

**Dental Laboratories Market By Practice (Orthodontics), Product [Material (Metal Ceramic, Glass Ceramic), Equipment (CAD/CAM System), Software (Lab management)], Technology (Digital), and Consumer (Dental Hospitals, DSOs) - Global Forecast to 2030**

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**Report description:**

The global dental laboratories market is projected to reach USD 13.09 billion by 2030 from USD 9.20 billion in 2025, at a CAGR of 7.3% during the forecast period.

<https://mnmimg.marketsandmarkets.com/Images/dental-lab-market-img-overview.webp>

The dental laboratories market is poised for significant growth, driven by a combination of demographic, clinical, and technological factors. The increasing prevalence of dental disorders, the rapidly aging global population, and growing awareness of aesthetic and restorative dentistry are fueling the demand for laboratory-fabricated dental solutions. Technological advancements, such as digital dentistry workflows, CAD/CAM systems, 3D printing, and AI-enabled design software, have greatly improved production accuracy, turnaround times, and customization capabilities, leading to faster adoption by dental laboratories. Additionally, supportive government initiatives aimed at improving oral health, better dental infrastructure, and enhanced access to private and DSO-led care are all contributing to market expansion. These trends are expected to sustain strong growth momentum in both developed and emerging economies in the coming years.

Based on product, the materials segment accounted for the largest share of the dental laboratories market in 2024.

Based on product, the global dental laboratories market is divided into materials, equipment, and software. Among these segments, the materials segment holds the largest share due to the frequent and ongoing use of restorative and prosthetic

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materials in daily laboratory operations. There is a continuous demand for ceramics, metals, polymers, and resin-based materials across various dental procedures. This demand is driven by increasing case volumes and a growing focus on aesthetic dentistry. Furthermore, the need for regular restocking, shorter product life cycles, and the expansion of applications in both traditional and digital workflows contribute to the dominance of the materials segment.

Based on materials, the CAD/CAM materials segment accounted for the largest share of the dental laboratories market in 2024. Based on materials, the global dental laboratories market is divided into metal-ceramics, traditional all-ceramics, CAD/CAM materials, plastics, metals, and processing materials. Among these, the CAD/CAM materials segment holds the largest market share. This is primarily due to the widespread adoption of digital workflows and the growing demand for precise, millable restorative solutions. CAD/CAM materials offer consistent quality, faster turnaround times, and a superior fit compared to traditionally fabricated restorations. The increased use of zirconia, glass ceramics, and lithium disilicate in crowns, bridges, and implant restorations further contributes to the growth of this segment. Additionally, the expansion of chairside and lab-side CAD/CAM systems has accelerated the transition toward digitally compatible materials, reinforcing the position of CAD/CAM materials as the leading category in the dental laboratories market.

North America registered the largest share of the dental laboratories market in 2024.

The global market for dental laboratories is divided into six main regions: North America, Europe, Asia Pacific, Latin America, the Middle East & Africa, and the GCC Countries.

North America holds the largest share of the global dental laboratories market. This is driven by its advanced dental healthcare infrastructure, high awareness of oral health and aesthetics, and strong adoption of digital dentistry technologies. The region benefits from the widespread adoption of CAD/CAM systems, intraoral scanners, and 3D printing solutions, all of which are supported by favorable reimbursement policies and a well-established private dental care system. Additionally, North America's dominant position is further reinforced by the strong presence of leading dental technology and materials companies, continuous product innovation, and strategic collaborations between dental service providers and manufacturers. Factors such as rising dental expenditures, an aging population in need of restorative and prosthetic solutions, and the rapid integration of AI-enabled and connected digital workflows continue to support sustained market growth throughout the region.

A breakdown of the primary participants (supply side) for the dental laboratories market referred to in this report is provided below:

-□By Company Type: Tier 1 (30%), Tier 2 (35%), and Tier 3 (35%)

-□By Designation: C-level Executives (20%), Director-level Executives (35%), and Others (45%)

-□By Region: North America (30%), Europe (25%), Asia Pacific (20%), Latin America (20%), the Middle East & Africa (2%), and the GCC Countries (3%)

Prominent players in the dental laboratories market are Dentsply Sirona (US), Envista (US), Solventum (US), Ivoclar Vivadent AG (Liechtenstein), Planmeca Oy (Finland), GC Corporation (Japan), Mitsui Chemicals, Inc. (Japan), Kuraray Noritake Dental, Inc. (Japan), VOCO GmbH (Germany), Amann Girrbaach AG (Austria), BEGO GmbH & Co. KG (Germany), Schutz Dental GmbH (Germany), Institut Straumann AG (Switzerland), VITA Zahnfabrik H. Rauter GmbH & Co. KG (US), Coltene Group (Switzerland), Shofu Inc. (Japan), 3D Systems, Inc. (US), Stratasys (US & Israel), Nakanishi Inc. (Japan), A-dec Inc. (US), Zirkonzahn (Italy), Smart Dent (Brazil), 3Shape A/S (Denmark), SHINING 3D (China), and Exocad (Germany).

#### Research Coverage

The report provides an analysis of the dental laboratories market, focusing on estimating the market size and potential for future growth across various segments, including products, practices, technologies, regions, and consumer types. Additionally, the report features a competitive analysis of the key players in the market, detailing their company profiles, product & service offerings, recent developments, and key market strategies.

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## Reasons to Buy the Report

The report provides valuable insights for market leaders and new entrants in the dental laboratories industry, offering approximate revenue figures for the overall market and its subsegments. It helps stakeholders understand the competitive landscape, enabling them to better position their businesses and develop effective go-to-market strategies. Additionally, the report highlights key market drivers, restraints, challenges, and opportunities, enabling stakeholders to assess the current state of the market.

This report provides insights into the following pointers:

- Analysis of key drivers (rising cases of dental caries and subsequent increase in tooth repair procedures, increasing outsourcing of manufacturing functions to dental laboratories, increasing outsourcing of manufacturing functions to dental laboratories, increasing number of dental laboratories investing in CAD/CAM, and development of technologically advanced solutions), restraints (high cost of dental equipment and materials and increasing surgical costs and lack of access to reimbursement), opportunities (rapid growth of dental service organizations and growing focus on emerging economies and rising disposable income levels), and challenges (pricing pressure faced by prominent market players and dearth of skilled lab professionals).
- Market Penetration: It provides detailed information on the product portfolios offered by major players in the global dental laboratories market. The report covers various segments, including product, practice, technology, region, and consumer type.
- Product Enhancement/Innovation: Comprehensive details about new product launches and anticipated trends in the global dental laboratories market.
- Market Development: Thorough knowledge and analysis of the profitable rising markets by product, practice, technology, region, and consumer type.
- Market Diversification: Comprehensive information about newly launched products, expanding markets, current advancements, and investments in the global dental laboratories market.
- Competitive Assessment: Thorough evaluation of the market shares, growth plans, offerings of products and services, and capacities of the major competitors in the global dental laboratories market.

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