

Software in North America

Industry Report | 2025-10-16 | 49 pages | MarketLine

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Report description:

Software in North America

Summary

Software in North America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Software market encompasses applications used for business operations (e.g., ERP, CRM, etc.), as well as infrastructure software that manages IT systems and operations. The market value represents the revenue generated from sales and subscriptions of various software packages and offerings. It includes both signed deals that remain under contract and the annual revenues associated with new contracts signed within a specific calendar year. This excludes sales opportunities for third-party service providers.
- The North American software market recorded revenues of \$400.9 billion in 2024, representing a compound annual growth rate (CAGR) of 8.3% between 2019 and 2024.
- The business process applications segment accounted for the market's largest proportion in 2024, with total revenues of \$105.6 billion, equivalent to 26.3% of the market's overall value.
- The expansion of North America's software market is driven by robust government initiatives and rapid digitalization across sectors. Programs such as the US Federal Cloud Computing Strategy (Cloud Smart), Canada's Digital Charter, and national AI strategies are encouraging organizations to adopt advanced ERP, CRM, and business process applications.

Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the software market in North America
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the software market in North America
- Leading company profiles reveal details of key software market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the North America software market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the North America software market by value in 2024?
- What will be the size of the North America software market in 2029?
- What factors are affecting the strength of competition in the North America software market?
- How has the market performed over the last five years?
- Who are the top competitors in North America's software market?

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