SCOTTS INTERNATIONAL

Egypt Courier, Express, And Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2026 - 2031)

Market Report | 2026-02-09 | 291 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License $4750.00
- Team License (1-7 Users) $5250.00
- Site License $6500.00
- Corporate License $8750.00

Report description:

Egypt Courier, Express, And Parcel (CEP) Market Analysis

The Egypt courier, express, and parcel market size in 2026 is estimated at USD 133.25 million, growing from 2025 value of USD 125.97 million with 2031 projections showing USD 176.52 million, growing at 5.78% CAGR over 2026-2031. This outlook reflects currency-related stability after the 2024 foreign-exchange unification, fast-rising mobile payments penetration, and sustained public-private investment in logistics corridors. Domestic deliveries still dominate overall volumes, yet international traffic is accelerating on the back of new cross-border settlement rails, while premium express options attract digitally engaged shoppers who value rapid fulfillment. Venture funding directed at last-mile technology, together with road and port upgrades, is widening service coverage into secondary governorates and raising competitive intensity among incumbents and start-ups alike. As a result, the Egypt courier, express, and parcel market is moving from capacity expansion toward service differentiation, real-time visibility, and payment-linked convenience.

Egypt Courier, Express, And Parcel (CEP) Market Trends and Insights

Rise of Mobile-First E-Commerce and Social Commerce

Egypt's mobile-centric consumer base is reshaping parcel flows. In 2024, 88% of residents used at least one emerging digital payment and 35% embraced tap-to-pay smartphone wallets. Social commerce funnels demand directly from discovery to checkout, creating impulse purchases that require same-day or next-day drops. Payment-card tokenization, launched in

December 2024, enables contactless authentication without PIN entry, underpinning friction-free checkout for Gen Z and millennial shoppers who are leading adoption. Consequently, courier operators are investing in rapid sortation and time-definite delivery windows to defend share against agile last-mile specialists. The availability of secure, app-based payments also broadens logistics access for micro-merchants, raising the ceiling for B2C volumes within the Egypt courier, express, and parcel market.

Government Push for Private Investment and SEZ Logistics Hubs

Special Economic Zones (SEZs) along the Suez corridor now grant 10% unified income-tax rates, duty-free equipment imports, and 50-year land usufruct rights to logistics developers. Streamlined one-stop clearance removes earlier multi-agency delays, while recent public-private port concessions-such as the June 2024 cruise-terminal deal in Safaga, Hurghada, and Sharm El-Sheikh-signal durable political backing for infrastructure partnerships. These incentives catalyze modern warehousing clusters that shorten first-mile distances, reduce double-handling costs, and attract 3PLs seeking multimodal connectivity, thereby reinforcing long-term growth prospects for the Egypt courier, express, and parcel market.

Fuel-Price Volatility After Subsidy Reforms

Diesel now floats with global benchmarks under the IMF-backed fiscal framework, exposing operators to margin swings that are difficult to hedge. Fuel can account for one-third of operating costs in road-based networks, meaning even minor price spikes erode profitability for smaller fleets that lack scale economies.

Other drivers and restraints analyzed in the detailed report include:

Post-2024 FX Unification Restoring Import Flows and PaymentsNational Road Project Slashing Inter-City Transit TimesChronic Last-Mile Address Data Gaps

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Manufacturing contributed 39.90% of 2025 revenues and remains core, given duty-free import privileges for zone-based plants. Yet e-commerce parcels, projected at 6.28% CAGR between 2026-2031, will become the foremost driver as transaction values surpass EGP 180 billion (USD 5.81 billion) by year-end 2024.

Healthcare and financial-services niches uphold premium margin potential through compliance-critical deliveries.

International deliveries, only 35.55% of 2025 volumes, are projected to grow at a 5.95% CAGR between 2026-2031, faster than the domestic segment that currently comprises 64.45% of the Egypt courier, express, and parcel market. Currency stability after FX unification enables pre-priced cross-border offers, while PAPSS participation cuts settlement times. The Egypt courier, express, and parcel market size for international parcels therefore stands to expand markedly as exporters obtain predictable rates. Domestically, last-mile reach still underpins volume leadership, yet address-data gaps limit growth potential in peripheral governorates.

Improved port concessions at Safaga and Hurghada enhance future sea-air integration, whereas venture-backed start-ups are testing technology-driven rural coverage. The resulting two-tier dynamic steady domestic base with high-growth cross-border lanes-will shape network investment and fleet mix decisions.

The Egypt Courier, Express, and Parcel (CEP) Market Report is Segmented by End User Industry (E-Commerce, Manufacturing, Healthcare, and More), Destination (Domestic and International), Speed of Delivery (Express and Non-Express), Shipment Weight (Heavy Weight Shipments and More), Mode of Transport (Air, Road, and Others), and Model (Business-To-Business (B2B), and More). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

ABS Courier & Freight Systems Aramex Bosta DHL Group Egypt Post FedEx Middle East Courier Service Mylerz SkyNet Worldwide Express

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

Table of Contents:

4.16 Market Restraints
4.16.1 Fuel-Price Volatility after Subsidy Reforms
4.16.2 Chronic Last-Mile Address Data Gaps Outside Major Cities
4.16.3 Congested Urban Kerb-Side and Safety Deficits
4.16.4 Geopolitical Risks Impacting Suez-Routed International Parcels
4.17 Technology Innovations in the Market
4.18 Porter's Five Forces Analysis
4.18.1 Threat of New Entrants
4.18.2 Bargaining Power of Buyers
4.18.3 Bargaining Power of Suppliers
4.18.4 Threat of Substitutes
4.18.5 Competitive Rivalry

5 Market Size and Growth Forecasts (Value, USD)
5.1 Destination
5.1.1 Domestic
5.1.2 International
5.2 Speed of Delivery
5.2.1 Express
5.2.2 Non-Express
5.3 Model
5.3.1 Business-to-Business (B2B)
5.3.2 Business-to-Consumer (B2C)
5.3.3 Consumer-to-Consumer (C2C)
5.4 Shipment Weight
5.4.1 Heavy Weight Shipments
5.4.2 Light Weight Shipments
5.4.3 Medium Weight Shipments
5.5 Mode of Transport
5.5.1 Air
5.5.2 Road
5.5.3 Others
5.6 End User Industry
5.6.1 E-Commerce
5.6.2 Financial Services (BFSI)
5.6.3 Healthcare
5.6.4 Manufacturing
5.6.5 Primary Industry
5.6.6 Wholesale and Retail Trade (Offline)
5.6.7 Others

6 Competitive Landscape
6.1 Market Concentration
6.2 Key Strategic Moves
6.3 Market Share Analysis
6.4 Company Profiles (Includes Global Level Overview, Market Level Overview, Core Segments, Financials as Available, Strategic Information, Market Rank/Share for Key Companies, Products and Services, and Recent Developments)

Egypt Courier, Express, And Parcel (CEP) - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2026 - 2031)

Market Report | 2026-02-09 | 291 pages | Mordor Intelligence

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	$4750.00
	Team License (1-7 Users)	$5250.00
	Site License	$6500.00
	Corporate License	$8750.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-26
		Signature	

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com