

## **Hotels & Motels in South Africa**

Industry Report | 2025-11-27 | 49 pages | MarketLine

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### **Report description:**

Hotels & Motels in South Africa

#### Summary

Hotels & Motels in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The hotels & motels industry includes establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.
- The South African hotels & motels industry recorded revenues of \$1.1 billion in 2024, representing a negative compound annual growth rate (CAGR) of 9.2% between 2019 and 2024.
- The number of establishments in the industry increased with a CAGR of 3.0% between 2019 and 2024, reaching a total of 3,756.0 in 2024.
- The revenue of the South African hotels & motels industry experienced an annual growth of 3.4% in 2024. The growth is driven by an increase in net disposable income per household. According to the South African Reserve Bank, the net disposable income per household in South Africa reached \$12,977.6 in 2024, up 3.4% from 2023.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the hotels & motels market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in South Africa
- Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa hotels & motels market with five year forecasts by both value and volume

#### Reasons to Buy

- What was the size of the South Africa hotels & motels market by value in 2024?
- What will be the size of the South Africa hotels & motels market in 2029?
- What factors are affecting the strength of competition in the South Africa hotels & motels market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's hotels & motels market?

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