

Mexico Interventional Cardiology Devices Market Size, Share Analysis and Forecast Report (2025-2034)

Market Report | 2026-03-10 | 200 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2789.00
- Five User License \$3909.00
- Corporate License \$5099.00

Report description:

The Mexico interventional cardiology devices market was valued at USD 1.22 Billion in 2024 and is expected to grow at a CAGR of 5.80% , reaching USD 2.14 Billion by 2034 . The market is driven by the increasing demand for advanced cardiac care solutions and the higher prevalence of lifestyle-related heart conditions in Mexico. Innovations in drug-eluting stents and imaging-guided interventions are improving treatment precision and recovery rates. Expanding access to healthcare services and supportive government programs are projected to drive growth during the forecast period.

Key Market Trends and Insights

- By product, the coronary stents segment accounted for more than 40% of the market share during the historical period.
- By end user, hospitals and clinics held the largest positioning in the historical period.
- In the forecast period, the catheters segment is expected to witness significant growth in the segmentation by product.

Market Size and Forecast

- Market Size (2024): USD 1.22 Billion
- Projected Market Size (2034): USD 2.14 Billion
- CAGR (2025-2034): 5.80%

Mexico Interventional Cardiology Devices Market Overview

Interventional cardiology devices are specialized tools that allow cardiologists to diagnose and treat heart and vascular conditions using minimally invasive procedures instead of open-heart surgery. In Mexico, the market for these devices is experiencing steady growth, driven by rising cardiovascular disease prevalence, increasing demand for advanced medical solutions, and wider access

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

to modern healthcare. The focus on minimally invasive procedures, ongoing product innovations, supportive government policies, and a growing elderly population are fueling adoption. The market is projected to reach USD 2.14 Billion by 2034 , underscoring its vital role in the country's healthcare landscape.

Mexico Interventional Cardiology Devices Market Growth Drivers

Rising Cardiovascular Disease Burden to Drive Market Growth

The increasing prevalence of cardiovascular diseases is a major growth driver for the market. According to a Cleveland Clinic survey conducted in February 2024, heart disease was the leading cause of death in 2023, with more than 97,000 cases reported in Mexico by the National Institute of Statistics and Geography. In alignment with "Heart Month" in the United States, the survey included over 2,000 adults in Mexico and examined how wearable technology is used to monitor and improve heart health. This growing focus on early detection and intervention is expected to propel market growth in the coming years.

Mexico Interventional Cardiology Devices Market Trends

The market is experiencing notable trends, such as innovations in interventional cardiology devices and the development of minimally invasive aortic valve technologies.

Advancements in Interventional Cardiology Devices to Boost the Market Value

The market is witnessing significant growth, driven by the adoption of innovative cardiovascular intervention technologies. For instance, in August 2025, the Solaci Socime Annual Congress in Mexico showcased cutting-edge devices, with companies such as Kossel exhibiting products like the Octoparms Vena Cava Filter, Tanghulu Balloon, and MiStent Coronary Drug-Eluting Stent. The event highlighted the increasing collaboration between regional and global experts, emphasizing the demand for advanced, customized solutions in coronary and peripheral interventions. This trend is likely to enhance market growth over the coming years.

Rising Adoption of Minimally Invasive Aortic Valve Technologies to Enhance the Mexico Interventional Cardiology Devices Market Demand

The increasing adoption of advanced transcatheter aortic valve replacement (TAVR) systems is a significant trend shaping the market growth. In December 2024, SMT (Sahajanand Medical Technologies) launched its Hydra TAVR system in Mexico, highlighting the country's growing demand for precision-driven, minimally invasive cardiac interventions. The device's innovative features, including frame markers, supra-annular design, and reduced trauma deployment, exemplify the technological shift toward safer and more effective procedures. This trend is expected to drive sustained market growth through the forecast period.

