

Gas Mixtures Market by Type (O2, N2, CO2, AR, H2, and Specialty Gas), End-Use Industry (Metal Manufacturing & Fabrication, Healthcare, Food & Beverages, Electronics), Storage & Distribution, Manufacturing Process, and Region - Global Forecast to 2030

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Report description:

The gas mixtures market is projected to grow from USD 28.70 billion in 2025 to USD 35.04 billion by 2030, at a CAGR of 4.1% during the forecast period. Expanding semiconductor production, stricter emission monitoring standards, and growing demand for high-precision industrial processes are accelerating the need for gas mixtures as reliable, application-specific solutions for controlled atmospheres and analytical accuracy.

<https://mnmimg.marketsandmarkets.com/Images/gas-mixtures-market-img-overview.webp>

"By type, the argon mixtures segment is expected to be the second-largest segment during the forecast period."

The argon mixtures segment is expected to be the second-largest market during the forecast period, as they are used extensively in metalworking and high-temperature industrial operations. Argon is an inert gas that makes for the ideal shielding gas for welding and cutting applications. It prevents oxidation and provides a stable arc to the welder. Mixtures such as argon-carbon dioxide and argon-oxygen are also commonly used within various industrial sectors, such as automotive manufacturing, construction, shipbuilding, and heavy equipment manufacturing, as they contribute to improved weld quality and assist in creating stronger structures. In addition to being used in fabrication, argon-based mixtures are also used in the production of electronics and in specialized applications that require a controlled, non-reactive environment. As a result, they can provide an optimum solution when mixed with other gases to provide a customized gas mixture with respect to penetration, spatter control, and surface finish. The continued growth of infrastructure development and industrial expansion supports argon-based mixtures'

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position as the second-largest segment of the total gas mixtures market.

"By end-use industry, the food & beverages segment is expected to be the second-largest market during the forecast period."

The food & beverages segment is expected to grow significantly during the forecast period. This is due to increased use of gas mixtures in the food & beverage sector, which utilizes controlled atmosphere technologies to preserve and maintain the quality of food produced. The industry uses nitrogen/carbon dioxide mixtures as a modified atmosphere for food packaging to extend shelf life, inhibit microbial growth, and maintain the freshness of products. These gases are also commonly used to prevent oxidation and spoilage of packaged meats, dairy products, baked goods, snack foods, and ready-to-eat meals during storage and shipping. When manufacturing carbonated beverages, beverage manufacturers need to accurately measure and blend gases in order to ensure that beverages have consistent flavors and remain stable during production. As globally packaged and convenience food consumption continues to increase, the demand for food-grade certifiable gas mixtures will remain strong. Further, as food safety and quality assurance standards continue to be updated and made more stringent, manufacturers will be encouraged to use certifiable gas blends that can be traced back to their original composition.

"By storage, distribution, and transportation, the tonnage segment is expected to be the second-largest segment during the forecast period."

The tonnage segment represents the second-largest share in the gas mixtures market, catering primarily to very large industrial customers who have a need for large quantities and single sources of continual gas delivery. Tonnage supplies are generally manufactured on-site and delivered by dedicated piping systems; these systems typically supply multiple blended gases to end-users, such as steel mills, refineries, petrochemical plants, and large manufacturers. The tonnage supply model is designed to provide reliable sources of gaseous supplies with minimal risk of transportation, while maximizing process efficiency since these processes cannot tolerate interruptions. In addition, tonnage supplies are seen as essential in those applications that operate under long production runs, whereby there is a requirement for constant flow rates and stable mixtures. With merchant liquid and bulk distribution services, there are opportunities for flexibility in serving multiple customers. Tonnage supply typically provides a fixed supply over longer periods of time to larger end-users under long-term contracts. The level of capital investment in creating the infrastructure for tonnage systems also helps create and maintain supplier/customer relationships, thereby generating recurring revenue for gases supplied under a tonnage supply agreement.

"By manufacturing process, the hydrogen production technologies segment is expected to be the second-largest segment during the forecast period."

The hydrogen production technologies segment represents the second-largest segment in the gas mixtures market, following hydrogen's common use as a key blending element in many different types of manufacturing processes. Hydrogen is frequently blended with nitrogen and argon in gas mixtures used for applications like heat treatment, annealing, sintering, and semiconductor manufacturing. Because hydrogen has reducing properties, it helps to prevent oxidation and improve the quality of surfaces for parts being manufactured by these processes. Steam methane reforming, electrolysis, and other methods to generate hydrogen provide the high purity level needed to mix hydrogen into precise formulations of gas mixtures. The industrial use of hydrogen-containing gas mixtures continues to expand, particularly in metal processing, electronics manufacturing processes, and clean energy initiatives. Semiconductor manufacturing, for example, demands ultra-high purity levels of hydrogen gas for deposition and etching processes. The overall movement toward using hydrogen as an energy carrier is driving investment in new hydrogen production infrastructure, thereby increasing overall feedstock supply for gas mixture manufacturers.

