

Zinc Oxide Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Form (Powder, Pellets), By End User (Automotive, Construction, Paints & Coatings, Pharmaceutical, Agriculture, Others), By Region and Competition, 2020-2030F

Market Report | 2025-12-09 | 185 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

Report description:

Market Overview

The Global Zinc Oxide Market, valued at USD 5.61 Billion in 2024, is projected to experience a CAGR of 4.05% to reach USD 7.11 Billion by 2030. Zinc oxide, an inorganic white powder insoluble in water, is a widely utilized compound across various industrial applications. The market's expansion is fundamentally supported by its diverse demand across end-user sectors, including its role as a vulcanization activator in the rubber and tire industry, its application in ceramics and glass for enhanced properties, and its use in pharmaceutical and cosmetic formulations for UV protection and antimicrobial benefits.

Key Market Drivers

The growing demand from the rubber and tire manufacturing sector continues to be a primary driver for the global zinc oxide market. Zinc oxide is indispensable as a vulcanization activator in rubber processing, a critical step that enhances the strength, elasticity, and durability of rubber products. This demand is intrinsically linked to the expansion of the automotive industry and the replacement tire market worldwide.

Key Market Challenges

The global zinc oxide market's expansion is significantly impeded by the inherent price volatility of its primary raw material, zinc. Fluctuations in zinc prices directly influence the production costs for zinc oxide manufacturers. This instability makes cost forecasting and stable pricing strategies difficult, impacting overall market competitiveness. Such unpredictable raw material costs create an environment of uncertainty for businesses operating within the zinc oxide value chain.

Key Market Trends

The global zinc oxide market is significantly influenced by the growing demand for sustainable production and eco-friendly

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

products. This trend drives manufacturers to adopt greener processes, reduce environmental impact, and develop materials aligning with ecological standards. Industries are increasingly focusing on circularity and minimizing carbon emissions across the supply chain, responding to both regulatory pressures and consumer preferences for responsibly sourced components.

Key Market Players

- Akrochem Corporation
- EverZinc GroupSA
- Hakusui Tech Co Ltd
- Hindustan Zinc Limited
- Silox SA
- Weifang Longda Zinc Industry Co. Ltd
- Zinc Industrias Nacionales SA
- ZM SILESIA SA
- Zochem LLC
- Rubamin Pvt Ltd

Report Scope:

In this report, the Global Zinc Oxide Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□Zinc Oxide Market, By Form:

- o Powder
- o Pellets

-□Zinc Oxide Market, By End User:

- o Automotive
- o Construction
- o Paints & Coatings
- o Pharmaceutical
- o Agriculture
- o Others

-□Zinc Oxide Market, By Region:

- o North America
 - United States
 - Canada
 - Mexico
- o Europe
 - France
 - United Kingdom
 - Italy
 - Germany
 - Spain
- o Asia Pacific
 - China
 - India
 - Japan
 - Australia
 - South Korea
- o South America
 - Brazil
 - Argentina

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Colombia
- o Middle East & Africa
- South Africa
- Saudi Arabia
- UAE

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Zinc Oxide Market.

Available Customizations:

Global Zinc Oxide Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, Trends
4. Voice of Customer
5. Global Zinc Oxide Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value
 - 5.2. Market Share & Forecast
 - 5.2.1. By Form (Powder, Pellets)
 - 5.2.2. By End User (Automotive, Construction, Paints & Coatings, Pharmaceutical, Agriculture, Others)
 - 5.2.3. By Region
 - 5.2.4. By Company (2024)
 - 5.3. Market Map
6. North America Zinc Oxide Market Outlook
 - 6.1. Market Size & Forecast

