

Medical Device Plastics Market by Material (Standard Plastics, Engineering Plastics), Source, Manufacturing Process (Extrusion, CNC Machining, Injection Molding), Application (Diagnostics Equipment, Surgical Instruments), & Region - Global Forecast to 2030

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Report description:

The medical device plastics market is estimated to be worth USD 21.93 billion in 2025 and is projected to reach USD 31.82 billion by 2030, growing at a CAGR of 7.7% from 2025 to 2030. The engineering plastics segment holds the second-largest share in the medical device plastics market based on material type, driven by its superior mechanical strength, heat resistance, and chemical stability. These plastics offer excellent dimensional stability and sterilization compatibility, making them ideal for applications requiring durability and long service life. Furthermore, the growing adoption of miniaturized and high-performance medical devices, especially in diagnostics and patient monitoring, continues to boost demand for engineering plastics. As OEMs seek lightweight, cost-effective, and regulatory-compliant alternatives to metals, this segment remains a critical enabler of innovation and reliability in modern medical device manufacturing.

<https://mnmimg.marketsandmarkets.com/Images/medical-device-plastics-market-img-overview.webp>

"In terms of value, the drug delivery systems segment accounted for the largest share of the overall medical device plastic market."

The drug delivery systems segment leads the medical device plastics market in terms of application, accounting for the largest revenue share. This dominance is driven by the widespread use of plastic-based components in syringes, catheters, infusion systems, inhalers, and prefilled drug delivery devices. The increasing adoption of self-administrative and minimally invasive drug delivery systems, along with the rising prevalence of chronic diseases requiring continuous medication, is driving this trend.

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Additionally, advances in micro-molding and multi-material injection technologies are enabling the production of highly integrated, disposable, and patient-friendly delivery devices, further solidifying this segment's leadership in the medical device plastics market.

"North America is projected to account for the largest market share during the forecast period".

North America dominates the medical device plastics market, holding the largest regional share, primarily due to its strong healthcare infrastructure, high medical device consumption, and advanced manufacturing ecosystem. The region's leadership is further supported by the presence of major OEMs and specialized contract manufacturers that focus on precision-molded plastic components for noninvasive and drug delivery applications. Key players such as Jabil Inc., SMC Ltd., and Phillips-Medisize (a Molex company) are at the forefront of this market, offering advanced medical-grade injection molding, cleanroom manufacturing, and assembly services.

This study has been validated through primary interviews with industry experts globally. These primary sources have been divided into the following three categories:

-□By Company Type: Tier 1 - 60%, Tier 2 - 20%, and Tier 3 - 20%

-□By Designation: C Level - 33%, Director Level - 33%, and Managers - 34%

-□By Region: North America - 20%, Europe - 25%, Asia Pacific - 25%, Middle East & Africa - 15%, and Latin America - 15%

The report provides a comprehensive analysis of company profiles:

Prominent companies in this market include Jabil Inc. (US), Phillips Medisize (US), Donatelle Plastics, LLC (US), Spectrum Plastics Group (US), Bemis Manufacturing Company (US), Nolato (Sweden), Trelleborg AB (Sweden), Freudenberg Medical (US), Viant (US), and SMC Ltd. (US).

Study Coverage

This research report categorizes the medical device plastics market by material type (standard plastics, engineering plastics, and other specialty types), source (fossil-based and bio-based), manufacturing process (extrusion, CNC machining, injection molding, vacuum casting, thermoforming, blow molding, and other manufacturing processes), application (diagnostics equipment, surgical instruments, delivery systems, point-of-care devices, wearable medical devices, medical device housings, and other applications), an region (North America, Europe, Asia Pacific, Middle East & Africa, and South America). The scope of the report includes detailed information about the major factors influencing the growth of the medical device plastics market, such as drivers, restraints, challenges, and opportunities. A thorough examination of the key industry players has been conducted in order to provide insights into their business overview, solutions, and services, key strategies, contracts, partnerships, and agreements. Product launches, mergers and acquisitions, and recent developments in the medical device plastics market are all covered. This report includes a competitive analysis of upcoming startups in the medical device plastics market ecosystem.