"Asia Pacific is expected to be the second-largest segment in terms of value during the forecast period."

As the second-largest market, by value, in the gas mixtures realm, Asia Pacific continues to be supported by a strong industrial base and growth in high-tech manufacturing capabilities. The growth of the metal fabrication, chemicals, food processing,

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healthcare, and electronics assembly sectors is driving the demand for gas mixtures in the region, as these gases help with process control and quality assurance.

The demand for gas mixtures in the region is growing significantly in countries such as China, Japan, South Korea, India, and Taiwan. Many primary manufacturers of semiconductor fabrication, and large volume export-oriented manufacturing clusters in the region, create a steady stream of demand for specialty and electronic-grade gas mixtures. Additionally, the increasing food safety requirements and environmental monitoring regulations are driving a heightened demand for certified calibration and preserved gas blends. While North America has the largest overall market value for gas mixtures because of established infrastructure and top-tier pricing structures, Asia Pacific is a close competitor with strong volume demand and has experienced rapid growth in industrial capabilities; therefore, Asia Pacific is considered the second-largest regional market for gas mixtures by value.

By Company Type: Tier 1 - 25%, Tier 2 - 42%, and Tier 3 - 33%

By Designation: C-level Executives - 20%, Directors - 30%, and Others - 50%

By Region: North America - 20%, Europe - 10%, Asia Pacific - 40%, South America - 10%, and Middle East & Africa - 20%

The gas mixtures market include key players such as Linde PLC (Ireland), Air Liquide (France), Air Products and Chemicals, Inc. (US), Messer SE & Co. KGaA (Germany), Iwatani Corporation (Japan), TAIYO NIPPON SANSO CORPORATION (Japan), Westfalen AG (Germany), Gulf Cryo (UAE), The SIAD Group (Italy), and Holston Gases (US) among others are covered in the report.

The study includes an in-depth competitive analysis of these key players in the gas mixture market. It also studies their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the gas mixture market based on type (oxygen mixtures, carbon dioxide mixtures, argon mixtures, hydrogen mixtures, specialty gas mixtures, other mixtures), end-use industry (metal manufacturing & fabrication, food & beverages, healthcare, chemicals, electronics, other end-use industries), storage, distribution, and transportation (merchant liquid/bulk, cylinders & packaged gas, tonnage), manufacturing process (air separation technologies, hydrogen production technologies, other manufacturing process), and region (Asia Pacific, North America, Europe, South America, and Middle East & Africa).

The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the gas mixtures market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products offered, and key strategies, such as partnerships, collaborations, product launches, expansions, and acquisitions, associated with the gas mixtures market. This report covers a competitive analysis of upcoming startups in the gas mixtures market ecosystem.

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall gas mixtures market and the subsegments. It will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

Analysis of key drivers (increased demand from semiconductor & electronics manufacturing, retail shift toward extended food & beverage shelf-life product, increased demand from stainless and duplex steel manufacturing using nitrogen-bearing n₂/ar blends), restraints (raw gas feedstock volatility in rare and specialty component, high cost of gravimetric precision blending infrastructure), opportunities (on-site micro-blending units for high consumption industrial cluster, high-margin low-volume specialty blend portfolio, specialty gas recovery and re-blending programs), and challenges (maintaining composition stability at ppb and ppm levels, scaling customization without sacrificing throughput)

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? Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the gas mixtures market

? Market Development: Comprehensive information about profitable markets across varied regions

? Market Diversification: Exhaustive information about products & services, untapped geographies, recent developments, and investments in the gas mixtures market

? Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, such as Linde PLC (Ireland), Air Liquide (France), Air Products and Chemicals, Inc. (US), Messer SE & Co. KGaA (Germany), Iwatani Corporation (Japan), TAIYO NIPPON SANSO CORPORATION (Japan), Westfalen AG (Germany), Gulf Cryo (UAE), The SIAD Group (Italy), Holston Gases (US).

