

Automotive Aramid Fiber Market By Type (Para-Aramid, Meta-Aramid), Application (Brake Pads & Clutch Facings, Reinforced Tires, Hoses, Belts, & Gaskets, Racing Vehicle Components, Heat Shields & Insulation), and Region - Global Forecast to 2030

Market Report | 2025-12-15 | 233 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The automotive aramid fiber market is expected to be driven by increasing vehicle lightweighting initiatives aimed at improving fuel efficiency and reducing emissions, as well as the rapid expansion of electric vehicle (EV) production globally. The demand for high-performance materials with superior strength-to-weight ratios, thermal stability, and durability is accelerating the adoption of aramid fibers in critical automotive components.

<https://mnmimg.marketsandmarkets.com/Images/automotive-aramid-fiber-market-img-overview.webp>

The automotive aramid fiber market is anticipated to grow from USD 0.94 billion in 2025 to USD 1.30 billion during the period of 2025-2030, with a CAGR of 6.8%. This expected growth is driven by an increase in vehicle lightweighting to improve fuel efficiency and reduce emissions, the rapid global adoption of electric vehicles (EVs), and aramid's enhanced strength-to-weight ratio, thermal stability, and resistance to abrasion and impact in automotive applications such as brake pads, tires, gaskets, and under-the-hood components. In January 2024, DuPont partnered with Point Blank Enterprises (US) to launch law-enforcement body armor using the automotive aramid fiber brand, Kevlar EXO. The revolutionary fiber offers superior protection, lighter weight, and enhanced flexibility, resulting in comfortable, form-fitting vests that strengthen DuPont's leadership and market reach in protective solutions.

"Meta-Aramid to be second fastest-growing type segment in automotive aramid fiber market "

Meta-aramid fibers represent the second fastest-growing segment of the automotive aramid fiber market due to their excellent

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

thermal resistance, dimensional stability, and flame resistance. These fibers are widely used in the automotive industry, including applications such as thermal insulation, personal protective clothing for automotive manufacturing, and under-the-hood components subjected to high temperatures. Meta-aramids are increasingly popular as insulation materials in electric vehicle battery systems and electrical components, driven by a greater need for effective thermal management properties and fire resistance safety. Key companies offering meta-aramid fiber brands for automotive applications include Nomex (DuPont), Heracron meta (Kolon Industries), and X-FIPER meta (X-FIPER New Material Co., Ltd).

"Hoses, belts, and gaskets to be the second fastest-growing application segment in the automotive aramid fiber market "

The automotive aramid fiber market is currently experiencing growth in the polyurethane, rubber, and thermoplastics application segments. The demand for components that can withstand extreme levels of mechanical stress, a broad range of temperatures, and chemical compatibility has led to increasing use of aramid fiber in hoses, belts, and gaskets. As vehicles, particularly electric and hybrid models, become more advanced and require smaller, lighter, yet heat-tolerant systems, there is a growing amount of aramid-reinforced material utilized in hoses, rubber timing belts, and sealing gaskets. Advancements in material compositions and component engineering continue to enhance the performance of aramid fibers, which in turn boosts overall product versatility and further promotes growth in this market segment.

"Middle East & Africa to be the second fastest-growing regional market for automotive aramid filter"

The Middle East and Africa are expected to be the second-fastest-growing regional market in the global automotive aramid fiber market. This growth is primarily driven by rapid industrialization, expanding automotive manufacturing bases, and an increasing emphasis on investing in infrastructure and mobility solutions. Government-led initiatives such as Saudi Arabia's Vision 2030 and the United Arab Emirates' (UAE) industrial strategy will boost demand for high-performing materials that enhance safety, efficiency, and longevity in motor vehicle applications. As governments focus on sustainable development, electric vehicle adoption, and local manufacturing, the overall demand for lightweight, heat-resistant materials like aramid fibers will continue to rise. To determine and verify the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees is as follows:

By Company Type: Tier 1: 25%, Tier 2: 42%, and Tier 3: 33%

By Designation: C-level Executives: 20%, Directors: 30%, and Other Designations: 50%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 10%, and Middle East & Africa 20%

Notes: Other designations include sales, marketing, and product managers.

