

Crop Micronutrients: Global Markets

Market Research Report | 2026-02-13 | 130 pages | BCC Research

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Report description:

Description

Report Scope

This report presents both qualitative and quantitative data on current market dynamics and trends in the global crop micronutrient market. The report also assesses recent market trends, technological developments and strategic developments. Analyses of the key companies in the market, new product launches, and microeconomic trends are also included. The market prospects for five regions, which include North America, Europe, Asia-Pacific, South America, and the Middle East and Africa. The report also includes profiles of leading companies and their strategies.

The report offers an in-depth analysis of the global market for crop micronutrients, highlighting the key drivers and emerging technologies shaping this rapidly evolving field. It explores how market trends impact crop micronutrients. The market is segmented by crop type, product type, application and region. Based on the product type, the market is segmented into boron, zinc, copper, molybdenum, iron and manganese. Based on the crop type, the market is segmented into cereals and grains, fruits and vegetables, oilseeds and pulses, and others. Based on applications, the market is segmented into fertigation, foliar, soil, seed treatment, and others. For market estimates, data has been provided for 2024 as the base year, with estimates for 2025 and forecasts extended through 2030.

Report Includes

- 48 data tables and 42 additional tables
- An overview of the global market for crop micronutrients
- In-depth analysis of global market trends, featuring historical revenue data for 2022-2024, estimated figures for 2025, as well as forecasts for 2030. This analysis includes projections of compound annual growth rates (CAGRs) through 2030
- Evaluation of the current market size and revenue growth prospects specific to the crop micronutrients, accompanied by a market share analysis by product type, crop type, application, and region
- Analysis of market opportunities with a holistic review of Porter's five forces model and industry supply chain analysis considering both micro- and macro environmental factors prevailing in the market

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- Coverage of evolving technologies, the current and future market potential, R&D activities, growth strategies, regulatory framework and reimbursement scenarios, and ESG trends of the market
- Identification of companies best positioned to meet this demand owing to their proprietary technologies, mergers and acquisitions, joint ventures and other strategic alliances
- Profiles of the leading companies, including BASF SE, The Mosaic Company, Yara International, Syngenta and ICL Group Ltd.

Executive Summary

Summary:

The global market for crop micronutrients is estimated to grow from \$6.6 billion in 2025 to reach \$9.3 billion by the end of 2030, at a compound annual growth rate (CAGR) of 7.1% from 2025 through 2030.

The global market for crop micronutrients has experienced significant growth in recent years, driven by rising demand for high-yield crops, increasing soil degradation and a growing shift toward organic farming. Micronutrients enhance soil health and support plant development and productivity by correcting nutrient deficiencies and improving overall crop performance.

Increasing awareness among farmers about the benefits of crop micronutrients is boosting their adoption. The rising demand for customized micronutrient formulations tailored to specific crops and regional conditions is further expanding the market's reach.

Despite challenges such as higher costs, competition from conventional fertilizers and environmental concerns, the demand for crop micronutrients remains high due to their proven effectiveness in enhancing plant growth and crop yield. These factors are expected to sustain market momentum in the years to come. Overall, the global market for crop micronutrients is poised for substantial growth, driven by rising global food demand.

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Bargaining Power of Suppliers (Moderate to High)

Bargaining Power of Buyers (High)

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BASF
COOLFLEX
COROMANDEL INTERNATIONAL LTD.
HAIFA NEGEV TECHNOLOGIES LTD.
ICL
LUCENT BIOSCIENCES INC.
NOURYON
NUFARM
SIGNOVA
SYNGENTA
THE MOSAIC CO.

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