

Aniline Market by Technology (Vapor Phase Process and Liquid Phase Process), End User (Building & Construction, Automotive, Rubber, Healthcare), Application (Rubber Chemicals, Fuel Additives, Dyes & Pigments), and Region - Global Forecast to 2030

Market Report | 2026-02-07 | 237 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The aniline market is projected to grow from USD 10.17 billion in 2025 to USD 13.27 billion by 2030, at a CAGR of 5.5% during the forecast period.

<https://mnmimg.marketsandmarkets.com/Images/aniline-market-img-overview.webp>

The vapor phase process is projected to be the second-fastest growing technology in the aniline market during the forecast period. The majority of existing aniline production facilities throughout the world, which operate on vapor phase technology, experience efficiency and yield improvements along with environmental benefits from their current revamp operations, catalyst upgrades, and process optimization efforts. Producers who want to increase their capacity in small amounts without spending much money find vapor phase processes attractive because they use simpler reactor designs and require less solvent handling while providing stable operational performance. The chemical industry infrastructure in Europe and North America permits vapor phase units to operate profitably because they provide consistent support for MDI production, rubber chemical manufacturing, and intermediate processing needs. The development of advanced catalysts together with heat-integration systems leads to better product quality while decreasing energy usage. The liquid phase process leads all new capacity additions, but the vapor phase system maintains its status as the second-fastest rising technology because of ongoing system updates and capacity expansion work at its existing plants.

"Based on end user, automotive is the second-fastest growing segment in the aniline market during the forecast period." The automotive segment is projected to be the second-fastest growing end user of aniline during the forecast period, primarily

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

due to the increasing demand for high-performance materials and advanced coatings in vehicle manufacturing. Aniline derivatives serve as essential materials for producing rubber processing chemicals, epoxy resins, and polyurethane components. The automotive production increase in emerging markets, together with the growing demand for lightweight, durable, and eco-friendly materials, drives aniline-based intermediates requirements.

"Based on application, the rubber chemicals segment is estimated to account for the second-largest market during the forecast period."

The rubber chemicals segment is the second-largest application of aniline. The rising demand for high-performance tires, together with industrial rubber products and automotive components, drives the consumption of aniline-based rubber chemicals. The expansion of automotive production, together with industrial Growth in emerging markets, creates high demand for rubber.

"Europe is the second-largest market for aniline in 2025, in terms of value."

Europe stands as the second-largest aniline market. Germany, France, and Italy demonstrate high consumption levels of aniline derivatives for the production of rubber, chemicals, coatings, dyes, and specialty chemicals. The strict regulatory requirements of Europe create a need for businesses to acquire high-purity aniline products. The market receives support through ongoing industrial innovations, developed infrastructure, and research and development funding.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

-□By Company Type- Tier 1- 60%, Tier 2- 20%, and Tier 3- 20%

-□By Designation- C Level- 33%, Director Level- 33%, and Managers- 34%

-□By Region- North America- 20%, Europe- 25%, Asia Pacific- 25%, Middle East & Africa- 15%, and Latin America- 15%

The report provides a comprehensive analysis of company profiles:

Prominent companies in the market include BASF SE (Germany), Dow (US), Covestro AG (Germany), Lanxess (Germany), Huntsman Corporation (US), China Risun Group Limited (China), Sinopec (China), Sumitomo Chemical Co., Ltd. (Japan), Tosoh Corporation (Japan), and Wanhua Chemical Group Co., Ltd. (China).

Research Coverage

This research report categorizes the aniline market by technology (vapor phase process and liquid phase process), end user (building & construction, automotive, rubber, consumer goods & packaging, healthcare, and other end users), application (rubber chemicals, fuel additives, dyes & pigments, pharmaceuticals, MDI, and other applications), and region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The scope of the report includes detailed information about the major factors influencing the growth of the aniline market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. Product launches, mergers & acquisitions, and recent developments in the aniline market are all covered. This report includes a competitive analysis of upcoming startups in the aniline market ecosystem.