Mexico Interventional Cardiology Devices Market Share

Coronary Stents to Lead the Market by Product

The market includes various products including coronary stents, structural heart devices, angioplasty balloons, catheters, plaque modification devices, hemodynamic flow alteration devices, and other interventional cardiology devices. Among these, coronary stents are expected to continue leading the market, accounted for more than 40% of the market share during the historical period. Their dominance is driven by widespread adoption in treating cardiovascular diseases, ongoing technological advancements, and the increasing preference for minimally invasive procedures, positioning them as the key growth driver during the forecast period.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Leading Players in the Mexico Interventional Cardiology Devices Market

The key features of the market report comprise funding and investment analysis, and strategic initiatives by the leading players. The major companies in the market are as follows:

Boston Scientific Corporation

Boston Scientific is actively involved in the market through its innovative product line designed for high-complexity cases. Devices like the Rotablator rotational atherectomy system and the Synergy stent system reflect its focus on improving patient outcomes. With its strong portfolio, the company continues to support interventional cardiologists in delivering precise and effective treatments.

Medtronic plc

Medtronic is a significant player in the interventional cardiology devices market. The company brings forward a robust range of therapies, including the CathWorks FFRangio System, which integrates artificial intelligence for precise diagnostic insights, and the In.Pact AV drug-coated balloon for arteriovenous access. Its focus on evidence-based innovations ensures that Mexican healthcare providers can adopt reliable, minimally invasive solutions for managing complex cardiovascular conditions.

Abbott

Abbott continues to expand its impact in the market by offering cutting-edge technologies such as atherectomy systems, vessel closure devices, and transcatheter valve solutions. With its strong expertise in cardiovascular care, Abbott works closely with clinicians to provide reliable, high-quality devices that address complex cardiac conditions and contribute to improved long-term patient outcomes.

Koninklijke Philips N.V.

Philips continues to strengthen its impact in the interventional cardiology devices market with innovations designed to improve patient outcomes and clinical efficiency. Its offerings, including AI-based cardiovascular ultrasound, transcatheter therapy imaging, and integrated cardiology informatics, provide clinicians with tools to manage complex cardiac interventions. These solutions cater to the increasing demand for advanced cardiac care technologies throughout Mexico.

Other key players in the market include Terumo Corporation, B. Braun SE, Integer Holdings Corporation, Teleflex Incorporated, Biosensors International Group, Ltd., and Cook Medical.

Mexico Interventional Cardiology Devices Market Segmentation

The market report offers a detailed analysis of the market based on the following segments:

Market Breakup by Product

- Coronary Stents
- ??- Bare Metal Stents (BMS)
- ??- Drug-Eluting Stents (DES)
- ??- Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Structural Heart Devices
- Angioplasty Balloons
- ??- Old/Normal Balloons
- ??- Drug-Eluting Balloons
- ??- Cutting/Scoring Balloons

- Catheters
- ??- Angiography Catheters
- ??- Guiding Catheters
- ??- IVUS/OCT Catheters
- ??- Others

- Plaque modification Devices
- ??- Thrombectomy Devices
- ??- Atherectomy Devices

- Hemodynamic Flow Alteration Devices
- ??- Embolic Protection Devices
- ??- Chronic Total Occlusion Devices

- Others Interventional Cardiology Devices

- ??- Guidewires
- ??- Vascular Closure Devices
- ??- Introducer Sheaths
- ??- Balloon Inflation Devices
- ??- Hemostasis Heart Valve

Market Breakup by End User

- Hospitals and Clinics
- Ambulatory Surgical Centers (ASCs)
- Cath Labs
- Others

Key Questions Answered in the Mexico Interventional Cardiology Devices Market Report

- What was the Mexico interventional cardiology devices market value in 2024?
- What is the Mexico interventional cardiology devices market forecast outlook for 2025-2034?
- What are the major factors aiding the Mexico interventional cardiology devices market demand?
- How has the market performed so far, and how is it anticipated to perform in the coming years?
- What are the market's major drivers, opportunities, and restraints?
- What are the major Mexico interventional cardiology devices market trends?
- Which product type is projected to lead the market segment?
- Which end user is likely to dominate the market segment?
- Who are the key players involved in the Mexico interventional cardiology devices market?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- What are the current unmet needs and challenges in the market?
- How are partnerships, collaborations, mergers, and acquisitions among the key market players shaping the market dynamics?

