

Furniture Plastic Market by Plastic Type (Virgin Grade, Compounded Grade), Composition (Unfilled, Mineral Filled, Glass Fiber Reinforced, Other Compositions), Furniture Type, Application, End-use Industry, and Region - Global Forecast to 2030

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Report description:

The furniture plastic market is projected to reach USD 21.55 billion by 2030 from USD 15.95 billion in 2025, at a CAGR of 6.2% during the forecast period.

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Furniture plastics have penetrated various sectors like residential housing, offices, hospitality, healthcare, and educational facilities, the trend being supported by ever-changing safety, durability, and sustainability requirements. Manufacturers are moving to materials such as polypropylene (PP), polyethylene (PE), ABS, and engineered plastic compounds to give the customers the benefits of a light product, unlimited design possibilities, water resistance, and a longer service life. These materials open up the possibilities in furniture components such as chairs, tables, storage units, modular furniture systems, and indoor and outdoor furnishings, with the areas of maintenance simplicity and high-volume manufacturability being the most addressed. The observance of international product safety and material standards such as ISO, ASTM, and EN regulations also acts as a further incentive for the use of plastic materials of a certain standard in furniture production. Besides that, industry and sustainability guidelines recognize the importance of plastics in enabling the reduction of material usage, cutting of transportation emissions through lightweighting, and bettering production efficiency, thus being a major factor behind their rise in significance across global furniture manufacturing value chains.

"Virgin grade are projected to be the fastest-growing plastic type in the furniture plastic market during the forecast period." Virgin-grade plastics are anticipated to become the furniture plastics market segment, contributing most to the market growth of plastic types during the forecast period. It is to be expected that the shift towards a continuous material quality, a better

mechanical performance and a firm safety and durability standard compliance will be the key drivers for this growth. For the applications that require precise molding, uniform surface finish, and long service life, especially in residential and institutional furniture, furniture manufacturers are now using more and more virgin polypropylene, polyethylene, and ABS. As compared with recycled ones, virgin-grade plastics offer larger impact resistance, better color stability, and more predictable processing behavior, thus, they are the primary choice in high-volume injection molding and complex furniture geometries. Besides, the adherence to global material and product safety standards such as ISO, ASTM, and EN norms is another factor that paves the way for the use of virgin-grade plastics in furniture production worldwide.

"Residential is projected to be the fastest-growing end-use industry in the furniture plastic market during the forecast period." The residential segment is expected to be the leading end-use industry in the furniture plastics market, with the fastest growth rate over the forecast period. The main factors that contribute to the rapid development of this market segment are urbanization, affordable housing expansion, and increasing consumer preference for lightweight and space-efficient furniture. Plastic furniture is becoming more and more popular among households thanks to its waterproof feature, simple maintenance, and compatibility with modular and ready-to-assemble formats. The rise of e-commerce furniture sales and the direct-to-consumer delivery model have a major impact on residential demand growth, which is further augmented by the advantages of plastic furniture in cutting transportation costs and lessening the occurrence of damage. Besides, the accelerated replacement cycles that are mostly due to the changing interior design trends and lifestyle upgrades act as a continuous consumption driver in the urban and semi-urban residential markets.

"Asia Pacific is projected to be the fastest-growing region in the furniture plastic market during the forecast period." Asia Pacific is set to outpace the rest of the world in the furniture plastics market in terms of growth over the forecast period. The key factors that have led to this situation include large-scale urban development, population growth, and the expanding middle-class consumption. The demand for cost-efficient furniture is very strong in areas like China, India, Indonesia, and Vietnam, where the residential, commercial, and institutional sectors are booming. The region has a full-fledged plastics manufacturing base, which is supported by the availability of the raw materials and cost-competitive production. All these are good conditions for the region to keep up the momentum of high-volume furniture manufacturing. The governments' efforts to promote housing development, infrastructure expansion, and domestic manufacturing not only speed up the market growth but also make Asia Pacific one of the most important future global furniture plastics market hubs.