Reasons to Buy this Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall aniline market. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (Growing demand in dyes & pigments industry and Growing demand for rubber processing chemicals in automotive and industrial rubber goods), restraints (Stringent environmental and occupational safety regulations and Fluctuating

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

benzene prices, impacting production economics for non-MDI derivatives), opportunities (Increasing demand for high performance rubber chemicals in EV tires and industrial belts and Growth of specialty dyes, pigments, and ink formulations for digital printing & packaging), and challenges (Ensuring safe handling storage, and transport across downstream and Regulatory pressure to replace aniline based intermediates with safer alternatives).

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the aniline market.

-□Market Development: Comprehensive information about lucrative markets - the report analyses the aniline market across varied regions.

-□Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the aniline market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like BASF SE (Germany), Dow (US), Covestro AG (Germany), Lanxess (Germany), Huntsman Corporation (US), China Risun Group Limited (China), Sinopec (China), Sumitomo Chemical Co., Ltd. (Japan), Tosoh Corporation (Japan), and Wanhua Chemical Group Co., Ltd. (China) among others, in the aniline market.

Table of Contents:

1	INTRODUCTION	23
1.1	STUDY OBJECTIVES	23
1.2	MARKET DEFINITION	23
1.3	STUDY SCOPE	24
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	24
1.3.2	INCLUSIONS AND EXCLUSIONS	25
1.3.3	YEARS CONSIDERED	25
1.3.4	CURRENCY CONSIDERED	25
1.3.5	UNITS CONSIDERED	26
1.4	STAKEHOLDERS	26
2	EXECUTIVE SUMMARY	27
2.1	KEY INSIGHTS AND MARKET HIGHLIGHTS	27
2.2	KEY MARKET PARTICIPANTS: MAPPING OF STRATEGIC DEVELOPMENTS	28
2.3	DISRUPTIVE TRENDS IN ANILINE MARKET	29
2.4	HIGH GROWTH SEGMENTS	30
2.5	REGIONAL SNAPSHOT: MARKET SIZE, GROWTH RATE, AND FORECAST	31
3	PREMIUM INSIGHTS	32
3.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ANILINE MARKET	32
3.2	ANILINE MARKET, BY TECHNOLOGY AND REGION	33
3.3	ANILINE MARKET, BY APPLICATION	33
3.4	ANILINE MARKET, BY END USER	34
3.5	ANILINE MARKET, BY COUNTRY	34
4	MARKET OVERVIEW	35
4.1	INTRODUCTION	35
4.2	MARKET DYNAMICS	35
4.2.1	DRIVERS	36
4.2.1.1	Growing demand in dyes & pigments industry	36

