

**Metering Pumps Market by Type (Diaphragm Pump, Pistons/Plungers), End-use Industry (Water Treatment, Petrochemicals and Oil & Gas, Chemical Processing, Pharmaceuticals), Pump Drive (Motor, Solenoid, Pneumatic) and Region - Global Forecast to 2030**

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**Report description:**

The market size for metering pumps is estimated to be USD 7.5 billion in 2025 and is projected to reach USD 9.1 billion by 2030, at a CAGR of 4.1%. Metering pumps are part of the positive displacement pumps group and are designed to move exact fluid volumes within certain pressure ranges. These pumps are widely used in various industries due to their accuracy and repeatability. With the growth of the water & wastewater treatment, pharmaceuticals, oil & gas, automotive, and food & beverage sectors, the demand for metering pumps is expected to expand during the forecast period.

<https://mnmimg.marketsandmarkets.com/Images/metering-pump-market-new-overview.webp>

Diaphragm pumps to register highest growth rate during forecast period

Based on pump types, the diaphragm metering pumps segment is projected to register the highest CAGR during the forecast period. These pumps are highly efficient, safe, and have precise dosing capabilities. Increased investments in research and development and the higher demand in the pharmaceutical and chemical sectors will further solidify their position in the overall market.

Pharmaceutical sector to witness high growth in metering pumps market

The metering pumps market in the pharmaceutical industry is projected to witness significant growth during the forecast period. This growth is mainly influenced by factors such as increasing disease prevalence, health awareness, and continuous technological progress in drug manufacturing. Also, the increasing worldwide healthcare spending has contributed to the market

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growth. Metering pumps are an indispensable part of pharmaceutical formulation and production processes.

Motor-driven pumps segment to register highest growth rate during forecast period

Motor-driven pumps are experiencing the most rapid growth in the overall metering pumps market. This surge is attributed to the growing demand across various end-use industries, notably pharmaceuticals and water treatment. These pumps are gaining prominence due to their efficiency and reliability in critical applications within these sectors.

Asia Pacific to account for largest share of metering pumps market

The Asia Pacific region is expected to hold the largest share of the global metering pump market in the coming years. This growth is largely due to robust industrial activities in major economies such as India, China, and Japan. The explosive growth of the food & beverage and pharmaceutical industries throughout the region is opening up new avenues. With escalating infrastructure investments and the modernization of the industrial sector, Asia Pacific is likely to be the major demand hub for metering pumps during the forecast period.

In the process of determining and verifying market sizes for multiple segments and subsegments, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees is as follows:

By Company: Tier 1: 40%, Tier 2: 25%, Tier 3: 35%

By Designation: C-Level: 35%, Director Level: 30%, Others: 35%

By Region: North America: 20%, Europe: 10%, Asia Pacific: 40%, South America: 20%, and Middle East & Africa: 10%.

Companies Covered: IDEX Corporation (US), Ingersoll Rand (US), Dover Corporation (US), ProMinent (Germany), Grundfos Holding A/S (Denmark), SEKO S.P.A. (Italy), and others are covered in the metering pumps market.

Research Coverage

The market study covers the metering pumps market across various segments. It aims at estimating the market size and the growth potential of this market across different segments based on type, end-use industry, pump drive, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the metering pumps market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants share the closest approximations of the revenue numbers of the overall metering pumps market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses, and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provide them with information on the key market drivers, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (Tight regulations for wastewater treatment, Increase in population & rapid urbanization), restraints (Fluctuations in the price of raw materials), opportunities (Joint venture activities and expansions by end users in high-growth markets), and challenges (Increasing customization demands from end-use industries) that impact the growth of the metering pumps market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the metering pumps market
- Market Development: Comprehensive information about lucrative markets - the report analyses the metering pumps market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the metering pumps market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like IDEX Corporation (US), Ingersoll Rand (US), Dover Corporation (US), ProMinent (Germany), Grundfos Holding A/S (Denmark), and SEKO S.P.A. (Italy), among others, in the metering pumps market. The report also helps stakeholders understand the pulse of the metering pumps market and provides them with information on key market drivers, restraints, challenges, and opportunities.

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