Reasons to Buy this Report:

The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall medical device plastics market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (continuous investment in the healthcare segment, growing aging population, and chronic diseases), restraints (volatility in raw material prices), opportunities (contract manufacturing boom), and challenges (quality and biocompatibility testing, skilled workforce, and technology gaps).

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and service launches in the medical device plastics market.

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-□Market Development: Comprehensive information about lucrative markets - the report analyses the medical device plastics market across varied regions.

-□Market Diversification: Exhaustive information about services, untapped geographies, recent developments, and investments in the medical device plastics market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Jabil Inc. (US), Phillips Medisize (US), Donatelle Plastics, LLC (US), Spectrum Plastics Group (US), Bemis Manufacturing Company (US), Nolato (Sweden), Trelleborg AB (Sweden), Freudenberg Medical (US), Viant (US), and SMC Ltd. (US) in the medical device plastics market.

Table of Contents:

1□INTRODUCTION□	24
1.1□STUDY OBJECTIVES□	24
1.2□MARKET DEFINITION□	24
1.3□STUDY SCOPE□	25
1.3.1□MARKETS COVERED AND REGIONAL SCOPE□	25
1.3.2□INCLUSIONS AND EXCLUSIONS□	26
1.3.3□YEARS CONSIDERED□	27
1.3.4□UNITS CONSIDERED□	27
1.3.4.1□Currency/Value unit□	27
1.3.4.2□Volume unit□	27
1.4□STAKEHOLDERS□	27
2□RESEARCH METHODOLOGY□	28
2.1□RESEARCH DATA□	28
2.1.1□SECONDARY DATA□	29
2.1.1.1□Key data from secondary sources□	29
2.1.2□PRIMARY DATA□	30
2.1.2.1□Key data from primary sources□	30
2.1.2.2□Breakdown of primary interviews□	31
2.2□MARKET SIZE ESTIMATION□	31
2.2.1□BOTTOM-UP APPROACH□	32
2.2.2□TOP-DOWN APPROACH□	32
2.3□DATA TRIANGULATION□	33
2.4□RESEARCH ASSUMPTIONS□	35
2.5□RESEARCH LIMITATIONS□	35
3□EXECUTIVE SUMMARY□	36
4□PREMIUM INSIGHTS□	41
4.1□ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN MEDICAL DEVICE PLASTICS MARKET□	41
4.2□MEDICAL DEVICE PLASTICS MARKET, BY MATERIAL□	41
4.3□MEDICAL DEVICE PLASTICS MARKET, BY SOURCE□	42
4.4□MEDICAL DEVICE PLASTICS MARKET, BY MANUFACTURING PROCESS□	42
4.5□MEDICAL DEVICE PLASTICS MARKET, BY APPLICATION□	43
4.6□MEDICAL DEVICE PLASTICS MARKET, BY KEY COUNTRY□	43
5□MARKET OVERVIEW□	44
5.1□INTRODUCTION□	44

