

Benelux Tools for Road and Bridge Construction Market

Market Report | 2025-04-01 | 350 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

Benelux tools for road and bridge construction market is expected to reach USD 826.14 million by 2032 from USD 588.97 million in 2024, growing with a substantial CAGR of 4.5% in the forecast period of 2025 to 2032.

Market Segmentation:

Benelux Tools for Road and Bridge Construction Market, By Product (Power Tools, Hand Tools, and Others), Application (Road Construction, Bridge Construction, Maintenance and Repair, and Others), Sales Channel (Non-Store Based and Store Based), Country (Netherlands, Belgium, and Luxembourg)- Industry Trends and Forecast to 2032

Overview of Benelux Tools for Road and Bridge Construction Market are:

Driver

- Rise in Government Infrastructure Investments

Restraint

- High Initial Investment Costs

Opportunity

- Shifting Focus Towards Green and Sustainable Construction Trends

Market Players:

The key players operating in the Benelux tools for road and bridge construction market are:

- Milwaukee Electric Tool Corporation
- Atlas Copco
- Robert Bosch
- Ingersoll Rand
- Koki Holdings Co., Ltd.
- Stanley Black & Decker, Inc.
- Makita Corporation
- Festool GmbH

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	19
1.1 OBJECTIVES OF THE STUDY	19
1.2 MARKET DEFINITION	19
1.3 OVERVIEW	19
1.4 LIMITATIONS	21
1.5 MARKETS COVERED	21
2 MARKET SEGMENTATION	26
2.1 MARKETS COVERED	26
2.2 GEOGRAPHICAL SCOPE	27
2.3 YEARS CONSIDERED FOR THE STUDY	27
2.4 CURRENCY AND PRICING	27
2.5 DBMR TRIPOD DATA VALIDATION MODEL	29
2.6 MULTIVARIATE MODELING	32
2.7 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	33
2.8 DBMR MARKET POSITION GRID	34
2.9 DBMR VENDOR SHARE ANALYSIS	35
2.10 MARKET APPLICATION COVERAGE GRID	36
2.11 SECONDARY SOURCES	37
2.12 ASSUMPTIONS	38
3 EXECUTIVE SUMMARY	39
4 PREMIUM INSIGHTS	44
4.1 PESTEL ANALYSIS	45
4.1.1 POLITICAL FACTORS	45
4.1.2 ECONOMIC FACTORS	45
4.1.3 SOCIAL FACTORS	46
4.1.4 TECHNOLOGICAL FACTORS	46
4.1.5 ENVIRONMENTAL FACTORS	46
4.1.6 LEGAL FACTORS	47
4.2 PORTER'S FIVE FORCES	48
4.2.1 THREAT OF NEW ENTRANTS	48
4.2.2 BARGAINING POWER OF SUPPLIERS	49
4.2.3 BARGAINING POWER OF BUYERS	49
4.2.4 THREAT OF SUBSTITUTE PRODUCTS	51
4.2.5 INDUSTRY RIVALRY	51
4.2.6 CONCLUSION	52
?	
4.3 SUPPLY CHAIN ANALYSIS	53
4.3.1 OVERVIEW	53
4.3.2 LOGISTIC COST SCENARIO	53
4.3.3 IMPORTANCE OF LOGISTICS SERVICE PROVIDERS	54
4.4 VALUE CHAIN ANALYSIS: BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET	55
4.5 VENDOR SELECTION CRITERIA	58

