

## **Non-Life Insurance in Germany**

Industry Report | 2025-12-11 | 45 pages | MarketLine

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### **Report description:**

Non-Life Insurance in Germany

#### Summary

Non-Life Insurance in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.
- The German non-life insurance market recorded gross written premiums of \$169.7 billion in 2024, representing a compound annual growth rate (CAGR) of 4% between 2019 and 2024.
- The motor segment accounted for the market's largest proportion in 2024, with total gross written premiums of \$36.2 billion, equivalent to 21.3% of the market's overall value.
- In 2024, Germany accounted for 21.3% of the European non-life insurance market.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Germany
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Germany
- Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the Germany non-life insurance market with five year forecasts

#### Reasons to Buy

- What was the size of the Germany non-life insurance market by value in 2024?
- What will be the size of the Germany non-life insurance market in 2029?
- What factors are affecting the strength of competition in the Germany non-life insurance market?
- How has the market performed over the last five years?
- What are the main segments that make up Germany's non-life insurance market?

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