

## **Functional Drinks Top 5 Emerging Markets Industry Guide 2020-2029**

Industry Report | 2025-12-24 | 187 pages | MarketLine

### **AVAILABLE LICENSES:**

- Single user licence (PDF) \$995.00
- Site License (PDF) \$1492.00
- Enterprisewide license (PDF) \$1990.00

### **Report description:**

Functional Drinks Top 5 Emerging Markets Industry Guide 2020-2029

#### Summary

The Emerging 5 Functional Drinks industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- These countries contributed \$32,645.0 million to the global functional drinks industry in 2024, with a compound annual growth rate (CAGR) of 16.5% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$64,308.0 million in 2029, with a CAGR of 14.5% over the 2024-29 period.
- Within the functional drinks industry, China is the leading country among the top 5 emerging nations, with market revenues of \$17,689.1 million in 2024. This was followed by Mexico and India with a value of \$4,954.4 and \$4,325.2 million, respectively.
- China is expected to lead the functional drinks industry in the top five emerging nations, with a value of \$37,591.6 million in 2029, followed by India and Brazil with expected values of \$8,989.9 and \$7,681.8 million, respectively.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five functional drinks market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five functional drinks market
- Leading company profiles reveal details of key functional drinks market players' emerging five operations and financial

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

performance

- Add weight to presentations and pitches by understanding the future growth prospects of the emerging five functional drinks market with five year forecasts by both value and volume
- Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

Reasons to Buy

- What was the size of the emerging five functional drinks market by value in 2024?
- What will be the size of the emerging five functional drinks market in 2029?
- What factors are affecting the strength of competition in the emerging five functional drinks market?
- How has the market performed over the last five years?
- Who are the top competitors in the emerging five functional drinks market?

## **Table of Contents:**

Table of Contents

1 Introduction

1.1. What is this report about?

1.2. Who is the target reader?

1.3. How to use this report

1.4. Definitions

2 Top 5 Emerging Countries Functional Drinks

2.1. Industry Outlook

3 Functional Drinks in South Africa

3.1. Market Overview

3.2. Market Data

3.3. Market Segmentation

3.4. Market outlook

3.5. Five forces analysis

4 Macroeconomic Indicators

4.1. Country data

5 Functional Drinks in Brazil

5.1. Market Overview

5.2. Market Data

5.3. Market Segmentation

5.4. Market outlook

5.5. Five forces analysis

6 Macroeconomic Indicators

6.1. Country data

7 Functional Drinks in China

7.1. Market Overview

7.2. Market Data

7.3. Market Segmentation

7.4. Market outlook

7.5. Five forces analysis

8 Macroeconomic Indicators

8.1. Country data

9 Functional Drinks in India

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 10 Macroeconomic Indicators
- 10.1. Country data
- 11 Functional Drinks in Mexico
- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 12 Macroeconomic Indicators
- 12.1. Country data
- 13 Company Profiles
- 13.1. PepsiCo Inc
- 13.2. The Coca-Cola Co
- 13.3. Red Bull GmbH
- 13.4. Monster Beverage Corp
- 13.5. T.C. Pharmaceutical Industries Co Ltd
- 13.6. Eastroc Beverage Group Co Ltd
- 13.7. Otsuka Holdings Co Ltd
- 13.8. Suntory Holdings Ltd
- 13.9. Royal Unibrew AS
- 13.10. MBG International Premium Brands GmbH
- 13.11. Guangdong Jianlibao Group Co Ltd
- 13.12. Fujian Dali Foods Group Co. Ltd
- 13.13. Hell Energy Magyarorszag Kft
- 13.14. FDC Ltd
- 13.15. PT Bintang Toedjoe
- 13.16. PT Kino Indonesia Tbk
- 13.17. PT Wings Food
- 13.18. Taisho Pharmaceutical Holdings Co Ltd
- 13.19. Laboratorios Pisa SA De CV
- 13.20. Quala SA
- 13.21. United Soft Drinks B.V.
- 13.22. Valora Holding AG
- 13.23. Fraser and Neave Ltd
- 13.24. Yeo Hiap Seng Ltd
- 13.25. Kingsley Beverages
- 13.26. Tiger Brands Ltd
- 13.27. Eneryeti Company SL
- 13.28. Migros Ticaret AS
- 13.29. Oguz Gida A.S.
- 13.30. AG Barr plc
- 14 Appendix

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

14.1. Methodology

14.2. About MarketLine

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Functional Drinks Top 5 Emerging Markets Industry Guide 2020-2029**

Industry Report | 2025-12-24 | 187 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	Single user licence (PDF)	\$995.00
	Site License (PDF)	\$1492.00
	Enterprisewide license (PDF)	\$1990.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-06-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com