

## **Global Reinsurance**

Industry Report | 2025-12-25 | 41 pages | MarketLine

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### **Report description:**

Global Reinsurance

Summary

Global Reinsurance industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The sector value reflects reinsurance accepted premiums, that is classified into life and non-life reinsurance. Reinsurance accepted premiums are the total premiums collected by both pure reinsurers and primary insurers residing in the country as part of reinsurance agreements. Sector share reflects gross written premiums, for both life and non-life segments, by the reinsurers for providing reinsurance cover only.
- The global reinsurance sector recorded ceded premiums of \$519.5 billion in 2024, representing a compound annual growth rate (CAGR) of 6.4% between 2019 and 2024.
- The non-life reinsurance segment accounted for the sector's largest proportion in 2024, with total ceded premiums of \$309.5 billion, equivalent to 59.6% of the sector's overall value.
- In 2024, North America held the largest share of the global reinsurance sector at 66.8%, followed by Europe at 25.8%, Asia-Pacific at 7.0%, South America at 0.3%, and the Middle East & Africa at 0.1%.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the reinsurance market in the global

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global reinsurance market
- Leading company profiles reveal details of key reinsurance market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Global reinsurance market with five year forecasts

#### Reasons to Buy

- What was the size of the Global reinsurance market by value in 2024?
- What will be the size of the Global reinsurance market in 2029?
- What factors are affecting the strength of competition in the Global reinsurance market?
- How has the market performed over the last five years?
- What are the main segments that make up the global's reinsurance market?

#### **Table of Contents:**

##### Table of Contents

- 1 Executive Summary
  - 1.1. Market value
  - 1.2. Market value forecast
  - 1.3. Category segmentation
  - 1.4. Geography segmentation
  - 1.5. Market share
  - 1.6. Market rivalry
  - 1.7. Competitive landscape
- 2 Market Overview
  - 2.1. Market definition
  - 2.2. Market analysis
- 3 Market Data
  - 3.1. Market value
- 4 Market Segmentation
  - 4.1. Category segmentation
  - 4.2. Geography segmentation
- 5 Market Outlook
  - 5.1. Market value forecast
- 6 Five Forces Analysis
  - 6.1. Summary
  - 6.2. Buyer power
  - 6.3. Supplier power
  - 6.4. New entrants
  - 6.5. Threat of substitutes
  - 6.6. Degree of rivalry
- 7 Competitive Landscape
  - 7.1. Market share
  - 7.2. Who are the leading players?
  - 7.3. What strategies do leading players follow?
  - 7.4. What are the strengths of the leading players?
  - 7.5. What are the recent developments in the sector?

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## 8 Company Profiles

8.1. Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft (Munich Re)

8.2. Berkshire Hathaway Reinsurance Group

8.3. Lloyd's Insurance

8.4. Allianz Global Reinsurance

## 9 Macroeconomic Indicators

9.1. Country data

## 10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

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