

Lyocell Market By Production Process (Spunbonded, Melt-Blown, Others), By Application (Apparel, Home Textiles, Automotive, Medical, Construction, Others), By Price Point (Premium, Economy), By Sales channel (Online, Offline), By Income Group (High Income, Low Income): Global Opportunity Analysis and Industry Forecast, 2025-2034

Market Report | 2025-07-01 | 576 pages | Allied Market Research

AVAILABLE LICENSES:

- Cloud Access License \$2655.00
- Business User License \$4425.00
- Enterprise License \$7412.00

Report description:

The global lyocell market was valued at \$0.55 billion in 2010 and is projected to reach \$3.3 billion by 2034, growing at a CAGR of 8.9% from 2025 to 2034.

Lyocell has become a preferred material in denim manufacturing. Its integration with cotton allows for the creation of soft, stretchy, and durable jeans. Lyocell-enhanced denim is less rigid and has a smooth drape, appealing to modern fashion standards. It also requires less water during dyeing and washing processes compared to traditional denim, further boosting its eco-friendly credentials. One of the fastest growing segments for lyocell is the home textile market. Lyocell bedding is praised for its luxurious texture and high moisture management capabilities. Sheets, pillowcases, duvet covers, and mattress covers made with Lyocell offer better breathability than cotton and help regulate body temperature. They are particularly popular in hot and humid climates and among consumers seeking comfort and sustainability.

Lyocell is used in bath towels and robes due to its softness, absorbency, and quick-drying nature. Blended with cotton, it produces towels that are gentle on the skin while being more efficient in water absorption and drying speed. Its antibacterial properties also make Lyocell an excellent choice for products that remain in close contact with the skin for extended periods. Lyocell fibers are also used in upholstery fabrics and curtains. Their strength, dyeability, and resistance to pilling make them suitable for furniture covers and decorative textiles. The fabric's natural sheen enhances the aesthetic appeal of interior decor, while its biodegradable nature supports the rising demand for sustainable living environments.

Growing demand for e-commerce fashion platforms is expected to drive the growth of the lyocell market. The rise of e-commerce

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

fashion platforms has significantly driven the adoption of sustainable fibers like lyocell. These digital platforms enable brands to effectively communicate the environmental benefits of lyocell such as its biodegradability, closed-loop production, and natural origins, through detailed product descriptions, certifications, and eco-labels. This transparency supports eco-conscious consumer choices. In a notable development, California-based Rubi Labs, supported by brands like H&M, Patagonia, Ganni, and Reformation, began testing technology in March 2023 to convert CO₂ emissions into lyocell yarn. Capsule collections were launched at various price points to explore the material's potential in sustainable fashion supply chains.

However, dyeing & colorfastness issues are expected to restrain the growth of the lyocell market. Lyocell has a smooth surface and excellent absorbency traits that generally facilitate dye uptake and can be prone to fibrillation during wet processing. Fibrillation is the formation of fine, hair-like fibers on the surface of the fabric when it's agitated in water, which can lead to a "frosted" or uneven appearance, especially in darker or solid shades. This issue makes it difficult to achieve uniform dyeing results without additional chemical treatments or specialized finishing techniques. The issue of colorfastness also affects garment care over time. Lyocell fabrics, if not treated or finished properly, may show signs of fading with repeated washing or prolonged exposure to sunlight. As a result, textile producers and fashion brands working with Lyocell must be especially diligent in selecting appropriate dyeing methods such as reactive dyeing or low-fibrillation lyocell variants to maintain product quality.

Segments Overview

The lyocell market is segmented into application, end-use industry, sales channel, production process, price point, income group, and region. On the basis of application, the market is divided into apparel, home textiles, and technical textiles. On the basis of end-use industry, the lyocell market is categorized into automotive, medical, construction, and others. On the basis of sales channel, the market is classified into online and offline. On the basis of production process, the market is classified into spunbonded, melt-blown, and staple fibers. On the basis of price point, the market is bifurcated into premium and economy. On the basis of income group, the lyocell market is divided into high income, and low income. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Competitive Analysis

