

Binders Market Research Report by Category (Natural Binders, Synthetic Binders), by Form (Dry, Liquid), by Application (Construction, Pharmaceuticals, Adhesives and Sealants, Ceramics, Food and Beverage, Fertilizer Granulation, Others), by Distribution Channel (Direct Sale, Indirect Sale), by Type [Starch-Based Binders (Corn Starch, Potato Starch, Cassava Starch), Cellulose-Based Binders (Carboxymethyl cellulose (CMC), Hydroxypropyl methylcellulose (HPMC), Methylcellulose (MC)), Lignin-Based Binders (Lignosulphonates, Kraft Lignin), Protein-Based Binders], and by Region (North America, Europe, Asia Pacific, South America, MEA) Forecast till 2035

Market Report | 2025-12-05 | 485 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

Report description:

By 2035, the global binders market is expected to be valued at USD 24,596.20 million, growing steadily at a 5.55% CAGR from 2025 to 2035. The demand for binders is being escalated due to increased construction activities and the manufacturing of drugs.

Increasing Disposable Income

More money available for spending in Latin America is prompting people to spend more on housing and construction materials, which increases the demand for binder-based solutions.

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Market Segmentation Overview

Category

- Natural Binders - Eco-friendly binders from renewable resources
- Synthetic Binders - Chemically engineered for high performance

Form

- Dry Form - Easy storage, long shelf life
- Liquid Form - Better dispersion and processing ease

Application

- Construction - Enhances strength and durability
- Pharmaceuticals - Improves tablet cohesion and stability
- Adhesives and Sealants - Provides bonding and flexibility
- Ceramics - Improves shaping and green strength
- Food and Beverage - Acts as a stabilizing and binding agent
- Fertilizer Granulation - Ensures particle integrity and uniformity
- Others - Includes specialty and niche applications

Distribution Channel

- Direct Sale - Manufacturer-to-end-user supply model
- Indirect Sale - Distributor and retailer-based distribution

Type

- Starch-Based Binders - Cost-effective and biodegradable solutions
- Cellulose-Based Binders - Excellent viscosity and film formation
- Lignin-Based Binders - Sustainable binders from wood byproducts
- Protein-Based Binders - Natural binders with strong adhesion

Regional Insights

Industrial and infrastructural demand are the leading factors in North America and Europe. Asia Pacific, Latin America, and MEA follow the trend of growth via construction and government projects.

Diverse Industrial Applications

The global market for binders caters to major industries like construction, paints and coatings, adhesives, textiles, and energy storage, by providing strength, adhesion, and resistance to chemicals.

Key Report Attributes

- Market Size 2024: USD 13,917.29 Million
- Market Size 2035: USD 24,596.20 Million
- CAGR (2025-2035): 5.55%
- Base Year: 2024
- Market Forecast Period: 2025-2035

Industry Segmentations Growth

- By Category: Natural Binders - 4.89%, Synthetic Binders - 5.86%.
- By Form: Dry - 6.09%, Liquid - 4.53%.
- By Application: Construction - 5.20%, Pharmaceuticals - 7.24%.
- By Distribution Channel: Direct Sale - 6.10%, Indirect Sale - 4.71%.
- By Type: Starch-Based Binders - 5.17%, Cellulose-Based Binders - 4.65%.

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