Table of Contents:

1	INTRODUCTION	30
1.1	STUDY OBJECTIVES	30
1.2	MARKET DEFINITION	30
1.3	STUDY SCOPE	31
1.3.1	MARKET SEGMENTATION & REGIONAL SCOPE	31
1.3.2	INCLUSIONS & EXCLUSIONS	32
1.4	YEARS CONSIDERED	33
1.4.1	CURRENCY CONSIDERED	33
1.4.2	UNIT CONSIDERED	33
1.5	STAKEHOLDERS	33
1.6	SUMMARY OF CHANGES	34
2	EXECUTIVE SUMMARY	35
2.1	KEY INSIGHTS & MARKET HIGHLIGHTS	35
2.2	KEY MARKET PARTICIPANTS: INSIGHTS & STRATEGIC DEVELOPMENTS	36
2.3	DISRUPTIVE TRENDS SHAPING MARKET	37
2.4	HIGH-GROWTH SEGMENTS	38
2.5	SNAPSHOT: GLOBAL MARKET SIZE, GROWTH RATE, AND FORECAST	39
3	PREMIUM INSIGHTS	40
3.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN GAS MIXTURES MARKET	40
3.2	GAS MIXTURES MARKET, BY TYPE AND REGION	41
3.3	GAS MIXTURES MARKET, BY END-USE INDUSTRY	42
3.4	GAS MIXTURES MARKET, BY STORAGE, DISTRIBUTION, AND TRANSPORTATION	42
3.5	GAS MIXTURES MARKET, BY MANUFACTURING PROCESS	43
3.6	GAS MIXTURES MARKET, BY COUNTRY	43
4	MARKET OVERVIEW	44
4.1	INTRODUCTION	44
4.2	MARKET DYNAMICS	45
4.2.1	DRIVERS	45
4.2.1.1	High demand from manufacturers of semiconductors and electronics	45
4.2.1.2	Retail shift toward extended shelf-life of food and beverage products	46
4.2.1.3	Growing demand from manufacturers of stainless and duplex steel	47
4.2.2	RESTRAINTS	48
4.2.2.1	Volatile availability of raw gas feedstock for rare and specialty components	48
4.2.2.2	High cost of gravimetric precision blending infrastructure	48
4.2.3	OPPORTUNITIES	49
4.2.3.1	On-site micro-blending units for high-consumption industrial clusters	49

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4.2.3.2	High-margin, low-volume specialty blend portfolios	49
4.2.3.3	Specialty gas recovery and re-blending programs	50
4.2.4	CHALLENGES	50
4.2.4.1	Maintaining composition stability at ppb and ppm levels	50
4.2.4.2	Scaling customization without compromising throughput	51
4.3	UNMET NEEDS AND WHITE SPACES	52
4.3.1	LONG-TERM STABILITY OF REACTIVE AND TRACE-LEVEL MULTI-COMPONENT MIXTURES	52
4.3.2	SCALABLE SUB-PPB BLENDING WITH TRACEABLE UNCERTAINTY CONTROL	52
4.3.3	ADVANCED CYLINDER MATERIAL AND SURFACE ENGINEERING FOR ULTRA-SENSITIVE BLENDS	53
4.4	INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES	53
4.4.1	INTERCONNECTED MARKETS	53
4.4.2	CROSS-SECTOR OPPORTUNITIES	54
4.5	STRATEGIC MOVES BY TIER 1/2/3 PLAYERS	54
4.5.1	TIER 1 PLAYERS: STRATEGIC INITIATIVES IN GAS MIXTURES MARKET	54
4.5.1.1	Linde plc (Ireland)	54
4.5.1.2	Air Liquide (France)	55
4.5.1.3	Air Products and Chemicals, Inc. (US)	55
4.5.2	TIER 2 PLAYERS: KEY STRATEGIC MOVES AND INNOVATIONS	55
4.5.2.1	Messer SE & Co. KGaA (Germany)	55
4.5.2.2	Taiyo Nippon Sanso Corporation (Japan)	55
4.5.3	TIER 3 PLAYERS: EMERGING STRATEGIES AND REGIONAL POSITIONING	55
4.5.3.1	Yingde Gases Group (China) & Guangdong Huate Gas Co., Ltd. (China)	55
4.5.3.2	Coregas Pty Ltd & Gulf Cryo (Australia & Middle East)	55
5	INDUSTRY TRENDS	56
5.1	PORTER'S FIVE FORCES' ANALYSIS	56
5.1.1	THREAT FROM NEW ENTRANTS	57
5.1.2	THREAT FROM SUBSTITUTES	57
5.1.3	BARGAINING POWER OF SUPPLIERS	57
5.1.4	BARGAINING POWER OF BUYERS	57
5.1.5	INTENSITY OF COMPETITIVE RIVALRY	58
5.2	MACROECONOMIC ANALYSIS	58
5.2.1	INTRODUCTION	58
5.2.2	GDP TRENDS AND FORECASTS	58
5.2.3	INDUSTRIAL MANUFACTURING OUTPUT CYCLES	59
5.3	VALUE CHAIN ANALYSIS	60
5.4	ECOSYSTEM ANALYSIS	62
5.5	PRICING ANALYSIS	63
5.5.1	AVERAGE SELLING PRICE OF GAS MIXTURE TYPES, BY KEY PLAYER	63
5.5.2	AVERAGE SELLING PRICE TREND, BY REGION	63
5.6	TRADE ANALYSIS	64
5.6.1	IMPORT DATA RELATED TO HS CODE 280440, BY COUNTRY, 2020-2024 (USD THOUSAND)	64
5.6.2	EXPORT DATA RELATED TO HS CODE 280440, BY COUNTRY, 2020-2024 (USD THOUSAND)	66

