEW ZEALAND VS. REGIONAL TARIFF STRUCTURES	68
4.13.1.2	UNITED STATES: ICT TARIFF POLICIES	69
4.13.1.3	EUROPEAN UNION: CROSS-BORDER TARIFF REGULATIONS, REIMBURSEMENT POLICIES	71
4.13.1.4	EMERGING MARKETS: CHALLENGES IN TARIFF IMPLEMENTATION	74
4.13.1.5	INCREASED COSTS	76
4.13.1.6	SUPPLY CHAIN DISRUPTIONS	77
4.13.1.7	UNCERTAINTY AND INVESTMENT	78
4.13.1.8	IMPACT ON INNOVATION	80
4.13.1.9	COMPETITION AND MARKET DYNAMICS	81
4.13.1.10	EFFECT ON SMALL AND MEDIUM ENTERPRISES (SMES)	82
4.13.1.11	DEPLOYMENT OF TELECOMMUNICATION INFRASTRUCTURE	83
4.13.1.12	STRATEGIC RESPONSES AND INDUSTRY OUTLOOK	84
4.13.1.13	DIVERSIFICATION OF SUPPLY CHAINS	85
4.13.1.14	LEVERAGING ADVANCED LOGISTICS	86
4.13.1.15	ADVOCACY FOR POLICY ADJUSTMENTS	87
5	MARKET OVERVIEW	88
5.1	DRIVERS	90
5.1.1	PROGRESSION IN THE AUTOMOBILE SECTOR	90
5.1.2	RISING ADOPTION OF COLLISION INSURANCE & OWN DAMAGE INSURANCE	91
5.1.3	INCREASING ROAD TRAFFIC RESULTING IN CONGESTION AND FATAL ACCIDENTS	92
5.2	RESTRAINT	94
5.2.1	INCREASE IN THE NUMBER OF SAFETY SYSTEMS IN VEHICLES	94
5.3	OPPORTUNITIES	95
5.3.1	DELIVERY OF AUTHENTIC AND GENUINE SPARE PARTS BY AUTOMOBILE OEM AND OES TO COLLISION REPAIR CENTRES	95
5.3.2	ADVANCEMENTS IN AUTOMOTIVE REPAIR TECHNOLOGY	96

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3.3 EXPANDING NETWORKS OF COLLISION REPAIR AND SERVICE CENTRE 97
- 5.4 CHALLENGES 98
- 5.4.1 LACK OF SKILLED PROFESSIONALS 98
- 5.4.2 GROWING ENVIRONMENTAL CONCERNS 99
- 6 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY PRODUCT 100
- 6.1 OVERVIEW 101
- 6.2 SPARE PARTS 102
- 6.2.1 SALES CHANNEL 102
- 6.2.1.1 AFTERMARKET 103
- 6.2.1.2 NEW OEM 103
- 6.2.1.3 RECYCLED 103
- 6.2.1.4 REMANUFACTURED 103
- 6.2.1.5 SALVAGE 103
- 6.3 REPLACEMENT PARTS 104
- 6.3.1 SALES CHANNEL 104
- 6.3.1.1 NEW OEM 104
- 6.3.1.2 AFTERMARKET 104
- 6.3.1.3 RECYCLED 104
- 6.3.1.4 REMANUFACTURED 104
- 6.3.1.5 SALVAGE 105
- 6.4 PAINTS AND COATINGS 106
- 6.4.1 SALES CHANNEL 106
- 6.4.1.1 NEW OEM 106
- 6.4.1.2 AFTERMARKET 106
- 6.4.2 TYPE 107
- 6.4.2.1 CLEARCOAT 107
- 6.4.2.2 BASECOAT 107
- 6.4.2.3 PRIMER 107
- 6.4.2.4 THINNERS & SOLVENTS 107
- 6.4.2.5 PAINT BLENDING MATERIALS 108
- 6.5 CONSUMABLES 108
- 6.5.1 SALES CHANNEL 108
- 6.5.1.1 NEW OEM 108
- 6.5.1.2 AFTERMARKET 108
- 6.5.1.3 RECYCLED 108
- 6.5.1.4 REMANUFACTURED 109
- 6.5.1.5 SALVAGE 109
- ?
- 6.5.2 TYPE 109
- 6.5.2.1 ADHESIVES & SEALANTS 109
- 6.5.2.2 SANDPAPER & ABRASIVES 109
- 6.5.2.3 BODY?FILLERS 110
- 6.5.2.4 MASKING PRODUCTS 110
- 6.5.2.5 WELDING?WIRE & GASES 110
- 6.5.2.6 OTHERS 110
- 6.6 OTHERS 111

