

Global Sleep Software Market

Market Research Report | 2026-01-23 | 107 pages | BCC Research

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Report description:

Description

Report Scope

This report is a current and important business tool for evaluating technologies, trends, products, and market participants in the cannabis sector. The report identifies key industries in the global cannabis market, including cannabis analytical testing equipment and services, cannabis extraction equipment and services, legal cannabis retail sales (medicinal and adult use only), and cannabis-derived pharmaceuticals. BCC Research estimates market data for 2024 (the base year) and 2025 and forecast values through 2030.

Illegal cannabis, industrial hemp, and cannabis cultivated for personal use are excluded from the report. It is important to note that retail sales figures only include domestic medical and adult-use cannabis sales, excluding the export market.

Report Includes

- 43 data tables and 40 additional tables
- In-depth analysis of the global oligonucleotides market
- Analyses of the global market trends, with historic revenue (sales data) from 2022 to 2024, estimates for 2025 and projections of CAGRs through 2030
- Estimates of the current market size and revenue prospects for the global oligonucleotide synthesis market, accompanied by a market share analysis by product, application and region
- Facts and figures pertaining to the global market dynamics, opportunities and deterrents, technological advancements, regulations, prospects and the impact of macroeconomic factors
- Insights derived from Porter's Five Forces model, as well as global supply chain analyses
- Patent review, featuring key granted and published patents
- Analysis of the industry structure, including companies' market shares and rankings, product mappings, strategic initiatives, M&A activity and a venture funding outlook
- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings

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and practices of leading companies

- Company profiles of major players within the industry, including ResMed, Koninklijke Philips N.V, Inspire Medical Systems Inc, Fisher & Paykel Healthcare Limited, Calm.

Executive Summary

Summary:

The global market for sleep software was valued at \$1.1 billion in 2025 and is projected to reach \$1.8 billion by the end of 2030, at a compound annual growth rate (CAGR) of 11.4% during the forecast period of 2025 to 2030.

Sleep software helps clinicians and researchers understand, diagnose and manage sleep disorders. These digital platforms collect, analyze and interpret data from various sleep studies, including polysomnography (PSG), home sleep tests and wearable devices. By transforming raw physiological signals, such as brain activity, breathing patterns, oxygen levels and heart rate, into meaningful insights, sleep software improves the accuracy and efficiency of sleep assessments.

Leading providers of sleep software include Calm, ResMed, Koninklijke Philips N.V., Inspire Medical Systems Inc., and Fisher & Paykel Healthcare Limited. The market is competitive, demanding software upgrades and continuous feature innovation to ensure user engagement, clinical reliability and sustained profitability.

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CALM
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FISHER & PAYKEL HEALTHCARE LTD.
HEADSPACE INC.
INSPIRE MEDICAL SYSTEMS INC.
KONINKLIJKE PHILIPS N.V.
NATUS
NIHON KOHDEN CORP.
RESMED
A Few Emerging Start-ups/Market Disruptors

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