

Commercial Refrigeration Equipment: Global Markets and Technologies Through 2030

Market Research Report | 2026-01-15 | 166 pages | BCC Research

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Report description:

Description

Report Scope

This report analyzes the global market for commercial refrigeration equipment by equipment type, refrigerant type and end user. Additionally, the report discusses the technological and competitive aspects, as well as economic trends that impact the market. The report also includes a patent analysis for the market, providing insights into its competitive dynamics. The report concludes with detailed profiles of the major companies in the market.

The report also provides a regional analysis, which covers North America, Europe, Asia-Pacific, the Middle East and Africa (MEA), and South America. It further examines the current and future factors influencing the demand. The base year of the report is 2024 and 2025 is the estimated year. The market values and volumes are forecasted for five years until 2030. All market values are in the dollar (\$) million and volume in thousands of units.

Report Includes

- 93 data tables and 47 additional tables
- An overview of the global market for commercial refrigeration equipment
- In-depth analysis of global market trends, featuring historical revenue data for 2024, estimated figures for 2025, as well as forecasts for 2026, and 2029. This analysis includes projections of compound annual growth rates (CAGRs) through 2030
- Evaluation of the current market size and revenue growth prospects specific to the commercial refrigeration equipment, accompanied by a market share analysis by equipment type, refrigerant type, end user and region
- Analysis of current and future demand in the global commercial refrigeration equipment market, along with a detailed analysis of the competitive environment, market regulations and reimbursement practices
- Analysis of drivers, challenges and opportunities affecting market growth

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- Coverage of evolving technologies, the current and future market potential, R&D activities, growth strategies, new product pipeline, regulatory framework and reimbursement scenarios, and ESG trends of the market
- Market share analysis of the key market participants in the commercial refrigeration equipment market, along with their research priorities, product portfolios, global rankings and competitive landscape
- Profiles of major companies within the industry, including Daikin Industries Ltd., Dover Corp., Johnson Controls, Danfoss A/S, and GEA Group Aktiengesellschaft

Executive Summary

Summary:

The global market for commercial refrigeration equipment is expected to grow from \$45.9 billion in 2025 and is projected to reach \$59.6 billion by the end of 2030, at a compound annual growth rate (CAGR) of 5.3% during the forecast period of 2025 to 2030.

Commercial refrigeration equipment are used for cooling or freezing food items and handling large volumes of products on a commercial scale. These are free-standing cold storage devices that preserve the quality and nutritional content of food products, whether raw or processed. For example, this includes reach-in refrigerators and freezers found in supermarkets, specialty food stores, convenience stores, restaurants, cafeterias and grocery stores.

The increasing consumer preference for fresh and preserved foods, coupled with the growing demand for frozen and chilled food products and the expansion of organized retail chains and supermarket networks, are key factors propelling the demand for commercial refrigeration equipment, which drives market growth. Additionally, the growth of the hospitality and foodservice sectors in emerging economies, along with technological advances in energy-efficient refrigeration systems, is further enhancing the market outlook. Manufacturers are innovating with eco-friendly refrigerants and smart refrigeration technologies to meet sustainability standards and deliver superior performance across commercial applications.

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