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.6.1 SALES CHANNEL 111
- 6.6.1.1 NEW OEM 111
- 6.6.1.2 AFTERMARKET 111
- 6.6.1.3 RECYCLED 111
- 6.6.1.4 REMANUFACTURED 111
- 6.6.1.5 SALVAGE 112
- 7 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY REPAIR TYPE 113
- 7.1 OVERVIEW 114
- 7.2 DENT REMOVAL 115
- 7.3 AUTO GLASS REPLACEMENT 115
- 7.4 REPLACING DOORS OR PANELS 115
- 7.5 STRAIGHTENING BENT METAL 115
- 7.6 PAINT MATCHING 116
- 7.7 SCRATCH REMOVAL 116
- 7.8 AUTO DETAILING 116
- 7.9 OTHER 116
- 8 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY SERVICE CHANNEL 117
- 8.1 OVERVIEW 118
- 8.2 OE 119
- 8.3 DIFM (DO IT FOR ME) 119
- 8.4 DIY (DO IT YOURSELF) 119
- ?
- 9 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY SALES CHANNEL 120
- 9.1 OVERVIEW 121
- 9.2 NEW OEM 122
- 9.3 AFTERMARKET 122
- 9.4 RECYCLED 122
- 9.5 REMANUFACTURED 122
- 9.6 SALVAGE 122
- 10 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY SHOP TYPE 123
- 10.1 OVERVIEW 124
- 10.2 INDEPENDENT REPAIR SHOPS 125
- 10.3 AUTO BODY SHOPS 125
- 10.4 DEALER-OWNED SHOPS 125
- 11 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET, BY VEHICLE TYPE 126
- 11.1 OVERVIEW 127
- 11.2 PASSENGER CARS 128
- 11.2.1 TYPE 128
- 11.2.1.1 SUV 129
- 11.2.1.2 SEDAN 129
- 11.2.1.3 HATCHBACK 129
- 11.2.1.4 COUPE 129

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.1.5	MUV	129
11.2.1.6	CONVERTIBLES	129
11.2.1.7	SPORTS CAR	129
11.2.1.8	OTHERS	129
11.2.2	PRODUCT TYPE	130
11.2.2.1	SPARE PARTS	130
11.2.2.2	REPLACEMENT PARTS	130
11.2.2.3	PAINT & COATING	130
11.2.2.4	CONSUMABLES	130
11.2.2.5	OTHERS	130
?		
11.3	COMMERCIAL VEHICLE	131
11.3.1	TYPE	131
11.3.1.1	LIGHT COMMERCIAL VEHICLE (LCV)	131
11.3.1.2	TYPE	132
11.3.1.2.1	PICK-UP TRUCKS	132
11.3.1.2.2	VAN	132
11.3.1.2.3	MINI BUS	132
11.3.1.2.4	OTHERS	132
11.3.1.3	HEAVY COMMERCIAL VEHICLE (HCV)	133
11.3.1.3.1	TYPE	133
11.3.1.3.1.1	TRUCK	133
11.3.1.3.1.2	BUSES	133
11.3.1.3.1.3	OTHERS	133
11.3.1.3.2	product TYPE	134
11.3.1.3.2.1	SPARE PARTS	134
11.3.1.3.2.2	REPLACEMENT PARTS	134
11.3.1.3.2.3	PAINT & COATING	134
11.3.1.3.2.4	CONSUMABLES	134
11.3.1.3.2.5	OTHERS	135
11.4	TWO WHEELERS	136
11.4.1	TYPE	136
11.4.1.1	MOTORCYCLE	136
11.4.1.2	SCOOTERS	136
11.4.1.3	OTHERS	136
11.4.2	PRODUCT TYPE	137
11.4.2.1	SPARE PARTS	137
11.4.2.2	REPLACEMENT PARTS	137
11.4.2.3	PAINT & COATING	137
11.4.2.4	CONSUMABLES	137
11.4.2.5	OTHERS	137
12	U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET	138
12.1	U.S.	141
12.2	CANADA	150
12.3	GERMANY	159
12.4	UK	168