By Company Type: Tier 1: 40%, Tier 2: 30%, and Tier 3: 30%

By Designation: Directors: 30%, Managers: 20%, and Others: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and the Middle East & Africa 20%

Notes: Others include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 Million-1 Billion; and Tier 3: <USD 500 Million

Companies Covered: Keter (Israel), Nilkamal (India), The Supreme Industries Limited (India), Tramontina (Brazil), Cello (India), Inter IKEA Systems B.V. (Netherlands), MillerKnoll, Inc. (US), Grosfillex (France), Poly-Wood, LLC (US), NARDI S.p.A. (Italy) and Harwal Group of Companies (UAE) are covered in the report.

The study includes an in-depth competitive analysis of these key players in the furniture plastic market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the furniture plastic market based on plastic type (virgin grade, compounded grade), composition (unfilled, mineral filled, glass fiber reinforced, other compositions), furniture type (garden furniture, household, institutional furniture, residential furniture), application (indoor, outdoor), and end-use industry (residential, commercial, institutional). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the furniture plastic market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products offered, and key strategies, such as mergers, acquisitions, product launches, and expansions, associated with the furniture plastic market. This report covers a competitive analysis of upcoming startups in the furniture plastic market ecosystem.

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for

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the overall furniture plastic market and the subsegments. It will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points.

- Analysis of key drivers (Rapid urbanization and growth in affordable housing, Rising demand for modular and ready-to-assemble (RTA) furniture, Cost, weight, and logistics advantages over wood and metal), restraints (Environmental concerns and plastic waste perception, and Stringent regulations on plastics and recyclability), opportunities (Adoption of recycled and bio-based plastics, Growth of e-commerce and flat-pack furniture, and Expansion of commercial and institutional infrastructure), and challenges (Recycling and end-of-life management of mixed plastics and Balancing durability, aesthetics, and sustainability).
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the furniture plastic market.
- Market Development: Comprehensive information about profitable markets - the report analyzes the furniture plastic market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the furniture plastic market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as Keter Group (Israel), Nilkamal (India), The Supreme Industries Limited (India), Tramontina (Brazil), Cello (India), Inter IKEA Systems B.V. (Netherlands), MillerKnoll, Inc. (US), Grosfillex (France), Poly-Wood, LLC (US), NARDI S.p.A. (Italy) and Harwal Group of Companies (UAE).

Table of Contents:

1 INTRODUCTION	27
1.1 STUDY OBJECTIVES	27
1.2 MARKET DEFINITION	27
1.3 STUDY SCOPE	28
1.3.1 MARKET SEGMENTATION & REGIONAL SCOPE	28
1.3.2 INCLUSIONS & EXCLUSIONS	29
1.3.3 YEARS CONSIDERED	30
1.3.4 UNITS CONSIDERED	30
1.3.4.1 Currency/Value unit	30
1.3.4.2 Volume unit	30
1.4 STAKEHOLDERS	30
2 EXECUTIVE SUMMARY	31
2.1 KEY INSIGHTS & MARKET HIGHLIGHTS	31
2.2 KEY MARKET PARTICIPANTS: SHARE INSIGHTS AND STRATEGIC DEVELOPMENTS	32
2.3 DISRUPTIVE TRENDS SHAPING MARKET	33
2.4 HIGH-GROWTH SEGMENTS & EMERGING FRONTIERS	34
2.5 SNAPSHOT: GLOBAL MARKET SIZE, GROWTH RATE, AND FORECAST	35
3 PREMIUM INSIGHTS	36
3.1 ATTRACTIVE OPPORTUNITIES FOR FURNITURE PLASTIC MARKET PLAYERS	36
3.2 ASIA PACIFIC: FURNITURE PLASTIC MARKET, BY PLASTIC TYPE AND COUNTRY	37
3.3 FURNITURE PLASTIC MARKET, BY COMPOSITION	37
3.4 FURNITURE PLASTIC MARKET, BY END-USE INDUSTRY	38
3.5 FURNITURE PLASTIC MARKET, BY APPLICATION	38
3.6 FURNITURE PLASTIC MARKET, BY FURNITURE TYPE	38
3.7 FURNITURE PLASTIC MARKET, BY COUNTRY	39