The key players operating in the lyocell market include Sateri, Yibin Grace Group Co., Ltd, Hyosung Advanced Materials, Asia Pacific Rayon Limited, Tangshan Sanyou Xingda Chemical Fiber CO., Ltd, Baoding Swan Fiber Co., Ltd., Marchi and Fildi Group, Tintex Textiles, FORMOSA TAFFETA CO., LTD., Aditya Birla Yarn, Lenzing AG, and AceGreen Eco-Material Technology Co., Ltd.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Manufacturing Capacity

Investment Opportunities

Go To Market Strategy

Additional company profiles with specific to client's interest

Criss-cross segment analysis- market size and forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Historic market data
Import Export Analysis/Data
List of customers/consumers/raw material suppliers- value chain analysis
Market share analysis of players at global/region/country level
SWOT Analysis
Volume Market Size and Forecast

Key Market Segments By Price Point Premium

Economy
By Sales channel Online
Offline
By Income Group High Income
Low Income
By Production Process Spunbonded
Melt-Blown
Others
By Application Apparel
Home Textiles
Automotive
Medical
Construction
Others
By Region North America U.S.
Canada
Mexico
Europe Germany
France
Italy
UK
Spain
Rest of Europe
Asia-Pacific China
India
Japan
South Korea
Australia
Rest of Asia-Pacific
LAMEA Brazil
Saudi Arabia
South Africa
Rest of LAMEA
Key Market Players
Sateri
Asia Pacific Rayon Limited
Baoding swan Fiber Co., Ltd.
Tintex Textiles
Yibin Grace Group Co., Ltd.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FORMOSA TAFFETA CO., LTD.
Aditya Birla Yarn
Marchi and Fildi Group
Hyosung Innovative Materials Co. Ltd.
Tangshan Sanyou Xingda Chemical Fiber Co., Ltd.
Lenzing AG
AceGreen Eco-Material Technology Co., Ltd.

Table of Contents:

CHAPTER 1: INTRODUCTION

1.1. Report description

1.2. Key market segments

1.3. Key benefits to the stakeholders

1.4. Research methodology

1.4.1. Primary research

1.4.2. Secondary research

1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

3.1. Market definition and scope

3.2. Key findings

3.2.1. Top impacting factors

3.2.2. Top investment pockets

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.3. Porter s five forces analysis

3.3.1. Moderate bargaining power of suppliers

3.3.2. Moderate threat of new entrants

3.3.3. High threat of substitutes

3.3.4. Moderate intensity of rivalry

3.3.5. Moderate bargaining power of buyers

3.4. Market dynamics

3.4.1. Drivers

3.4.1.1. Growth of fast fashion & premium fashion brands

3.4.1.2. Growing demand for e-commerce fashion platforms

3.4.2. Restraints

3.4.2.1. Competition from other sustainable fibers

3.4.3. Opportunities

3.4.3.1. Expansion of blending with recycled fibers

3.4.3.2. Increase in demand of Lyocell in automotive interiors

3.5. Value Chain Analysis

3.6. Regulatory Guidelines

CHAPTER 4: LYOCELL MARKET, BY PRODUCTION PROCESS

4.1. Overview

4.1.1. Market size and forecast

4.2. Spunbonded

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.3. Melt-Blown

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

4.4. Others

4.4.1. Key market trends, growth factors and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market share analysis by country

CHAPTER 5: LYOCELL MARKET, BY APPLICATION

5.1. Overview

5.1.1. Market size and forecast

5.2. Apparel

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Home Textiles

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Automotive

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

5.5. Medical

5.5.1. Key market trends, growth factors and opportunities

5.5.2. Market size and forecast, by region

5.5.3. Market share analysis by country

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.6. Construction

5.6.1. Key market trends, growth factors and opportunities

5.6.2. Market size and forecast, by region

5.6.3. Market share analysis by country

5.7. Others

5.7.1. Key market trends, growth factors and opportunities

5.7.2. Market size and forecast, by region

5.7.3. Market share analysis by country

CHAPTER 6: LYOCELL MARKET, BY PRICE POINT

6.1. Overview

6.1.1. Market size and forecast

6.2. Premium

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Economy

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market share analysis by country

