

**North America Third-Party Food Chemistry Labs Market Research Report by Testing Method (Wet Chemistry / Proximates, Moisture Content Analysis, Fat Content Determination, Fiber and Ash Analysis, Instrumental Testing, Chromatography Techniques, Spectroscopy, Atomic Absorption Spectroscopy, Mass Spectrometry), by Testing Areas [Contaminants Testing (Heavy Metals, Pesticides and Herbicides, Mycotoxins, Pathogens), Nutritional Testing (Macronutrient Analysis, Micronutrient Testing, Caloric Content), Authenticity Testing (Adulteration Detection, Species Verification, Origin Validation), Allergens Testing (Common Allergens, Cross-Contamination Analysis), Other Specialized Areas (Shelf-Life Studies, Ingredient Stability Analysis)], by End Use (Pet Food, Meat, Seafood, Value-Added Dairy Products, Milk Component Testing, Nuts and Seeds), and by Country (US, Canada) Forecast till 2032**

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### Market Overview

The North America third-party food chemistry labs market is projected to reach USD 7,423.4 million by 2032, growing at a CAGR of 8.13% from 2024 to 2032. Third-party food chemistry labs are independent testing facilities that analyze food products for their chemical composition, quality, and safety. They help ensure that manufacturers comply with regulatory standards and maintain consumer trust.

The market for third-party food chemistry laboratories is being greatly influenced by the demand for clean-label and organic foods in North America. The health-conscious consumers who are looking for transparency and sustainability are the main drivers of this trend. These laboratories give the green light, maintain authenticity and ensure safety by checking for pesticides, additives and contaminants. The need for independent testing is going to increase by two times over the next ten years if the sales of organic food reach \$123 billion as it is projected.

### Key Company Development

In January 2024, IEH Laboratories received FDA LAAF Accreditation for Food Analyses, which widened its capability of dealing with food safety issues, solving import alerts and ensuring total compliance with regulatory standards.

### Major Players

Key competitors in the North America third-party food chemistry labs include ALS Global, Certified Group, Diebel Laboratories, Eurofins, IEH Laboratories, Matrix Sciences, Merieux NutriSciences, Midwest Labs, and Intertek.

### Report Attribute Details

- Market Size 2023: USD 3661.4 Million
- Market Size 2032: USD 7423.4 Million
- CAGR (2024-2032): 8.13%
- Base Year: 2023
- Market Forecast Period: 2024-2032

### Market Segmentations

- By Testing Method: Wet Chemistry / Proximates - 8.33%, Moisture Content Analysis - 7.83%.
- By Testing Areas: Contaminants Testing - 7.71%, Nutritional Testing - 8.32%.
- By End Use: Pet Food - 6.44%, Meat - 8.58%.

### Table of Contents:

TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	. 15
2 MARKET INTRODUCTION	. 17
2.1 DEFINITION	17
2.2 SCOPE OF THE STUDY	17

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2.3 RESEARCH OBJECTIVE	17
2.4 MARKET STRUCTURE	18
3 RESEARCH METHODOLOGY	19
3.1 OVERVIEW	19
3.2 DATA FLOW	20
3.2.1 DATA MINING PROCESS	. 21
3.3 PURCHASED DATABASE:	. 22
3.4 SECONDARY SOURCES:	23
3.4.1 SECONDARY RESEARCH DATA FLOW:	24
3.5 PRIMARY RESEARCH:	. 25
3.5.1 PRIMARY RESEARCH DATA FLOW:	. 26
3.5.2 PRIMARY RESEARCH: NUMBER OF INTERVIEWS CONDUCTED	27
3.5.3 PRIMARY RESEARCH: REGIONAL COVERAGE	. 27
3.6 APPROACHES FOR MARKET SIZE ESTIMATION:	. 28
3.6.1 CONSUMPTION & NET TRADE APPROACH	28
3.6.2 REVENUE ANALYSIS APPROACH	28
3.7 DATA FORECASTING	. 29
3.7.1 DATA FORECASTING TECHNIQUE	29
3.8 DATA MODELING	30
3.8.1 MICROECONOMIC FACTOR ANALYSIS:	. 30
3.8.2 DATA MODELING:	. 31
3.9 TEAMS AND ANALYST CONTRIBUTION	. 33
4 MARKET BACKGROUND	. 34
4.1 COMPARISON FROM THE PARENT MARKET	34
4.2 MACROECONOMIC FACTOR IMPACTING THE MARKET	. 35
4.3 NORTH AMERICA ONLINE BRAND LANDSCAPE	37
4.4 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET BRAND LANDSCAPE	39
4.5 EVOLUTION OF NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS INDUSTRY	. 42
4.6 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET STATISTICS	42
5 MARKET DYNAMICS	43
5.1 INTRODUCTION	. 43
5.2 DRIVERS	. 44
5.2.1 INCREASING DEMAND FOR CLEAN-LABEL AND ORGANIC PRODUCTS	44
5.2.2 STRINGENT FOOD SAFETY REGULATIONS (E.G., FSMA, CFIA)	. 45
5.3 RESTRAINTS	46
5.3.1 DEPENDENCE ON CLIENT DEMAND CYCLES IN THE FOOD AND BEVERAGE INDUSTRY	46
5.4 OPPORTUNITY	. 49
5.4.1 INTEGRATION OF AI AND IOT IN FOOD SAFETY TESTING PROCESSES	49
5.4.2 PARTNERSHIPS WITH FOOD PRODUCERS FOR QUALITY ASSURANCE	50
5.4.3 EXPANSION OF TESTING SERVICES FOR NEW FOOD PRODUCTS	. 51
5.4.4 INVESTMENTS IN DIGITAL LAB TECHNOLOGIES	52
5.4.5 GROWING FOCUS ON SUSTAINABILITY IN FOOD PRODUCTION	. 53
5.5 IMPACT ANALYSIS OF COVID-19	54
5.5.1 IMPACT ON SUPPLY CHAIN OF THIRD-PARTY FOOD CHEMISTRY LABS	. 54
5.5.2 IMPACT ON NORTH AMERICA CONSUMER GOODS	. 55
5.5.2.1 SHIFTS IN CONSUMER PREFERENCES	55
5.5.2.2 SUPPLY CHAIN DISRUPTIONS	55

