

**Epoxy Resin Curing Agents Market Research Report by Chemistry (Amine-based Curing Agents, Amide or Polyamide, Anhydride, Phenalkamine, Latent Curing Agents, Others), by End-Use Industry (Electrical & Electronics, Automotive, Construction, Oil and Gas, Consumer Goods, Others), and by Region (North America, Europe, APAC, South America, MEA) Forecast till 2035**

Market Report | 2025-12-05 | 219 pages | Market Research Future

**AVAILABLE LICENSES:**

- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

**Report description:**

The Global Epoxy Resin Curing Agents Market is forecast to grow at an 8.8% CAGR between 2025 and 2035, reaching a value of USD 9,901.11 million by 2035. With the broadening of industrial activities and diversification in end-use applications, the Epoxy Resin Curing Agents Market is witnessing global expansion.

**Construction Sector Demand**

The construction sector is one of the major drivers of the market due to the increasing usage of epoxy products, such as flooring, coatings, and infrastructure protection, which require durable, high-performance curing agents.

**Segment-wise Market Overview**

**By Chemistry**

- Amine-based Curing Agents: Fast curing, strong mechanical properties
- Amide/Polyamide: Flexibility and improved moisture resistance
- Anhydride: High thermal and chemical resistance
- Phenalkamine: Rapid cure in low temperatures
- Latent Curing Agents: Extended pot life, controlled curing
- Others: Specialized formulations for niche uses

**By End-Use Industry**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Electrical & Electronics: Insulation and component protection
- Automotive: Structural bonding and lightweight assemblies
- Construction: Flooring, coatings, and infrastructure durability
- Oil and Gas: Corrosion-resistant coatings and linings
- Consumer Goods: Durable finishes and molded components
- Others: Marine, aerospace, and industrial applications

#### Regional Insights

Canada, the US, and many European countries have highly developed markets that are driven by advanced manufacturing and strict regulations, whereas the Asia Pacific region is at the forefront of growth. At the same time, South America and the Middle East & Africa provide emerging opportunities owing to investments in the infrastructure and energy sectors.

#### Strategic Market Scope

The Epoxy Resin Curing Agents Market includes chemical hardening agents that are necessary for the conversion of liquid epoxy resins into solid, high-performance materials that are widely used for many industry applications.

#### Key Report Attributes

- Market Size 2024: USD 3,959.92 Million
- Market Size 2035: USD 9,901.11 Million
- CAGR (2025-2035): 8.8%
- Base Year: 2024
- Market Forecast Period: 2025-2035

#### Industry Segmentations Growth

- By Chemistry: Amine-Based Curing Agents - 9.7%, Amide or Polyamide - 7.0%.
  - By End-Use Industry: Electrical & Electronics - 8.8%, Automotive - 8.4%.
- ?

