

## **HDPE Pipes Market Size, Share, Trends and Forecast by Type, Application, and Region, 2026-2034**

Market Report | 2026-02-01 | 136 pages | IMARC Group

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### **Report description:**

The global HDPE pipes market size was valued at USD 22.0 Billion in 2025. Looking forward, IMARC Group estimates the market to reach USD 30.9 Billion by 2034, exhibiting a CAGR of 3.88% during 2026-2034. Asia-Pacific currently dominates the market, holding a significant market share of over 44.1% in 2025. This dominance can be attributed to rapid urbanization, large-scale infrastructure development, and extensive agricultural activities requiring efficient irrigation systems. Government investments in water supply, sewage networks, and industrial projects, particularly in China and India, drive high demand, supported by cost-effective manufacturing and expanding construction sectors.

The global HDPE pipes market is being propelled by rising demand for durable piping systems in mining, agriculture, and water infrastructure projects. Their high resistance to corrosion and chemicals makes them suitable for harsh operational environments, particularly in industrial fluid transport and sewage management. Ongoing investments in urban water supply modernization and agricultural irrigation efficiency are enhancing product penetration in developing economies. For instance, India's irrigation systems market is set to grow at a CAGR of 10.9% from 2023 to 2028, backed by the country's 8.26 million hectares of irrigated crop area, the largest globally, and 159.7 million hectares of arable land, the second-largest worldwide. The Pradhan Mantri Krishi Sinchai Yojana (PMKSY) has allocated USD 7.7 Billion to develop irrigation infrastructure and address drought resilience. As of now, there are 631 investment opportunities worth USD 159.12 Billion, with top-performing states including Madhya Pradesh, Andhra Pradesh, Karnataka, Odisha, Telangana, and West Bengal. Most projects (583) are implemented through the EPC model, with additional scope for PPP and consulting roles. Additionally, the growing shift toward trenchless pipe-laying technologies is encouraging the use of flexible and lightweight HDPE systems. Government mandates promoting sustainable infrastructure, combined with the increasing use of recycled plastics in pipe production, are further strengthening market expansion across both developed and emerging regions.

In the United States, the HDPE pipes market demand is primarily driven by rehabilitation efforts in aging water and sewage systems across urban municipalities. For instance, in October 2024, the U.S. Environmental Protection Agency (EPA) allocated USD

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3.6 Billion to assist cities, counties, and states in upgrading water infrastructure, bringing the total federal funding available for such projects in fiscal year 2025 to USD 6.2 Billion. The material's suitability for long-term service life with minimal maintenance supports its growing preference over conventional metal pipes. Rising adoption of renewable energy infrastructure, particularly in geothermal and solar applications, is fueling specialized demand for HDPE piping solutions. The proliferation of smart city initiatives and green building standards has accelerated investments in modern plumbing and stormwater management systems. Additionally, strict federal regulations on lead and other toxic materials in legacy pipelines are prompting rapid replacement activities, further boosting HDPE pipe consumption across residential, commercial, and public sector applications.

#### HDPE Pipes Market Trends:

##### Growing Investments in Infrastructure Development

The increasing investments in infrastructure development are currently exerting a positive effect on the growth of the market. Besides this, the continuous infusion of substantial financial resources into transportation networks, water supply systems, and urban and rural development initiatives necessitates the utilization of durable and reliable piping solutions. For instance, the Indian government's Jal Jeevan Mission (JJM), aimed to provide drinkable tap water to every rural home by 2024, has already benefited approximately 51.99% of families. Similarly, in March 2023, according to the Ministry of Jal Shakti, India planned to invest more than USD 240 Billion in the water sector. It is carrying out the largest dam rehabilitation program in the world in addition to attempts to raise groundwater levels. At the UN Water Conference 2023, the Ministry of Jal Shakti emphasized the significant initiatives and efforts being made in India to guarantee water security and accomplish the sustainable development goal (SDG) 6 of clean water and sanitation for everyone. HDPE pipes, with their exceptional properties, including corrosion resistance, high strength, flexibility, etc., are emerging as the preferred choice for these critical applications. For example, according to an article published by Agru, high-density polyethylene, a strong, flexible, and lightweight thermoplastic polymer, is used to make HDPE pipes. These pipes are an excellent option for a variety of water management applications because they have several advantageous qualities, including increased longevity, leak resistance, and less environmental effect. These factors are further contributing to the HDPE pipes market share.