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.6	TECHNOLOGICAL ADVANCEMENTS IN ROAD AND BRIDGE CONSTRUCTION IN BENELUX, AFRICA, AND SAUDI ARABIA	61
5	REGULATORY COVERAGE	64
6	MARKET OVERVIEW	65
6.1	DRIVERS	67
6.1.1	RISE IN GOVERNMENT INFRASTRUCTURE INVESTMENTS	67
6.1.2	RAPID URBANIZATION AND POPULATION GROWTH	67
6.1.3	INCREASED COLLABORATIONS BETWEEN GOVERNMENTS AND PRIVATE FIRMS FOR LARGE-SCALE INFRASTRUCTURE PROJECTS	68
6.2	RESTRAINTS	70
6.2.1	HIGH INITIAL INVESTMENT COSTS	70
6.2.2	COMPLEX AND STRINGENT APPROVAL PROCESSES AND VARYING REGULATIONS	71
6.3	OPPORTUNITIES	73
6.3.1	SHIFTING FOCUS TOWARDS GREEN AND SUSTAINABLE CONSTRUCTION TRENDS	73
6.3.2	EXPANSION OF TRADE AND LOGISTICS NETWORKS	74
6.3.3	TECHNOLOGICAL ADVANCEMENTS AND INNOVATIONS IN CONSTRUCTION TOOLS AND MACHINERY	75
6.4	CHALLENGES	77
6.4.1	SUPPLY CHAIN DISRUPTIONS AFFECTING PROJECT TIMELINES	77
6.4.2	INSUFFICIENT AVAILABILITY OF SKILLED LABOR	78
7	BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET, BY PRODUCT	79
7.1	OVERVIEW	80
7.2	POWER TOOLS	81
7.3	HAND TOOLS	84
7.4	OTHERS	86
?		
8	BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET, BY APPLICATION	87
8.1	OVERVIEW	88
8.2	ROAD CONSTRUCTION	89
8.3	BRIDGE CONSTRUCTION	91
8.4	MAINTENANCE & REPAIR	92
8.5	OTHERS	93
9	BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET, BY SALES CHANNEL	94
9.1	OVERVIEW	95
9.2	NON-STORE BASED	96
9.3	STORE BASED	97
10	BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET	98
10.1	BENELUX	99
10.1.1	NETHERLANDS	108
10.1.2	BELGIUM	116
10.1.3	LUXEMBOURG	124
10.2	AFRICA	132
10.3	SAUDI ARABIA	141
11	BENELUX, AFRICA, AND SAUDI ARABIA TOOLS FOR ROAD AND BRIDGE CONSTRUCTION MARKET: COMPANY LANDSCAPE	150
11.1	COMPANY SHARE ANALYSIS: BENELUX, AFRICA, AND SAUDI ARABIA	150
12	SWOT ANALYSIS	151
13	COMPANY PROFILES	152
13.1	ATLAS COPCO GROUP	152
13.1.1	COMPANY SNAPSHOT	152

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.1.2	REVENUE ANALYSIS	152
13.1.3	PRODUCT PORTFOLIO	153
13.1.4	RECENT DEVELOPMENT	154
13.2	MILWAUKEE ELECTRIC TOOL CORPORA	155
13.2.1	COMPANY SNAPSHOT	155
13.2.2	PRODUCT PORTFOLIO	155
13.2.3	RECENT DEVELOPMENTS	156
?		
13.3	ROBERT BOSCH GMBH	157
13.3.1	COMPANY SNAPSHOT	157
13.3.2	REVENUE ANALYSIS	157
13.3.3	PRODUCT PORTFOLIO	158
13.3.4	RECENT DEVELOPMENT	159
13.4	INGERSOLL RAND	160
13.4.1	COMPANY SNAPSHOT	160
13.4.2	REVENUE ANALYSIS	160
13.4.3	PRODUCT PORTFOLIO	161
13.4.4	RECENT DEVELOPMENTS	163
13.5	KOKI HOLDINGS CO., LTD.	164
13.5.1	COMPANY SNAPSHOT	164
13.5.2	PRODUCT PORTFOLIO	164
13.5.3	RECENT DEVELOPMENTS	167
13.6	ATA.	168
13.6.1	COMPANY SNAPSHOT	168
13.6.2	PRODUCT PORTFOLIO	168
13.6.3	RECENT DEVELOPMENTS	169
13.7	FESTOOL GMBH	170
13.7.1	COMPANY SNAPSHOT	170
13.7.2	PRODUCT PORTFOLIO	170
13.7.3	RECENT DEVELOPMENTS	171
13.8	LASHER TOOLS	172
13.8.1	COMPANY SNAPSHOT	172
13.8.2	PRODUCT PORTFOLIO	172
13.8.3	RECENT DEVELOPMENTS	173
13.9	MAKITA CORPORATION	174
13.9.1	COMPANY SNAPSHOT	174
13.9.2	REVENUE ANALYSIS	175
13.9.3	PRODUCT PORTFOLIO	175
13.9.4	RECENT DEVELOPMENTS	177
13.10	PERI EGYPT	178
13.10.1	COMPANY SNAPSHOT	178
13.10.2	PRODUCT PORTFOLIO	178
13.10.3	RECENT DEVELOPMENT	179
13.11	STANLEY BLACK & DECKER, INC.	180
13.11.1	COMPANY SNAPSHOT	180
13.11.2	REVENUE ANALYSIS	180
13.11.3	PRODUCT PORTFOLIO	181

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.11.4 RECENT DEVELOPMENT 183

14 QUESTIONNAIRE 184

15 RELATED REPORTS 187

?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Benelux Tools for Road and Bridge Construction Market

Market Report | 2025-04-01 | 350 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
<input type="checkbox"/>	Single User License	\$3500.00
<input type="checkbox"/>	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-31"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com