

High-Performance Films: Global Markets

Market Research Report | 2025-12-11 | 150 pages | BCC Research

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Report description:

Description

Report Scope

This report segments the global market for high-performance films by material, fabrication method, application, region, and end-user industry. The report uses 2024 as the base year, and forecasts are provided for market volume from 2025 to 2030 (million lbs.).

Materials include polyethylene terephthalate (PET), polyolefin, polyamide, polycarbonate and fluoropolymers. Fabrication methods include biaxially, uniaxially and non-oriented. Applications include barriers, safety and security, and others. End-user industries include packaging, electrical and electronics, transportation and others. The regions covered are North America, Asia-Pacific, Europe, South America, and the Middle East and Africa (MEA).

Report Includes

- 85 data tables and 45 additional tables
- An overview of the global market for high-performance films
- In-depth analysis of global market trends, featuring historical revenue data for 2024, estimated figures for 2025, as well as forecasts for 2029. This analysis includes projections of compound annual growth rates (CAGRs) through 2030
- Evaluation of the current market size and revenue growth prospects specific to the high-performance films market, accompanied by a market share analysis by material, fabrication method, application, end-user, and region
- Analysis of current and future demand in the high-performance films market, along with a detailed analysis of the competitive environment, market regulations and reimbursement practices
- Analysis of drivers, challenges, and opportunities affecting market growth
- Coverage of evolving technologies, the current and future market potential, R&D activities, growth strategies, new product pipeline, regulatory framework and reimbursement scenarios, and ESG trends of the market
- Market share analysis of the key market participants in the industry, along with their research priorities, product portfolios, global rankings and company competitive landscape

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- Profiles of major companies within the industry, including SABIC, Toray Industries Inc., Covestro AG, Solvay, and DuPont

Executive Summary

Summary:

The global market volume for high-performance films is expected to grow from 23.4 billion Lbs. in 2025 and is projected to reach 33.1 billion Lbs. by the end of 2030, at a compound annual growth rate (CAGR) of 7.2% during the forecast period of 2025 to 2030.

The global market is driven by sustainability trends, pushing the demand for bio-based film from various end-use industries and increasing the adoption of high-performance lightweight materials in challenging applications. These films also find widespread adoption in the electrical and electronics industry as flexible printed circuits (FPCs) and capacitor films, display and optical films, insulating substrates, solar photovoltaic, and semiconductor and component protection films. The proliferation of AI-equipped and IoT-embedded electronic devices, and governments pursuing digital transformation via generative AI and other technologies is expected to further drive the market's growth.

Emerging Technologies

Novel materials are being developed due to more stringent specifications, harsh environment applications and customer needs. Progress has been made in the development of advanced polymers, ultra-thin films, high-performance capacitor film technology, and novel bio-based materials for films.

Table of Contents:

Table of Contents

Chapter 1 Executive Summary

Market Outlook

Scope of Report

Market Summary

Market Dynamics and Growth Factors

Emerging Technologies

Future Trends and Developments

Regional and Emerging Markets

Segmental Analysis

Conclusion

Chapter 2 Market Overview

Market Definition

Porter's Five Forces Analysis

Bargaining Power of Buyers

Bargaining Power of Suppliers

Potential for New Entrants to the Market

Threat of Substitutes

Competition in the Industry

Value Chain Analysis

Raw Materials Suppliers

Film Processors

Distributors

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End Users/OEMs
Chapter 3 Market Dynamics
Market Dynamics Snapshot
Drivers
Sustainability
Demand for High-Performance Lightweight Materials
Demand in the Electrical and Electronics Industry
Challenges
Recycling
Regulatory Pressures
Opportunities
Adoption In Emerging Markets
Chapter 4 Emerging Technologies and Developments
Overview
New Technologies
Advanced Polymers for Thick Films
Ultra-thin Polyimide Film
High-Performance Capacitor Films
Biobased Film for Packaging
Polymer Film Impermeable to Gas Molecules
Chapter 5 Market Segmentation Analysis
Takeaways
Segmentation Breakdown
Market Analysis by Material
PET
Polyolefin
Polyamide
Polycarbonate
Other Materials
Market Analysis by Fabrication Method
Biaxially Oriented Films
Non-Oriented Films
Uniaxially Oriented Films
Market Analysis by Application
Barrier
Safety and Security
Others
Market Analysis by End User
Packaging
Electrical and Electronics
Transportation
Other Industries
Geographic Breakdown
Market Analysis by Region
North America
Asia-Pacific
Europe

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South America
Middle East and Africa
Chapter 6 Competitive Intelligence
Industry Structure
Company Share Analysis
SABIC
Toray Industries Inc.
Covestro AG
Solvay
DuPont
Strategic Initiatives
Chapter 7 Sustainability in High- Performance Films: An ESG Perspective
Overview
ESG Issues in the High-Performance Films Industry
ESG Initiatives
Environment Issues
Social Issues
Governance Issues
Concluding Remarks from BCC
Chapter 8 Appendix
Methodology
Information Sources
Abbreviations
References
Company Profile
3M
ARKEMA
COVESTRO AG
DAIKIN INDUSTRIES LTD.
DUPONT
EASTMAN CHEMICAL CO.
EVONIK INDUSTRIES AG
MITSUBISHI CHEMICAL GROUP CORP.
POLYPLEX
ROHM GMBH
SABIC
SAINT-GOBAIN
SOLSTICE ADVANCED MATERIALS INC.
SOLVAY
TORAY INDUSTRIES INC.

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