4 MARKET OVERVIEW	40
4.1 INTRODUCTION	40
4.2 MARKET DYNAMICS	41
4.2.1 DRIVERS	41
4.2.1.1 Rapid urbanization and growth in affordable housing	41
4.2.1.2 Rising demand for modular and ready-to-assemble furniture	42
4.2.1.3 Cost, weight, and logistics advantages over wood and metal	43
4.2.2 RESTRAINTS	43
4.2.2.1 Environmental concerns and plastic waste perception	43
4.2.2.2 Stringent regulations on plastics and recyclability	43
?	
4.2.3 OPPORTUNITIES	43
4.2.3.1 Adoption of recycled and bio-based plastics	43
4.2.3.2 Growth of e-commerce and flat-pack furniture	43
4.2.3.3 Expansion of commercial and institutional infrastructure	44
4.2.4 CHALLENGES	44
4.2.4.1 Recycling and end-of-life management of mixed plastics	44
4.2.4.2 Balancing durability, aesthetics, and sustainability	44
5 INDUSTRY TRENDS	50
5.1 PORTER'S FIVE FORCES ANALYSIS	50
5.1.1 THREAT OF NEW ENTRANTS	51
5.1.2 THREAT OF SUBSTITUTES	51
5.1.3 BARGAINING POWER OF SUPPLIERS	51
5.1.4 BARGAINING POWER OF BUYERS	52
5.1.5 INTENSITY OF COMPETITIVE RIVALRY	52
5.2 MACROECONOMIC OUTLOOK	52
5.2.1 INTRODUCTION	52
5.2.2 GDP TRENDS AND FORECASTS	52
5.3 VALUE CHAIN ANALYSIS	53
5.4 ECOSYSTEM ANALYSIS	55
5.4.1 ROLE IN ECOSYSTEM	56
5.5 PRICING ANALYSIS	56
5.5.1 AVERAGE SELLING PRICE OF FURNITURE PLASTICS, BY END-USE INDUSTRY, 2024	57
5.5.2 AVERAGE SELLING PRICE TREND OF FURNITURE PLASTICS, BY REGION, 2022-2024	58
5.6 TRADE ANALYSIS	59
5.6.1 EXPORT DATA FOR HS CODE 940370, 2020-2024	59
5.6.2 IMPORT DATA FOR HS CODE 940370, 2020-2024	60
5.7 KEY CONFERENCES AND EVENTS, 2025-2026	61
5.8 TRENDS/DISRUPTIONS IMPACTING CUSTOMER'S BUSINESS	62
5.9 INVESTMENT & FUNDING SCENARIO	64
5.10 CASE STUDY ANALYSIS	65
5.10.1 EMECO & THE COCA?COLA COMPANY (111 NAVY CHAIR - RECYCLED PET FURNITURE)	65
5.10.2 BASF & EMECO (PETRA THERMOPLASTIC POLYESTER FOR SUSTAINABLE CHAIRS)	65