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.2.1.2	Growing demand for rubber processing chemicals in automotive and industrial rubber goods	36
4.2.1.3	Rising consumption of agrochemicals and pharmaceuticals	37
4.2.2	RESTRAINTS	37
4.2.2.1	Stringent environmental and occupational safety regulations	37
4.2.2.2	Fluctuating benzene prices impacting production economies for non-MDI derivatives	38
4.2.2.3	Limited acceptance in consumer-facing applications	38
	?	
4.2.3	OPPORTUNITIES	39
4.2.3.1	Increasing demand for high-performance rubber chemicals in EV tires and industrial belts	39
4.2.3.2	Demand for specialty dyes, pigments, and ink formulations for digital printing & packaging	39
4.2.4	CHALLENGES	40
4.2.4.1	Ensuring safe handling, storage, and transport across downstream	40
4.2.4.2	Regulatory pressure to replace aniline-based intermediates with safer alternatives	40
4.3	UNMET NEEDS AND WHITE SPACES	41
4.3.1	UNMET NEEDS IN ANILINE MARKET	41
4.3.2	WHITE SPACE OPPORTUNITIES	41
4.4	INTERCONNECTED MARKETS AND CROSS-SECTOR OPPORTUNITIES	42
4.4.1	INTERCONNECTED MARKETS	42
4.4.2	CROSS-SECTOR OPPORTUNITIES	42
4.5	EMERGING BUSINESS MODELS AND ECOSYSTEM SHIFTS	42
4.5.1	EMERGING BUSINESS MODELS	42
4.5.2	ECOSYSTEM SHIFTS	43
4.6	STRATEGIC MOVES BY TIER-1/2/3 PLAYERS	43
4.6.1	KEY MOVES AND STRATEGIC FOCUS	43
5	INDUSTRY TRENDS	44
5.1	PORTER'S FIVE FORCES ANALYSIS	44
5.1.1	THREAT OF NEW ENTRANTS	45
5.1.2	THREAT OF SUBSTITUTES	45
5.1.3	BARGAINING POWER OF SUPPLIERS	45
5.1.4	BARGAINING POWER OF BUYERS	46
5.1.5	INTENSITY OF COMPETITIVE RIVALRY	46
5.2	MACROECONOMICS INDICATORS	46
5.2.1	INTRODUCTION	46
5.2.2	GDP TRENDS AND FORECAST	46
5.3	VALUE CHAIN ANALYSIS	48
5.3.1	RAW MATERIAL SUPPLIERS	49
5.3.2	MANUFACTURERS	49
5.3.3	DISTRIBUTORS	49
5.3.4	END USERS	49
5.4	ECOSYSTEM ANALYSIS	49
5.5	PRICING ANALYSIS	50
5.6	TRADE ANALYSIS	52
5.6.1	IMPORT SCENARIO (HS CODE 292141)	52
5.6.2	EXPORT SCENARIO (HS CODE 292141)	53
5.7	KEY CONFERENCES AND EVENTS, 2026	54
	?	
5.8	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	55

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.9	INVESTMENT AND FUNDING SCENARIO	55
5.10	CASE STUDY ANALYSIS	56
5.10.1	COVESTRO'S BIO-BASED ANILINE FOR POLYURETHANE INSULATION	56
5.10.2	ANILINE IN RUBBER ACCELERATORS FOR AUTOMOTIVE TIRES	56
5.11	IMPACT OF 2025 US TARIFF - OVERVIEW	57
5.11.1	INTRODUCTION	57
5.11.2	KEY TARIFF RATES	57
5.11.3	PRICE IMPACT ANALYSIS	58
5.11.4	IMPACT ON COUNTRIES/REGIONS	58
5.11.4.1	US	58
5.11.4.2	Asia Pacific	58
5.11.4.3	Europe	59
5.11.5	IMPACT ON END-USE INDUSTRIES	60
6	STRATEGIC DISRUPTION THROUGH TECHNOLOGY, PATENTS, DIGITAL, AND AI ADOPTIONS	61
6.1	KEY EMERGING TECHNOLOGIES	61
6.1.1	ADVANCED CATALYTIC HYDROGENATION AND PROCESS INTENSIFICATION	61
6.1.2	GREEN AND CIRCULAR MANUFACTURING TECHNOLOGIES	61
6.2	COMPLEMENTARY TECHNOLOGIES	61
6.2.1	MDI (METHYLENE DIPHENYL DISOCYANATE) PRODUCTION TECHNOLOGY	61
6.3	TECHNOLOGY/PRODUCT ROADMAP	62
6.3.1	SHORT-TERM ROADMAP: PROCESS OPTIMIZATION & DIGITAL FOUNDATIONS	62
6.3.2	MID-TERM ROADMAP: PROCESS INTENSIFICATION & AUTOMATION	62
6.3.3	LONG-TERM ROADMAP: SUSTAINABLE, INTEGRATED & LOW-CARBON PRODUCTION	62
6.4	PATENT ANALYSIS	63
6.4.1	INTRODUCTION	63
6.4.2	LEGAL STATUS OF PATENTS	64
6.4.3	JURISDICTION ANALYSIS	64
6.5	FUTURE APPLICATIONS	65
6.5.1	ADVANCED RUBBER CHEMICALS FOR EV & GREEN MOBILITY	65
6.5.2	LOW-TOXICITY & SUSTAINABLE DYE INTERMEDIATES	65
6.5.3	PHARMACEUTICAL & SPECIALTY CHEMICAL INTERMEDIATES	65
6.5.4	AGROCHEMICAL INTERMEDIATES FOR PRECISION FARMING	65
6.5.5	BIO-BASED & LOW-CARBON ANILINE PRODUCTION	66
6.6	IMPACT OF AI/GEN AI ON ANILINE MARKET	66
6.6.1	TOP USE CASES AND MARKET POTENTIAL	66
6.6.2	BEST PRACTICES IN ANILINE PROCESSING	67
6.6.3	CASE STUDIES OF AI IMPLEMENTATION IN ANILINE MARKET	67
6.6.4	INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS	68
6.6.5	CLIENTS' READINESS TO ADOPT AI/GENERATIVE AI IN ANILINE MARKET	68
7	SUSTAINABILITY AND REGULATORY LANDSCAPE	69
7.1	REGIONAL REGULATIONS AND COMPLIANCE	69
7.1.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	69
7.1.2	INDUSTRY STANDARDS	71
7.2	SUSTAINABILITY INITIATIVES	72
7.2.1	SUSTAINABILITY IMPACT AND REGULATORY POLICY INITIATIVES	72
7.3	CERTIFICATIONS, LABELING, AND ECO-STANDARDS	73

