

Synthetic Viscose Fiber Market By Fiber Type (Regular viscose, High wet modulus viscose), By Product Form (Staple Fiber, Filament Fiber), By Application (Spinning clothing, Home textile, Medical textile, Industry textile, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034

Market Report | 2025-07-01 | 420 pages | Allied Market Research

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Report description:

The global inboard luxury yacht market volume was 150 units in 2024, and is projected to reach 182 units by 2030, registering a CAGR of 3.0% from 2025 to 2030.

The inboard luxury yacht market refers to the global industry focused on the production, sale, and charter of high-end yachts powered by inboard engines, designed for affluent clientele seeking recreational and leisure activities on water. These yachts typically range from 40 feet to over 100 feet in length and are equipped with advanced navigation systems, luxurious interiors, and premium amenities. Inboard propulsion systems, which are housed within the hull of the boat, offer superior handling, stability, and space efficiency, making them ideal for long-range cruising and luxury experiences. The market is characterized by custom-built yachts, innovation in onboard technologies, and a growing preference for environmentally conscious designs. Factors such as surge in high-net-worth individuals globally and rise in interest in marine leisure & tourism drive the growth of the inboard luxury yacht market. Increase in disposable incomes in regions such as North America, Europe, and the Middle East contributes to the rise in private yacht ownership and luxury charters. Furthermore, the popularity of marine sporting activities, global yachting events, and luxury travel experiences boosts market demand for inboard luxury yachts. Technological advancements in inboard propulsion, including hybrid and electric engines, as well as smart automation systems for navigation and onboard comfort, are also supporting market growth.

However, high acquisition and maintenance costs make these yachts accessible only to a niche consumer base. In addition, regulatory hurdles related to emissions, safety, and navigation, especially in international waters, complicate manufacturing and operation of these yachts. Environmental concerns about fuel consumption and marine pollution are leading to increased scrutiny and impacting future design & production standards. Economic downturns and global crises, such as pandemics or geopolitical

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instability, affect luxury spending and recreational travel, thereby restraining market expansion.

On the other hand, rise in demand for eco-friendly luxury yachts powered by hybrid and electric propulsion systems offers opportunities for market growth. Increase in investments in smart yacht technologies, such as AI-driven maintenance diagnostics, remote monitoring, and automated docking, are expected to drive innovation. In addition, the growing charter market offers opportunities for yacht builders and service providers. Expansion in emerging markets, particularly in Asia-Pacific and Latin America, is also likely to provide lucrative growth potential during the forecast period. For instance, in March 2023, Ferretti Group acquired the San Vitale shipyard in Ravenna to produce its Infynito range and Wally sailing yachts, reinforcing both product portfolio and manufacturing footprint.

Segment Review

The inboard luxury yacht market is segmented into type and region. By type, the market is divided into 8-24 meters, 24-40 meters, 40-50 meters, 50-60 meters, 60-80 meters, and 80 meters and above. Region-wise, it is analyzed across North America (U.S. and Canada), Europe (France, Italy, UK, Russia, Switzerland, Monaco, Greece, and rest of Europe), Asia-Pacific (China, Japan, Australia, and rest of Asia-Pacific), and LAMEA (UAE, Turkey, Saudi Arabia, and rest of LAMEA).

Key Findings

By type, the 24-40 meters segment was the largest segment in 2024.

Region-wise, Europe was the highest revenue contributor in 2024.

Competition Analysis

The key players operating in the global inboard luxury yacht industry include Azimut Yachts, Delta Marine, Feadship, Ferretti S.P.A, Hatteras Yachts, Lurssen Yachts, Oceanco, Prestige Yachts, Princess Yachts Limited, Sanlorenzo Spa, Sunseeker International, and Viking Yacht Company. Several well-known and upcoming brands are vying for market dominance in the expanding inboard luxury yacht market in the region. Smaller niche firms are more well-known for catering to consumer demands and preferences in the global market. Large conglomerates, however, control most of the market and often buy innovative start-ups to broaden their product lines.

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List of customers/consumers/raw material suppliers- value chain analysis

SWOT Analysis

Key Market Segments By Fiber Type Regular viscose

High wet modulus viscose

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By Product Form Staple Fiber
Filament Fiber
By Application Spinning clothing
Home textile
Medical textile
Industry textile
Others
By Region North America U.S.
Canada
Mexico
Europe Germany
France
Italy
UK
Spain
Rest of Europe
Asia-Pacific China
India
Japan
South Korea
Australia
Rest of Asia-Pacific
LAMEA Brazil
Saudi Arabia
South Africa
Rest of LAMEA
Key Market Players
Lenzing AG
Sateri
Asia Pacific Rayon Limited
Envoy textiles limited
Ibrahim Fibres Limited
Xinjiang zhongtai chemical co., ltd.
Kelheim Fibres GmbH
Grasim Industries Limited
Yibin Grace Group Co.,Ltd
Thai Rayon Public Co. Ltd.
Tangshan Sanyou Xingda Chemical Fiber Co., Ltd.
Farmosa Chemical and Fiber Corporation

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