5.10.3 GLOBAL FURNITURE TRENDS (VITRA, KARTELL, HERMAN?MILLER - RECYCLED PP/PE FURNITURE) 66	
5.11 IMPACT OF 2025 US TARIFF ON FURNITURE PLASTIC MARKET 66	
5.11.1 KEY TARIFF RATES 66	
5.11.2 PRICE IMPACT ANALYSIS 67	
5.11.3 IMPACT ON COUNTRY/REGION 67	
5.11.3.1 US 67	
5.11.3.2 China 67	
5.11.3.3 Europe 67	
5.11.3.4 Mexico 67	
5.11.4 IMPACT ON END-USE INDUSTRY 68	
6 STRATEGIC DISRUPTION THROUGH TECHNOLOGY, PATENTS, DIGITAL, AND AI ADOPTIONS 69	
6.1 KEY EMERGING TECHNOLOGIES 69	
6.1.1 BIO-BASED AND RECYCLED POLYMER TECHNOLOGIES 69	
6.1.2 ADVANCED INJECTION MOLDING AND LIGHTWEIGHT STRUCTURAL TECHNOLOGIES 69	
6.1.3 UV-STABILIZATION, WEATHER-RESISTANCE, AND FUNCTIONAL ADDITIVE SYSTEMS 69	
6.2 COMPLEMENTARY TECHNOLOGIES 70	
6.2.1 ADVANCED COMPOUNDING AND MASTERBATCH TECHNOLOGIES 70	
6.2.2 SURFACE FINISHING, TEXTURE, AND DECORATIVE TECHNOLOGIES 70	
6.2.3 AUTOMATION, ROBOTICS, AND DIGITAL MANUFACTURING SYSTEMS 70	
6.3 ADJACENT TECHNOLOGIES 70	
6.3.1 CIRCULAR ECONOMY AND ADVANCED RECYCLING TECHNOLOGIES 70	
6.3.2 ADDITIVE MANUFACTURING AND TOOLING TECHNOLOGIES 71	
6.3.3 SMART MATERIALS AND EMBEDDED FUNCTIONALITY 71	
6.4 TECHNOLOGY/PRODUCT ROADMAP 71	
6.4.1 SHORT-TERM (2025-2027) FOUNDATION & EARLY COMMERCIALIZATION 71	
6.4.2 MID-TERM (2027-2030) EXPANSION & INTEGRATION 72	
6.4.3 LONG-TERM (2030-2035+) MATURITY & ADVANCED SYSTEMS 72	
6.5 PATENT ANALYSIS 73	
6.5.1 INTRODUCTION 73	
6.5.2 METHODOLOGY 73	
6.5.3 FURNITURE PLASTIC MARKET: PATENT ANALYSIS, 2015-2024 73	
6.5.4 LIST OF KEY PATENTS 75	
6.6 FUTURE APPLICATIONS 78	
6.6.1 SMART AND FUNCTIONAL PLASTICS FOR INDUSTRY 4.0 FURNITURE 78	
6.6.2 ECO-FRIENDLY AND RECYCLED PLASTICS 79	
6.6.3 HIGH-PERFORMANCE ENGINEERED PLASTICS 79	
6.6.4 FUNCTIONAL ADDITIVES AND COATINGS FOR SPECIALIZED USES 79	
6.7 IMPACT OF AI/GEN AI ON FURNITURE PLASTIC MARKET 80	
6.7.1 TOP USE CASES AND MARKET POTENTIAL 80	
6.7.2 BEST PRACTICES IN FURNITURE PLASTIC MANUFACTURING 81	
6.7.3 CASE STUDIES OF AI IMPLEMENTATION IN FURNITURE PLASTIC MARKET 81	
6.7.4 INTERCONNECTED ADJACENT ECOSYSTEM AND IMPACT ON MARKET PLAYERS 81	
6.7.5 CLIENTS' READINESS TO ADOPT GENERATIVE AI IN FURNITURE PLASTIC MARKET 82	

6.8]SUCCESS STORIES AND REAL-WORLD APPLICATIONS]82
6.8.1]KARTELL-AI?DESIGNED CHAIR ("A.I. CHAIR")]82
6.8.2]AI?DRIVEN PRODUCTION AND MATERIAL EFFICIENCY IN FURNITURE]82
6.8.3]AI?ASSISTED QUALITY AND PRODUCTION OPTIMIZATION]82
6.8.4]INDUSTRY?WIDE AI PRODUCTIVITY GAINS IN FURNITURE PRODUCTION]82
7]SUSTAINABILITY AND REGULATORY LANDSCAPE]83
7.1]REGIONAL REGULATIONS & COMPLIANCE]83
7.1.1]REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS]83
7.1.2]INDUSTRY STANDARDS]86
7.2]SUSTAINABILITY INITIATIVES]87
7.2.1]MATERIAL PERFORMANCE, ENVIRONMENT, AND SAFETY INITIATIVES]87
7.2.1.1]Carbon impact reduction and eco?material strategies]87
7.2.1.2]Eco applications]88
7.3]SUSTAINABILITY IMPACT & REGULATORY POLICY INITIATIVES]88
7.4]CERTIFICATIONS, LABELING, AND ECO-STANDARDS]89
8]CUSTOMER LANDSCAPE & BUYER BEHAVIOR]90
8.1]DECISION-MAKING PROCESS]90
8.2]BUYER STAKEHOLDERS & BUYING EVALUATION CRITERIA]92
8.2.1]KEY STAKEHOLDERS IN BUYING PROCESS]92
8.2.2]BUYING CRITERIA]93
8.3]ADOPTION BARRIERS & INTERNAL CHALLENGES]94
8.4]UNMET NEEDS FROM VARIOUS END-USE INDUSTRIES]95
8.5]MARKET PROFITABILITY]96
8.5.1]REVENUE POTENTIAL]97
8.5.2]COST DYNAMICS]97
8.5.3]MARGIN OPPORTUNITIES BY END-USE INDUSTRY]97
9]FURNITURE PLASTIC MARKET, BY PLASTIC TYPE]98
9.1]INTRODUCTION]99
9.2]VIRGIN GRADE]102
9.2.1]POLYPROPYLENE]102
9.2.2]POLYCARBONATE]102
9.2.3]ACRYLONITRILE BUTADIENE STYRENE]102
9.2.4]POLYSTYRENE]103
9.2.5]POLYAMIDE]103
9.2.6]POLYMETHYL METHACRYLATE]103
9.2.7]OTHER VIRGIN-GRADE PLASTICS]103
?
9.3]COMPOUNDED GRADE]104
9.3.1]POLYCARBONATE]104
9.3.2]ACRYLONITRILE BUTADIENE STYRENE]104
9.3.3]OTHER COMPOUNDED-GRADE PLASTICS]104
10]FURNITURE PLASTIC MARKET, BY COMPOSITION]105
10.1]INTRODUCTION]106
10.2]UNFILLED]108
10.3]MINERAL FILLED]108
10.4]GLASS FIBER REINFORCED]108