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- 5.6.3[]IMPORT DATA RELATED TO HS CODE 280430, BY COUNTRY, 2020-2024 (USD THOUSAND)[]67
- 5.6.4[]EXPORT DATA RELATED TO HS CODE 280430, BY COUNTRY, 2020-2024 (USD THOUSAND)[]68
- 5.6.5[]IMPORT DATA RELATED TO HS CODE 281121, BY COUNTRY, 2020-2024 (USD THOUSAND)[]69
- 5.6.6[]EXPORT DATA RELATED TO HS CODE 281121, BY COUNTRY, 2020-2024 (USD THOUSAND)[]70
- 5.6.7[]IMPORT DATA RELATED TO HS CODE 280421, BY COUNTRY, 2020-2024 (USD THOUSAND)[]71
- 5.6.8[]EXPORT DATA RELATED TO HS CODE 280421, BY COUNTRY, 2020-2024 (USD THOUSAND)[]72
- 5.6.9[]IMPORT DATA RELATED TO HS CODE 280410, BY COUNTRY, 2020-2024 (USD THOUSAND)[]73
- 5.6.10[]EXPORT DATA RELATED TO HS CODE 280410, BY COUNTRY, 2020-2024 (USD THOUSAND)[]74
- 5.7[]KEY CONFERENCES & EVENTS, 2025-2026[]75
- 5.8[]TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS[]75
- 5.9[]INVESTMENT & FUNDING SCENARIO[]76
- 5.10[]CASE STUDY ANALYSIS[]77
- 5.10.1[]LINDE PLC: CARBOFLEX ATMOSPHERE CONTROL[]77
- 5.10.2[]AIR LIQUIDE: CALIBRATION GAS MIXTURES (EMISSION MONITORING & QUALITY ASSURANCE)[]77
- 5.10.3[]AIR PRODUCTS AND CHEMICALS, INC.: NITROGEN-HYDROGEN GAS MIXTURE MONITORING IN SINTERING APPLICATIONS[]78
- 5.11[]IMPACT OF 2025 US TARIFFS ON GAS MIXTURES MARKET[]78
- 5.11.1[]INTRODUCTION[]78
- 5.11.2[]KEY TARIFF RATES[]79
- 5.11.3[]PRICE IMPACT ANALYSIS[]79
- 5.11.4[]IMPACT OF COUNTRY/REGION[]80
- 5.11.4.1[]US[]80
- 5.11.4.2[]Europe[]80
- 5.11.4.3[]Asia Pacific[]81
- 5.11.5[]IMPACT ON END-USE INDUSTRIES[]81
- 6[]TECHNOLOGICAL ADVANCEMENTS[]82
- 6.1[]KEY TECHNOLOGIES[]82
- 6.1.1[]GRAVIMETRIC HIGH-PRECISION BLENDING SYSTEMS[]82
- 6.1.2[]REAL-TIME GAS CHROMATOGRAPHY (GC) & ANALYTICAL VERIFICATION SYSTEMS[]82
- 6.2[]COMPLEMENTARY TECHNOLOGIES[]83
- 6.2.1[]SMART GAS DENSITY & THERMAL CONDUCTIVITY SENSORS[]83
- 6.2.2[]CRYOGENIC STORAGE & MICROBULK DELIVERY SYSTEMS[]83
- 6.3[]ADJACENT TECHNOLOGIES[]84
- 6.3.1[]ON-SITE MODULAR GAS GENERATION SYSTEMS[]84
- 6.3.2[]HYDROGEN & DECARBONIZATION-DRIVEN GAS BLENDING TECHNOLOGIES[]85
- 6.4[]TECHNOLOGY/PRODUCT ROADMAP[]85
- 6.4.1[]SHORT-TERM (2025-2027): PERFORMANCE STABILIZATION AND