CHAPTER 7: LYOCELL MARKET, BY SALES CHANNEL

7.1. Overview

7.1.1. Market size and forecast

7.2. Online

7.2.1. Key market trends, growth factors and opportunities

7.2.2. Market size and forecast, by region

7.2.3. Market share analysis by country

7.3. Offline

7.3.1. Key market trends, growth factors and opportunities

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3.2. Market size and forecast, by region

7.3.3. Market share analysis by country

CHAPTER 8: LYOCELL MARKET, BY INCOME GROUP

8.1. Overview

8.1.1. Market size and forecast

8.2. High Income

8.2.1. Key market trends, growth factors and opportunities

8.2.2. Market size and forecast, by region

8.2.3. Market share analysis by country

8.3. Low Income

8.3.1. Key market trends, growth factors and opportunities

8.3.2. Market size and forecast, by region

8.3.3. Market share analysis by country

CHAPTER 9: LYOCELL MARKET, BY REGION

9.1. Overview

9.1.1. Market size and forecast By Region

9.2. North America

9.2.1. Key market trends, growth factors and opportunities

9.2.2. Market size and forecast, by Production Process

9.2.3. Market size and forecast, by Application

9.2.4. Market size and forecast, by Price Point

9.2.5. Market size and forecast, by Sales channel

9.2.6. Market size and forecast, by Income Group

9.2.7. Market size and forecast, by country

9.2.7.1. U.S.

9.2.7.1.1. Market size and forecast, by Production Process

9.2.7.1.2. Market size and forecast, by Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.7.1.3. Market size and forecast, by Price Point
- 9.2.7.1.4. Market size and forecast, by Sales channel
- 9.2.7.1.5. Market size and forecast, by Income Group

9.2.7.2. Canada

- 9.2.7.2.1. Market size and forecast, by Production Process
- 9.2.7.2.2. Market size and forecast, by Application
- 9.2.7.2.3. Market size and forecast, by Price Point
- 9.2.7.2.4. Market size and forecast, by Sales channel
- 9.2.7.2.5. Market size and forecast, by Income Group

9.2.7.3. Mexico

- 9.2.7.3.1. Market size and forecast, by Production Process
- 9.2.7.3.2. Market size and forecast, by Application
- 9.2.7.3.3. Market size and forecast, by Price Point
- 9.2.7.3.4. Market size and forecast, by Sales channel
- 9.2.7.3.5. Market size and forecast, by Income Group

9.3. Europe

- 9.3.1. Key market trends, growth factors and opportunities

- 9.3.2. Market size and forecast, by Production Process

- 9.3.3. Market size and forecast, by Application

- 9.3.4. Market size and forecast, by Price Point

- 9.3.5. Market size and forecast, by Sales channel

- 9.3.6. Market size and forecast, by Income Group

- 9.3.7. Market size and forecast, by country

- 9.3.7.1. Germany

- 9.3.7.1.1. Market size and forecast, by Production Process
- 9.3.7.1.2. Market size and forecast, by Application
- 9.3.7.1.3. Market size and forecast, by Price Point
- 9.3.7.1.4. Market size and forecast, by Sales channel
- 9.3.7.1.5. Market size and forecast, by Income Group

- 9.3.7.2. France

- 9.3.7.2.1. Market size and forecast, by Production Process
- 9.3.7.2.2. Market size and forecast, by Application
- 9.3.7.2.3. Market size and forecast, by Price Point

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.7.2.4. Market size and forecast, by Sales channel
- 9.3.7.2.5. Market size and forecast, by Income Group

9.3.7.3. Italy

- 9.3.7.3.1. Market size and forecast, by Production Process
- 9.3.7.3.2. Market size and forecast, by Application
- 9.3.7.3.3. Market size and forecast, by Price Point
- 9.3.7.3.4. Market size and forecast, by Sales channel
- 9.3.7.3.5. Market size and forecast, by Income Group

9.3.7.4. UK

- 9.3.7.4.1. Market size and forecast, by Production Process
- 9.3.7.4.2. Market size and forecast, by Application
- 9.3.7.4.3. Market size and forecast, by Price Point
- 9.3.7.4.4. Market size and forecast, by Sales channel
- 9.3.7.4.5. Market size and forecast, by Income Group

