

## **Saudi Arabia Foodservice Disposable Packaging - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2026 - 2031)**

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### **Report description:**

Saudi Arabia Foodservice Disposable Packaging Market Analysis

Saudi Arabia foodservice disposable packaging market size in 2026 is estimated at USD 1.71 billion, growing from 2025 value of USD 1.63 billion with 2031 projections showing USD 2.19 billion, growing at 5.08% CAGR over 2026-2031. This solid growth trajectory mirrors the Kingdom's broader Vision 2030 reforms, which steer tourism, hospitality, and foodservice modernization at scale. Rising tourist arrivals, expanding quick-service restaurant (QSR) chains, and stricter sustainability mandates are reshaping demand patterns for unit-dose packs, tamper-evident formats, and compostable materials. Plastic resins keep their price-driven lead, yet bioplastics and plant-fiber substrates are advancing as oxo-biodegradable rules tighten. Parallel investments in delivery platforms, dark kitchens, and hotel giga-projects are unlocking premium packaging niches that reward design innovation, heat-retention performance, and halal compliance. Competitive intensity stays moderate, with local converters leveraging feedstock proximity while new entrants carve share with recycled-content and plant-fiber offerings. Regulatory bodies such as the Saudi Standards, Metrology and Quality Organization (SASO) and the Saudi Food and Drug Authority (SFDA) continue enlarging compliance nets from mandatory halal certification for imported packs to landfill-diversion targets, which together accelerate material substitution and circular-economy pilots.

Saudi Arabia Foodservice Disposable Packaging Market Trends and Insights

Surge in QSR and delivery-first formats

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The Saudi Arabia foodservice disposable packaging market benefits directly from the Kingdom's USD 16.62 billion QSR sector, which continues to multiply outlets and menu diversity. Cloud-kitchen operators leverage unit-dose packs that keep meals intact for longer courier windows, creating premium orders for leak-proof containers and insulated sleeves. Local chains expand beyond global franchises, raising the addressable pack volumes while demanding brand-specific graphic treatments. Delivery-first business models push converters to engineer rigid-wall bowls, micro-vented lids, and heat-seal films that survive a 30-minute urban ride without compromising food texture. Digital ordering also amplifies visibility, requiring secondary branding on outer bags that reinforce merchant identity at the consumer doorstep.

#### Government push for oxo-biodegradable compliance

Since the December 2017 rollout of SASO's oxo-biodegradable mark, importers and local producers must pass Saber pre-shipment conformity audits or face clearance blocks at ports. Compliance adds 15-20% raw-material cost, yet offers price resilience for converters that integrate licensed masterbatches. The phased roadmap covers retail bags, disposable plates, cutlery, and now foodservice cups, raising the compliance floor across fast-moving SKUs. The electronic certification portal streamlines batch traceability, enabling regulators to suspend non-conforming SKUs swiftly. Downstream, QSR chains and coffee brands increasingly specify certified packs to pre-empt recall risks and align with corporate sustainability pledges.

#### Volatility in polyolefin feedstock prices

Despite abundant ethylene capacity, Saudi converters face spot-price swings tied to global naphtha movements and Chinese demand cycles. Petrochemical utilization dipped in 2023, pressuring operating margins and triggering cautious inventory postures. Forward contracts with QSR chains became harder to price, as polypropylene resin shifted by double-digit percentage points quarter-to-quarter. SABIC's return to USD 400 million profitability in 2024 hints at margin normalization, yet converters still hedge raw-material exposure through dual-source supply and resin blends that dilute high-cost feedstocks.

Other drivers and restraints analyzed in the detailed report include:

Rising tourist inflow under Vision 2030 boosts on-the-go meals  
Growth of branded coffee-shop chains  
Import dependency for specialty biopolymers

For complete list of drivers and restraints, kindly check the Table Of Contents.