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- DIGITAL QUALITY CONTROL PHASE 85
- 6.4.2 MID-TERM (2027-2030): SCALABLE LOCALIZED PRODUCTION AND HYBRID BLENDING INFRASTRUCTURE 86
- 6.4.3 LONG-TERM (2030-2035+): AUTONOMOUS PRECISION BLENDING AND LOW-CARBON GAS ECOSYSTEM INTEGRATION 86
- 6.5 PATENT ANALYSIS 87
- 6.5.1 INTRODUCTION 87
- 6.5.2 APPROACH 87
- 6.5.3 TOP APPLICANTS 88
- 6.6 FUTURE APPLICATIONS 89
- 6.6.1 GREEN HYDROGEN BLENDING FOR INDUSTRIAL PROCESSES 89
- 6.6.2 SYNTHETIC MICROBIAL GROWTH ATMOSPHERES 90
- 6.6.3 BIOENGINEERED ORGAN PRESERVATION GASES 90
- 6.6.4 SMART INDOOR AIR QUALITY MIXTURES 91
- 6.7 IMPACT OF AI/GENERATIVE AI ON GAS MIXTURES MARKET 91
- 6.7.1 TOP USE CASES AND MARKET POTENTIAL 92
- 6.7.2 BEST PRACTICES IN GAS MIXTURES 92
- 6.7.3 CASE STUDIES OF AI IMPLEMENTATION IN GAS MIXTURES MARKET 93
- 6.7.4 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS 94
- 6.7.5 CLIENTS' READINESS TO ADOPT GENERATIVE AI IN GAS MIXTURES MARKET 94
- 7 SUSTAINABILITY AND REGULATORY LANDSCAPE 95
- 7.1 REGIONAL REGULATIONS AND COMPLIANCE 95
- 7.1.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 95
- 7.1.2 INDUSTRY STANDARDS 99
- 7.2 SUSTAINABILITY INITIATIVES 100
- 7.2.1 CARBON IMPACT AND ECO-APPLICATIONS OF GAS MIXTURES 100
- 7.2.1.1 Carbon impact reduction 100
- 7.2.1.2 Eco-applications 101
- 7.3 SUSTAINABILITY IMPACT AND REGULATORY POLICY INITIATIVES 101
- 7.4 CERTIFICATIONS, LABELING, AND ECO-STANDARDS 103
- ?
- 8 CUSTOMER LANDSCAPE & BUYER BEHAVIOR 104
- 8.1 DECISION-MAKING PROCESS 104
- 8.2 KEY STAKEHOLDERS AND BUYING EVALUATION CRITERIA 106
- 8.2.1 KEY STAKEHOLDERS IN BUYING PROCESS 106
- 8.2.2 BUYING CRITERIA 107
- 8.3 ADOPTION BARRIERS & INTERNAL CHALLENGES 107
- 8.4 UNMET NEEDS FROM VARIOUS END-USE INDUSTRIES 108
- 8.5 MARKET PROFITABILITY 110
- 8.5.1 REVENUE POTENTIAL 110
- 8.5.2 COST DYNAMICS 110
- 8.5.3 MARGIN OPPORTUNITIES, BY END-USE INDUSTRY 111
- 9 GAS MIXTURES MARKET, BY TYPE 112
- 9.1 INTRODUCTION 113
- 9.2 OXYGEN MIXTURES 115
- 9.2.1 OXYGEN MIXTURES ENABLE CONTROLLED OXIDATION PERFORMANCE UNDER STRICT SAFETY PARAMETERS 115

