

**Automotive Lubricants Market Research Report by Base Oil [Mineral Oil (Paraffinic, Naphthenic, Aromatic), Synthetic Oil (Polyalphaolefin (PAO), Polyalkylene Glycol (PAG), Ester-based, Others), Semi-synthetic Oil. Bio-Based Oil], by Product Type (Engine Oil, Gear Oil, Grease, Coolants / Antifreeze Fluids, Brake Fluids, Others), by Sales Channel (OEM, Aftermarket), by End User [Passenger Cars, Light Commercial Vehicles (LCVs), Heavy Commercial Vehicles (HCVs), Two-Wheelers / Motorcycles, Battery Electric Vehicles, Others], and by Region (North America, Europe, Asia Pacific, South America, Middle East and Africa) Forecast till 2035**

Market Report | 2025-12-05 | 257 pages | Market Research Future

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- Single User Price \$4950.00
- Enterprisewide Price \$7250.00

**Report description:**

The Global Automotive Lubricants Market is forecast to grow at a 5.7% CAGR (2025-2035), reaching USD 1,32,436.06 million by 2035. Automotive lubricants are basically specialized fluids that help powertrains as well as auxiliary systems in vehicles to perform better and be more reliable.

Rising Global Vehicle Production and Sales

Vehicle production and sales growth lead to OEM lubricant demand increase and vehicle in-use base expansion. Higher mileage and usage result in more oil changes, which is a boost to the aftermarket.

Automotive Lubricants Market Segmentation

Base Oil

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- Mineral Oil: Traditional lubrication with broad availability
- Synthetic Oil: Premium oils for modern engines
- Semi-synthetic Oil: Enhanced performance at moderate cost
- Bio-Based Oil: Environmentally responsible lubrication solutions

#### Product Type

- Engine Oil: Core lubricant for vehicle engines
- Gear Oil: Protects gears under heavy stress
- Grease: Reduces friction in moving parts
- Coolants / Antifreeze: Maintains optimal operating temperatures
- Brake Fluids: Ensures responsive braking performance
- Others: Includes niche automotive fluid products

#### Sales Channel

- OEM: Initial lubricant fill for vehicles
- Aftermarket: Sustained demand from vehicle maintenance

#### End-Users

- Passenger Cars: Largest consumer of automotive lubricants
- LCVs: Moderate-duty vehicles with steady demand
- HCVs: Intensive lubricant usage across operations
- Two-Wheelers / Motorcycles: Frequent servicing drives consumption
- Battery Electric Vehicles: Fluids for cooling and efficiency
- Others: Encompasses agricultural and specialty vehicles

#### Regional Perspectives

North America and Europe are already established markets that are mostly driven by stringent emission standards, robust aftermarket networks, and the increasing demand for premium synthetic and environmentally friendly lubricants. Asia-Pacific dominates the volume due to the fast-growing vehicle fleet, while South America and MEA are steadily growing, mainly due to fleet upgrading and infrastructure development.

#### Stable Demand Base

The market enjoys the advantage of a consistent demand for lubricants from passenger cars, commercial vehicles, and two-wheelers. Growing requirements beyond engine oils will thus help the market to continue to expand.

#### Key Report Attributes

- Market Size 2024: USD 73,458.71 Million
- Market Size 2035: USD 1,32,436.06 Million
- CAGR (2025-2035): 5.7%
- Base Year: 2024
- Market Forecast Period: 2025-2035

#### Industry Segmentations Growth

- By Base Oil: Mineral Oil - 5.3%, Synthetic Oil - 5.8%.
- By Product Type: Engine Oil - 6.1%, Gear Oil - 5.0%.
- By Sales Channel: OEM - 5.3%, Aftermarket - 5.8%.
- By End User: Passenger Cars - 6.5%, Light Commercial Vehicles (LCVs) - 5.5%.

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