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5.2	MARKET DYNAMICS	44
5.2.1	DRIVERS	45
5.2.1.1	Growing demand for single-use and disposable medical devices due to infection-control protocols and preparedness	45
5.2.1.2	Rising investments in healthcare infrastructure globally	45
5.2.1.3	Industrialization and infrastructure growth in emerging economies	45
5.2.2	RESTRAINTS	46
5.2.2.1	Environmental concerns and growing pressure to reduce plastic waste and adopt sustainable alternatives	46
5.2.2.2	Stringent regulatory and quality standards mandating extensive biocompatibility and sterilization testing	46
5.2.3	OPPORTUNITIES	47
5.2.3.1	Integration of plastics into smart devices, microfluidics, and wearable health monitors	47
5.2.3.2	Customization via 3D printing/additive manufacturing and advanced molding for patient-specific solutions	47
5.2.4	CHALLENGES	47
5.2.4.1	Balancing between cost-efficiency, device safety, and recyclability to meet healthcare needs	47
5.3	PORTER'S FIVE FORCES ANALYSIS	48
5.3.1	BARGAINING POWER OF SUPPLIERS	48
5.3.2	BARGAINING POWER OF BUYERS	49
5.3.3	THREAT OF NEW ENTRANTS	49
5.3.4	THREAT OF SUBSTITUTES	49
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	50
5.4	KEY STAKEHOLDERS & BUYING CRITERIA	50
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	50
5.4.2	BUYING CRITERIA	51
5.5	MACROECONOMIC INDICATORS	53
5.5.1	GLOBAL GDP TRENDS	53
5.6	VALUE CHAIN ANALYSIS	54
5.7	ECOSYSTEM ANALYSIS	55
5.8	CASE STUDY ANALYSIS	57
5.8.1	MEDICAL DEVICE PROTOTYPING WITH MANTLE 3D METAL TOOLING	57
5.8.2	REDESIGNING CELLULAR OXYGEN SENSORS FOR HOSPITAL USE	57
5.8.3	LEVERAGING PLASTIC THERMOFORMING FOR ADVANCED MEDICAL DIAGNOSTIC ENCLOSURES	58
5.9	REGULATORY LANDSCAPE	58
5.9.1	REGULATIONS	59
5.9.1.1	Europe	59
5.9.1.2	Asia Pacific	59
5.9.1.3	North America	60
5.9.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	60
5.10	TECHNOLOGY ANALYSIS	61
5.10.1	KEY TECHNOLOGIES	61
5.10.1.1	Over molding and micro molding	61
5.10.1.2	3D printing (Additive manufacturing)	61
5.10.2	COMPLEMENTARY TECHNOLOGIES	62
5.10.2.1	Microfluidics and lab-on-a-chip technology	62
5.10.2.2	Embedded electronics and smart sensors	62

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5.11	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	62
5.12	TRADE ANALYSIS	63
5.12.1	EXPORT SCENARIO	63
5.12.2	IMPORT SCENARIO	64
5.13	KEY CONFERENCES AND EVENTS, 2025-2026	64
5.14	PRICING ANALYSIS	65
5.14.1	AVERAGE SELLING PRICE TREND OF MEDICAL DEVICE PLASTICS, BY REGION, 2022-2024	65
5.14.2	AVERAGE SELLING PRICE TREND OF MEDICAL DEVICE PLASTICS, BY APPLICATION, 2022-2024	66
5.14.3	AVERAGE SELLING PRICES OF MEDICAL DEVICE PLASTICS OFFERED BY KEY PLAYERS, BY APPLICATION, 2024	66
5.15	INVESTMENT AND FUNDING SCENARIO	66
5.16	PATENT ANALYSIS	67
5.16.1	APPROACH	67
5.16.2	DOCUMENT TYPES	67
5.16.3	PUBLICATION TRENDS, 2014-2024	68
5.16.4	INSIGHTS	68
5.16.5	LEGAL STATUS OF PATENTS	69
5.16.6	JURISDICTION ANALYSIS, 2014-2024	69
5.16.7	TOP COMPANIES/APPLICANTS	70
5.16.8	TOP 10 PATENT OWNERS (US), 2014-2024	70
5.17	IMPACT OF 2025 US TARIFF ON MEDICAL DEVICE PLASTICS MARKET	71
5.17.1	INTRODUCTION	71
5.17.2	KEY TARIFF RATES	71
5.17.3	PRICE IMPACT ANALYSIS	72
5.17.4	IMPACT ON KEY COUNTRIES/REGIONS	72
5.17.4.1	North America	72
5.17.4.2	Europe	72
5.17.4.3	Asia Pacific	73
5.17.5	IMPACT ON END-USE INDUSTRIES	73
6	MEDICAL DEVICE PLASTICS MARKET, BY MATERIAL	75
6.1	INTRODUCTION	76
6.2	STANDARD PLASTICS	80
6.2.1	INCREASE IN USE OF STANDARD PLASTICS IN GLOBAL MEDICAL DEVICE MARKET	80
6.3	ENGINEERING PLASTICS	81
6.3.1	CRITICAL PERFORMANCE AND ECONOMIC DRIVERS TO INCREASE DEMAND	81
6.4	SPECIALTY PLASTICS	81
6.4.1	RISE OF BIORESORBABLE POLYMERS IN NEXT-GENERATION MEDICAL APPLICATIONS	81
7	MEDICAL DEVICE PLASTICS MARKET, BY SOURCE	82
7.1	INTRODUCTION	83
7.2	FOSSIL-BASED	84
7.2.1	PROVEN PERFORMANCE TO SUSTAIN DEMAND	84
7.3	BIO-BASED	85
7.3.1	GREEN CHEMISTRY ACCELERATES ADOPTION OF BIO-ORIGIN POLYMERS IN HEALTHCARE	85