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9.3 NITROGEN MIXTURES 116

9.3.1 NITROGEN MIXTURES PROVIDE INERT STABILITY AND ULTRA-HIGH PURITY MATRIX CONTROL 116

9.4 CARBON DIOXIDE MIXTURES 117

9.4.1 CARBON DIOXIDE MIXTURES OFFER DENSITY-DRIVEN PHASE BEHAVIOR AND SOLUBILITY CONTROL 117

9.5 ARGON MIXTURES 118

9.5.1 ARGON MIXTURES PROVIDE INERT ATOMIC STABILITY WITH PRECISE THERMAL MANAGEMENT 118

9.6 HYDROGEN MIXTURES 119

9.6.1 HYDROGEN MIXTURES ENABLE HIGH DIFFUSIVITY REDUCTION ENVIRONMENTS UNDER CONTROLLED COMPOSITION 119

9.7 SPECIALTY GAS MIXTURES 120

9.7.1 SPECIALTY GAS MIXTURES DELIVER MOLECULAR-LEVEL PRECISION WITH VALIDATED COMPOSITIONAL INTEGRITY 120

9.8 OTHER MIXTURES 121

10 GAS MIXTURES MARKET, BY END-USE INDUSTRY 122

10.1 INTRODUCTION 123

10.2 METAL MANUFACTURING & FABRICATION 125

10.2.1 STEEL OUTPUT EXPANSION AND FABRICATION DEMAND TO DRIVE GAS MIXTURE OPTIMIZATION NEEDS 125

10.3 FOOD & BEVERAGES 125

10.3.1 FOCUS ON STABILIZING BEVERAGE OUTPUT AND POST-HARVEST GAS ADOPTION TO DRIVE DEMAND FOR FOOD GRADE GAS MIXTURES 125

?

10.4 MEDICAL & HEALTHCARE 126

10.4.1 RISING RESPIRATORY CARE AND SURGICAL VOLUMES TO DRIVE DEMAND FOR MEDICAL GAS MIXTURES 126

10.5 CHEMICALS 127

10.5.1 EXPANDING CLEAN CHEMICAL INVESTMENTS AND SPECIALTY OUTPUT TO DRIVE MARKET 127

10.6 ELECTRONICS 127

10.6.1 RISING SEMICONDUCTOR COMPLEXITY AND WAFER VOLUMES TO DRIVE DEMAND FOR SPECIALTY GAS MIXTURES 127

10.7 OTHER END-USE INDUSTRIES 128

11 GAS MIXTURES MARKET, BY STORAGE, DISTRIBUTION, AND TRANSPORTATION 129

11.1 INTRODUCTION 130

11.2 CYLINDERS & PACKAGED GAS 132

11.2.1 RISING DEMAND FOR PRECISION AND DECENTRALIZED SUPPLY TO STRENGTHEN CYLINDER-BASED GAS MIXTURE DISTRIBUTION 132

11.3 MERCHANT LIQUID/BULK 133

11.3.1 EXPANDING INDUSTRIAL SCALE OPERATIONS TO INCREASE RELIANCE ON MERCHANT LIQUID AND BULK GAS SUPPLY SYSTEMS 133

11.4 TONNAGE 134

11.4.1 LARGE-SCALE DEMAND FOR INDUSTRIAL GAS MIXTURES TO DRIVE ADOPTION OF ON-SITE TONNAGE GAS PRODUCTION SYSTEMS 134

12 GAS MIXTURES MARKET, BY MANUFACTURING PROCESS 136

12.1 INTRODUCTION 137

12.2 AIR SEPARATION TECHNOLOGIES 138

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12.2.1	AIR SEPARATION TECHNOLOGIES ENABLE SCALABLE PRODUCTION OF HIGH PURITY INDUSTRIAL GAS MIXTURES	138
12.2.2	CRYOGENIC AIR SEPARATION	139
12.2.3	NON-CRYOGENIC AIR SEPARATION	139
12.3	HYDROGEN PRODUCTION TECHNOLOGIES	140
12.3.1	HYDROGEN PRODUCTION TECHNOLOGIES ENABLE CONTROLLED SYNTHESIS OF HIGH PURITY HYDROGEN STREAMS	140
12.3.2	STEAM REFORMING	141
12.3.3	PARTIAL OXIDATION	141
12.3.4	PLASMA REFORMING	142
12.4	OTHER MANUFACTURING PROCESSES	142
12.4.1	PRESSURE SWING ADSORPTION	142
	?	
13	GAS MIXTURES MARKET, BY REGION	143
13.1	INTRODUCTION	144
13.2	NORTH AMERICA	146
13.2.1	US	153
13.2.1.1	Industrial expansion and healthcare trends to drive demand for gas mixtures	153
13.2.2	CANADA	157
13.2.2.1	Canada's expanding industries to drive demand for gas mixtures	157
13.2.3	MEXICO	160
13.2.3.1	Focus on expanding manufacturing to drive demand for gas mixtures	160
13.3	ASIA PACIFIC	164
13.3.1	CHINA	172
13.3.1.1	Industrial and high-tech expansion to drive demand	172
13.3.2	INDIA	175
13.3.2.1	Industrial expansion to drive demand for gas mixtures	175
13.3.3	JAPAN	178
13.3.3.1	Focus on growth of industrial recovery and technology to drive demand for gas mixtures	178
13.3.4	SOUTH KOREA	182
13.3.4.1	Emphasis on high-tech expansion to accelerate demand for gas mixtures	182
13.3.5	REST OF ASIA PACIFIC	185
13.4	EUROPE	188
13.4.1	GERMANY	195
13.4.1.1	Germany's industrial rebound to accelerate gas mixture demand	195
13.4.2	FRANCE	198
13.4.2.1	Green transition in country to boost demand for gas mixtures	198
13.4.3	UK	201
13.4.3.1	Rapid growth of manufacturing sector to strengthen demand for gas mixtures	201
13.4.4	BELGIUM	205
13.4.4.1	Belgium's industrial revival to boost demand for specialty gas	205
13.4.5	REST OF EUROPE	208
13.5	MIDDLE EAST & AFRICA	211
13.5.1	GCC COUNTRIES	217
13.5.1.1	Saudi Arabia	221