Tier 1: >USD 1 Billion; Tier 2: USD 500 million-1 Billion; and Tier 3: <USD 500 million

Companies Covered: DuPont (US), Teijin Limited (Tokyo), Kolon Industries, Inc. (South Korea), HYOSUNG (South Korea), Yantai Tayho Advanced Materials Co., Ltd. (China), TORAY INDUSTRIES, INC.(Japan), X-FIPER NEW MATERIAL CO., LTD (China), Huvis Corp. (South Korea), and SRF Limited (India) are covered in the report.

The study includes an in-depth competitive analysis of these key players in the automotive aramid fiber market, with their company profiles, recent developments, and key market strategies.

Research Coverage

This research report categorizes the automotive aramid fiber market based on type (para-aramid and meta-aramid), application (brake pads and clutch facings, reinforced tires, hoses, belts, and gaskets, racing vehicle components, heat shields and insulation, and lightweight structural composites), and region (Asia Pacific, North America, Europe, South America, and Middle East & Africa). The report's scope covers detailed information regarding the drivers, restraints, challenges, and opportunities influencing the growth of the automotive aramid fiber market. A detailed analysis of the key industry players has been done to provide insights into their business overview, products offered, and key strategies, such as partnerships, agreements, product launches, expansions, and acquisitions, associated with the automotive aramid fiber market. This report covers a competitive analysis of upcoming startups in the automotive aramid fiber market ecosystem.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Reasons to Buy the Report

The report will offer the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall automotive aramid fiber market and the subsegments. This report will help stakeholders understand the competitive landscape, gain more insights into positioning their businesses better, and plan suitable go-to-market strategies. The report will help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights into the following points:

- Analysis of key drivers (Vehicle Lightweighting Initiatives, Electric Vehicle Growth, Safety Regulations, Performance Requirements, Thermal Management Needs, and Manufacturing Technology Advances), restraints (Competition from Alternative Materials, Limited Recycling Infrastructure, Supply Chain Vulnerabilities, Technical Expertise Requirements, Material Innovation, High Material Cost, and Processing Complexities), opportunities (Electric Vehicle Applications, Hybrid and Multi-Material Solutions, Advanced Driver Assistance Systems, Sustainability-Focused Solutions, Regional Manufacturing Expansion, and Additive Manufacturing Integration), and challenges (Supply Chain Resilience, The lack of universal standards creates challenges for broader aramid adoption, Workforce Skills Gap, and Adapting to rapidly changing automotive manufacturing approaches).
- Product Development/Innovation: Detailed insights into upcoming technologies, research & development activities, and product & service launches in the automotive aramid fiber market.
- Market Development: Comprehensive information about profitable markets - the report analyzes the automotive aramid fiber market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the automotive aramid fiber market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players such as DuPont (US), Teijin Limited (Tokyo), Kolon Industries, Inc. (South Korea), HYOSUNG (South Korea), Yantai Tayho Advanced Materials Co., Ltd. (China), TORAY INDUSTRIES, INC. (Japan), X-FIPER NEW MATERIAL CO., LTD (China), Huvis Corp. (South Korea), and SRF Limited (India).

Table of Contents:

1	INTRODUCTION	24
1.1	STUDY OBJECTIVES	24
1.2	MARKET DEFINITION	24
1.3	STUDY SCOPE	25
1.3.1	AUTOMOTIVE ARAMID FIBER MARKET SEGMENTATION AND REGIONAL SCOPE	25
1.3.2	INCLUSIONS AND EXCLUSIONS	25
1.3.3	YEARS CONSIDERED	26
1.4	CURRENCY CONSIDERED	26
1.5	UNITS CONSIDERED	26
1.6	STAKEHOLDERS	26
2	RESEARCH METHODOLOGY	27
2.1	RESEARCH DATA	27
2.1.1	SECONDARY DATA	28
2.1.1.1	List of key secondary sources	28
2.1.1.2	Key data from secondary sources	28
2.1.2	PRIMARY DATA	29
2.1.2.1	Key data from primary sources	29
2.1.2.2	List of primary interview participants-demand and supply sides	29
2.1.2.3	Key industry insights	30
2.1.2.4	Breakdown of interviews with experts	30