##### Rising Number of Water Conservation Initiatives

The rising awareness about water scarcity and the inflating need for responsible water management practices are leading to increased investments in water infrastructure projects. For instance, in May 2024, the U.S. Department of the Interior announced that the President's initiative in the country would provide an initial USD 700 Million for long-term water conservation initiatives throughout the Lower Colorado River Basin. With the potential to save over 700,000 acre-feet of water in Lake Mead, this investment will support cutting-edge initiatives like desalination, groundwater banking, water recycling, canal lining, turf removal, advanced metering infrastructure, water distribution structures, and farm efficiency enhancements. Apart from this, the governments of various economies are taking initiatives to support water conservation projects which is further driving the demand for HDPE pipes. For instance, in January 2023, the agricultural minister of Jharkhand, India, launched one of the biggest water conservation initiatives in the state, renovating approximately 2,133 ponds (private and public) and building 2,795 percolation tanks throughout all 24 blocks. These factors are positively influencing the HDPE pipes market forecast.

##### Increasing Mining Activities

The increasing mining activities are supporting the growth of the market. Besides this, the escalating demand for HDPE pipes in the mining sector is driven by their advantages, including exceptional durability, resistance to corrosion, and lightweight properties. For instance, according to an article published by World Pipelines, HDPE pipes are useful in mining for several tasks, including tailings management, mine drainage, and slurry conveyance. Because of their strength, flexibility, and resilience to chemicals and abrasion, these pipes are ideal for use in harsh mining environments. Moreover, the ongoing surge in mining exploration and extraction activities, especially in resource-rich regions, is necessitating the installation of reliable and efficient piping systems. For example, in June 2024, Metallis Resources started its phase 1 exploration campaign at the Greyhound property, a high-grade silver, gold, and antimony prospect in Idaho, United States. The program sought to identify new high-grade mineralization zones throughout the 3.6-kilometer Greyhound shear zone. Besides this, the rising investment in mining projects is also driving the demand for HDPE pipes. For instance, in June 2024, Deccan Gold Mines Ltd. received a Rs 60 Crore investment commitment to develop two key projects, the Jonagiri Gold Project in India and the Altyn Tor Gold Project in Kyrgyzstan. These

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factors are further driving the HDPE pipes market growth.

#### HDPE Pipes Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global HDPE pipes market, along with forecast at the global, regional, and country levels from 2026-2034. The market has been categorized based on type and application.

#### Analysis by Type:

☐ PE 63

☐ PE 80

☐ PE 100

PE 100 stand as the largest type in 2025, holding around 68.6% of the market. According to the HDPE pipes market trends, PE 100 HDPE pipes are manufactured using a specific grade of HDPE resin known as PE 100. They are known for their high strength-to-density ratio, making them strong and durable. They can withstand both internal and external pressure, making them convenient for a wide range of applications. They are suitable for transporting various types of chemicals and fluids without degradation or contamination. They are lightweight compared to many other pipe materials, which makes them easier to handle, transport, and install. They are flexible, which allows for effortless installation, especially in areas with varying terrain or when dealing with seismic activity. They can bend and flex without breaking, which reduces the risk of damage during installation or due to ground movement. For instance, in March 2023, SCG Chemicals launched "SCGC PE100RC," a plastic resin for HDPE pipes in water distribution infrastructure systems.

#### Analysis by Application:

☐ Oil and Gas Pipe

☐ Agricultural Irrigation Pipe

☐ Water Supply Pipe

☐ Sewage System Pipe

☐ Others

Sewage system pipe dominates in 2025, holding around 40.5% of the market. This can be attributed to their superior durability, corrosion resistance, and flexibility, which make them ideal for transporting wastewater under harsh conditions. HDPE pipes can withstand ground movement and chemical exposure, ensuring long-term performance in sewage infrastructure. Their leak-free joints reduce contamination risks and maintenance costs. As urbanization increases and municipalities upgrade aging drainage systems, demand for reliable sewage solutions has grown. Additionally, HDPE's lightweight nature simplifies transportation and installation, further driving adoption in large-scale sewage projects. These advantages collectively position sewage applications as the leading segment in the HDPE pipes market.

#### Regional Analysis:

☐ North America

o United States

o Canada

☐ Asia Pacific

o China

o Japan

o India

o South Korea

o Australia

o Indonesia

o Others

☐ Europe

o Germany

o France

o United Kingdom

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In 2025, Asia-Pacific accounted for the largest market share of over 44.1%. Asia Pacific held the biggest market share due to the increasing investment in infrastructure improvement and development and construction of various luxury apartments. Besides this, the rising focus on improving the existing sewage systems and gas distribution networks is contributing to the growth of the market. Apart from this, the increasing demand for lightweight pipes, which are more cost-effective to transport, is propelling the growth of the market. Also, rising investments in strengthening the water supply systems are supporting the market's growth. For instance, in October 2023, Supreme Industries Ltd, a plastics product manufacturer based in India, acquired Parvati Agro Plast, a specialized polyvinyl chloride (PVC) pipe manufacturer, to expand its line of PVC-O pipes, HDPE pipes, rigid PVC pipes, and DWC pipes ranging in thickness from 20 to 500 mm.

