

Pharmaceuticals North America (NAFTA) Industry Guide 2020-2029

Industry Report | 2025-11-24 | 275 pages | MarketLine

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Report description:

Pharmaceuticals North America (NAFTA) Industry Guide 2020-2029

Summary

The NAFTA Pharmaceuticals industry profile provides top-line qualitative and quantitative summary information including: market size (value , and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The North American Free Trade Agreement (NAFTA) is a trade agreement between the countries in North America: the US, Canada and Mexico. The pharmaceuticals industry within the NAFTA countries had a total market value of \$6,28,538.4 million in 2024. The Mexico was the fastest growing country, with a CAGR of 8.4% over the 2020-24 period.
- Within the pharmaceuticals industry, the US is the leading country among the NAFTA bloc, with market revenues of \$5,69,333.8 million in 2024. This was followed by Canada and Mexico, with a value of \$45,620.4 and \$13,584.1 million, respectively.
- The US is expected to lead the pharmaceuticals industry in the NAFTA bloc, with a value of \$7,09,520.1 million in 2029, followed by Canada and Mexico with expected values of \$57,225.7 and \$17,780.6 million, respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the NAFTA pharmaceuticals market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the NAFTA pharmaceuticals market
- Leading company profiles reveal details of key pharmaceuticals market players' NAFTA operations and financial performance

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- Add weight to presentations and pitches by understanding the future growth prospects of the NAFTA pharmaceuticals market with five year forecasts
- Compares data from the US, Canada and Mexico, alongside individual chapters on each country

Reasons to Buy

- What was the size of the NAFTA pharmaceuticals market by value in 2024?
- What will be the size of the NAFTA pharmaceuticals market in 2029?
- What factors are affecting the strength of competition in the NAFTA pharmaceuticals market?
- How has the market performed over the last five years?
- What are the main segments that make up the NAFTA pharmaceuticals market?

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- 9.3. AbbVie Inc
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- 9.5. Sinopharm Group Co Ltd
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- 9.9. Novartis AG
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- 9.14. Laboratoires Pierre Fabre SA
- 9.15. Les Laboratoires Servier SAS
- 9.16. Ipsen SA
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- 9.18. Boehringer Ingelheim International GmbH
- 9.19. Fresenius Medical Care AG & Co KGaA
- 9.20. Merck KGaA
- 9.21. CSL Ltd
- 9.22. Ramsay Health Care Ltd
- 9.23. Mayne Pharma Group Ltd
- 9.24. Ache Laboratorios Farmaceuticos SA
- 9.25. EMS SA
- 9.26. Hypera SA
- 9.27. Eurofarma Laboratorios SA
- 9.28. Apotex Inc
- 9.29. Bausch Health Companies Inc
- 9.30. Jiangsu Hengrui Pharmaceuticals Co Ltd
- 9.31. Sun Pharmaceutical Industries Ltd
- 9.32. Lupin Ltd
- 9.33. Cipla Ltd
- 9.34. Dr. Reddy's Laboratories Ltd
- 9.35. PT Kimia Farma Tbk
- 9.36. PT Kalbe Farma Tbk
- 9.37. PT Tempo Scan Pacific Tbk
- 9.38. A. Menarini Industrie Farmaceutiche Riunite Srl
- 9.39. Recordati SpA
- 9.40. Chiesi Farmaceutici SpA
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- 9.43. Otsuka Holdings Co Ltd
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- 9.45. Pharmstandard
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- 9.47. OTC Pharma International BV
- 9.48. H. Lundbeck AS

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- 9.49. Novo Nordisk AS
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