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.2	MARKET SIZE ESTIMATION	31
2.2.1	BOTTOM-UP APPROACH	31
2.2.2	TOP-DOWN APPROACH	32
2.3	FORECAST NUMBER CALCULATION	33
2.4	DATA TRIANGULATION	33
2.5	FACTOR ANALYSIS	34
2.6	RESEARCH ASSUMPTIONS	35
2.7	RESEARCH LIMITATIONS AND RISKS	35
3	EXECUTIVE SUMMARY	36
4	PREMIUM INSIGHTS	39
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AUTOMOTIVE ARAMID FIBER MARKET	39
4.2	AUTOMOTIVE ARAMID FIBER MARKET, BY TYPE	39
4.3	AUTOMOTIVE ARAMID FIBER MARKET, BY APPLICATION	40
4.4	AUTOMOTIVE ARAMID FIBER MARKET, BY COUNTRY	40
5	MARKET OVERVIEW	41
5.1	INTRODUCTION	41
5.2	MARKET DYNAMICS	41
5.2.1	DRIVERS	42
5.2.1.1	Rising need for lightweight materials enabling significant emission reductions in vehicles	42
5.2.1.2	Rapid expansion of electric vehicles	42
5.2.1.3	Advancements in composite manufacturing technologies	43
5.2.2	RESTRAINTS	43
5.2.2.1	High production cost	43
5.2.2.2	Processing and machining complexities	44
5.2.2.3	Competition from alternative materials	44
5.2.3	OPPORTUNITIES	45
5.2.3.1	Research and development in bio-based and recyclable aramid fibers	45
5.2.3.2	Stringent safety and emission regulations	45
5.2.4	CHALLENGES	46
5.2.4.1	Supply chain disruptions	46
5.2.4.2	Worker safety concerns	46
5.3	PORTER'S FIVE FORCES ANALYSIS	47
5.3.1	THREAT OF NEW ENTRANTS	48
5.3.2	THREAT OF SUBSTITUTES	48
5.3.3	BARGAINING POWER OF SUPPLIERS	48
5.3.4	BARGAINING POWER OF BUYERS	49
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	49
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	50
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	50
5.4.2	BUYING CRITERIA	51
5.5	MACROECONOMIC INDICATORS	52
5.5.1	GLOBAL GDP TRENDS	52
5.6	VALUE CHAIN ANALYSIS	53
5.7	REGULATORY LANDSCAPE	55
5.7.1	REGULATIONS	55
5.7.1.1	North America	55
5.7.1.1.1	US	55

