

Polyoxymethylene Market by Type (Homopolymer, Copolymer), Processing Technique (Injection Molding, Extrusion, Compression Molding), Grade, End-use Industry, and Region - Global Forecast to 2030

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Report description:

The polyoxymethylene market size is projected to be USD 3.73 billion in 2025 and USD 4.64 billion by 2030, at a CAGR of 4.51% from 2025 to 2030. The polyoxymethylene market will expand due to steady automotive, industrial, and electronics demand. The continuous material innovation and substitution of metal components with engineering plastics are contributing to the market growth.

<https://mnmimg.marketsandmarkets.com/Images/polyoxymethylene-market-img-overview.webp>

"The low VOC segment is projected to capture the largest market share in 2030."

The low VOC segment is estimated to account for the highest market share in 2030 as automobile OEMs and consumer goods producers are focusing on low-VOC polyoxymethylene in interior and enclosed applications. This grade is used to minimize odor, fogging, and toxic emissions and retain good mechanical characteristics. Their popularity has been increasing due to increased focus on sustainability and compliance with regulations.

"The injection molding segment is projected to exhibit the highest CAGR from 2025 to 2030."

The injection molding segment is forecasted to register the highest growth rate between 2025 and 2030, as it is a high-volume and accuracy production process. The process is best suited to complex polyoxymethylene components with high tolerances and excellent surface finish. Cost efficiency is enhanced by short cycle times and automation compatibility.

"Copolymer segment is projected to capture the largest market share in 2030."

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The copolymer segment is projected to register the highest market share in 2030 as it offers better thermal stability and resistance to chemicals. Polyoxymethylene copolymers are less troublesome to work with compared to homopolymers, and they provide more predictable performance. They find extensive applications in automotive, industrial, and electrical sectors.

"The transportation segment is projected to exhibit the highest CAGR from 2025 to 2030."

The transportation segment is projected to record the highest CAGR during the forecast period due to the trends of lightweighting and an increase in electric vehicle production. Commonly, polyoxymethylene is applied in gears, fasteners, fuel, and interior mechanisms. The demand is further driven by the increasing number of electric and commercial cars produced. Increased material consumption per vehicle also supports the market growth.

"Asia Pacific polyoxymethylene market is projected to grow at the highest CAGR during the forecast period."

The Asia Pacific polyoxymethylene market is projected to register the highest CAGR during the forecast period. The high growth of the market in the region is driven by strong manufacturing activity in China, Japan, and Southeast Asia. Rapid production of automobiles, industrialization, and the production of electronics are contributors to the high consumption of polyoxymethylene. Growth in the region is supported by cost-competitive production and growing end-use industries. More investments in infrastructure and electric vehicles further increase demand.

By Company Type: Tier 1 - 25%, Tier 2 - 42%, and Tier 3 - 33%

By Designation: C-level Executives - 20%, Directors - 30%, and Others - 50%

By Region: North America - 20%, Europe - 10%, Asia Pacific - 40%, South America - 10%, and Middle East & Africa - 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million-1 Billion; and Tier 3: <USD 500 million

Companies Covered: Celanese Corporation (US), Daicel Corporation (Japan), Mitsubishi Gas Chemical Company, Inc. (Japan), and BASF (Germany), among other companies, are covered in the report.

The study includes an in-depth competitive analysis of these key players in the polyoxymethylene market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the polyoxymethylene market based on grade (low friction, low VOC, conductive, antistatic, and other grades), type (copolymer and homopolymer), processing technique (injection molding, extrusion, and compression molding, and other processing techniques) end-use industry (electrical & electronics, transportation, consumer, industrial, and other end-use industries), and region (Asia Pacific, North America, Europe, South America, and Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the polyoxymethylene market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products offered, and key strategies, such as product launches, expansions, acquisitions, and restructuring, associated with the polyoxymethylene market. This report covers a competitive analysis of upcoming startups in the polyoxymethylene market ecosystem.

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall polyoxymethylene market and the subsegments. This report will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

Analysis of key drivers (Rising commercial vehicle and bus production), restraints (Volatile raw material prices), opportunities (Growth in electric vehicle (EV) adoption), and challenges (Slow crystallization rate of polyoxymethylene)

- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the polyoxymethylene market

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- Market Development: Comprehensive information about profitable markets-the report analyzes the polyoxymethylene market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the polyoxymethylene market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players, such as Celanese Corporation (US), Daicel Corporation (Japan), Mitsubishi Gas Chemical Company, Inc. (Japan), BASF (Germany), and others

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