

Egypt Agrochemicals - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2026 - 2031)

Market Report | 2026-01-16 | 80 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

Egypt Agrochemicals Market Analysis

The Egypt agrochemicals market is expected to grow from USD 1.30 billion in 2025 to USD 1.39 billion in 2026 and is forecast to reach USD 1.92 billion by 2031 at 6.72% CAGR over 2026-2031. Sustained government financing for desert reclamation, the pivot toward climate-smart water management, and the transition from low-input subsistence farming to technology-enabled commercial agriculture are widening the need for yield-enhancing fertilizers, and adjuvants. Input demand is also responding to structural shifts in crop mix as farmers chase export rebates on high-value horticulture and herbs, while mounting energy-price volatility is accelerating a parallel move into green ammonia and alternative nutrient sources. The sector's labor-intensive agriculture still employs 28% of Egypt's workforce, further magnifying the socio-economic stakes tied to a reliable flow of competitively priced inputs. Multinational suppliers have deepened local joint ventures, yet domestic incumbents retain scale advantages under a state-backed fertilizer allocation system that prioritizes food-security objectives.

Egypt Agrochemicals Market Trends and Insights

Decreasing Arable Land Driving Yield-Intensive Inputs

Less than 5% of Egypt's land is cultivable. Urban encroachment into fertile Delta soils continues, pushing average arable land per capita below 0.1 hectare. Investment of EGP 116.6 billion (USD 3.9 billion) in 2024 under the national medium-term plan prioritized controlled-release fertilizers, micronutrient blends, and salt-tolerant seed varieties capable of sustaining yields in

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

increasingly saline conditions. Soil analyses show 64% of samples in the northeastern Delta are strongly saline and highlight irrigation-water quality as a severe yield constraint. These pressures are funneling demand toward high-efficiency macronutrient solutions that reduce run-off and improve uptake efficiency.

Surge in Desert-Reclamation Megaprojects

Projects such as Toshka Al-Khair, targeting 1 million feddans with an investment of EGP 6.4 billion or USD 213 million, and the New Delta's "Egypt's Future", spanning 2.2 million feddans, are recasting the spatial map of Egyptian agriculture. These megaprojects are fundamentally altering input demand patterns, as desert soils require intensive soil conditioning, specialized nutrient formulations, and water-efficient application methods that differ markedly from traditional Nile Delta farming practices. Desert soils require gypsum and trace-element packages to counter micronutrient lock-out. Water infrastructure drilled by Zhongman Petroleum, including more than 680 wells, underpins these schemes and cements a long-term pull for drip-compatible soluble fertilizers.

Stricter Residue-Tolerance Limits in EU Export Markets

Egypt's National Food Safety Authority aligned maximum residue limits with EU thresholds, yet historic sampling of vegetable consignments shows 13% exceeded those limits. The compliance burden boosts demand for precision application tools while penalizing broad-spectrum chemistries. The Egyptian government's response includes the launch of a CropLife-backed Sustainable Pesticide Management Framework in October 2024, aimed at enhancing pesticide management practices and ensuring compliance with international standards. This regulatory pressure is driving increased demand for control agents and precision application technologies that can minimize residue risks while maintaining crop protection efficacy.

Other drivers and restraints analyzed in the detailed report include:

Rapid Adoption of Fertigation and Liquid Fertilizers
Government Export-Rebate Program for Value-Added Crops
Fuel-Price-Linked Ammonia Cost Volatility

For complete list of drivers and restraints, kindly check the Table Of Contents.

Segment Analysis

Fertilizers captured 56.75% of the Egypt agrochemicals market in 2025, with nitrogen forms prevailing in traditional Delta soils while sulfur-containing compounds and micronutrient cocktails underpin desert cultivation. Delta Fertilizer's revamp will raise daily urea output to 2,250 metric tons, trimming steam use by 35%. Adjuvants, though smaller, are the fastest-growing slice, propelled by the need to enhance droplet adhesion in hot, arid conditions. Pesticides retain consistent demand as horticulture acreage expands, yet plant-growth regulators are gaining share where residue limits and drought stress converge.