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8 MEDICAL DEVICE PLASTICS MARKET, BY MANUFACTURING PROCESS 86

8.1 INTRODUCTION 87

8.2 EXTRUSION 89

8.2.1 HIGH-PERFORMANCE EXTRUSION ENSURES CONSISTENCY IN MEDICAL-GRADE DEVICE PLASTICS 89

8.3 CNC MACHINING 89

8.3.1 HIGH-PERFORMANCE CNC SYSTEMS ENHANCE PRODUCT INTEGRITY FOR IMPLANTABLE AND DIAGNOSTIC PARTS 89

8.4 INJECTION MOLDING 90

8.4.1 INJECTION MOLDING REMAINS BACKBONE OF COST-EFFECTIVE DEVICE MANUFACTURING 90

8.5 VACUUM CASTING 90

8.5.1 VACUUM-ASSISTED FORMING ENSURES PRECISE DETAIL AND SMOOTH FINISHES IN LARGE MEDICAL COMPONENTS 90

8.6 THERMOFORMING 90

8.6.1 VERSATILITY OF THERMOFORMING SUPPORTS QUICK CUSTOMIZATION IN HEALTHCARE EQUIPMENT 90

8.7 BLOW MOLDING 91

8.7.1 ENSURES SEAMLESS, LEAK-PROOF MEDICAL BOTTLES AND IV CONTAINERS 91

8.8 OTHER MANUFACTURING PROCESSES 91

9 MEDICAL DEVICE PLASTICS MARKET, BY APPLICATION 92

9.1 INTRODUCTION 93

9.2 DIAGNOSTIC EQUIPMENT 95

9.2.1 TRANSPARENT POLYMERS ENHANCE ACCURACY AND MINIATURIZATION IN DIAGNOSTIC DEVICES 95

9.3 SURGICAL INSTRUMENTS 95

9.3.1 STERILIZABLE PLASTICS ENHANCE PERFORMANCE IN REUSABLE AND SINGLE-USE INSTRUMENTS 95

9.4 DELIVERY SYSTEMS 95

9.4.1 SMART DELIVERY DEVICES RELY ON HIGH-PERFORMANCE AND FLEXIBLE PLASTIC DESIGNS 95

9.5 POINT-OF-CARE DEVICES 96

9.5.1 SMART POLYMER HOUSINGS ENABLE REAL-TIME DATA TRANSMISSION IN POC DEVICES 96

9.6 WEARABLE MEDICAL DEVICES 96

9.6.1 CONDUCTIVE PLASTICS INTEGRATE ELECTRONICS INTO SEAMLESS WEARABLE DESIGNS 96

9.7 MEDICAL DEVICE HOUSINGS 96

9.7.1 MECHANICAL STRENGTH, STERILIZATION RESISTANCE, AND AESTHETIC DESIGN FLEXIBILITY TO DRIVE DEMAND 96

9.8 OTHER APPLICATIONS 97

10 MEDICAL DEVICE PLASTICS MARKET, BY REGION 98

10.1 INTRODUCTION 99

10.2 NORTH AMERICA 100

10.2.1 US 109

10.2.1.1 Growing aging population and strong manufacturing base to drive market 109

10.2.2 CANADA 111

10.2.2.1 High demand from aging population for chronic care and surgical procedures to boost market 111

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10.2.3	MEXICO	113
10.2.3.1	Rising healthcare expenditure to drive market	113
10.3	EUROPE	115
10.3.1	GERMANY	125
10.3.1.1	High expenditure in medical infrastructure to fuel market growth	125
10.3.2	FRANCE	127
10.3.2.1	Growing demand for high-quality medical devices to boost market growth	127
10.3.3	ITALY	129
10.3.3.1	Government support and initiatives to drive demand	129
10.3.4	UK	131
10.3.4.1	Need for advancements in medical injection molding, rapid prototyping, and additive manufacturing to drive market	131
10.3.5	SPAIN	133
10.3.5.1	Government-financed healthcare spending to drive market for medical device plastics	133
10.3.6	REST OF EUROPE	134
10.4	ASIA PACIFIC	136