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8	CUSTOMER LANDSCAPE & BUYER BEHAVIOR	74
8.1	DECISION-MAKING PROCESS	74
8.2	KEY STAKEHOLDERS AND BUYING CRITERIA	75
8.2.1	KEY STAKEHOLDERS IN BUYING PROCESS	75
8.2.2	BUYING CRITERIA	76
8.3	ADOPTION BARRIERS & INTERNAL CHALLENGES	76
8.4	UNMET NEEDS IN VARIOUS END-USE INDUSTRIES	78
8.5	LIST OF POTENTIAL/EXISTING CUSTOMERS OF ANILINE	78
9	ANILINE MARKET, BY TECHNOLOGY	80
9.1	INTRODUCTION	81
9.2	VAPOR PHASE PROCESS	82
9.2.1	RISING POLYURETHANE DEMAND DRIVING EFFICIENT VAPOR PHASE ANILINE PRODUCTION	82
9.3	LIQUID PHASE PROCESS	83
9.3.1	DEMAND FOR COST-EFFECTIVE PRODUCTION FUELING ADOPTION	83
10	ANILINE MARKET, BY APPLICATION	84
10.1	INTRODUCTION	85
10.2	RUBBER CHEMICALS	87
10.2.1	GROWING GLOBAL TIRE PRODUCTION DRIVING DEMAND FOR RUBBER ADDITIVES	87
10.3	FUEL ADDITIVES	87
10.3.1	RISING TRANSPORTATION FUEL CONSUMPTION SUSTAINING ANILINE USE IN PERFORMANCE ADDITIVES	87
10.4	DYES & PIGMENTS	87
10.4.1	EXPANDING TEXTILE AND COLORANT MANUFACTURING BOOSTING ANILINE-BASED DYE PRODUCTION	87
	?	
10.5	PHARMACEUTICALS	88
10.5.1	INCREASING PHARMACEUTICAL PRODUCTION DRIVING DEMAND FOR HIGH-PURITY ANILINE INTERMEDIATES	88
10.6	MDI (METHYLENE DIPHENYL DIISOCYANATE)	88
10.6.1	RAPID DEMAND FOR POLYURETHANE FOAMS ACCELERATING ANILINE CONSUMPTION	88
10.7	OTHER APPLICATIONS	88
11	ANILINE MARKET, BY END USER	89
11.1	INTRODUCTION	90
11.2	BUILDING & CONSTRUCTION	92
11.2.1	INCREASING DEMAND FOR ENERGY-EFFICIENT BUILDING INSULATION DRIVING MARKET	92
11.3	AUTOMOTIVE	92
11.3.1	RISING VEHICLE PRODUCTION AND LIGHTWEIGHTING TRENDS BOOSTING DEMAND	92
11.4	RUBBER	92
11.4.1	GROWING TIRE MANUFACTURING FUELING DEMAND FOR ANILINE-BASED RUBBER CHEMICALS	92
11.5	CONSUMER GOODS & PACKAGING	93
11.5.1	INCREASING CONSUMPTION OF PACKAGED AND HOUSEHOLD PRODUCTS SUPPORTING MARKET GROWTH	93
11.6	HEALTHCARE	93
11.6.1	EXPANDING PHARMACEUTICAL MANUFACTURING DRIVING DEMAND FOR HIGH-PURITY ANILINE	93
11.7	OTHER END USERS	93
12	ANILINE MARKET, BY REGION	94
12.1	INTRODUCTION	95
12.2	NORTH AMERICA	97
12.2.1	US	102
12.2.1.1	Expanding polyurethane and automotive manufacturing driving demand	102
12.2.2	CANADA	104