#### Key Regional Takeaways:

##### United States HDPE Pipes Market Analysis

In 2025, the United States held 78.3% of the market share in North America. The United States is witnessing significant growth in HDPE pipes adoption due to increasing investments in infrastructure development across various sectors. For instance, in a series of bills passed by Congress, over USD 1.2 Trillion will be spent between 2021 and 2030 to modernize aging U.S. infrastructure. Aging water and sewage pipelines are being replaced with HDPE pipes owing to their durability and resistance to corrosion. Infrastructure development projects are prioritizing sustainable and long-lasting materials, creating demand for HDPE piping solutions. Government-backed funding and public-private partnerships are also fueling infrastructure development, particularly in transportation and utility networks. The enhanced flexibility and performance of HDPE pipes make them ideal for large-scale infrastructure development, supporting their widespread use. Environmental regulations and emphasis on reducing maintenance costs further contribute to this trend. As infrastructure development continues to be a national focus, HDPE pipes are becoming a preferred choice for pipeline systems, supporting the expansion of utility and municipal projects across the country.

##### North America HDPE Pipes Market Analysis

The North America HDPE pipes market is driven by extensive infrastructure development, growing municipal investments in water and wastewater management, and increasing demand across agriculture and industrial sectors. The region's emphasis on sustainable piping solutions has accelerated the adoption of HDPE pipes due to their corrosion resistance, durability, and low maintenance needs. The U.S. leads the market, supported by government funding for sewer rehabilitation and water supply upgrades. Rising awareness of water conservation and efficient irrigation systems also fuels demand. In the oil and gas sector, HDPE pipes are preferred for their high strength and flexibility. With a strong focus on replacing aging metal pipelines, the North American market continues to expand steadily, with sewage and drainage applications at the forefront. For instance, In April 2025, Tianjin Jingtong Pipeline Technology Co., Ltd. successfully exported 10 x 40HQ containers of HDPE pipes to North America. This shipment reflects the company's continued expansion into international markets and the sustained demand for HDPE piping solutions in North America. Jingtong specializes in manufacturing a range of plastic piping products, including HDPE, UPVC, CPVC, and PPR pipes, catering to applications in water supply, drainage, and power cable protection.

##### Asia Pacific HDPE Pipes Market Analysis

Asia-Pacific is experiencing rapid HDPE pipes adoption due to a growing focus on smart city projects aimed at modernizing urban infrastructure. According to Ministry of Housing & Urban Affairs India, with 100 cities leading the initiative, the Smart Cities Mission has made significant progress, having completed 7,380 out of 8,075 projects as of December 2024, with an investment of

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approximately ₹1.47 lakh crore. Governments and private entities are investing in improving the existing sewage systems and gas distribution networks to enhance urban living conditions. HDPE pipes offer an efficient and cost-effective solution for these upgrades, as they are lightweight, corrosion-resistant, and easy to install. The integration of smart technologies in pipeline systems requires materials with higher performance standards, and HDPE pipes meet these demands. As smart city projects expand, the need for advanced pipeline infrastructure intensifies, particularly in densely populated urban areas. Rising urbanization and technological innovation in infrastructure planning are supporting the use of HDPE pipes in essential utilities.

#### Europe HDPE Pipes Market Analysis

Europe is increasingly adopting HDPE pipes in response to rising focus on water conservation initiatives across the region. According to the European Commission, Under Cohesion Policy Programmes for 2021-2027, USD 18.25 Billion of investment is planned for supporting access to water and sustainable water management, of which more than USD 14.26 Billion comes from EU funding. Environmental awareness and regulatory pressure to reduce water losses in distribution networks have led to the implementation of advanced piping solutions. HDPE pipes are preferred for their leak-proof joints and high resistance to chemicals and environmental stress, aligning with water conservation goals. Governments and municipal authorities are replacing outdated water systems to improve efficiency and reduce maintenance costs. Water conservation initiatives also drive investments in rainwater harvesting systems and wastewater recycling, where HDPE pipes play a crucial role. The region's commitment to sustainable infrastructure and resource management supports the long-term deployment of HDPE piping systems.