10.5 OTHER COMPOSITIONS 108

11 FURNITURE PLASTIC MARKET, BY FURNITURE TYPE 109

11.1 INTRODUCTION 110

11.2 GARDEN FURNITURE 112

11.2.1 OUTDOOR CHAIRS & TABLES 112

11.2.2 OUTDOOR POTS & JARS 113

11.3 HOUSEHOLD FURNITURE 113

11.3.1 CLEANING & SERVICE TOOLS 113

11.3.2 DESIGN ACCESSORIES & HOOKS 113

11.3.3 KITCHEN TOOLS 113

11.3.4 POTS & JARS 114

11.4 INSTITUTIONAL FURNITURE 114

11.4.1 OFFICE CHAIRS & TABLES 114

11.4.2 SCHOOL, INSTITUTIONAL, AND STADIA SEATING 114

11.5 RESIDENTIAL FURNITURE 115

11.5.1 INDOOR CHAIRS & TABLES 115

11.5.2 OTHER RESIDENTIAL FURNITURE 115

12 FURNITURE PLASTIC MARKET, BY APPLICATION 116

12.1 INTRODUCTION 117

12.2 INDOOR 118

12.3 OUTDOOR 119

13 FURNITURE PLASTIC MARKET, BY END-USE INDUSTRY 120

13.1 INTRODUCTION 121

13.2 RESIDENTIAL 122

13.3 COMMERCIAL 123

13.4 INSTITUTIONAL 123

?

14 FURNITURE PLASTIC MARKET, BY REGION 124

14.1 INTRODUCTION 125

14.2 NORTH AMERICA 127

14.2.1 US 136

14.2.1.1 Strong industrial base, regulatory oversight, and sustainability to drive furniture plastic demand 136

14.2.2 CANADA 137

14.2.2.1 Sustainability regulation, urban development, and manufacturing standards to support market growth 137

14.2.3 MEXICO 139

14.2.3.1 Urbanization, manufacturing strength, and sustainability policies to propel furniture plastic adoption 139

14.3 EUROPE 141

14.3.1 GERMANY 150

14.3.1.1 Focus on durability, industrial innovation, and circular design to positively influence furniture plastic demand 150

