

Automotive Aftermarket in China

Industry Report | 2025-12-25 | 47 pages | MarketLine

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Report description:

Automotive Aftermarket in China

Summary

Automotive Aftermarket in China industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The automotive aftermarket includes the sales of automotive components for use on vehicles after the first purchase. Market value is calculated in terms of retail selling price (RSP), including all taxes and levies. Market volume refers to each aftermarket component, such as wiper blades or brake calipers, considered as a separate unit. The market scope includes components sold through fast fits, autocenters, garages, tire specialists, vehicle manufacturer networks, petrol stations, hypermarkets, crash repair centers/bodyshops, online sales, parts & accessories stores, and others. Both internal combustion engines and electric vehicles are considered in our scope. Our analysis encompasses both passenger cars and light commercial vehicles.
- The Chinese automotive aftermarket sector recorded revenues of \$116.9 billion in 2024, representing a compound annual growth rate (CAGR) of 4.1% between 2019 and 2024.
- Sector consumption volume increased with a CAGR of 3.6% between 2019 and 2024, reaching a total of 2.6 billion units in 2024.
- The Chinese sector experienced an annual revenue growth of 6.6% in 2024, primarily driven by the continuous expansion of the global vehicle-in-operation (VIO) base and a notable increase in the average age of vehicles.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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automotive aftermarket market in China

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the automotive aftermarket market in China
- Leading company profiles reveal details of key automotive aftermarket market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China automotive aftermarket market with five year forecasts

Reasons to Buy

- What was the size of the China automotive aftermarket market by value in 2024?
- What will be the size of the China automotive aftermarket market in 2029?
- What factors are affecting the strength of competition in the China automotive aftermarket market?
- How has the market performed over the last five years?
- What are the main segments that make up China's automotive aftermarket market?

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