

## **Airlines in Australia**

Industry Report | 2025-10-23 | 44 pages | MarketLine

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### **Report description:**

Airlines in Australia

#### Summary

Airlines in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Airlines industry covers passenger air transportation, including scheduled flights, but excludes air freight transport. Industry volume is defined as the total number of seats sold by airlines registered in a particular country or region. Industry value is defined as the total airline revenue generated from passenger traffic. It is calculated by multiplying the average revenue per passenger by the number of seats sold.
- The Australian airlines industry recorded revenues of \$19.4 billion in 2024, representing a compound annual growth rate (CAGR) of 1.6% between 2019 and 2024.
- Industry consumption volumes declined with a negative CAGR of 0.1% between 2019 and 2024, reaching a total of 107.8 million seats in 2024.
- Australia accounted for a share of 5.8% of the Asia-Pacific airlines industry in 2024.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the airlines market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in Australia

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- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia airlines market with five year forecasts

#### Reasons to Buy

- What was the size of the Australia airlines market by value in 2024?
- What will be the size of the Australia airlines market in 2029?
- What factors are affecting the strength of competition in the Australia airlines market?
- How has the market performed over the last five years?
- How large is Australia's airlines market in relation to its regional counterparts?

#### **Table of Contents:**

##### Table of Contents

##### 1 Executive Summary

###### 1.1. Market value

###### 1.2. Market value forecast

###### 1.3. Market volume

###### 1.4. Market volume forecast

###### 1.5. Category segmentation

###### 1.6. Geography segmentation

###### 1.7. Market rivalry

###### 1.8. Competitive landscape

##### 2 Market Overview

###### 2.1. Market definition

###### 2.2. Market analysis

##### 3 Market Data

###### 3.1. Market value

###### 3.2. Market volume

##### 4 Market Segmentation

###### 4.1. Category segmentation

###### 4.2. Geography segmentation

##### 5 Market Outlook

###### 5.1. Market value forecast

###### 5.2. Market volume forecast

##### 6 Five Forces Analysis

###### 6.1. Summary

###### 6.2. Buyer power

###### 6.3. Supplier power

###### 6.4. New entrants

###### 6.5. Threat of substitutes

###### 6.6. Degree of rivalry

##### 7 Competitive Landscape

###### 7.1. Who are the leading players?

###### 7.2. What are the strategies of the leading players?

###### 7.3. What are the strengths of leading players?

##### 8 Company Profiles

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- 8.1. Qantas Airways Ltd
- 8.2. Virgin Australia Holdings Ltd
- 8.3. Regional Express Holdings Ltd
- 8.4. Air New Zealand Ltd
- 9 Macroeconomic Indicators
  - 9.1. Country data
- 10 Appendix
  - 10.1. Methodology
  - 10.2. Industry associations
  - 10.3. Related MarketLine research
  - 10.4. About MarketLine

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