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.2.2.1	Energy-efficient construction and North American supply chain integration fueling demand	104
12.2.3	MEXICO	106
12.2.3.1	Automotive manufacturing expansion and industrialization driving market growth	106
12.3	EUROPE	108
12.3.1	GERMANY	114
12.3.1.1	Strong polyurethane and automotive manufacturing supporting market growth	114
12.3.2	FRANCE	116
12.3.2.1	Energy-efficient construction and demand for specialty chemicals driving market	116
12.3.3	UK	118
12.3.3.1	Demand in pharmaceutical and automotive applications driving market	118
12.3.4	ITALY	119
12.3.4.1	Furniture, automotive components, and construction sectors driving demand	119
12.3.5	SPAIN	121
12.3.5.1	Recovery of construction sector and expansion of automotive manufacturing supporting growth	121
12.3.6	REST OF EUROPE	123
12.4	ASIA PACIFIC	124
12.4.1	CHINA	130
12.4.1.1	Massive polyurethane capacity expansion driving aniline consumption	130
12.4.2	JAPAN	132
12.4.2.1	High-purity chemical manufacturing sustaining specialty aniline demand	132
12.4.3	INDIA	134
12.4.3.1	Rapid industrialization and infrastructure growth accelerating market	134
12.4.4	SOUTH KOREA	136
12.4.4.1	Advanced polymer manufacturing supporting steady market growth	136
12.4.5	REST OF ASIA PACIFIC	138
12.5	MIDDLE EAST & AFRICA	139
12.5.1	GCC COUNTRIES	145
12.5.1.1	Saudi Arabia	145
12.5.1.1.1	Vision 2030-led petrochemical expansion powering market growth	145
12.5.2	REST OF GCC	147
12.5.2.1	Infrastructure-led industrialization accelerating market growth	147
12.5.3	SOUTH AFRICA	148
12.5.3.1	Strong automotive and industrial manufacturing sectors driving demand	148
12.5.4	REST OF MIDDLE EAST & AFRICA	150
12.6	SOUTH AMERICA	152
12.6.1	BRAZIL	157
12.6.1.1	Strong automotive manufacturing and petrochemical capacity driving demand	157
12.6.2	ARGENTINA	158
12.6.2.1	Recovery of automotive and construction sectors fueling demand	158
12.6.3	REST OF SOUTH AMERICA	160
13	COMPETITIVE LANDSCAPE	162
13.1	OVERVIEW	162
13.2	KEY PLAYERS' STRATEGIES/RIGHT TO WIN	162
13.3	REVENUE ANALYSIS, 2022?2024	165
13.4	MARKET SHARE ANALYSIS, 2024	165
13.4.1	WANHUA CHEMICAL GROUP	166
13.4.2	BASF SE	166

