

## **Philippines Corrugated Box Market**

Market Report | 2025-08-01 | 350 pages | Data Bridge Market Research

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### **Report description:**

Philippines Corrugated Box Market is expected to reach USD 2,852.52 million by 2032 from USD 2,021.14 million in 2024, growing with a CAGR of 4.6% in the forecast period of 2025 to 2032.

Market Segmentation:

Philippines Corrugated Box Market, By Product (Single-Phase, Single Wall, Double Wall, and Triple Wall), By Material Type (Virgin Pulp, and Recycled Pulp), By Print (Non-Printed, and Printed), By Flute ((Type a Flute, Type b Flute, Type c Flute, Type e Flute and Type f Flute), By Style, (Slotted Boxes, Telescope Boxes, Rigid Boxes, Folders & Trays, and Others), By Function (Primary Packaging Boxes, Secondary Packaging Boxes, and Tertiary Packaging Boxes), By End-Use (Food and Beverages, Cosmetics, Healthcare & Pharmaceuticals, Personal Care, Shipping & Logistics, Electronics, Textiles, E-Commerce, and Others), By Shape (0201, 0711, 0300, 0406, 0210, 0211, 0212, 0217, 0300, 0306, and Others), By Quality Grade (Low Tier, Mid-Tier, and High-Tier), By Distribution Channel (Direct, and Retail) - Industry trends and forecast to 2032.

Overview of Philippines corrugated box market Dynamics :

#### Driver

- Growth in e-commerce fueling packaging demand
- Expansion of FMCG and food processing industries
- Shift toward sustainable and recyclable packaging solutions

#### Restraint

- Fluctuating prices of kraft paper and raw materials
- Limited automation among small and mid-sized box manufacturers

#### Opportunity

- Rising demand for customized and printed packaging

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-□Increasing export-oriented manufacturing activities

## Challenges

-□Price competition from low-cost imports, especially from China

-□Inadequate recycling and waste collection infrastructure

## Market Players:

The key market players operating in the Philippines corrugated box market are listed below:

-□Fineland Enterprises

-□Goodyear Container Corp.

-□United Pulp and Paper Co., Inc.

-□San Miguel Yamamura Packaging Corporation

-□Prime Worldwide Paper Packaging Corporation

-□Liberty Corrugated Boxes Manufacturing Corporation

-□Primepack Technologies, Inc.

-□Well-Pack Container Corporation

-□Cahon Mfg.

-□GagMax Packaging Solutions Inc.

-□Steniel Graham Packaging Philippines Corporation

-□Malinta Corrugated Boxes Mfg. Corp.

-□KPGroup Philippines

-□Davao Fibreboard Packaging Inc.

-□Basic Box Ind. Corp.

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