

PFAS Filtration Market, By Technology (Water Treatment Systems, Water Treatment Chemicals), Place of Treatment, Remediation Technology, Environmental Medium, End-use Industry (Industrial, Municipal, Commercial), and Region - Global Forecast To 2031

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Report description:

The PFAS filtration market is projected to grow from USD 2.34 billion in 2026 to USD 3.28 billion by 2031, at a CAGR of 7.0% during the forecast period. Ion exchange resins are engineered polymer beads that function to separate dissolved contaminants from liquids by using their ion exchange capability. The technology functions effectively to treat water and wastewater because it can remove three types of pollutants: inorganic ions, heavy metals, and PFAS, which are emerging contaminants. The use of ion exchange resins enables superior performance at low contaminant levels because they exhibit greater selectivity, faster operation speeds, and longer system durability when compared to standard adsorbents. The resins find use in municipal drinking water systems as well as industrial wastewater treatment and environmental cleanup operations. The application of ion exchange resins requires either single-use or regenerable systems, which enable both performance efficiency and lifecycle cost optimization.

<https://mnmimg.marketsandmarkets.com/Images/pfas-filtration-market-img-overview1.webp>

"By end-use industry, the municipal segment accounted for the largest share of the PFAS filtration market."

The municipal sector requires water treatment technologies because it needs to deliver safe drinking water that meets government standards while treating wastewater according to changing environmental regulations. Municipal utilities increasingly adopt advanced treatment solutions such as ion exchange resins, activated carbon, and membrane systems to treat contaminants, which include PFAS, heavy metals, and organic pollutants. The combination of increasing regulatory demands, outdated facilities, and heightened public health knowledge drives treatment system enhancements. Municipalities provide an

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ongoing market for PFAS filtration systems and advanced water treatment technologies, which they will use for many years.

"North America is estimated to account for the largest market share during the forecast period."

North America is the key market for advanced water treatment and PFAS filtration technologies because of stringent government rules, growing public awareness, and effective enforcement methods. Municipal utilities, industrial facilities, and defense sites heavily invest in ion exchange resins, activated carbon, and new adsorbent technologies to comply with stricter drinking water and discharge requirements.

The growth of the PFAS filtration market in North America is attributed to three factors: public funding, remediation programs that result from litigation, and technological advancements (emergence of new technologies).

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

-□By Company Type- Tier 1- 60%, Tier 2- 20%, and Tier 3- 20%

-□By Designation- C Level- 33%, Director Level- 33%, and Managers- 34%

-□By Region- North America- 20%, Europe- 25%, Asia Pacific- 25%, Middle East & Africa- 15%, and Latin America- 15%

The report provides a comprehensive analysis of company profiles:

Prominent companies are Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Xylem (US), Jacobs (US), TRC Companies, Inc. (US), Battelle Memorial Institute (US), Cyclopure (US), John Wood Group PLC (UK), Ion Exchange (India), and Ecolab Inc. (US).

Study Coverage

This research report categorizes the PFAS filtration market by Contaminant Type (PFOA & PFOS, Multiple PFAS Compounds), Environmental Medium (Groundwater Remediation, Soil Remediation, Surface Water & Sediment Remediation), Remediation Technology (Membranes, Chemicals), Place of Treatment (In-Situ, Ex-Situ), Service Type (On-Site, Off-Site), Technology Type (Water Treatment Systems, Water Treatment Chemicals), End-use Industry (Industrial, Municipal, Commercial), and Region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The scope of the report includes detailed information about the major factors influencing the growth of the PFAS filtration market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, services, key strategies, contracts, partnerships, and agreements. Product launches, mergers and acquisitions, and recent developments in the PFAS filtration market are all covered. This report includes a competitive analysis of upcoming startups in the PFAS filtration market ecosystem.

Reasons to Buy this Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall PFAS filtration market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (Rising litigation and liability costs for polluters, growing public awareness of health risks associated with PFAS exposure), restraints (Expensive and complex filtration process, Limited availability of trained professionals), opportunities (Significant potential to expand globally), and challenges (Proper management of PFAS treatment residuals).

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the PFAS filtration market.

-□Market Development: Comprehensive information about lucrative markets - the report analyses the PFAS filtration market across varied regions.

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-□Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the PFAS filtration market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Veolia (France), AECOM (US), WSP (Canada), Clean Earth (US), Xylem (US), Jacobs (US), TRC Companies, Inc. (US), Battelle Memorial Institute (US), Cyclopure (US), John Wood Group plc (UK), Ion Exchange (India), and Ecolab Inc. (US), among others, in the PFAS filtration market.

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