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.4.3	COVESTRO AG	167
13.4.4	HUNTSMAN CORPORATION	167
13.4.5	CHINA RISUN GROUP LIMITED	167
13.5	COMPANY VALUATION AND FINANCIAL METRICS	167
13.6	BRAND/PRODUCT COMPARISON	169
13.6.1	WANHUA CHEMICAL GROUP	169
13.6.2	BASF SE	169
13.6.3	COVESTRO AG	169
13.6.4	HUNTSMAN CORPORATION	170
13.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	170
13.7.1	STARS	170
13.7.2	EMERGING LEADERS	170
13.7.3	PERVASIVE PLAYERS	170
13.7.4	PARTICIPANTS	170
13.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	172
13.7.5.1	Company footprint	172
13.7.5.2	Region footprint	172
13.7.5.3	Technology footprint	173
13.7.5.4	Application footprint	173
13.7.5.5	End user footprint	174
13.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	174
13.8.1	PROGRESSIVE COMPANIES	174
13.8.2	RESPONSIVE COMPANIES	175
13.8.3	DYNAMIC COMPANIES	175
13.8.4	STARTING BLOCKS	175
13.8.5	COMPETITIVE BENCHMARKING: KEY STARTUPS/SMES, 2024	176
13.8.5.1	Detailed list of key startups/SMEs	176
13.8.5.2	Competitive benchmarking of startups/SMEs	177
13.9	COMPETITIVE SCENARIO	178
13.9.1	DEALS	178
13.9.2	EXPANSIONS	179
14	COMPANY PROFILES	181
14.1	KEY PLAYERS	181
14.1.1	BASF SE	181
14.1.1.1	Business overview	181
14.1.1.2	Products/Solutions/Services offered	182
?		
14.1.1.3	MnM view	183
14.1.1.3.1	Key strengths	183
14.1.1.3.2	Strategic choices	183
14.1.1.3.3	Weaknesses and competitive threats	183
14.1.2	LANXEES	184
14.1.2.1	Business overview	184
14.1.2.2	Products/Solutions/Services offered	185
14.1.2.3	MnM view	186
14.1.2.3.1	Key strengths	186
14.1.2.3.2	Strategic choices	186

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14.1.2.3.3	Weaknesses and competitive threats	186
14.1.3	DOW	187
14.1.3.1	Business overview	187
14.1.3.2	Products/Solutions/Services offered	188
14.1.3.3	Recent developments	189
14.1.3.3.1	Expansions	189
14.1.3.4	MnM view	189
14.1.3.4.1	Key strengths	189
14.1.3.4.2	Strategic choices	189
14.1.3.4.3	Weaknesses and competitive threats	190
14.1.4	COVESTRO AG	191
14.1.4.1	Business overview	191
14.1.4.2	Products/Solutions/Services offered	192
14.1.4.3	Recent developments	193
14.1.4.3.1	Expansions	193
14.1.4.4	MnM view	194
14.1.4.4.1	Key strengths	194
14.1.4.4.2	Strategic choices	194
14.1.4.4.3	Weaknesses and competitive threats	194
14.1.5	SUMITOMO CHEMICAL CO., LTD.	195
14.1.5.1	Business overview	195
14.1.5.2	Products/Solutions/Services offered	196
14.1.5.3	MnM view	197
14.1.5.3.1	Key strengths	197
14.1.5.3.2	Strategic choices	197
14.1.5.3.3	Weaknesses and competitive threats	197
14.1.6	HUNTSMAN CORPORATION	198
14.1.6.1	Business overview	198
14.1.6.2	Products/Solutions/Services offered	199
14.1.6.3	MnM view	200
14.1.6.3.1	Key strengths	200
?		
14.1.6.3.2	Strategic choices	200
14.1.6.3.3	Weaknesses and competitive threats	200
14.1.7	WANHUA CHEMICAL GROUP	201
14.1.7.1	Business overview	201
14.1.7.2	Products/Solutions/Services offered	202
14.1.7.3	Recent developments	203
14.1.7.3.1	Expansions	203
14.1.7.4	MnM view	203
14.1.8	SINOPEC	204
14.1.8.1	Business overview	204
14.1.8.2	Products/Solutions/Services offered	205
14.1.8.3	Recent developments	205
14.1.8.3.1	Expansions	205
14.1.8.4	MnM view	206
14.1.9	TOSOH CORPORATION	207