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1.1. By Value
- 6.2. Market Share & Forecast
 - 6.2.1. By Form
 - 6.2.2. By End User
 - 6.2.3. By Country
- 6.3. North America: Country Analysis
 - 6.3.1. United States Zinc Oxide Market Outlook
 - 6.3.1.1. Market Size & Forecast
 - 6.3.1.1.1. By Value
 - 6.3.1.2. Market Share & Forecast
 - 6.3.1.2.1. By Form
 - 6.3.1.2.2. By End User
 - 6.3.2. Canada Zinc Oxide Market Outlook
 - 6.3.2.1. Market Size & Forecast
 - 6.3.2.1.1. By Value
 - 6.3.2.2. Market Share & Forecast
 - 6.3.2.2.1. By Form
 - 6.3.2.2.2. By End User
 - 6.3.3. Mexico Zinc Oxide Market Outlook
 - 6.3.3.1. Market Size & Forecast
 - 6.3.3.1.1. By Value
 - 6.3.3.2. Market Share & Forecast
 - 6.3.3.2.1. By Form
 - 6.3.3.2.2. By End User
- 7. Europe Zinc Oxide Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value
 - 7.2. Market Share & Forecast
 - 7.2.1. By Form
 - 7.2.2. By End User
 - 7.2.3. By Country
 - 7.3. Europe: Country Analysis
 - 7.3.1. Germany Zinc Oxide Market Outlook
 - 7.3.1.1. Market Size & Forecast
 - 7.3.1.1.1. By Value
 - 7.3.1.2. Market Share & Forecast
 - 7.3.1.2.1. By Form
 - 7.3.1.2.2. By End User
 - 7.3.2. France Zinc Oxide Market Outlook
 - 7.3.2.1. Market Size & Forecast
 - 7.3.2.1.1. By Value
 - 7.3.2.2. Market Share & Forecast
 - 7.3.2.2.1. By Form
 - 7.3.2.2.2. By End User
 - 7.3.3. United Kingdom Zinc Oxide Market Outlook
 - 7.3.3.1. Market Size & Forecast
 - 7.3.3.1.1. By Value

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.3.3.2. Market Share & Forecast
 - 7.3.3.2.1. By Form
 - 7.3.3.2.2. By End User
- 7.3.4. Italy Zinc Oxide Market Outlook
 - 7.3.4.1. Market Size & Forecast
 - 7.3.4.1.1. By Value
 - 7.3.4.2. Market Share & Forecast
 - 7.3.4.2.1. By Form
 - 7.3.4.2.2. By End User
- 7.3.5. Spain Zinc Oxide Market Outlook
 - 7.3.5.1. Market Size & Forecast
 - 7.3.5.1.1. By Value
 - 7.3.5.2. Market Share & Forecast
 - 7.3.5.2.1. By Form
 - 7.3.5.2.2. By End User
- 8. Asia Pacific Zinc Oxide Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value
 - 8.2. Market Share & Forecast
 - 8.2.1. By Form
 - 8.2.2. By End User
 - 8.2.3. By Country
 - 8.3. Asia Pacific: Country Analysis
 - 8.3.1. China Zinc Oxide Market Outlook
 - 8.3.1.1. Market Size & Forecast
 - 8.3.1.1.1. By Value
 - 8.3.1.2. Market Share & Forecast
 - 8.3.1.2.1. By Form
 - 8.3.1.2.2. By End User
 - 8.3.2. India Zinc Oxide Market Outlook
 - 8.3.2.1. Market Size & Forecast
 - 8.3.2.1.1. By Value
 - 8.3.2.2. Market Share & Forecast
 - 8.3.2.2.1. By Form
 - 8.3.2.2.2. By End User
 - 8.3.3. Japan Zinc Oxide Market Outlook
 - 8.3.3.1. Market Size & Forecast
 - 8.3.3.1.1. By Value
 - 8.3.3.2. Market Share & Forecast
 - 8.3.3.2.1. By Form
 - 8.3.3.2.2. By End User
 - 8.3.4. South Korea Zinc Oxide Market Outlook
 - 8.3.4.1. Market Size & Forecast
 - 8.3.4.1.1. By Value
 - 8.3.4.2. Market Share & Forecast
 - 8.3.4.2.1. By Form
 - 8.3.4.2.2. By End User