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- 13.5.1.1.1 Focus on industrial expansion to accelerate demand for gas mixtures 221
- 13.5.1.2 UAE 224
- 13.5.1.2.1 Need for gas mixtures for industrial surge to drive market 224
- 13.5.1.3 Rest of GCC countries 227
- 13.5.2 SOUTH AFRICA 230
- 13.5.2.1 South Africa's industrial recovery to lift demand for gas mixtures 230
- 13.5.3 REST OF MIDDLE EAST & AFRICA 234
- 13.6 SOUTH AMERICA 237
- 13.6.1 BRAZIL 243
- 13.6.1.1 Emphasis on industrial and healthcare expansion to drive demand for gas mixtures 243
- 13.6.2 ARGENTINA 246
- 13.6.2.1 Focus on industrial recovery to drive demand for gas mixtures 246
- 13.6.3 REST OF SOUTH AMERICA 249
- 14 COMPETITIVE LANDSCAPE 253
- 14.1 OVERVIEW 253
- 14.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 253
- 14.3 REVENUE ANALYSIS, 2020-2024 255
- 14.4 MARKET SHARE ANALYSIS, 2024 256
- 14.5 BRAND/PRODUCT COMPARISON 258
- 14.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024 259
- 14.6.1 STARS 259
- 14.6.2 EMERGING LEADERS 259
- 14.6.3 PERVASIVE PLAYERS 259
- 14.6.4 PARTICIPANTS 259
- 14.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024 261
- 14.6.5.1 Company footprint 261
- 14.6.5.2 Region footprint 261
- 14.6.5.3 Type footprint 262
- 14.6.5.4 End-use industry footprint 263
- 14.6.5.5 Storage, distribution, and transportation footprint 264
- 14.6.5.6 Manufacturing process footprint 264
- 14.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024 265
- 14.7.1 PROGRESSIVE COMPANIES 265
- 14.7.2 RESPONSIVE COMPANIES 265
- 14.7.3 DYNAMIC COMPANIES 265
- 14.7.4 STARTING BLOCKS 265
- 14.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024 267
- 14.7.5.1 List of key startups/SMEs 267
- 14.7.5.2 Competitive benchmarking of key startups/SMEs 268
- 14.8 COMPANY VALUATION AND FINANCIAL METRICS 270
- 14.8.1 COMPANY VALUATION 270
- 14.8.2 FINANCIAL METRICS 270
- 14.9 COMPETITIVE SCENARIO 271
- 14.9.1 PRODUCT LAUNCHES 271
- 14.9.2 DEALS 272

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14.9.3	EXPANSIONS	277
14.9.4	OTHER DEVELOPMENTS	281
15	COMPANY PROFILES	282
15.1	KEY PLAYERS	282
15.1.1	LINDE PLC	282
15.1.1.1	Business overview	282
15.1.1.2	Products offered	283
15.1.1.3	Recent developments	284
15.1.1.3.1	Deals	284
15.1.1.3.2	Expansions	285
15.1.1.4	MnM view	285
15.1.1.4.1	Right to win	285
15.1.1.4.2	Strategic choices	285
15.1.1.4.3	Weaknesses and competitive threats	286
15.1.2	AIR LIQUIDE	287
15.1.2.1	Business overview	287
15.1.2.2	Products offered	288
15.1.2.3	Recent developments	289
15.1.2.3.1	Deals	289
15.1.2.3.2	Expansions	291
15.1.2.3.3	Other developments	292
15.1.2.4	MnM view	293
15.1.2.4.1	Right to win	293
15.1.2.4.2	Strategic choices	293
15.1.2.4.3	Weaknesses and competitive threats	293
15.1.3	AIR PRODUCTS AND CHEMICALS, INC.	294
15.1.3.1	Business overview	294
15.1.3.2	Products offered	295
15.1.3.3	Recent developments	296
15.1.3.3.1	Deals	296
15.1.3.3.2	Expansions	297
15.1.3.4	MnM view	297
15.1.3.4.1	Right to win	297
15.1.3.4.2	Strategic choices	298
15.1.3.4.3	Weaknesses and competitive threats	298
15.1.4	MESSER SE & CO. KGAA	299
15.1.4.1	Business overview	299
15.1.4.2	Products offered	300
15.1.4.3	Recent developments	301
15.1.4.3.1	Deals	301
15.1.4.3.2	Expansions	302
?		
15.1.4.4	MnM view	304
15.1.4.4.1	Right to win	304
15.1.4.4.2	Strategic choices	304
15.1.4.4.3	Weaknesses and competitive threats	304
15.1.5	IWATANI CORPORATION	305

