

Aerospace & Defense Global Group of Eight (G8) Industry Guide 2020-2029

Industry Report | 2025-12-24 | 383 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$1495.00
- Site License (PDF) \$2242.00
- Enterprisewide license (PDF) \$2990.00

Report description:

Aerospace & Defense Global Group of Eight (G8) Industry Guide 2020-2029

Summary

The G8 Aerospace & Defense industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The G8 countries contributed \$2,32,719.0 million in 2024 to the global aerospace & defense industry, with a compound annual growth rate (CAGR) of 6.9% between 2020 and 2024. The G8 countries are expected to reach a value of \$2,78,960.0 million in 2029, with a CAGR of 3.7% over the 2024-29 period.
- Among the G8 nations, the US is the leading country in the aerospace & defense industry, with market revenues of \$1,46,957.0 million in 2024. This was followed by Russia and Germany, with a value of \$29,916.9 and \$14,756.7 million, respectively.
- The US is expected to lead the aerospace & defense industry in the G8 nations with a value of \$1,70,734.8 million in 2016, followed by Russia and Germany with expected values of \$38,048.3 and \$18,122.8 million, respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 aerospace & defense market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 aerospace & defense market
- Leading company profiles reveal details of key aerospace & defense market players' G8 operations and financial performance

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Add weight to presentations and pitches by understanding the future growth prospects of the G8 aerospace & defense market with five year forecasts
- Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

Reasons to Buy

- What was the size of the G8 aerospace & defense market by value in 2024?
- What will be the size of the G8 aerospace & defense market in 2029?
- What factors are affecting the strength of competition in the G8 aerospace & defense market?
- How has the market performed over the last five years?
- What are the main segments that make up the G8 aerospace & defense market?

Table of Contents:

Table of Contents

1 Introduction

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report

1.4. Definitions

2 Group of Eight (G8) Aerospace & Defense

2.1. Industry Outlook

3 Aerospace & Defense in Canada

3.1. Market Overview

3.2. Market Data

3.3. Market Segmentation

3.4. Market outlook

3.5. Five forces analysis

4 Macroeconomic Indicators

4.1. Country data

5 Aerospace & Defense in France

5.1. Market Overview

5.2. Market Data

5.3. Market Segmentation

5.4. Market outlook

5.5. Five forces analysis

6 Macroeconomic Indicators

6.1. Country data

7 Aerospace & Defense in Germany

7.1. Market Overview

7.2. Market Data

7.3. Market Segmentation

7.4. Market outlook

7.5. Five forces analysis

8 Macroeconomic Indicators

8.1. Country data

9 Aerospace & Defense in Italy

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 10 Macroeconomic Indicators
- 10.1. Country data
- 11 Aerospace & Defense in Japan
- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 12 Macroeconomic Indicators
- 12.1. Country data
- 13 Aerospace & Defense in Russia
- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 14 Macroeconomic Indicators
- 14.1. Country data
- 15 Aerospace & Defense in The United Kingdom
- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 16 Macroeconomic Indicators
- 16.1. Country data
- 17 Aerospace & Defense in The United States
- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 18 Macroeconomic Indicators
- 18.1. Country data
- 19 Company Profiles
- 19.1. L3Harris Technologies Inc
- 19.2. CAE Inc
- 19.3. Lockheed Martin Corp
- 19.4. Bombardier Inc
- 19.5. Dassault Aviation SA
- 19.6. Safran SA
- 19.7. Thales SA

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 19.8. Airbus SE
- 19.9. Rheinmetall AG
- 19.10. Airbus Defence and Space GmbH
- 19.11. MTU Aero Engines AG
- 19.12. Hensoldt Holding Germany GmbH
- 19.13. Leonardo SpA
- 19.14. The Boeing Co
- 19.15. Avio SpA
- 19.16. Fincantieri SpA
- 19.17. IHI Corp
- 19.18. Mitsubishi Heavy Industries Ltd
- 19.19. NEC Corp
- 19.20. Kawasaki Heavy Industries Ltd
- 19.21. United Aircraft Corp
- 19.22. United Shipbuilding Corp
- 19.23. Russian Helicopters JSC
- 19.24. Tactical Missiles Corp
- 19.25. BAE Systems Plc
- 19.26. Rolls-Royce Holdings Plc
- 19.27. Leonardo UK Ltd
- 19.28. QinetiQ Group Plc
- 19.29. RTX Corp
- 19.30. General Dynamics Corp
- 19.31. Northrop Grumman Corp
- 19.32. Embraer SA
- 19.33. Taurus Armas SA
- 19.34. Aviation Industry Corp of China Ltd
- 19.35. China North Industries Group Corp Ltd
- 19.36. China Aerospace Science and Industry Corp
- 19.37. China Aerospace Science and Technology Corp
- 19.38. Bharat Dynamics Ltd
- 19.39. Bharat Electronics Ltd
- 19.40. Hindustan Aeronautics Ltd
- 19.41. Mazagon Dock Shipbuilders Ltd
- 19.42. Rheinmetall Denel Munition (Pty) Ltd
- 19.43. Paramount Group
- 19.44. Denel SOC Ltd
- 19.45. Singapore Technologies Engineering Ltd
- 19.46. Korea Aerospace Industries Ltd
- 19.47. Patria Oyj
- 19.48. PT Dirgantara Indonesia
- 19.49. Lion Air
- 19.50. PT PAL Indonesia
- 19.51. Kongsberg Gruppen ASA
- 19.52. Nammo AS
- 19.53. SIA Engineering Co Ltd
- 19.54. Hanwha Defense

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 19.55. LIG Nex1 Co Ltd
- 19.56. Hyundai Rotem Co
- 19.57. Navantia SA
- 19.58. Airbus Military SI
- 19.59. Swedish Space Corp
- 19.60. Saab AB
- 19.61. Turkish Aerospace Industries Inc
- 19.62. Baykar Technologies
- 19.63. Aselsan Elektronik Sanayi Ve Ticaret AS
- 19.64. Boeing Defence Australia Ltd
- 19.65. Lockheed Martin Australia Pty Ltd
- 19.66. BAE Systems Australia Ltd
- 19.67. Satair AS
- 19.68. Systematic AS
- 19.69. Terma AS
- 20 Appendix
- 20.1. Methodology
- 20.2. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Aerospace & Defense Global Group of Eight (G8) Industry Guide 2020-2029

Industry Report | 2025-12-24 | 383 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$1495.00
	Site License (PDF)	\$2242.00
	Enterprisewide license (PDF)	\$2990.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com