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3.5. Australia Zinc Oxide Market Outlook
 - 8.3.5.1. Market Size & Forecast
 - 8.3.5.1.1. By Value
 - 8.3.5.2. Market Share & Forecast
 - 8.3.5.2.1. By Form
 - 8.3.5.2.2. By End User
- 9. Middle East & Africa Zinc Oxide Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value
 - 9.2. Market Share & Forecast
 - 9.2.1. By Form
 - 9.2.2. By End User
 - 9.2.3. By Country
 - 9.3. Middle East & Africa: Country Analysis
 - 9.3.1. Saudi Arabia Zinc Oxide Market Outlook
 - 9.3.1.1. Market Size & Forecast
 - 9.3.1.1.1. By Value
 - 9.3.1.2. Market Share & Forecast
 - 9.3.1.2.1. By Form
 - 9.3.1.2.2. By End User
 - 9.3.2. UAE Zinc Oxide Market Outlook
 - 9.3.2.1. Market Size & Forecast
 - 9.3.2.1.1. By Value
 - 9.3.2.2. Market Share & Forecast
 - 9.3.2.2.1. By Form
 - 9.3.2.2.2. By End User
 - 9.3.3. South Africa Zinc Oxide Market Outlook
 - 9.3.3.1. Market Size & Forecast
 - 9.3.3.1.1. By Value
 - 9.3.3.2. Market Share & Forecast
 - 9.3.3.2.1. By Form
 - 9.3.3.2.2. By End User
 - 10. South America Zinc Oxide Market Outlook
 - 10.1. Market Size & Forecast
 - 10.1.1. By Value
 - 10.2. Market Share & Forecast
 - 10.2.1. By Form
 - 10.2.2. By End User
 - 10.2.3. By Country
 - 10.3. South America: Country Analysis
 - 10.3.1. Brazil Zinc Oxide Market Outlook
 - 10.3.1.1. Market Size & Forecast
 - 10.3.1.1.1. By Value
 - 10.3.1.2. Market Share & Forecast
 - 10.3.1.2.1. By Form
 - 10.3.1.2.2. By End User
 - 10.3.2. Colombia Zinc Oxide Market Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3.2.1. Market Size & Forecast
 - 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
 - 10.3.2.2.1. By Form
 - 10.3.2.2.2. By End User
- 10.3.3. Argentina Zinc Oxide Market Outlook
 - 10.3.3.1. Market Size & Forecast
 - 10.3.3.1.1. By Value
 - 10.3.3.2. Market Share & Forecast
 - 10.3.3.2.1. By Form
 - 10.3.3.2.2. By End User
- 11. Market Dynamics
 - 11.1. Drivers
 - 11.2. Challenges
- 12. Market Trends & Developments
 - 12.1. Merger & Acquisition (If Any)
 - 12.2. Product Launches (If Any)
 - 12.3. Recent Developments
- 13. Global Zinc Oxide Market: SWOT Analysis
- 14. Porter's Five Forces Analysis
 - 14.1. Competition in the Industry
 - 14.2. Potential of New Entrants
 - 14.3. Power of Suppliers
 - 14.4. Power of Customers
 - 14.5. Threat of Substitute Products
- 15. Competitive Landscape
 - 15.1. Akrochem Corporation
 - 15.1.1. Business Overview
 - 15.1.2. Products & Services
 - 15.1.3. Recent Developments
 - 15.1.4. Key Personnel
 - 15.1.5. SWOT Analysis
 - 15.2. EverZinc GroupSA
 - 15.3. Hokusui Tech Co Ltd
 - 15.4. Hindustan Zinc Limited
 - 15.5. Silox SA
 - 15.6. Weifang Longda Zinc Industry Co. Ltd
 - 15.7. Zinc Industrias Nacionales SA
 - 15.8. ZM SILESIA SA
 - 15.9. Zochem LLC
 - 15.10. Rubamin Pvt Ltd
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Zinc Oxide Market - Global Industry Size, Share, Trends, Opportunity, and Forecast,
Segmented By Form (Powder, Pellets), By End User (Automotive, Construction,
Paints & Coatings, Pharmaceutical, Agriculture, Others), By Region and Competition,
2020-2030F**

Market Report | 2025-12-09 | 185 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-03

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com