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.5 AUSTRALIA 177
- 12.6 FRANCE 186
- 12.7 ITALY 195
- 12.8 SPAIN 204
- 12.9 NEW ZEALAND 214
- 13 U.S., CANADA, GERMANY, FRANCE, SPAIN, ITALY, UK & AUSTRALIA, NEW ZEALAND AUTOMOTIVE COLLISION REPAIR MARKET COMPANY LANDSCAPE 225
- 13.1 COMPANY SHARE ANALYSIS: U.S. 225
- 13.2 COMPANY SHARE ANALYSIS: CANADA 226
- 13.3 COMPANY SHARE ANALYSIS: GERMANY 227
- 13.4 COMPANY SHARE ANALYSIS: UK 228
- 13.5 COMPANY SHARE ANALYSIS: AUSTRALIA 229
- 13.6 COMPANY SHARE ANALYSIS: FRANCE 230
- 13.7 COMPANY SHARE ANALYSIS: ITALY 231
- 13.8 COMPANY SHARE ANALYSIS: SPAIN 232
- 13.9 COMPANY SHARE ANALYSIS: NEW ZEALAND 233
- 14 SWOT ANALYSIS 234
- 15 COMPANY PROFILES 235
- 15.1 AISIN CORPORATION 235
- 15.1.1 COMPANY SNAPSHOT 235
- 15.1.2 REVENUE ANALYSIS 236
- 15.1.3 PRODUCT PORTFOLIO 236
- 15.1.4 RECENT DEVELOPMENTS 237
- 15.2 DENSO CORPORATION 238
- 15.2.1 COMPANY SNAPSHOT 238
- 15.2.2 REVENUE ANALYSIS 238
- 15.2.3 PRODUCT PORTFOLIO 239
- 15.2.4 RECENT DEVELOPMENT 241
- 15.3 MOBIS INDIA LIMITED (SUBSIDIARY OF HYUNDAI MOTOR COMPANY) 242
- 15.3.1 COMPANY SNAPSHOT 242
- 15.3.2 REVENUE ANALYSIS 242
- 15.3.3 PRODUCT PORTFOLIO 243
- 15.3.4 RECENT DEVELOPMENT 244
- 15.4 ROBERT BOSCH GMBH 245
- 15.4.1 COMPANY SNAPSHOT 245
- 15.4.2 REVENUE ANALYSIS 245
- 15.4.3 PRODUCT PORTFOLIO 246
- 15.4.4 RECENT DEVELOPMENT 248
- ?
- 15.5 TENNECO INC. 249
- 15.5.1 COMPANY SNAPSHOT 249
- 15.5.2 PRODUCT PORTFOLIO 249
- 15.5.3 RECENT DEVELOPMENT 251
- 15.5.4 RECENT DEVELOPMENT 251
- 15.6 3M 252
- 15.6.1 COMPANY SNAPSHOT 252
- 15.6.2 REVENUE ANALYSIS 252

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.6.3 PRODUCT PORTFOLIO 253
- 15.6.4 RECENT DEVELOPMENT 256
- 15.7 ABRA AUTO BODY REPAIR OF AMERICA 257
  - 15.7.1 COMPANY SNAPSHOT 257
  - 15.7.2 PRODUCT PORTFOLIO 258
  - 15.7.3 RECENT DEVELOPMENT 258
- 15.8 AMERICA'S AUTO BODY 259
  - 15.8.1 COMPANY SNAPSHOT 259
  - 15.8.2 PRODUCT PORTFOLIO 259
  - 15.8.3 RECENT DEVELOPMENT 259
- 15.9 ATP AUTOMOTIVE 260
  - 15.9.1 COMPANY SNAPSHOT 260
  - 15.9.2 PRODUCT PORTFOLIO 261
  - 15.9.3 RECENT DEVELOPMENT 262
- 15.10 CALIBER HOLDINGS LLC 263
  - 15.10.1 COMPANY SNAPSHOT 263
  - 15.10.2 PRODUCT PORTFOLIO 263
  - 15.10.3 RECENT DEVELOPMENT 264
- 15.11 CARDONE INDUSTRIES 265
  - 15.11.1 COMPANY SNAPSHOT 265
  - 15.11.2 PRODUCT PORTFOLIO 265
  - 15.11.3 RECENT DEVELOPMENT 269
- 15.12 CONTINENTAL AG 270
  - 15.12.1 COMPANY SNAPSHOT 270
  - 15.12.2 REVENUE ANALYSIS 270
  - 15.12.3 PRODUCT PORTFOLIO 271
  - 15.12.4 RECENT DEVELOPMENT 274
- 15.13 DANA LIMITED 275
  - 15.13.1 COMPANY SNAPSHOT 275
  - 15.13.2 REVENUE ANALYSIS 276
  - 15.13.3 PRODUCT PORTFOLIO 276
  - 15.13.4 RECENT DEVELOPMENT 279
- 15.14 DAYCO INCORPORATED 280
  - 15.14.1 COMPANY SNAPSHOT 280
  - 15.14.2 PRODUCT PORTFOLIO 280
  - 15.14.3 RECENT DEVELOPMENT 282
- 15.15 DUPONT 283
  - 15.15.1 COMPANY SNAPSHOT 283
  - 15.15.2 REVENUE ANALYSIS 283
  - 15.15.3 PRODUCT PORTFOLIO 284
  - 15.15.4 RECENT DEVELOPMENT 286
- 15.16 FORVIA 287
  - 15.16.1 COMPANY SNAPSHOT 287
  - 15.16.2 REVENUE ANALYSIS 287
  - 15.16.3 PRODUCT PORTFOLIO 288
  - 15.16.4 RECENT DEVELOPMENT 289
- 15.17 GERBER COLLISION & GLASS 290