Table of Contents:

- 1 Preface
- 1.1 Objectives of the Study
- 1.2 Key Assumptions
- 1.3 Report Coverage - Key Segmentation and Scope
- 1.4 Research Methodology
- 2 Executive Summary
- 3 Interventional Cardiology Devices Market Overview
- 3.1 Latin America Interventional Cardiology Devices Market Overview
- 3.1.1 Latin America Interventional Cardiology Devices Market Historical Value (2018-2024)
- 3.1.2 Latin America Interventional Cardiology Devices Market Forecast Value (2025-2034)
- 3.2 Mexico Interventional Cardiology Devices Market Overview
- 3.2.1 Mexico Interventional Cardiology Devices Market Historical Value (2018-2024)
- 3.2.2 Mexico Interventional Cardiology Devices Market Forecast Value (2025-2034)
- 4 Mexico Interventional Cardiology Devices Market Landscape
- 4.1 Mexico Interventional Cardiology Devices Market: Developers Landscape
- 4.1.1 Analysis by Year of Establishment
- 4.1.2 Analysis by Company Size
- 4.1.3 Analysis by Region
- 4.2 Mexico Interventional Cardiology Devices Market: Product Landscape
- 4.2.1 Analysis by Product
- 5 Mexico Interventional Cardiology Devices Market Dynamics
- 5.1 Market Drivers and Constraints
- 5.2 SWOT Analysis
- 5.2.1 Strengths
- 5.2.2 Weaknesses
- 5.2.3 Opportunities
- 5.2.4 Threats
- 5.3 PESTEL Analysis
- 5.3.1 Political
- 5.3.2 Economic
- 5.3.3 Social
- 5.3.4 Technological
- 5.3.5 Legal
- 5.3.6 Environment
- 5.4 Porter's Five Forces Model
- 5.4.1 Bargaining Power of Suppliers
- 5.4.2 Bargaining Power of Buyers
- 5.4.3 Threat of New Entrants
- 5.4.4 Threat of Substitutes
- 5.4.5 Degree of Rivalry
- 5.5 Key Demand Indicators

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.6 Key Price Indicators
- 5.7 Industry Events, Initiatives, and Trends
- 5.8 Value Chain Analysis
- 6 Mexico Interventional Cardiology Devices Market Segmentation (218-2034)
- 6.1 Mexico Interventional Cardiology Devices Market (2018-2034) by Product
 - 6.1.1 Coronary Stents
 - 6.1.1.1 Bare Metal Stents (BMS)
 - 6.1.1.2 Drug-Eluting Stents (DES)
 - 6.1.1.3 Others
 - 6.1.2 Structural Heart Devices
 - 6.1.3 Angioplasty Balloons
 - 6.1.3.1 Old/Normal Balloons
 - 6.1.3.2 Drug-Eluting Balloons
 - 6.1.3.3 Cutting/Scoring Balloons
 - 6.1.4 Catheters
 - 6.1.4.1 Angiography Catheters
 - 6.1.4.2 Guiding Catheters
 - 6.1.4.3 IVUS/OCT Catheters
 - 6.1.4.4 Others
 - 6.1.5 Plaque modification Devices
 - 6.1.5.1 Thrombectomy Devices
 - 6.1.5.2 Atherectomy Devices
 - 6.1.6 Hemodynamic Flow Alteration Devices
 - 6.1.6.1 Embolic Protection Devices
 - 6.1.6.2 Chronic Total Occlusion Devices
 - 6.1.7 Others Interventional Cardiology Devices
 - 6.1.7.1 Guidewires
 - 6.1.7.2 Vascular Closure Devices
 - 6.1.7.3 Introducer Sheaths
 - 6.1.7.4 Balloon Inflation Devices
 - 6.1.7.5 Hemostasis Heart Valve
- 6.2 Mexico Interventional Cardiology Devices Market (2018-2034) by End User
 - 6.2.1 Hospitals and Clinics
 - 6.2.2 Ambulatory Surgical Centers (ASCs)
 - 6.2.3 Cath Labs
 - 6.2.4 Others
- 7 Regulatory Framework
- 8 Funding and Investment Analysis
 - 8.1 Analysis by Funding Instances
 - 8.2 Analysis by Type of Funding
 - 8.3 Analysis by Funding Amount
 - 8.4 Analysis by Leading Players
 - 8.5 Analysis by Leading Investors
 - 8.6 Analysis by Geography
- 9 Strategic Initiatives
 - 9.1 Analysis by Partnership Instances
 - 9.2 Analysis by Type of Initiatives