Adjuvants are forecast to expand at an 7.75% CAGR through 2031. Growing reliance on fertigation unlocks premium for chloride-free potassium nitrate and low-pH phosphorus acids tailored for drip systems. Meanwhile, the Egypt agricultural inputs industry is steering R&D toward coatings that modulate nutrient release when soil thermometers top 40 C, now a regular summer reality in inland reclamation zones. Domestic fertilizer makers increasingly court to insulate against gas-price shocks, with MOPCO's planned 150,000 metric tons green-ammonia unit positioning Egypt as a possible export hub for low-carbon nutrients.

The Egypt Agrochemicals Market Report is Segmented by Product Type (Fertilizers, Pesticides, Adjuvants, Plant Growth Regulators, and Biostimulants), by Crop Type (Grains and Cereals, Pulses and Oilseeds, Fruits and Vegetables, and Turf and Ornamentals). The Market Forecasts are Provided in Terms of Value (USD).

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

List of Companies Covered in this Report:

Syngenta Group Co., Ltd. Bayer CropScience Ltd. BASF SE UPL Limited Corteva Agriscience Nufarm Ltd. FMC Corporation Sumitomo Chemical Co., Ltd. Albaugh LLC Indofil Industries Ghabbour Agrochemicals Chema Industries Kafr El-Zayat Pesticides and Chemicals Co. El-Helb Pesticides Helm AG

Additional Benefits:

The market estimate (ME) sheet in Excel format

3 months of analyst support

Table of Contents:

1 Introduction

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 Research Methodology

3 Executive Summary

4 Market Landscape

4.1 Market Overview

4.2 Market Drivers

4.2.1 Decreasing arable land driving yield-intensive inputs

4.2.2 Surge in desert-reclamation megaprojects

4.2.3 Rapid adoption of fertigation and liquid fertilizers

4.2.4 Government export-rebate program for value-added crops

4.2.5 Pivot to climate-smart drip-ready nutrient blends

4.2.6 Satellite-enabled pest-pressure alerts

4.3 Market Restraints

4.3.1 Stricter residue-tolerance limits in EU export markets

4.3.2 Fuel-price-linked ammonia cost volatility

4.3.3 Counterfeit pesticide trade via informal channels

4.3.4 Rising salinity-induced micronutrient lock-out

4.4 Regulatory Landscape

4.5 Technological Outlook

4.6 Porter's Five Forces Analysis

4.6.1 Bargaining Power of Buyers

4.6.2 Bargaining Power of Suppliers

4.6.3 Threat of New Entrants

4.6.4 Threat of Substitute Products

4.6.5 Intensity of Competitive Rivalry

5 Market Size and Growth Forecasts (Value)

5.1 By Product Type

5.1.1 Fertilizers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.2 Pesticides
- 5.1.3 Adjuvants
- 5.1.4 Plant Growth Regulators
- 5.1.5 Biostimulants
- 5.2 By Crop Type
 - 5.2.1 Grains and Cereals
 - 5.2.2 Pulses and Oilseeds
 - 5.2.3 Fruits and Vegetables
 - 5.2.4 Turf and Ornamentals

- 6 Competitive Landscape
 - 6.1 Market Concentration
 - 6.2 Strategic Moves
 - 6.3 Market Share Analysis
 - 6.4 Company Profiles (Includes Global Level Overview, Market Level Overview, Core Segments, Financials as Available, Strategic Information, Market Rank/Share, Products And Services, And Recent Developments)
 - 6.4.1 Syngenta Group Co., Ltd.
 - 6.4.2 Bayer CropScience Ltd.
 - 6.4.3 BASF SE
 - 6.4.4 UPL Limited
 - 6.4.5 Corteva Agriscience
 - 6.4.6 Nufarm Ltd.
 - 6.4.7 FMC Corporation
 - 6.4.8 Sumitomo Chemical Co., Ltd.
 - 6.4.9 Albaugh LLC
 - 6.4.10 Indofil Industries
 - 6.4.11 Ghabbour Agrochemicals
 - 6.4.12 Chema Industries
 - 6.4.13 Kafr El-Zayat Pesticides and Chemicals Co.
 - 6.4.14 El-Helb Pesticides
 - 6.4.15 Helm AG

- 7 Market Opportunities and Future Outlook

Egypt Agrochemicals - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts (2026 - 2031)

Market Report | 2026-01-16 | 80 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-06"/>

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com