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.17.1 COMPANY SNAPSHOT 290  
15.17.2 PRODUCT PORTFOLIO 290  
15.17.3 RECENT DEVELOPMENT 291  
15.18 HENKEL CORPORATION 292  
15.18.1 COMPANY SNAPSHOT 292  
15.18.2 REVENUE ANALYSIS 292  
15.18.3 PRODUCT PORTFOLIO 293  
15.18.4 RECENT DEVELOPMENT 293  
15.19 JEFF SCHMITT AUTO GROUP 294  
15.19.1 COMPANY SNAPSHOT 294  
15.19.2 PRODUCT PORTFOLIO 294  
15.19.3 RECENT DEVELOPMENT 294  
15.20 MAGNA INTERNATIONAL INC 295  
15.20.1 COMPANY SNAPSHOT 295  
15.20.2 REVENUE ANALYSIS 295  
15.20.3 PRODUCT PORTFOLIO 296  
15.20.4 RECENT DEVELOPMENT 298  
15.21 MANN+HUMMEL 299  
15.21.1 COMPANY SNAPSHOT 299  
15.21.2 REVENUE ANALYSIS 299  
15.21.3 PRODUCT PORTFOLIO 300  
15.21.4 RECENT DEVELOPMENT 301  
?  
15.22 MARTINREA INTERNATIONAL INC. 302  
15.22.1 COMPANY SNAPSHOT 302  
15.22.2 REVENUE ANALYSIS 302  
15.22.3 PRODUCT PORTFOLIO 303  
15.22.4 RECENT DEVELOPMENT 305  
15.23 MITSUBA CORP 306  
15.23.1 COMPANY SNAPSHOT 306  
15.23.2 REVENUE ANALYSIS 306  
15.23.3 PRODUCT PORTFOLIO 307  
15.23.4 RECENT DEVELOPMENT 308  
15.24 NIPPON PAINT HOLDINGS CO., LTD. 309  
15.24.1 COMPANY SNAPSHOT 309  
15.24.2 REVENUE ANALYSIS 309  
15.24.3 PRODUCT PORTFOLIO 310  
15.24.4 RECENT DEVELOPMENT 310  
15.25 PHINIA INC. 311  
15.25.1 COMPANY SNAPSHOT 311  
15.25.2 REVENUE ANALYSIS 311  
15.25.3 PRODUCT PORTFOLIO 312  
15.25.4 RECENT DEVELOPMENT 313  
15.26 OPMOBILITY SE 314  
15.26.1 COMPANY SNAPSHOT 314  
15.26.2 REVENUE ANALYSIS 314  
15.26.3 PRODUCT PORTFOLIO 315

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.26.4 RECENT DEVELOPMENT 316
- 15.27 VALEO 317
  - 15.27.1 COMPANY SNAPSHOT 317
  - 15.27.2 REVENUE ANALYSIS 317
  - 15.27.3 SERVICE PORTFOLIO 318
  - 15.27.4 RECENT DEVELOPMENT 318
- 16 QUESTIONNAIRE 319
- 17 RELATED REPORTS 322
- ?

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Italy Automotive Collision Repair Market**

Market Report | 2025-12-01 | 350 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-30"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com