14.3.2 FRANCE 152

14.3.2.1 Sustainability-led lifestyles and design-driven consumption to reshape furniture plastic demand 152

14.3.3 UK 154

14.3.3.1 Sustainability-driven consumption, strong DIY culture, and durability needs to spur market demand 154

14.3.4 ITALY 156

14.3.4.1 Manufacturing strength, design-led innovation, and circular economy adoption to drive market 156

14.3.5 SPAIN 158

14.3.5.1 Urban living, hospitality demand, and sustainability initiatives to augment market growth 158

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14.3.6 POLAND	160
14.3.6.1 Strong plastic compounding base and well-developed furniture manufacturing sector to fuel market demand	160
14.3.7 REST OF EUROPE	161
14.4 SOUTH AMERICA	163
14.4.1 BRAZIL	171
14.4.1.1 Urban growth and favorable government initiatives to drive demand for construction plastics	171
14.4.2 ARGENTINA	173
14.4.2.1 Local manufacturing recovery and public infrastructure to reshape Argentina furniture plastic market	173
14.4.3 REST OF SOUTH AMERICA	175
14.5 ASIA PACIFIC	177
14.5.1 CHINA	186
14.5.1.1 Manufacturing scale, urban housing demand, and circular-economy policy to reinforce Chinese leadership	186
14.5.2 JAPAN	188
14.5.2.1 Demographic transition, compact living, and circular-economy policy to reshape market	188
14.5.3 INDIA	189
14.5.3.1 Urban expansion, affordability needs, and policy-led infrastructure development to accelerate market growth	189
14.5.4 SOUTH KOREA	191
14.5.4.1 Aging demographics, compact urban living, and circular economy policies to accelerate furniture plastic demand	191
14.5.5 REST OF ASIA PACIFIC	193
14.6 MIDDLE EAST & AFRICA	195
14.6.1 GCC COUNTRIES	204
14.6.1.1 Kingdom of Saudi Arabia	205
14.6.1.1.1 Urban megaprojects, housing expansion, and climate resilience to drive market demand	205
14.6.1.2 UAE	207
14.6.1.2.1 Urban real estate expansion, sustainability mandates, and climate-adapted living to drive market demand	207
14.6.1.3 Rest of GCC Countries	209
14.6.1.4 South Africa	211
14.6.1.4.1 Urban housing demand, public infrastructure upgrades, and affordability pressures to favor market growth	211
14.6.2 REST OF MIDDLE EAST & AFRICA	212
15 COMPETITIVE LANDSCAPE	215
15.1 INTRODUCTION	215
15.2 KEY PLAYER STRATEGIES/RIGHT TO WIN	215
15.3 REVENUE ANALYSIS, 2020-2024	216
15.4 MARKET SHARE ANALYSIS, 2024	217
15.5 PRODUCT COMPARISON	220
15.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	221
15.6.1 STARS	221
15.6.2 EMERGING LEADERS	221
15.6.3 PERVASIVE PLAYERS	222
15.6.4 PARTICIPANTS	222
15.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2024	223
15.6.5.1 Company footprint	223
15.6.5.2 Region footprint	224
15.6.5.3 Plastic type footprint	224
15.6.5.4 Composition footprint	225
15.6.5.5 Furniture type footprint	225
15.6.5.6 Application footprint	226

15.6.5.7 End-use industry footprint	226
?	
15.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	227
15.7.1 PROGRESSIVE COMPANIES	227
15.7.2 RESPONSIVE COMPANIES	227
15.7.3 DYNAMIC COMPANIES	227
15.7.4 STARTING BLOCKS	227
15.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	229
15.7.5.1 Detailed list of key startups/SMEs	229
15.7.5.2 Competitive benchmarking of key startups/SMEs	230
15.8 COMPANY VALUATION & FINANCIAL METRICS	232
15.8.1 FINANCIAL METRICS	232
15.8.2 COMPANY VALUATION	232
15.8.3 ENTERPRISE VALUATION	233
15.9 COMPETITIVE SCENARIO	233
15.9.1 PRODUCT LAUNCHES	233
15.9.2 DEALS	234
15.9.3 EXPANSIONS	235
16 COMPANY PROFILES	236
16.1 KEY PLAYERS	236
16.1.1 KETER GROUP	236
16.1.1.1 Business overview	236
16.1.1.2 Products/Solutions/Services offered	237
16.1.1.3 MnM view	238
16.1.1.3.1 Right to win	238
16.1.1.3.2 Strategic choices	238
16.1.1.3.3 Weaknesses & competitive threats	238
16.1.2 NILKAMAL	239
16.1.2.1 Business overview	239
16.1.2.2 Products/Solutions/Services offered	240
16.1.2.3 Recent developments	241
16.1.2.3.1 Expansions	241
16.1.2.4 MnM view	242
16.1.2.4.1 Right to win	242
16.1.2.4.2 Strategic choices	242
16.1.2.4.3 Weaknesses & competitive threats	242
16.1.3 THE SUPREME INDUSTRIES LIMITED	243
16.1.3.1 Business overview	243
16.1.3.2 Products/Solutions/Services offered	244
16.1.3.3 MnM view	245
16.1.3.3.1 Right to win	245
16.1.3.3.2 Strategic choices	245
16.1.3.3.3 Weaknesses & competitive threats	246
16.1.4 TRAMONTINA	247
16.1.4.1 Business overview	247
16.1.4.2 Products/Solutions/Services offered	248
16.1.4.3 Recent developments	249