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5.5.2.3 ACCELERATION OF DIGITALIZATION AND E-COMMERCE	55
5.5.2.4 CHANGES IN RETAIL AND DISTRIBUTION MODELS	. 56
5.5.2.5 FINANCIAL IMPACT AND PROFITABILITY	56
5.5.2.6 LONG-TERM CHANGES IN THE CONSUMER GOODS SECTOR	. 56
5.5.3 IMPACT OF SUPPLY CHAIN DYNAMICS AND MARKET DEMAND ON THIRD-PARTY FOOD CHEMISTRY LABS	57
5.6 EVOLUTION OF FOOD RECALLS RELATED TO CHEMICAL HAZARDS	. 58
6 MARKET FACTOR ANALYSIS	101
6.1 SUPPLY CHAIN ANALYSIS	. 101
6.1.1 RAW MATERIAL AND EQUIPMENT SUPPLIER	. 101
6.1.2 LABORATORY SERVICE PROVIDER	102
6.1.3 DISTRIBUTION AND LOGISTICS	. 103
6.1.4 REGULATORY AND CERTIFICATION BODIES	. 104
6.1.5 END USERS (FOOD PRODUCERS AND RETAILERS)	. 104
6.2 PORTER'S FIVE FORCES MODEL	. 106
6.2.1 BARGAINING POWER OF SUPPLIERS	. 106
6.2.2 BARGAINING POWER OF BUYERS	107
6.2.3 THREAT OF NEW ENTRANTS	. 107
6.2.4 THREAT OF SUBSTITUTE PRODUCTS	107
6.2.5 INDUSTRY RIVALRY	. 108
7 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET, BY TESTING TYPE	110
7.1 INTRODUCTION	. 110
7.2 WET CHEMISTRY / PROXIMATE	111
7.2.1 MOISTURE CONTENT ANALYSIS	111
7.2.2 PROTEIN CONTENT TESTING	112
7.2.3 FAT CONTENT DETERMINATION	112
7.2.4 FIBER AND ASH ANALYSIS	112
7.3 INSTRUMENTAL TESTING	. 113
7.3.1 CHROMATOGRAPHY TECHNIQUES	. 113
7.3.2 SPECTROSCOPY	. 113
7.3.3 ATOMIC ABSORPTION SPECTROSCOPY (AAS)	. 114
7.3.4 MASS SPECTROMETRY (MS)	. 114
8 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET, BY TESTING AREAS	. 115
8.1 INTRODUCTION	. 115
8.2 CONTAMINANTS TESTING	116
8.2.1 HEAVY METALS TESTING	. 116
8.2.2 PESTICIDES AND HERBICIDES TESTING	. 117
8.2.3 MYCOTOXINS TESTING	117
8.2.4 PATHOGENS TESTING	117
8.3 NUTRITIONAL TESTING	117
8.3.1 MACRONUTRIENT ANALYSIS	. 118
8.3.2 MICRONUTRIENT TESTING	. 118
8.3.3 CALORIC CONTENT	118
8.3.4 PATHOGENS	118
8.4 AUTHENTICITY TESTING	. 119
8.4.1 ADULTERATION DETECTION	119
8.4.2 SPECIES VERIFICATION	119
8.4.3 ORIGIN VALIDATION	. 119