#### Latin America HDPE Pipes Market Analysis

Latin America is showing growing HDPE pipes adoption due to increasing mining activities across the region. For instance, Latin America represents approximately 48% of the world's copper reserves, 20% of the world's gold reserves, more than 60% of the world's lithium reserves, 50% of the world's silver reserves and an undetermined percentage of the world's potash reserves. Mining operations demand robust and durable pipeline systems for transporting slurry, water, and chemicals, making HDPE pipes an ideal choice. Their resistance to abrasion and environmental stress ensures longer operational life in harsh conditions. As mining activities expand, the need for reliable and low-maintenance piping systems rises, contributing to higher usage of HDPE pipes in extraction and processing facilities.

#### Middle East and Africa HDPE Pipes Market Analysis

The Middle East and Africa are witnessing increased HDPE pipes adoption due to growing construction activities. According to reports, Saudi Arabia's construction sector is booming, with over 5,200 projects currently underway, valued at USD 819 Billion. Expanding urban development and infrastructure projects require efficient piping solutions for water supply, drainage, and gas distribution. HDPE pipes are favored for their strength, flexibility, and ease of installation, aligning with the pace of construction activities. Their ability to withstand high temperatures and harsh environments supports their use in demanding construction settings, driving their demand across the region.

#### Competitive Landscape:

Key market players are investing in research operations to create advanced HDPE pipe products with improved characteristics, such as enhanced strength, greater resistance to chemicals and abrasion, and higher temperature tolerance. They are also maintaining strict quality control measures throughout the manufacturing process to meet industry standards and customer expectations, which is one of the HDPE pipes industry trends. Leading companies are expanding their production capacity and distribution networks to serve a wider geographic area. They are also establishing new manufacturing facilities and distribution centers to fulfill the growing demand for HDPE pipes, especially in emerging markets. Top companies are engaging in mergers and acquisitions (M&A) to consolidate their market presence, acquire new technologies, or enter new markets. They are also adopting eco-friendly practices, reducing their carbon footprint, and incorporating recycled materials into their products to align with environmental regulations and meet customer demands for sustainable solutions.

The report provides a comprehensive analysis of the competitive landscape in the HDPE pipes market with detailed profiles of all major companies, including:

• Advanced Drainage Systems

• Apollo Pipes Ltd

• Atkore

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?[]Chevron Phillips Chemical Company LLC  
?[]China Lesso Group Holdings Limited  
?[]Jain Irrigation Systems Limited  
?[]M Eagle Inc.  
?[]Lane Enterprises Inc.  
?[]Nan Ya Plastics Corporation  
?[]Prinsco, Inc.  
?[]PTT Global Chemical Public Company Limited  
?[]The Supreme Industries Ltd  
?[]WL Plastics

#### Key Questions Answered in This Report

- 1.How big is the HDPE pipes market?
- 2.What is the market outlook for HDPE pipes?
- 3.What are the key factors driving the HDPE pipes market?
- 4.Which region accounts for the largest HDPE pipes market share?
- 5.Which are the leading companies in the global HDPE pipes market?

#### **Table of Contents:**

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global HDPE Pipes Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Type
  - 6.1 PE 63
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast
  - 6.2 PE 80
    - 6.2.1 Market Trends

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- 6.2.2 Market Forecast
- 6.3 PE 100
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 7 Market Breakup by Application
  - 7.1 Oil and Gas Pipe
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Agricultural Irrigation Pipe
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
  - 7.3 Water Supply Pipe
    - 7.3.1 Market Trends
    - 7.3.2 Market Forecast
  - 7.4 Sewage System Pipe
    - 7.4.1 Market Trends
    - 7.4.2 Market Forecast
  - 7.5 Others
    - 7.5.1 Market Trends
    - 7.5.2 Market Forecast
- 8 Market Breakup by Region
  - 8.1 North America
    - 8.1.1 United States
      - 8.1.1.1 Market Trends
      - 8.1.1.2 Market Forecast
    - 8.1.2 Canada
      - 8.1.2.1 Market Trends
      - 8.1.2.2 Market Forecast
  - 8.2 Asia-Pacific
    - 8.2.1 China
      - 8.2.1.1 Market Trends
      - 8.2.1.2 Market Forecast
    - 8.2.2 Japan
      - 8.2.2.1 Market Trends
      - 8.2.2.2 Market Forecast
    - 8.2.3 India
      - 8.2.3.1 Market Trends
      - 8.2.3.2 Market Forecast
    - 8.2.4 South Korea
      - 8.2.4.1 Market Trends
      - 8.2.4.2 Market Forecast
    - 8.2.5 Australia
      - 8.2.5.1 Market Trends
      - 8.2.5.2 Market Forecast
    - 8.2.6 Indonesia
      - 8.2.6.1 Market Trends
      - 8.2.6.2 Market Forecast