10.4.1	CHINA	146
10.4.1.1	Advanced manufacturing and healthcare expansion to create new opportunities	146
10.4.2	JAPAN	148
10.4.2.1	Aging population to drive demand for advanced medical plastics	148
10.4.3	INDIA	150
10.4.3.1	Rising domestic manufacturing and policy support to drive demand	150
10.4.4	SOUTH KOREA	151
10.4.4.1	Technological innovation and government support to drive growth	151
10.4.5	REST OF ASIA PACIFIC	153
10.5	SOUTH AMERICA	155
10.5.1	BRAZIL	163
10.5.1.1	Rising healthcare modernization to drive demand	163
10.5.2	ARGENTINA	165
10.5.2.1	Local manufacturing capacity to drive demand	165
10.5.3	REST OF SOUTH AMERICA	166
10.6	MIDDLE EAST & AFRICA	168
10.6.1	SAUDI ARABIA	177
10.6.1.1	Healthcare expansion and localization under vision 2030 to drive demand	177
10.6.2	REST OF GCC COUNTRIES	179
10.6.3	SOUTH AFRICA	181
10.6.4	REST OF MIDDLE EAST & AFRICA	182
11	COMPETITIVE LANDSCAPE	185
11.1	OVERVIEW	185
11.2	KEY PLAYERS' STRATEGIES/RIGHT TO WIN	185
11.3	REVENUE ANALYSIS	186
11.4	MARKET SHARE ANALYSIS	187
11.5	BRAND/PRODUCT COMPARISON	190

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11.6	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	191
11.6.1	STARS	191
11.6.2	EMERGING LEADERS	191
11.6.3	PERVASIVE PLAYERS	191
11.6.4	PARTICIPANTS	192
11.6.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	193
11.6.5.1	Company footprint	193
11.6.5.2	Region footprint	193
11.6.5.3	Material footprint	194
11.6.5.4	Source footprint	194
11.6.5.5	Manufacturing process footprint	195
11.6.5.6	Application footprint	195
11.7	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	196
11.7.1	PROGRESSIVE COMPANIES	196
11.7.2	RESPONSIVE COMPANIES	196
11.7.3	DYNAMIC COMPANIES	196
11.7.4	STARTING BLOCKS	196
11.7.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	198
11.7.5.1	Detailed list of key startups/SMEs	198
11.7.5.2	Competitive benchmarking of key startups/SMEs	199
11.8	COMPANY VALUATION AND FINANCIAL METRICS	201
11.9	COMPETITIVE SCENARIO	202
11.9.1	PRODUCT LAUNCHES	202
11.9.2	DEALS	203
11.9.3	EXPANSIONS	204
12	COMPANY PROFILES	205
12.1	KEY PLAYERS	205
12.1.1	JABIL INC.	205
12.1.1.1	Business overview	205
12.1.1.2	Products/Solutions/Services offered	206
12.1.1.3	Recent developments	209
12.1.1.3.1	Expansions	209
12.1.1.4	MnM view	209
12.1.1.4.1	Right to win	209
12.1.1.4.2	Strategic choices	209
12.1.1.4.3	Weaknesses and competitive threats	210
12.1.2	PHILLIPS MEDISIZE	211
12.1.2.1	Business overview	211
12.1.2.2	Products/Solutions/Services offered	211
12.1.2.3	Recent developments	213
12.1.2.3.1	Product launches	213
12.1.2.3.2	Deals	214
12.1.2.3.3	Expansions	214
12.1.2.4	MnM view	214
12.1.2.4.1	Right to win	214
12.1.2.4.2	Strategic choices	215
12.1.2.4.3	Weaknesses and competitive threats	215