9.3.7.5. Spain

- 9.3.7.5.1. Market size and forecast, by Production Process
- 9.3.7.5.2. Market size and forecast, by Application
- 9.3.7.5.3. Market size and forecast, by Price Point
- 9.3.7.5.4. Market size and forecast, by Sales channel
- 9.3.7.5.5. Market size and forecast, by Income Group

9.3.7.6. Rest of Europe

- 9.3.7.6.1. Market size and forecast, by Production Process
- 9.3.7.6.2. Market size and forecast, by Application
- 9.3.7.6.3. Market size and forecast, by Price Point
- 9.3.7.6.4. Market size and forecast, by Sales channel
- 9.3.7.6.5. Market size and forecast, by Income Group

9.4. Asia-Pacific

- 9.4.1. Key market trends, growth factors and opportunities
- 9.4.2. Market size and forecast, by Production Process
- 9.4.3. Market size and forecast, by Application
- 9.4.4. Market size and forecast, by Price Point
- 9.4.5. Market size and forecast, by Sales channel
- 9.4.6. Market size and forecast, by Income Group

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.4.7. Market size and forecast, by country

9.4.7.1. China

9.4.7.1.1. Market size and forecast, by Production Process

9.4.7.1.2. Market size and forecast, by Application

9.4.7.1.3. Market size and forecast, by Price Point

9.4.7.1.4. Market size and forecast, by Sales channel

9.4.7.1.5. Market size and forecast, by Income Group

9.4.7.2. India

9.4.7.2.1. Market size and forecast, by Production Process

9.4.7.2.2. Market size and forecast, by Application

9.4.7.2.3. Market size and forecast, by Price Point

9.4.7.2.4. Market size and forecast, by Sales channel

9.4.7.2.5. Market size and forecast, by Income Group

9.4.7.3. Japan

9.4.7.3.1. Market size and forecast, by Production Process

9.4.7.3.2. Market size and forecast, by Application

9.4.7.3.3. Market size and forecast, by Price Point

9.4.7.3.4. Market size and forecast, by Sales channel

9.4.7.3.5. Market size and forecast, by Income Group

9.4.7.4. South Korea

9.4.7.4.1. Market size and forecast, by Production Process

9.4.7.4.2. Market size and forecast, by Application

9.4.7.4.3. Market size and forecast, by Price Point

9.4.7.4.4. Market size and forecast, by Sales channel

9.4.7.4.5. Market size and forecast, by Income Group

9.4.7.5. Australia

9.4.7.5.1. Market size and forecast, by Production Process

9.4.7.5.2. Market size and forecast, by Application

9.4.7.5.3. Market size and forecast, by Price Point

9.4.7.5.4. Market size and forecast, by Sales channel

9.4.7.5.5. Market size and forecast, by Income Group

9.4.7.6. Rest of Asia-Pacific

9.4.7.6.1. Market size and forecast, by Production Process

9.4.7.6.2. Market size and forecast, by Application

9.4.7.6.3. Market size and forecast, by Price Point

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.4.7.6.4. Market size and forecast, by Sales channel
- 9.4.7.6.5. Market size and forecast, by Income Group