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.7.1.1.2□Canada□55
- 5.7.1.2□Asia Pacific□56
- 5.7.1.3□Europe□56
- 5.7.1.4□Middle East & Africa□57
- 5.7.1.5□South America□57
- 5.7.2□REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS□57
- 5.8□TRADE ANALYSIS□59
- 5.8.1□IMPORT SCENARIO (HS CODE 550311)□59
- 5.8.2□EXPORT SCENARIO (HS CODE 550311)□60
- 5.9□ECOSYSTEM ANALYSIS□61
- 5.10□TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS□62
- 5.11□CASE STUDY ANALYSIS□63
- 5.11.1□DUPONT OFFERS F200 BARRIER HOSE MADE FROM KEVLAR ARAMID FIBER REINFORCEMENT FOR AUTOMOBILES□63
- 5.11.2□TEIJIN ARAMID AND OMP RACING PUSH LIMITS OF SAFETY AND COMFORT IN MOTORSPORTS WITH ADVANCED ARAMID INNOVATION□64
- 5.12□TECHNOLOGY ANALYSIS□64
- 5.12.1□KEY TECHNOLOGIES□64
- 5.12.1.1□Polymer synthesis and spinning□64
- 5.12.1.2□Advanced composite manufacturing□65
- 5.12.2□COMPLEMENTARY TECHNOLOGIES□65
- 5.12.2.1□Nanotechnology in surface treatments□65
- 5.12.2.2□Recycling and sustainability technologies□65
- 5.13□PRICING ANALYSIS□66
- 5.13.1□AVERAGE SELLING PRICE TREND, BY REGION, 2022-2024□66
- 5.13.2□AVERAGE SELLING PRICES OF AUTOMOTIVE ARAMID FIBERS OFFERED BY KEY PLAYERS, BY APPLICATION, 2024□67
- 5.14□KEY CONFERENCES AND EVENTS, 2025-2026□68
- 5.15□PATENT ANALYSIS□69
- 5.15.1□METHODOLOGY□69
- 5.15.2□DOCUMENT TYPES□69
- 5.15.3□PUBLICATION TRENDS□70
- 5.15.4□INSIGHTS□70
- 5.15.5□LEGAL STATUS OF PATENTS□71
- 5.15.6□JURISDICTION ANALYSIS□71
- 5.15.7□TOP APPLICANTS□72
- 5.16□IMPACT OF AI/GEN AI ON AUTOMOTIVE ARAMID FIBER MARKET□73
- 5.17□INVESTMENT AND FUNDING SCENARIO□73
- 5.18□IMPACT OF 2025 US TARIFFS ON AUTOMOTIVE ARAMID FIBER MARKET□74
- 5.18.1□INTRODUCTION□74
- 5.18.2□KEY TARIFF RATES□75
- 5.18.3□PRICE IMPACT ANALYSIS□75
- 5.18.4□IMPACT ON KEY COUNTRIES/REGIONS□76
- 5.18.4.1□North America□76
- 5.18.4.2□Europe□76
- 5.18.4.3□Asia Pacific□76
- 5.18.5□IMPACT ON END-USE INDUSTRIES□77
- ?
- 6□AUTOMOTIVE ARAMID FIBER MARKET, BY TYPE□78

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1 INTRODUCTION 79
- 6.2 PARA-ARAMID 80
 - 6.2.1 PROTECTION AGAINST HEAT, CHEMICALS, AND ABRASION TO DRIVE MARKET 80
- 6.3 META-ARAMID 81
 - 6.3.1 PROPERTIES LIKE LIGHTWEIGHT, RESISTANT TO DEGRADATION, AND DURABILITY TO FUEL MARKET GROWTH 81
- 7 AUTOMOTIVE ARAMID FIBER MARKET, BY APPLICATION 82
 - 7.1 INTRODUCTION 83
 - 7.2 BRAKE PADS & CLUTCH FACINGS 85
 - 7.2.1 DEMAND FOR HIGH-PERFORMANCE, HEAT-RESISTANT, AND DURABLE FRICTION MATERIALS TO FUEL MARKET 85
 - 7.3 REINFORCED TIRES 85
 - 7.3.1 PUNCTURE AND CUT RESISTANT PROPERTIES TO ENHANCE SAFETY AND TIRE LIFE 85
 - 7.4 HOSES, BELTS, AND GASKETS 86
 - 7.4.1 ENHANCED VEHICLE RELIABILITY, REDUCED MAINTENANCE EXPENSES, AND INCREASED OPERATIONAL SAFETY TO DRIVE MARKET 86
 - 7.5 HEAT SHIELDS & INSULATION 86
 - 7.5.1 ENHANCED THERMAL MANAGEMENT, DURABILITY, AND PROTECTION OF OCCUPANTS TO DRIVE MARKET 86
 - 7.6 LIGHTWEIGHT STRUCTURAL COMPOSITES 87
 - 7.6.1 BETTER EFFICIENCY AND PERFORMANCE IN ELECTRIC VEHICLES TO DRIVE MARKET 87
 - 7.7 RACING VEHICLE COMPONENTS AND OTHERS 87
 - 7.7.1 IMPROVED SPEED AND FUEL EFFICIENCY TO DRIVE MARKET 87
- 8 AUTOMOTIVE ARAMID FIBER MARKET, BY REGION 89
 - 8.1 INTRODUCTION 90
 - 8.2 NORTH AMERICA 92
 - 8.2.1 US 96
 - 8.2.1.1 Growing electric vehicle industry to boost use of aramid fibers 96
 - 8.2.2 CANADA 99
 - 8.2.2.1 Government initiatives to favor growth of automotive aramid fiber market 99
 - 8.2.3 MEXICO 101
 - 8.2.3.1 Favorable trade tariffs from US to support growth of automotive industry 101
 - 8.3 EUROPE 104
 - 8.3.1 GERMANY 109
 - 8.3.1.1 Robust automotive industry to drive market 109
 - 8.3.2 FRANCE 112
 - 8.3.2.1 Plan for electric vehicle battery gigafactory to drive market 112
 - 8.3.3 UK 114
 - 8.3.3.1 Government initiatives and electric vehicle plans to drive market 114
 - 8.3.4 SPAIN 117
 - 8.3.4.1 Expanding automotive industry to drive market 117
 - 8.3.5 REST OF EUROPE 120
 - 8.4 ASIA PACIFIC 122
 - 8.4.1 CHINA 127
 - 8.4.1.1 Growing population, industrialization, and urbanization to support market 127
 - 8.4.2 JAPAN 130
 - 8.4.2.1 Growing electric vehicle industry to drive automotive aramid fiber market 130
 - 8.4.3 INDIA 133
 - 8.4.3.1 Growing FDI in manufacturing industry to support market growth 133