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- 12.1.3 DONATELLE PLASTICS, LLC. 216
 - 12.1.3.1 Business overview 216
 - 12.1.3.2 Products/Solutions/Services offered 217
 - 12.1.3.3 MnM view 218
 - 12.1.3.3.1 Right to win 218
 - 12.1.3.3.2 Strategic choices 218
 - 12.1.3.3.3 Weaknesses and competitive threats 219
- 12.1.4 FLEX LTD. 220
 - 12.1.4.1 Business overview 220
 - 12.1.4.2 Products/Solutions/Services offered 221
 - 12.1.4.3 MnM view 223
 - 12.1.4.3.1 Right to win 223
 - 12.1.4.3.2 Strategic choices 223
 - 12.1.4.3.3 Weaknesses and competitive threats 224
- 12.1.5 BEMIS MANUFACTURING COMPANY 225
 - 12.1.5.1 Business overview 225
 - 12.1.5.2 Products/Solutions/Services offered 225
 - 12.1.5.3 MnM view 227
 - 12.1.5.3.1 Key strengths 227
 - 12.1.5.3.2 Strategic choices 227
 - 12.1.5.3.3 Weaknesses and competitive threat 227
- 12.1.6 NOLATO AB 228
 - 12.1.6.1 Business overview 228
 - 12.1.6.2 Products/Solutions/Services offered 229
 - 12.1.6.3 Recent developments 231
 - 12.1.6.3.1 Deals 231
 - 12.1.6.4 MnM view 232
 - 12.1.6.4.1 Key strengths 232
 - 12.1.6.4.2 Strategic choices 232
 - 12.1.6.4.3 Weaknesses and competitive threat 232
- 12.1.7 TRELLEBORG AB 233
 - 12.1.7.1 Business overview 233
 - 12.1.7.2 Products/Solutions/Services offered 234
 - 12.1.7.3 Recent developments 236
 - 12.1.7.3.1 Product launches 236
 - 12.1.7.3.2 Expansions 236
 - 12.1.7.4 MnM view 237
 - 12.1.7.4.1 Key strengths 237
 - 12.1.7.4.2 Strategic choices 237
 - 12.1.7.4.3 Weaknesses and competitive threats 237
- 12.1.8 FREUDENBERG GROUP 238
 - 12.1.8.1 Business overview 238
 - 12.1.8.2 Products/Solutions/Services offered 239
 - 12.1.8.3 MnM view 241
 - 12.1.8.3.1 Right to win 241
 - 12.1.8.3.2 Strategic choices 241

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12.1.8.3.3	Weaknesses and competitive threats	241
?		
12.1.9	VIANT	242
12.1.9.1	Business overview	242
12.1.9.2	Products/Solutions/Services offered	242
12.1.9.3	MnM view	243
12.1.9.3.1	Right to win	243
12.1.9.3.2	Strategic choices	244
12.1.9.3.3	Weaknesses and competitive threats	244
12.1.10	SMC LTD	245
12.1.10.1	Business overview	245
12.1.10.2	Products/Solutions/Services offered	245
12.1.10.3	MnM view	246
12.1.10.3.1	Right to win	246
12.1.10.3.2	Strategic choices	247
12.1.10.3.3	Weaknesses and competitive threats	247
12.2	OTHER PLAYERS	248
12.2.1	ACCU-MOLD	248
12.2.2	APL MANUFACTURING INC.	249
12.2.3	C&J INDUSTRIES	250
12.2.4	EUROPLAZ	251
12.2.5	GE SHEN CORPORATION	252
12.2.6	HOCHUEN MEDICAL	253
12.2.7	HOFFER PLASTICS	254
12.2.8	KAYSUN CORPORATION	255
12.2.9	MACK MOLDING CO.	256
12.2.10	PUTNAM PLASTICS	257
12.2.11	THE RODON GROUP	258
12.2.12	ROSTI GROUP AB	259
12.2.13	SEASKYMEDICAL	260
12.2.14	TECHNIMARK LLC.	261
12.2.15	TESSY PLASTICS	262
13	APPENDIX	263
13.1	DISCUSSION GUIDE	263
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	266
13.3	CUSTOMIZATION OPTIONS	268
13.4	RELATED REPORTS	268
13.5	AUTHOR DETAILS	269

**Medical Device Plastics Market by Material (Standard Plastics, Engineering Plastics),
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Application (Diagnostics Equipment, Surgical Instruments), & Region - Global
Forecast to 2030**

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Address*	<input type="text"/>	City*	<input type="text"/>

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