

## **Global Markets for Catheters**

Market Research Report | 2025-12-01 | 142 pages | BCC Research

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### **Report description:**

#### Description

#### Report Scope

This report on the global catheter market presents both qualitative and quantitative data on current market dynamics and trends. It also assesses recent technological developments, analyzes new product approvals, and includes emerging technologies. The market prospects for four regions-North America, Europe, Asia-Pacific, and the Rest of the World-are discussed. The report also includes profiles of leading companies and their strategies.

The report offers an in-depth analysis of the global catheter market, highlighting the key driving forces and emerging technologies that are shaping this rapidly evolving field. The market is segmented based on product type, application, and region. By product type, the market is segmented into cardiovascular catheters, urological catheters, neurovascular catheters, peripheral/venous catheters, and other catheters. Based on application, the market is segmented into interventional, diagnostic and therapeutic markets. For market estimates, data has been provided for 2024 as the base year and estimated for 2025, with forecasts from 2025 through 2030.

#### Report Includes

- 33 data tables and 50 additional tables
- In-depth analysis of the global market for catheters
- Analyses of the global market trends, with historic revenue (sales data) from 2022 to 2024, estimates for 2025 and projections of CAGRs through 2030
- Estimates of the current market size and revenue prospects of the global market, along with a market share analysis by product type, application (therapeutic area) and region
- Facts and figures about market dynamics, opportunities and deterrents, technological advances, regulations, prospects and the impact of various region- and industry-specific macroeconomic variables
- Insights derived from Porter's Five Forces model, as well as global supply chain analysis
- Identification of market trends impacting drug and delivery technologies

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- Review of the regulatory landscape featuring the U.S. premarket notifications and approvals with emphasis on recently approved products as well as products under development or in different stages of clinical trials
- Overview of sustainability trends and ESG developments, with emphasis on consumer attitudes, as well as the ESG risk ratings and practices of leading companies
- A relevant patent analysis, featuring key granted and published patents
- Analysis of the industry structure, including companies' market shares and rankings, strategic initiatives, M&A activity and a venture funding outlook
- Profiles of the leading companies, including Abbott Laboratories, Boston Scientific Corp., Medtronic, Terumo Corp., and B. Braun SE

## Executive Summary

### Summary:

The global market for catheters is expected to grow from \$22.8 billion in 2025 and is projected to reach \$36 billion by the end of 2030, at a compound annual growth rate (CAGR) of 9.6% during the forecast period of 2025 to 2030.

The global catheter market is growing rapidly, driven by the increasing prevalence of chronic diseases, including cardiovascular, urological, and neurovascular conditions; the rise in minimally invasive procedures; and improved access to healthcare in developing regions. The demand is fueled by an aging population, an increase in procedures being performed, and continuous improvements in product design, including advanced coatings, flexible structures, and integrated diagnostic features. Analysts employ both top-down and bottom-up methods to accurately assess market size, ensuring data reliability and real-world applicability.

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HOLLISTER INC.  
ICU MEDICAL INC.  
JOHNSON & JOHNSON  
MEDTRONIC  
MERIT MEDICAL SYSTEMS  
NIPRO  
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