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.4.4	SOUTH KOREA	135
8.4.4.1	Government and automakers' initiatives to drive market	135
8.4.5	REST OF ASIA PACIFIC	138
8.5	MIDDLE EAST & AFRICA	141
8.5.1	GCC COUNTRIES	145
8.5.1.1	Saudi Arabia	145
8.5.1.1.1	Government initiatives to support growth of market	145
8.5.1.2	UAE	148
8.5.1.2.1	Potential foreign investors to positively influence market	148
8.5.1.3	Rest of GCC countries	150
8.5.2	REST OF MIDDLE EAST & AFRICA	153
8.6	SOUTH AMERICA	156
8.6.1	BRAZIL	159
8.6.1.1	Growing EV initiatives to drive demand	159
8.6.2	ARGENTINA	162
8.6.2.1	Liberal trade policies and increasing chemical production to drive market	162
8.6.3	REST OF SOUTH AMERICA	165
9	COMPETITIVE LANDSCAPE	168
9.1	OVERVIEW	168
9.2	KEY PLAYER STRATEGIES	168
9.3	REVENUE ANALYSIS	171
9.4	MARKET SHARE ANALYSIS, 2024	172
9.5	COMPANY VALUATION AND FINANCIAL METRICS	175
9.6	BRAND/PRODUCT COMPARISON ANALYSIS	176
9.7	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	176
9.7.1	STARS	176
9.7.2	EMERGING LEADERS	176
9.7.3	PERVASIVE PLAYERS	177
9.7.4	PARTICIPANTS	177
9.7.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	178
9.7.5.1	Company footprint	178
9.7.5.2	Region footprint	178
9.7.5.3	Type footprint	179
9.7.5.4	Application footprint	179
9.8	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	180
9.8.1	PROGRESSIVE COMPANIES	180
9.8.2	RESPONSIVE COMPANIES	180
9.8.3	DYNAMIC COMPANIES	180
9.8.4	STARTING BLOCKS	180
9.8.5	COMPETITIVE BENCHMARKING: KEY STARTUPS/SMES, 2024	182
9.8.5.1	Detailed list of key startups/SMEs	182
9.8.5.2	Competitive benchmarking of key startups/SMEs	183
9.9	COMPETITIVE SCENARIO	184
9.9.1	PRODUCT LAUNCHES	184
9.9.2	DEALS	185
9.9.3	EXPANSIONS	186
10	COMPANY PROFILES	187

