

**Japan and Southeast Asia Data Centre Market by Offering (Hardware, Software, Services), by Data Center Type (Enterprise Data Center, Colocation Data Center, Cloud Data Center, Edge & Micro Data Center), by Tier Type (Tier 1, Tier 2, Tier 3, Tier 4), by Vertical (BFSI, IT & Telecom, Retail & E-Commerce, Healthcare, Energy & Power, Government, Manufacturing, Others), and by Region (Japan, Southeast Asia) Forecast till 2032**

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**AVAILABLE LICENSES:**

- Single User Price \$2950.00
- Enterprisewide Price \$3950.00
- \$5250.00

**Report description:**

The Japan and Southeast Asia Data Center Market is projected to reach USD 46,576.57 million by 2032, growing at a CAGR of 4.8% from 2024 to 2032. A data center is a facility that is specially designed to keep computer systems, servers, and networking equipment that are used to store, process, and manage large volumes of data. It is the main support of business operations by providing data availability, security, and reliability.

The data center market is witnessing robust growth driven by enterprises' increasing need for advanced data storage, real-time processing, and scalable infrastructure. With the rising trend of cloud-first strategies, multi-cloud environments, and AI-driven analytics, businesses are eager to spend more on modern data centers for their operational efficiency, data accessibility, and cost-effectiveness.

**Key Company Development**

Microsoft Corporation has shown significant strategic expansion by making major changes throughout its international data center network. The company revealed in January 2025 about an \$80 billion investment to enlarge its AI data centers, showing a strong

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commitment to the future computing infrastructure. In the past, in November 2024, Microsoft improved its collaboration with Nokia to support Azure's scalability and reliability in more than 30 countries. Besides that, the company is always looking for ways to become more environmentally friendly, and that can be seen in its October 2024 introduction of wood-based sustainable data centers as well as the May 2024 expansion in Thailand to increase its presence in Southeast Asia.

Key Report Attributes

- Market Size 2032: USD 46,576.57 Million
- CAGR (2024-2032): 4.8%
- Base Year: 2023
- Market Forecast Period: 2024-2032

Market Segmentations Growth

- By Offering: Hardware - 56.0%, Software - 25.2%.
- By Data Center Type: Enterprise Data Center - 21.9%, Colocation Data Center - 39.9%.
- By Tier Type: Tier 1 - 12.1%, Tier 2 - 20.5%.
- By Vertical: BFSI - 17.0%, IT & Telecom - 28.9%.

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