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15.1.5.1	Business overview	305
15.1.5.2	Products offered	306
15.1.5.3	Recent developments	307
15.1.5.3.1	Deals	307
15.1.5.3.2	Expansions	308
15.1.5.4	MnM view	309
15.1.5.4.1	Right to win	309
15.1.5.4.2	Strategic choices	309
15.1.5.4.3	Weaknesses and competitive threats	309
15.1.6	TAIYO NIPPON SANSO CORPORATION	310
15.1.6.1	Business overview	310
15.1.6.2	Products offered	310
15.1.6.3	Recent developments	311
15.1.6.3.1	Product launches	311
15.1.6.3.2	Deals	311
15.1.6.4	MnM view	312
15.1.7	WESTFALEN AG	313
15.1.7.1	Business overview	313
15.1.7.2	Products offered	313
15.1.7.3	Recent developments	314
15.1.7.3.1	Deals	314
15.1.7.4	MnM view	314
15.1.8	GULF CRYO	315
15.1.8.1	Business overview	315
15.1.8.2	Products offered	315
15.1.8.3	Recent developments	316
15.1.8.3.1	Deals	316
15.1.8.3.2	Expansions	316
15.1.8.4	MnM view	317
15.1.9	THE SIAD GROUP	318
15.1.9.1	Business overview	318
15.1.9.2	Products offered	318
15.1.9.3	Recent developments	319
15.1.9.3.1	Expansions	319
15.1.9.4	MnM view	319
	?	
15.1.10	HOLSTON GASES	321
15.1.10.1	Business overview	321
15.1.10.2	Products offered	321
15.1.10.3	MnM view	322
15.2	OTHER PLAYERS	323
15.2.1	AXCEL GASES	323
15.2.2	BHORUKA SPECIALTY GASES PVT LTD.	325
15.2.3	ELLENBARRIE INDUSTRIAL GASES LTD	326
15.2.4	GOYAL MG GASES PVT. LTD.	327
15.2.5	STEELMAN GASES PVT. LTD.	328
15.2.6	CHEMIX SPECIALTY GASES AND EQUIPMENT	329

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15.2.7	SPECGAS, INC.	330
15.2.8	INGAS	331
15.2.9	WESCO GAS & WELDING SUPPLY, INC. (WESCO)	332
15.2.10	MULTIGAS	333
15.2.11	PT SAMATOR INDO GAS TBK	334
15.2.12	BRISTOL GASES	335
15.2.13	BUZWAIR SPECIALTY GASES (BSG)	336
15.2.14	YIGAS INTERNATIONAL LIMITED	337
15.2.15	MESA SPECIALTY GASES & EQUIPMENT	338
16	RESEARCH METHODOLOGY	339
16.1	RESEARCH DATA	339
16.1.1	SECONDARY DATA	340
16.1.1.1	Key data from secondary sources	340
16.1.2	PRIMARY DATA	340
16.1.2.1	Key data from primary sources	341
16.2	MARKET SIZE ESTIMATION	342
16.2.1	TOP-DOWN APPROACH	342
16.2.2	BOTTOM-UP APPROACH	343
16.3	BASE NUMBER CALCULATION	343
16.3.1	SUPPLY-SIDE APPROACH	343
16.4	MARKET FORECAST APPROACH	344
16.4.1	SUPPLY SIDE	344
16.4.2	DEMAND SIDE	344
16.5	DATA TRIANGULATION	344
16.6	RESEARCH ASSUMPTIONS	346
16.7	RISK ASSESSMENT	346
16.8	GROWTH RATE ASSUMPTIONS	346
?		
17	APPENDIX	347
17.1	DISCUSSION GUIDE	347
17.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	351
17.3	CUSTOMIZATION OPTIONS	353
17.4	RELATED REPORTS	353
17.5	AUTHOR DETAILS	354

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