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- 8.2.7 Others
  - 8.2.7.1 Market Trends
  - 8.2.7.2 Market Forecast
- 8.3 Europe
  - 8.3.1 Germany
    - 8.3.1.1 Market Trends
    - 8.3.1.2 Market Forecast
  - 8.3.2 France
    - 8.3.2.1 Market Trends
    - 8.3.2.2 Market Forecast
  - 8.3.3 United Kingdom
    - 8.3.3.1 Market Trends
    - 8.3.3.2 Market Forecast
  - 8.3.4 Italy
    - 8.3.4.1 Market Trends
    - 8.3.4.2 Market Forecast
  - 8.3.5 Spain
    - 8.3.5.1 Market Trends
    - 8.3.5.2 Market Forecast
  - 8.3.6 Russia
    - 8.3.6.1 Market Trends
    - 8.3.6.2 Market Forecast
  - 8.3.7 Others
    - 8.3.7.1 Market Trends
    - 8.3.7.2 Market Forecast
- 8.4 Latin America
  - 8.4.1 Brazil
    - 8.4.1.1 Market Trends
    - 8.4.1.2 Market Forecast
  - 8.4.2 Mexico
    - 8.4.2.1 Market Trends
    - 8.4.2.2 Market Forecast
  - 8.4.3 Others
    - 8.4.3.1 Market Trends
    - 8.4.3.2 Market Forecast
- 8.5 Middle East and Africa
  - 8.5.1 Market Trends
  - 8.5.2 Market Breakup by Country
  - 8.5.3 Market Forecast
- 9 SWOT Analysis
  - 9.1 Overview
  - 9.2 Strengths
  - 9.3 Weaknesses
  - 9.4 Opportunities
  - 9.5 Threats
- 10 Value Chain Analysis
- 11 Porters Five Forces Analysis

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- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes
- 12 Price Analysis
- 13 Competitive Landscape
  - 13.1 Market Structure
  - 13.2 Key Players
  - 13.3 Profiles of Key Players
    - 13.3.1 Advanced Drainage Systems
      - 13.3.1.1 Company Overview
      - 13.3.1.2 Product Portfolio
      - 13.3.1.3 Financials
    - 13.3.2 Apollo Pipes Ltd
      - 13.3.2.1 Company Overview
      - 13.3.2.2 Product Portfolio
      - 13.3.2.3 Financials
    - 13.3.3 Atkore
      - 13.3.3.1 Company Overview
      - 13.3.3.2 Product Portfolio
      - 13.3.3.3 Financials
      - 13.3.3.4 SWOT Analysis
    - 13.3.4 Chevron Phillips Chemical Company LLC
      - 13.3.4.1 Company Overview
      - 13.3.4.2 Product Portfolio
      - 13.3.4.3 SWOT Analysis
    - 13.3.5 China Lesso Group Holdings Limited
      - 13.3.5.1 Company Overview
      - 13.3.5.2 Product Portfolio
      - 13.3.5.3 Financials
    - 13.3.6 Jain Irrigation Systems Limited
      - 13.3.6.1 Company Overview
      - 13.3.6.2 Product Portfolio
      - 13.3.6.3 Financials
    - 13.3.7 JM Eagle Inc.
      - 13.3.7.1 Company Overview
      - 13.3.7.2 Product Portfolio
    - 13.3.8 Lane Enterprises Inc.
      - 13.3.8.1 Company Overview
      - 13.3.8.2 Product Portfolio
    - 13.3.9 Nan Ya Plastics Corporation
      - 13.3.9.1 Company Overview
      - 13.3.9.2 Product Portfolio
      - 13.3.9.3 Financials
      - 13.3.9.4 SWOT Analysis

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- 13.3.10 Prinsco, Inc.
  - 13.3.10.1 Company Overview
  - 13.3.10.2 Product Portfolio
- 13.3.11 PTT Global Chemical Public Company Limited
  - 13.3.11.1 Company Overview
  - 13.3.11.2 Product Portfolio
  - 13.3.11.3 Financials
  - 13.3.11.4 SWOT Analysis
- 13.3.12 The Supreme Industries Ltd
  - 13.3.12.1 Company Overview
  - 13.3.12.2 Product Portfolio
  - 13.3.12.3 Financials
- 13.3.13 WL Plastics
  - 13.3.13.1 Company Overview
  - 13.3.13.2 Product Portfolio

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