9.5. LAMEA

- 9.5.1. Key market trends, growth factors and opportunities

- 9.5.2. Market size and forecast, by Production Process

- 9.5.3. Market size and forecast, by Application

- 9.5.4. Market size and forecast, by Price Point

- 9.5.5. Market size and forecast, by Sales channel

- 9.5.6. Market size and forecast, by Income Group

- 9.5.7. Market size and forecast, by country

- 9.5.7.1. Brazil

- 9.5.7.1.1. Market size and forecast, by Production Process

- 9.5.7.1.2. Market size and forecast, by Application

- 9.5.7.1.3. Market size and forecast, by Price Point

- 9.5.7.1.4. Market size and forecast, by Sales channel

- 9.5.7.1.5. Market size and forecast, by Income Group

- 9.5.7.2. Saudi Arabia

- 9.5.7.2.1. Market size and forecast, by Production Process

- 9.5.7.2.2. Market size and forecast, by Application

- 9.5.7.2.3. Market size and forecast, by Price Point

- 9.5.7.2.4. Market size and forecast, by Sales channel

- 9.5.7.2.5. Market size and forecast, by Income Group

- 9.5.7.3. South Africa

- 9.5.7.3.1. Market size and forecast, by Production Process

- 9.5.7.3.2. Market size and forecast, by Application

- 9.5.7.3.3. Market size and forecast, by Price Point

- 9.5.7.3.4. Market size and forecast, by Sales channel

- 9.5.7.3.5. Market size and forecast, by Income Group

- 9.5.7.4. Rest of LAMEA

- 9.5.7.4.1. Market size and forecast, by Production Process

- 9.5.7.4.2. Market size and forecast, by Application

- 9.5.7.4.3. Market size and forecast, by Price Point

- 9.5.7.4.4. Market size and forecast, by Sales channel

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.5.7.4.5. Market size and forecast, by Income Group

CHAPTER 10: COMPETITIVE LANDSCAPE

10.1. Introduction

10.2. Top winning strategies

10.3. Product mapping of top 10 player

10.4. Competitive dashboard

10.5. Competitive heatmap

10.6. Top player positioning, 2010

CHAPTER 11: COMPANY PROFILES

11.1. Sateri

11.1.1. Company overview

11.1.2. Key executives

11.1.3. Company snapshot

11.1.4. Operating business segments

11.1.5. Product portfolio

11.1.6. Key strategic moves and developments

11.2. Yibin Grace Group Co., Ltd.

11.2.1. Company overview

11.2.2. Key executives

11.2.3. Company snapshot

11.2.4. Operating business segments

11.2.5. Product portfolio

11.2.6. Key strategic moves and developments

11.3. Hyosung Innovative Materials Co. Ltd.

11.3.1. Company overview

11.3.2. Key executives

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.3.3. Company snapshot

11.3.4. Operating business segments

11.3.5. Product portfolio

11.3.6. Business performance

11.4. Asia Pacific Rayon Limited

11.4.1. Company overview

11.4.2. Key executives

11.4.3. Company snapshot

11.4.4. Operating business segments

11.4.5. Product portfolio

11.5. Tangshan Sanyou Xingda Chemical Fiber Co., Ltd.

11.5.1. Company overview

11.5.2. Key executives

11.5.3. Company snapshot

11.5.4. Operating business segments

11.5.5. Product portfolio

11.5.6. Key strategic moves and developments

11.6. Baoding swan Fiber Co., Ltd.

11.6.1. Company overview

11.6.2. Key executives

11.6.3. Company snapshot

11.6.4. Operating business segments

11.6.5. Product portfolio

11.7. Marchi and Fildi Group

11.7.1. Company overview

11.7.2. Key executives

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.7.3. Company snapshot

11.7.4. Operating business segments

11.7.5. Product portfolio

11.8. Tintex Textiles

11.8.1. Company overview

11.8.2. Key executives

11.8.3. Company snapshot

11.8.4. Operating business segments

11.8.5. Product portfolio

11.9. FORMOSA TAFFETA CO., LTD.

11.9.1. Company overview

11.9.2. Key executives

11.9.3. Company snapshot

11.9.4. Operating business segments

11.9.5. Product portfolio

11.9.6. Business performance

11.10. Aditya Birla Yarn

11.10.1. Company overview

11.10.2. Key executives

11.10.3. Company snapshot

11.10.4. Operating business segments

11.10.5. Product portfolio

11.10.6. Key strategic moves and developments

11.11. Lenzing AG

11.11.1. Company overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.11.2. Key executives

11.11.3. Company snapshot

11.11.4. Operating business segments

11.11.5. Product portfolio

11.11.6. Business performance

11.11.7. Key strategic moves and developments

11.12. AceGreen Eco-Material Technology Co., Ltd.

11.12.1. Company overview

11.12.2. Key executives

11.12.3. Company snapshot

11.12.4. Operating business segments

11.12.5. Product portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Lyocell Market By Production Process (Spunbonded, Melt-Blown, Others), By Application (Apparel, Home Textiles, Automotive, Medical, Construction, Others), By Price Point (Premium, Economy), By Sales channel (Online, Offline), By Income Group (High Income, Low Income): Global Opportunity Analysis and Industry Forecast, 2025-2034

Market Report | 2025-07-01 | 576 pages | Allied Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Cloud Access License	\$2655.00
	Business User License	\$4425.00
	Enterprise License	\$7412.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	<input type="text"/>