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Airlines in the United States

Industry Report | 2025-10-23 | 47 pages | MarketLine

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Report description:

Airlines in the United States

Summary

Airlines in the United States industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Airlines industry covers passenger air transportation, including scheduled flights, but excludes air freight transport. Industry volume is defined as the total number of seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the number of seats sold.
- The US airlines industry recorded revenues of $440.7 billion in 2024, representing a compound annual growth rate (CAGR) of 2.9% between 2019 and 2024.
- Industry consumption volume increased with a CAGR of 1.0% between 2019 and 2024, reaching a total of 1,368 seats in 2024.
- The US accounted for the largest share of 91.3% of the North American airlines industry in 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in the United States
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in the United States

- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United States airlines market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the United States airlines market by value in 2024?
- What will be the size of the United States airlines market in 2029?
- What factors are affecting the strength of competition in the United States airlines market?
- How has the market performed over the last five years?
- Who are the top competitors in the United States's airlines market?

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