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3 Analysis by Leading Players
- 9.4 Analysis by Geography
- 10 Supplier Landscape
 - 10.1 Vendor Positioning Analysis
 - 10.1.1 Key Vendors
 - 10.1.2 Prospective Leaders
 - 10.1.3 Niche Leaders
 - 10.1.4 Disruptors
 - 10.2 Market Share Analysis, By Country (Top 5 Companies)
 - 10.3 Boston Scientific Corporation
 - 10.3.1 Financial Analysis
 - 10.3.2 Product Portfolio
 - 10.3.3 Demographic Reach and Achievements
 - 10.3.4 Company News and Developments
 - 10.3.5 Certifications
 - 10.4 Medtronic plc
 - 10.4.1 Financial Analysis
 - 10.4.2 Product Portfolio
 - 10.4.3 Demographic Reach and Achievements
 - 10.4.4 Company News and Developments
 - 10.4.5 Certifications
 - 10.5 Abbott
 - 10.5.1 Financial Analysis
 - 10.5.2 Product Portfolio
 - 10.5.3 Demographic Reach and Achievements
 - 10.5.4 Company News and Developments
 - 10.5.5 Certifications
 - 10.6 Koninklijke Philips N.V.
 - 10.6.1 Financial Analysis
 - 10.6.2 Product Portfolio
 - 10.6.3 Demographic Reach and Achievements
 - 10.6.4 Company News and Developments
 - 10.6.5 Certifications
 - 10.7 Terumo Corporation
 - 10.7.1 Financial Analysis
 - 10.7.2 Product Portfolio
 - 10.7.3 Demographic Reach and Achievements
 - 10.7.4 Company News and Developments
 - 10.7.5 Certifications
 - 10.8 B. Braun SE
 - 10.8.1 Financial Analysis
 - 10.8.2 Product Portfolio
 - 10.8.3 Demographic Reach and Achievements
 - 10.8.4 Company News and Developments
 - 10.8.5 Certifications
 - 10.9 Integer Holdings Corporation
 - 10.9.1 Financial Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.9.2 Product Portfolio
- 10.9.3 Demographic Reach and Achievements
- 10.9.4 Company News and Developments
- 10.9.5 Certifications
- 10.10 Teleflex Incorporated
 - 10.10.1 Financial Analysis
 - 10.10.2 Product Portfolio
 - 10.10.3 Demographic Reach and Achievements
 - 10.10.4 Company News and Developments
 - 10.10.5 Certifications
- 10.11 Cook Medical
 - 10.11.1 Financial Analysis
 - 10.11.2 Product Portfolio
 - 10.11.3 Demographic Reach and Achievements
 - 10.11.4 Company News and Developments
 - 10.11.5 Certifications
- 10.12 Biosensors International Group, Ltd.
 - 10.12.1 Financial Analysis
 - 10.12.2 Product Portfolio
 - 10.12.3 Demographic Reach and Achievements
 - 10.12.4 Company News and Developments
 - 10.12.5 Certifications
- 11 Mexico Interventional Cardiology Devices Market - Distribution Model (Additional Insight)
 - 11.1 Overview
 - 11.2 Potential Distributors
 - 11.3 Key Parameters for Distribution Partner Assessment
- 12 Key Opinion Leaders (KOL) Insights (Additional Insight)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Mexico Interventional Cardiology Devices Market Size, Share Analysis and Forecast Report (2025-2034)

Market Report | 2026-03-10 | 200 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2789.00
	Five User License	\$3909.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

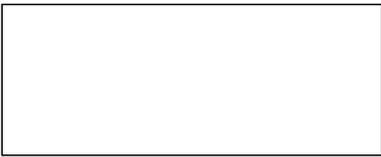
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-31"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com