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.1.9.1 Business overview 207
- 14.1.9.2 Products/Solutions/Services offered 208
- 14.1.9.3 MnM view 208
- 14.1.10 CHINA RISUN GROUP LIMITED 209
- 14.1.10.1 Business overview 209
- 14.1.10.2 Products/Solutions/Services offered 210
- 14.1.10.3 Recent developments 210
- 14.1.10.3.1 Deals 210
- 14.1.10.4 MnM view 210
- 14.1.11 BONDALTI 211
- 14.1.11.1 Business overview 211
- 14.1.11.2 Products/Solutions/Services offered 212
- 14.1.11.3 Recent developments 212
- 14.1.11.3.1 Expansions 212
- 14.1.11.4 MnM view 212
- 14.2 OTHER PLAYERS 213
- 14.2.1 ATAMAN KIMYA 213
- 14.2.2 EMCO DYESTUFF 214
- 14.2.3 ZHENGZHOU ALFA CHEMICAL CO., LTD. 214
- 14.2.4 AARTI INDUSTRIES 215
- 14.2.5 ANHUI BAYI CHEMICAL CO., LTD. 216
- 14.2.6 GUJARAT NARMADA VALLEY FERTILIZERS & CHEMICALS LIMITED 216
- 14.2.7 R K SYNTHESIS LIMITED 217
- 14.2.8 HENAN GP CHEMICALS CO., LTD. 217
- 14.2.9 DONGYING RICH CHEMICAL CO., LTD. 218
- 14.2.10 PANOLI INTERMEDIATES INDIA PVT. LTD. 218
- 14.2.11 ANHUI XIANGLONG CHEMICAL CO., LTD. 219
- 14.2.12 JIANGSU KANGHENG CHEMICAL CO., LTD. 219
- 14.2.13 INDUSTRIAL SOLVENTS & CHEMICALS PVT. LTD. 220
- 14.2.14 CAYMAN CHEMICAL COMPANY 220
- 15 RESEARCH METHODOLOGY 221
- 15.1 RESEARCH DATA 221
- 15.1.1 SECONDARY DATA 222
- 15.1.1.1 Key data from secondary sources 222
- 15.1.2 PRIMARY DATA 223
- 15.1.2.1 Key data from primary sources 223
- 15.1.2.2 Key primary interview participants 223
- 15.1.2.3 Breakdown of primary interviews 224
- 15.1.2.4 Key industry insights 224
- 15.2 MARKET SIZE ESTIMATION 224
- 15.2.1 BOTTOM-UP APPROACH 225
- 15.2.2 TOP-DOWN APPROACH 225
- 15.3 FORECAST NUMBER CALCULATION 226
- 15.4 MARKET FORECAST APPROACH 226
- 15.4.1 SUPPLY SIDE 226
- 15.4.2 DEMAND SIDE 227
- 15.5 DATA TRIANGULATION 227

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

15.6	FACTOR ANALYSIS	228
15.7	RESEARCH ASSUMPTIONS	229
15.8	RESEARCH LIMITATIONS AND RISK ASSESSMENT	229
16	APPENDIX	230
16.1	DISCUSSION GUIDE	230
16.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	233
16.3	CUSTOMIZATION OPTIONS	235
16.4	RELATED REPORTS	235
16.5	AUTHOR DETAILS	236

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Aniline Market by Technology (Vapor Phase Process and Liquid Phase Process), End User (Building & Construction, Automotive, Rubber, Healthcare), Application (Rubber Chemicals, Fuel Additives, Dyes & Pigments), and Region - Global Forecast to 2030

Market Report | 2026-02-07 | 237 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-02

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com