

Industrial Fasteners Market by Material (Metal, Plastic), Type (Bolts, Screws, Nuts, Washers, Rivets), Product (Externally Threaded, Internally Threaded, Non-Threaded, and Aerospace Grade), Application, Sales Channel, and Region - Global Forecast to 2032

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Report description:

The industrial fasteners market is projected to grow from USD 91.04 billion in 2025 to USD 115.67 billion in 2032, at a CAGR of 3.48% during the forecast period. The industrial fasteners market is poised for rapid growth, driven by rising global infrastructure investments, increasing demand from the automotive sector, and advances in manufacturing technologies.

<https://mnmimg.marketsandmarkets.com/Images/industrial-fasteners-market-img-overview.webp>

"The screws segment is projected to be the largest segment during the forecast period."

The most common industrial fasteners are screws, which hold the largest market share due to their ability to provide reliable holding with easy installation and removal. The threaded construction provides a high level of clamping force and vibration damping without requiring access to both sides of an assembly. Screws are compatible with a broad spectrum of materials, including metal, plastic, and wood, which facilitates automation and allows control of torque, saving time and money on assembly and reducing maintenance; they are suitable for mass production.

"The indirect sales segment is projected to hold the largest market share during the forecast period."

The highest share in the market of industrial fasteners on the basis of sales channel is the indirect sales channel due to the fact that the majority of the fasteners are sold by distributors, wholesalers, and dealers as opposed to the manufacturers themselves. These distributors provide a broad range of products, offer bulk purchasing, and can easily deliver them, which is essential in

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industries such as construction, automotive, and machinery that require fasteners of different sizes, materials, and specifications. Technical assistance, stock keeping, and quicker access to special or certified fasteners are also available through indirect channels, saving the end user time.

"The building & construction segment is expected to have the second-largest growth during the forecast period."

The second-largest application of industrial fasteners is the building & construction industry, as construction projects (residential, commercial, and infrastructure) require large volumes of bolts, screws, nuts, and anchors to assemble structures, clad buildings, and install interior finishes. Constant demand is supported by rapid urbanization, renovation, and infrastructure modernization. The fasteners used in this industry should be based on the strength, safety, and durability standards, particularly in steel structures, concrete anchoring, and facade installations. Also, prefabricated construction and modular building trends are driving increased use of fasteners, as the building and construction industry is a significant, consistent consumer of industrial fasteners, following the automotive and manufacturing industries.

"In terms of value, the Asia Pacific industrial fasteners market is projected to grow at the highest CAGR during the forecast period."

The Asia Pacific market is the largest and fastest-growing market for industrial fasteners, driven by a strong manufacturing base, high industrialization, and broad infrastructure development. Industrial fastening is a basic element in the auto assembly, heavy machinery, infrastructure, and production machinery. With increased vehicle production, industry output, and construction efforts, demand for large quantities of fasteners rises, making the region the largest and fastest-growing market for industrial fasteners worldwide. Some of the leading manufacturing countries, such as China, India, South Korea, and Japan, are also located in the region, further driving market development.

By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33%

By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million-1 Billion; and Tier 3: <USD 500 million

Companies Covered: Illinois Tool Works Inc. (US), Stanley Black & Decker, Inc. (US), SFS AG (Switzerland), Lisi Group (France), Bulten AB (Sweden), Koelner Rawlplug IP (Poland), FONTANA GRUPPO (Italy), Birmingham Fastener and Supply Inc (US), MW Industries, Inc. (US), and Hilti Group (Liechtenstein), among others, are covered in the report.

The study includes an in-depth competitive analysis of these key players in the industrial fasteners market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the Industrial fasteners market based on by material (metal, plastic, other materials), by type (bolts, screws, nuts, washers, rivets, other types), by product (externally threaded, internally threaded, non-threaded, aerospace grade), by sales channel(direct, indirect), by application (automotive, building & construction, general industrial, heavy equipment, electronics, new energy, solar, other applications), and region (Asia Pacific, North America, Europe, South America, and Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the industrial fasteners market. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, product offerings, and key strategies, including partnerships, product launches, expansions, and acquisitions, in the industrial fasteners market. This report provides a competitive analysis of upcoming startups in the industrial fasteners market.

Reasons to Buy the Report

The report will provide market leaders/new entrants with information on the closest approximations of revenue for the overall industrial fasteners market and its subsegments. It will help stakeholders understand the competitive landscape, gain deeper insights into positioning their businesses, and plan effective go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

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The report provides insights into the following points:

- Analysis of key drivers (are increasing demand from the automotive sector, driven by growing infrastructure investments across the globe, and advancements in manufacturing technology), restraints (Fluctuating raw material prices and replacement by advanced joining technologies), opportunities (Rapid urbanization in Africa and Asia and Expansion in Aerospace & Renewable Energy sector, development of smart fastener solutions, shift towards lightweight high performance and sustainable materials, and demand from growing electronics sector), and challenges (Counterfeiting and quality issues and diverse regional regulations).
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the industrial fasteners market.
- Market Development: Comprehensive information about profitable markets - the report analyzes the industrial fasteners market across varied regions.
 - Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the industrial fasteners market.
 - Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as Illinois Tool Works Inc. (US), Stanley Black & Decker, Inc. (US), SFS AG (Switzerland), Lisi Group (France), Bulten AB (Sweden), Koelner Rawlplug IP (Poland), FONTANA GRUPPO (Italy), Birmingham Fastener and Supply Inc (US), MW Industries, Inc. (US), and Hilti Group (Liechtenstein).

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