

Food & Grocery Retail in South Africa

Industry Report | 2025-10-09 | 39 pages | MarketLine

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Report description:

Food & Grocery Retail in South Africa

Summary

Food & Grocery Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The food & grocery retail market is segmented into household products, tobacco, food, and drinks. Market value refers to retail sales.
- The South African food & grocery retail market recorded revenues of \$56.7 billion in 2024, representing a compound annual growth rate (CAGR) of 1.3% between 2019 and 2024.
- The food segment accounted for the market's largest proportion in 2024, with total revenues of \$42.9 billion, equivalent to 75.6% of the market's overall value.
- In 2024, the South African food & grocery retail market recorded an annual growth of 5.0% due to the rise in household income, which has significantly enhanced consumer purchasing power.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in South Africa

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- Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa food & grocery retail market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa food & grocery retail market by value in 2024?
- What will be the size of the South Africa food & grocery retail market in 2029?
- What factors are affecting the strength of competition in the South Africa food & grocery retail market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's food & grocery retail market?

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