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1	KEY PLAYERS	187
10.1.1	DUPONT	187
10.1.1.1	Business overview	187
10.1.1.2	Products offered	188
10.1.1.3	Recent developments	190
10.1.1.3.1	Product launches	190
10.1.1.3.2	Deals	190
10.1.1.4	MnM view	191
10.1.1.4.1	Right to win	191
10.1.1.4.2	Strategic choices	191
10.1.1.4.3	Weaknesses and competitive threats	191
10.1.2	TEIJIN LIMITED	192
10.1.2.1	Business overview	192
10.1.2.2	Products offered	193
10.1.2.3	Recent developments	194
10.1.2.3.1	Expansions	194
10.1.2.4	MnM view	195
10.1.2.4.1	Right to win	195
10.1.2.4.2	Strategic choices	195
10.1.2.4.3	Weaknesses and competitive threats	195
	?	
10.1.3	KOLON INDUSTRIES, INC.	196
10.1.3.1	Business overview	196
10.1.3.2	Products offered	197
10.1.3.3	Recent developments	197
10.1.3.3.1	Deals	197
10.1.3.3.2	Expansions	198
10.1.3.4	MnM view	198
10.1.3.4.1	Right to win	198
10.1.3.4.2	Strategic choices	198
10.1.3.4.3	Weaknesses and competitive threats	199
10.1.4	YANTAI TAYHO ADVANCED MATERIALS CO., LTD.	200
10.1.4.1	Business overview	200
10.1.4.2	Products offered	200
10.1.4.3	MnM view	201
10.1.4.3.1	Right to win	201
10.1.4.3.2	Strategic choices	201
10.1.4.3.3	Weaknesses and competitive threats	201
10.1.5	HYOSUNG	202
10.1.5.1	Business overview	202
10.1.5.2	Products offered	203
10.1.5.3	MnM view	203
10.1.5.3.1	Right to win	203
10.1.5.3.2	Strategic choices	203
10.1.5.3.3	Weaknesses and competitive threats	203
10.1.6	TORAY INDUSTRIES, INC.	204
10.1.6.1	Business overview	204

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.1.6.2	Products offered	205
10.1.6.3	MnM view	206
10.1.7	X-FIPER NEW MATERIAL CO., LTD	207
10.1.7.1	Business overview	207
10.1.7.2	Products offered	207
10.1.7.3	MnM view	208
10.1.8	HUVIS CORP.	209
10.1.8.1	Business overview	209
10.1.8.2	Products offered	209
10.1.9	CHINA NATIONAL BLUESTAR (GROUP) CO, LTD.	210
10.1.9.1	Business overview	210
10.1.9.2	Products offered	210
10.1.10	AFCHINA	211
10.1.10.1	Business overview	211
10.1.10.2	Products offered	211
10.1.10.3	MnM view	213
10.2	OTHER PLAYERS	214
10.2.1	SINOPEC YIZHENG CHEMICAL FIBRE LIMITED LIABILITY COMPANY	214
10.2.2	TAEKWANG INDUSTRIAL CO., LTD	215
10.2.3	ARAMID HPM, LLC	216
10.2.4	SHANGHAI J&S NEW MATERIALS CO., LTD	217
10.2.5	YF INTERNATIONAL BV	217
10.2.6	SUZHOU ZHAODA SPECIALLY FIBER TECHNICAL CO., LTD.	218
10.2.7	ZHANGJIAGANG GANGYING INDUSTRY	219
10.2.8	VEPLAS D.D.	219
10.2.9	PRO-SYSTEMS SPA	220
10.2.10	WUXI GDE TECHNOLOGY CO., LTD.	221
10.2.11	BARNET	222
10.2.12	ZHEJIANG SURETEX COMPOSITE CO., LTD	223
10.2.13	HEBEI SILICON VALLEY CHEMICAL CO., LTD.	223
10.2.14	BEAVER MANUFACTURING COMPANY	224
10.2.15	BALLY RIBBON MILLS	225
11	APPENDIX	226
11.1	DISCUSSION GUIDE	226
11.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	229
11.3	CUSTOMIZATION OPTIONS	231
11.4	RELATED REPORTS	231
11.5	AUTHOR DETAILS	232

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Automotive Aramid Fiber Market By Type (Para-Aramid, Meta-Aramid), Application (Brake Pads & Clutch Facings, Reinforced Tires, Hoses, Belts, & Gaskets, Racing Vehicle Components, Heat Shields & Insulation), and Region - Global Forecast to 2030

Market Report | 2025-12-15 | 233 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-02

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com