#### **Table of Contents:**

##### TABLE OF CONTENTS

##### SECTION I: KEY HIGHLIGHTS, SCOPING AND METHODOLOGY

##### 1. EXECUTIVE SUMMARY AND KEY HIGHLIGHTS

##### I. TOP PERFORMING SEGMENTS

##### II. KEY TRENDS SUMMARIZED

##### III. STRATEGIC INSIGHTS

##### SECTION II: QUALITATIVE ANALYSIS

##### 2. MARKET INTRODUCTION AND DYNAMICS

##### I. DEFINITIONS

##### II. MARKET DRIVERS

##### I. RISING EPOXY SYSTEM PENETRATION IN CONSTRUCTION & AUTOMOTIVE BONDING APPLICATIONS

##### II. GROWING TREND OF LIGHTWEIGHT COMPOSITE ADOPTION IN AEROSPACE & MARINE

##### III. MARKET OPPORTUNITIES

##### I. GROWING DEMAND FOR RENEWABLE AND LOW-CARBON CURING SOLUTIONS

##### II. ELECTRIC VEHICLE EXPANSION FUELING DEMAND FOR EPOXY CURING AGENTS

##### IV. MARKET RESTRAINTS

##### I. THREAT OF SUBSTITUTION FROM ALTERNATIVE RESIN TECHNOLOGIES

##### II. EXPOSURE TO PETROCHEMICAL FEEDSTOCK PRICE FLUCTUATIONS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- V. MARKET CHALLENGES
  - I. EXPOSURE TO CONSTRUCTION MARKET CYCLICALITY
  - II. SUPPLY CHAIN DISRUPTIONS DUE TO GEOPOLITICAL FACTORS
- VI. RUSSIA-UKRAINE WAR IMPACT ANALYSIS
- VII. IMPACT OF TRUMP 2.0
- 3. MARKET FACTOR ANALYSIS
  - I. SUPPLY/VALUE CHAIN ANALYSIS
    - I. PARTICIPANTS
      - A. RAW MATERIAL ANALYSIS
        - 3.I.I.A.1. RAW MATERIAL SELECTION & PROCUREMENT
        - 3.I.I.A.2. QUALITY STANDARDS
        - 3.I.I.A.3. LIST OF RAW MATERIAL SUPPLIERS (COMPANY NAME, HEADQUARTERS, CONTACT DETAILS)
      - B. MANUFACTURERS
        - 3.I.I.B.1. PRODUCTION PROCESS
        - 3.I.I.B.2. LIST OF MANUFACTURERS (COMPANY NAME, HEADQUARTERS, CONTACT DETAILS)
      - C. DISTRIBUTORS
        - 3.I.I.C.1. LOGISTIC
        - 3.I.I.C.2. SALES AND MARKETING STRATEGIES
      - D. END-USERS
        - 3.I.I.D.1. CUSTOMER NEEDS, PREFERENCES, PAIN POINTS & END-USE INDUSTRIES
        - 3.I.I.D.2. LIST OF POTENTIAL CUSTOMERS (COMPANY NAME, HEADQUARTERS, CONTACT DETAILS, APPLICATION)
    - II. VALUE PERCOLATION ACROSS THE CHAIN
    - III. INTEGRATION LEVELS
    - IV. KEY ISSUES ADDRESSED
    - II. PORTER'S FIVE FORCES MODEL
      - I. BARGAINING POWER OF SUPPLIERS
      - II. BARGAINING POWER OF BUYERS
      - III. THREAT OF NEW ENTRANTS
      - IV. THREAT OF SUBSTITUTES
      - V. INTENSITY OF RIVALRY
      - III. TECHNOLOGICAL ADVANCEMENTS
        - I. LOW-VOC AND LOW-ODOR CURING AGENT FORMULATIONS
        - II. BIO-BASED CURING AGENTS
        - III. FAST-CURE AND LOW-TEMPERATURE CURING TECHNOLOGIES
        - IV. SMART/FUNCTIONAL CURING AGENTS
      - IV. PRICING ANALYSIS, BY REGION, 2019-2035
        - I. FACTORS IMPACTING PRODUCT PRICING
    - V. ADJACENT MARKET ANALYSIS
    - VI. SUPPLY DEMAND ANALYSIS
    - VII. REGULATORY FRAMEWORK
      - I. GOVERNMENT POLICIES
      - II. ENVIRONMENTAL CONSIDERATION
  - VIII. R & D UPDATE
    - I. CURRENT SCENARIO
    - II. FUTURE ROADMAP
    - III. CHALLENGES

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

IV. NOVEL APPLICATIONS

V. KEY DEVELOPMENTS

IX. PESTLE ANALYSIS

SECTION III: MARKET SEGMENTATION

4. GLOBAL EPOXY RESIN CURING AGENTS MARKET, BY CHEMISTRY (USD BILLION & TONS), 2019-2035

I. AMINE-BASED CURING AGENTS

II. AMIDE OR POLYAMIDE

III. ANHYDRIDE

IV. PHENALKAMINE

V. LATENT CURING AGENTS

VI. OTHERS

5. GLOBAL EPOXY RESIN CURING AGENTS MARKET, BY END-USE INDUSTRY (USD BILLION & TONS), 2019-2035

I. ELECTRICAL & ELECTRONICS

II. AUTOMOTIVE

III. CONSTRUCTION

IV. OIL AND GAS

V. CONSUMER GOODS

VI. OTHERS

6. GLOBAL EPOXY RESIN CURING AGENTS MARKET, BY REGION (USD BILLION & TONS), 2019-2035

I. NORTH AMERICA

I. US

II. CANADA

II. EUROPE

I. GERMANY

II. UK

III. FRANCE

IV. RUSSIA

V. ITALY

VI. SPAIN

VII. REST OF EUROPE

III. APAC

I. CHINA

II. INDIA

III. JAPAN

IV. SOUTH KOREA

V. MALAYSIA

VI. THAILAND

VII. INDONESIA

VIII. REST OF APAC

IV. SOUTH AMERICA

I. BRAZIL

II. MEXICO

III. ARGENTINA

IV. REST OF SOUTH AMERICA

V. MEA

I. GCC COUNTRIES

II. SOUTH AFRICA

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- III. REST OF MEA
- 7. COMPETITIVE LANDSCAPE
  - I. INTRODUCTION
  - II. COMPANY MARKET SHARE ANALYSIS, 2024 (%)
  - III. COMPETITIVE BENCHMARKING
  - IV. COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL
  - V. KEY DEVELOPMENTS, GROWTH PLANS AND STRATEGIES
  - I. NEW PRODUCT LAUNCH/SERVICE DEPLOYMENT
  - II. MERGER & ACQUISITION
  - III. JOINT VENTURES
- 8. COMPANY PROFILES
  - I. BASF SE
    - I. OVERVIEW
    - II. FINANCIAL PERFORMANCE
    - III. PRODUCT PORTFOLIO
    - IV. STRATEGIC INITIATIVES
    - V. SWOT ANALYSIS
  - II. HUNTSMAN CORPORATION
  - III. EVONIK
    - I. PRIMARY RESEARCH
    - IV. MITSUBISHI CHEMICAL CORPORATION
    - V. DIC CORPORATION
    - VI. OLIN CORPORATION
    - VII. ATUL LTD
    - VIII. ADITYA BIRLA
    - IX. AIR PRODUCTS INC
    - X. T&K TOKA CORPORATION
    - XI. BALAJI AMINES
- 9. RESEARCH METHODOLOGY AND APPROACH
  - I. RESEARCH PROCESS
  - II. SECONDARY RESEARCH
  - II. MARKET SIZE ESTIMATION
  - III. FORECAST TECHNIQUES
  - IV. LIST OF ASSUMPTIONS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Epoxy Resin Curing Agents Market Research Report by Chemistry (Amine-based Curing Agents, Amide or Polyamide, Anhydride, Phenalkamine, Latent Curing Agents, Others), by End-Use Industry (Electrical & Electronics, Automotive, Construction, Oil and Gas, Consumer Goods, Others), and by Region (North America, Europe, APAC, South America, MEA) Forecast till 2035**

Market Report | 2025-12-05 | 219 pages | Market Research Future

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Price	\$4950.00
	Enterprisewide Price	\$7250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-02

Signature

A large, empty rectangular box intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)