16.1.4.4 MnM view 249
16.1.4.4.1 Right to win 249
16.1.4.4.2 Strategic choices 249
16.1.4.4.3 Weaknesses & competitive threats 249
16.1.5 CELLO 250
16.1.5.1 Business overview 250
16.1.5.2 Products/Solutions/Services offered 251
16.1.5.3 MnM view 251
16.1.5.3.1 Right to win 251
16.1.5.3.2 Strategic choices 252
16.1.5.3.3 Weaknesses & competitive threats 252
16.1.6 INTER IKEA SYSTEMS B.V. 253
16.1.6.1 Business overview 253
16.1.6.2 Products/Solutions/Services offered 254
16.1.6.3 MnM view 254
16.1.7 MILLERKNOLL, INC. 256
16.1.7.1 Business overview 256
16.1.7.2 Products/Solutions/Services offered 258
16.1.7.3 Recent developments 259
16.1.7.3.1 Product launches 259
16.1.7.3.2 Deals 260
16.1.7.3.3 Expansions 260
16.1.7.4 MnM view 260
16.1.8 GROSFILLEX 262
16.1.8.1 Business overview 262
16.1.8.2 Products/Solutions/Services offered 262
16.1.8.3 MnM view 263
16.1.9 POLY-WOOD, LLC 264
16.1.9.1 Business overview 264
16.1.9.2 Products/Solutions/Services offered 264
16.1.9.3 MnM view 265
16.1.10 NARDI S.P.A. 266
16.1.10.1 Business overview 266
16.1.10.2 Products/Solutions/Services offered 266
16.1.10.3 MnM view 267
?
16.1.11 HARWAL GROUP OF COMPANIES 268
16.1.11.1 Business overview 268
16.1.11.2 Products/Solutions/Services offered 269
16.1.11.3 MnM view 269
16.2 OTHER PLAYERS 270
16.2.1 PRIMA PLASTICS 270
16.2.2 VONDOM 271
16.2.3 SOTUFAB PLAST. 272
16.2.4 OTOBI 273
16.2.5 MODERN INDUSTRIES 274
16.2.6 GRACIOUS LIVING 275

16.2.7 METE PLASTIK	276
16.2.8 KAYALAR MUTFAK	277
16.2.9 C.R. PLASTIC PRODUCTS	278
16.2.10 KARTELL S.P.A.	279
16.2.11 KING OF PLASTIC	280
16.2.12 RESOL	281
16.2.13 GRUPO DUNA SA DE CV	282
16.2.14 MARMAX RECYCLED PLASTIC PRODUCTS	283
17 RESEARCH METHODOLOGY	284
17.1 RESEARCH DATA	284
17.1.1 SECONDARY DATA	285
17.1.1.1 Key data from secondary sources	285
17.1.2 PRIMARY DATA	285
17.1.2.1 Key data from primary sources	286
17.1.2.2 Key industry insights	286
17.1.2.3 Breakdown of primary interviews	287
17.2 MARKET SIZE ESTIMATION	287
17.2.1 BOTTOM-UP APPROACH	288
17.2.2 TOP-DOWN APPROACH	288
17.3 DATA TRIANGULATION	289
17.4 STUDY ASSUMPTIONS	290
17.5 RESEARCH LIMITATIONS	290
18 APPENDIX	291
18.1 DISCUSSION GUIDE	291
18.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL	295
18.3 CUSTOMIZATION OPTIONS	297
18.4 RELATED REPORTS	297
18.5 AUTHOR DETAILS	298

**Furniture Plastic Market by Plastic Type (Virgin Grade, Compounded Grade),
Composition (Unfilled, Mineral Filled, Glass Fiber Reinforced, Other Compositions),
Furniture Type, Application, End-use Industry, and Region - Global Forecast to 2030**

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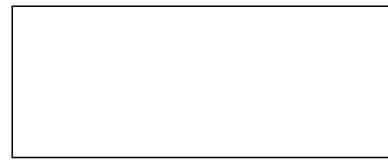
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