#### Segment Analysis

Plastic resins dominated the Saudi Arabian foodservice disposable packaging market with a 53.83% share in 2025, anchored by steady polypropylene and polyethylene supply from integrated petrochemical complexes near Jubail and Yanbu. The Saudi Arabia foodservice disposable packaging market size for plastic resins is forecast to advance at a 4.63% CAGR, driven by cost leadership and versatile thermoforming performance. Yet bioplastics, bagasse, and molded-fiber substrates are posting a faster 7.02% CAGR as municipal diversion targets climb toward 90% by 2040. Oxo-biodegradable masterbatch usage helps conventional resins retain compliance, but plant-fiber trays and PLA-lined cups command premium slots in airline catering, boutique cafes, and giga-project resorts.

Regulatory momentum and retailer commitments make compostable alternatives a headline narrative. High-heat bagasse bowls satisfy Gulf menus rich in hot rice and protein sauces, while molded-fiber clamshells address dark-kitchen meal kits that need vent-resistant rigidity. Recycling infrastructure is maturing. 31 municipal MRFs broke ground in 2025, yet closed-loop capture of thin-wall PP tubs remains low. Investors therefore prioritize mono-material PET lids and color-coded PE wraps that pass optical-sort tests, aligning with the National Center for Waste Management's cluster strategy. Aluminum foil holds niche share in high-barrier

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bakery uses, but its growth lags amid lightweighting initiatives.

Cups accounted for 29.32% of 2025 sales thanks to expanding coffee culture and soft-drink promotions in QSR bundles. Lids, sleeves, and carrier trays surrounding hot drinks create ancillary volume uplift, ensuring that the Saudi Arabia foodservice disposable packaging market continues relying on beverage-centric SKUs for topline stability. Straw sales, however, are climbing fastest at a 6.34% CAGR, propelled by paper-wrapped and biopolymer variants that qualify for SASO eco-labels. Fast-casual smoothie chains and bubble-tea kiosks prioritize oversized compostable straws, while regulated heritage sites restrict single-use plastics in favor of fiber-based sipping lids.

Tamper-evident bowls, pods, and bottles anchor the delivery wave. Dark-kitchen operators demand dual-vent clamshells that tolerate stacked transport without soggy crust formation. Portion-controlled condiments move to molded-fiber cups with PLA linings, cutting petroleum content per serving. Meal-plan apps popular among urban millennials prefer weekly multi-compartment trays sealed with high-clarity PET lids. Saudi Arabia foodservice disposable packaging market share advantages accrue to converters that integrate in-line lid printing, QR serial codes, and color-match straw production, reducing purchase fragmentation for chain operators.

The Saudi Arabia Foodservice Disposable Packaging Market Report is Segmented by Material (Plastic Resins, Bioplastics and Plant-Fiber, Aluminum Foil, and More), Product (Cups, Lids, Tubs and Containers, Bowls, and More), Order Type (Dine-In, Take-Away, and Delivery), Application (QSR, Full-Service Restaurants, Coffee and Snack Outlets, Retail Establishments, and More). The Market Forecasts are Provided in Terms of Value (USD).

List of Companies Covered in this Report:

Napco National Company Hotpack Packaging Industries L.L.C SAQR Pack Company Falcon Pack Industry LLC Emirates National Factory for Plastic Industries LLC Arabian Plastic Industrial Co. Ltd. International Food Services LLC Prestige Packing Industry LLC Detpak Middle East FZE Huhtamaki Flexible Packaging Middle East LLC Greif Packaging LLC Gulf Packaging Industries Limited Zain Pack Industries LLC Al Bayader International LLC Interplast Co. Ltd. BioPak Pty Ltd Saudi Modern Packaging Factory Company Limited Tasdeer Holding - Tasdeer Holding Packaging Solutions Ali Abdul Mohsen Al Tamimi & Partners Company Al-Jazira Plastic Factory Co. Ltd.

Additional Benefits:

The market estimate (ME) sheet in Excel format  
3 months of analyst support

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