

Non-Life Insurance in South Africa

Industry Report | 2025-12-11 | 39 pages | MarketLine

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Report description:

Non-Life Insurance in South Africa

Summary

Non-Life Insurance in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Non-life insurance is typically defined as any insurance not determined to be life insurance. It includes automobile and homeowners' policies and provides payments depending on the loss from a particular financial event.
- The South African non-life insurance market recorded gross written premiums of \$9.9 billion in 2024, representing a compound annual growth rate (CAGR) of 2.7% between 2019 and 2024.
- The motor segment accounted for the market's largest proportion in 2024, with total gross written premiums of \$4.3 billion, equivalent to 43.2% of the market's overall value.
- In 2024, the South African non-life insurance market recorded an annual growth of 8.3%. The growth is driven by increased net household disposable income, enabling consumers to allocate greater financial resources toward risk protection. According to the South African Reserve Bank, in 2024, the net disposable income per household in South Africa reached \$12,977.6, up 3.4% annually.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in South Africa
- Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa non-life insurance market with five year forecasts

Reasons to Buy

- What was the size of the South Africa non-life insurance market by value in 2024?
- What will be the size of the South Africa non-life insurance market in 2029?
- What factors are affecting the strength of competition in the South Africa non-life insurance market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's non-life insurance market?

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