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8.5 ALLERGENS TESTING	. 120
8.5.1 COMMON ALLERGENS	. 120
8.5.2 CROSS-CONTAMINATION ANALYSIS	. 120
8.6 OTHER SPECIALIZED AREAS	. 121
8.6.1 INGREDIENT STABILITY ANALYSIS	. 121
8.6.2 SHELF-LIFE STUDIES	. 121
9 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET, BY END-USE	122
9.1 INTRODUCTION	. 122
9.2 PET FOOD	. 123
9.3 MEAT	124
9.4 SEAFOOD	124
9.5 VALUE-ADDED DAIRY PRODUCTS	. 125
9.6 MILK COMPONENT TESTING	. 125
9.7 NUTS AND SEEDS	. 126
10 NORTH AMERICA THIRD-PARTY FOOD CHEMISTRY LABS MARKET, BY REGION	. 128
10.1 OVERVIEW	128
10.2 U.S.	. 129
10.3 CANADA	. 131
11 COMPETITIVE LANDSCAPE	134
11.1 INTRODUCTION	. 134
11.2 MARKET SHARE ANALYSIS, 2022-23	. 134
11.3 COMPETITOR DASHBOARD	. 137
11.4 COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL (FOCUSED ON NORTH AMERICA THIRD PARTY FOOD CHEMISTRY LABS)	. 138
12 COMPANY PROFILES	139
12.1 ALS GLOBAL	. 139
12.1.1 COMPANY OVERVIEW	. 139
12.1.2 FINANCIAL OVERVIEW	140
12.1.3 SERVICES OFFERED	. 140
12.1.4 KEY DEVELOPMENTS	141
12.1.5 SWOT ANALYSIS	141
12.1.6 KEY STRATEGY	. 142
12.2 BUREAU VERITAS	143
12.2.1 COMPANY OVERVIEW	. 143
12.2.2 FINANCIAL OVERVIEW	144
12.2.3 SERVICES OFFERED	. 144
12.2.4 KEY DEVELOPMENTS	144
12.2.5 SWOT ANALYSIS	144
12.2.6 KEY STRATEGY	. 144
12.3 CERTIFIED GROUP	145
12.3.1 COMPANY OVERVIEW	. 145
12.3.2 FINANCIAL OVERVIEW	146
12.3.3 SERVICES OFFERED	. 146
12.3.4 KEY DEVELOPMENTS	146
12.3.5 SWOT ANALYSIS	147
12.3.6 KEY STRATEGY	. 147
12.4 DIEBEL LABORATORIES	. 148

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12.4.1 COMPANY OVERVIEW	. 148
12.4.2 FINANCIAL OVERVIEW	149
12.4.3 SERVICES OFFERED	. 149
12.4.4 KEY DEVELOPMENTS	149
12.4.5 SWOT ANALYSIS	150
12.4.6 KEY STRATEGY	. 150
12.5 EUROFINS SCIENTIFIC	. 151
12.5.1 COMPANY OVERVIEW	. 151
12.5.2 FINANCIAL OVERVIEW	152
12.5.3 SERVICES OFFERED	. 152
12.5.4 KEY DEVELOPMENTS	153
12.5.5 SWOT ANALYSIS	153
12.5.6 KEY STRATEGY	. 153
12.6 IEH LABORATORIES	155
12.6.1 COMPANY OVERVIEW	. 155
12.6.2 FINANCIAL OVERVIEW	156
12.6.3 SERVICES OFFERED	. 156
12.6.4 KEY DEVELOPMENTS	157
12.6.5 SWOT ANALYSIS	157
12.6.6 KEY STRATEGY	. 157
12.7 MATRIX SCIENCES	159
12.7.1 COMPANY OVERVIEW	. 159
12.7.2 FINANCIAL OVERVIEW	160
12.7.3 SERVICES OFFERED	. 160
12.7.4 KEY DEVELOPMENTS	160
12.7.5 SWOT ANALYSIS	161
12.7.6 KEY STRATEGY	. 161
12.8 MERIEUX NUTRISCIENCES	162
12.8.1 COMPANY OVERVIEW	. 162
12.8.2 FINANCIAL OVERVIEW	163
12.8.3 SERVICES OFFERED	. 163
12.8.4 KEY DEVELOPMENTS	164
12.8.5 SWOT ANALYSIS	164
12.8.6 KEY STRATEGY	. 164
12.9 MIDWEST LABS	166
12.9.1 COMPANY OVERVIEW	. 166
12.9.2 FINANCIAL OVERVIEW	167
12.9.3 SERVICES OFFERED	. 167
12.9.4 KEY DEVELOPMENTS	167
12.9.5 SWOT ANALYSIS	168
12.9.6 KEY STRATEGY	. 168
12.10 DATA CITATIONS	. 170

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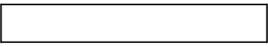
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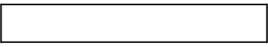
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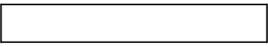
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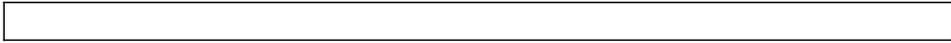
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